CLEANSING NOTICE

Pacgold Limited (**ASX: PGO**) ('**Pacgold**' or '**the Company**') has issued 14,233,750 fully paid ordinary shares from the exercise of 4,233,750 PGOAJ Options (exercise price $0.105 on or before 29 July 2028) and 10,000,000 PGOAK Options (exercise price $0.105 on or before 21 November 2028).

The issued securities are part of a class of securities quoted on the Australian Securities Exchange ("ASX").

The Company hereby gives the following notice for the purpose of section 708(A) of Corporations Act 2001 ("Act).

1. This notice is being given under paragraph (5)(e) of section 708A of the Act:
2. The securities were issued without disclosure to investors under Part 6D.2 of the Act in reliance on Section 708(A)(5) of the Act:
3. As at the date of this notice, the Company has complied with:
   - The provisions of Chapter 2M of the Act as they apply to the Company; and
   - Section 674 and 674A of the Act
4. As at the date of this notice, there is no information that is "excluded information", within the meaning of sections 708A (7) and (8) of the Act.

This announcement is approved by the Pacgold Limited Board of Directors.

For more information contact:

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About Pacgold Limited:

Pacgold (ASX:PGO) is an ASX-listed gold development and exploration company focused on generating near-term revenue and cash flow.

Following the announcement of the strategic demerger of its North Queensland exploration portfolio (which is expected to complete in the second half of CY26), the Company's flagship asset is the White Dam Gold Operation in South Australia.

White Dam provides Pacgold with a clear, accelerated pathway to become a producer, including established open-pit mines, a heap leach facility, and a fully operational gold extraction plant, positioning the company to rapidly unlock value and fund future growth.

To streamline its focus on production at White Dam, Pacgold is undertaking a demerger of its highly prospective North Queensland assets, the Alice River Gold Project and the St George Gold-Antimony Project.

This strategic spin-out ensures the continued exploration and development of these major intrusion-related systems while allowing Pacgold to dedicate its core resources to immediate cash-flow generation in South Australia while maintaining significant exposure to the North Queensland assets through equity in Manda Resources (which is intended to distributed in-specie to Pacgold shareholders).