

6K ADDITIVE, INC

FY26 Q2 Results

Investor Webinar

July 2026



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AGENDA AND PRESENTERS

1. GROUP OVERVIEW
2. Q2 2026 QUARTER HIGHLIGHTS
3. DIVISIONAL HIGHLIGHTS
4. EXPANSION PLAN
5. FINANCIAL PERFORMANCE



Frank Roberts
CEO



Jonathan Wolak
CFO

ABOUT 6K ADDITIVE

6K Additive is a U.S. producer of high-performance materials for mission critical applications. Using exclusive **UniMelt® plasma technology** and **proprietary processes**, 6K Additive converts recycled domestic scrap into high-value materials, reducing reliance on imports and strengthening **U.S. supply-chain resilience and national security**.



What we make:

High-performance metal powders & alloy additions (Ti, Ni, Refractory Metal)



Why it matters:

Reduces import dependence and improves supply-chain resilience



How we do it:

Proprietary UniMelt® plasma + proprietary processes



Who we serve:

Aerospace, defence, space, energy, medical and industrial markets, securing U.S. supply chains



Headquartered in Burgettstown, Pennsylvania

STRONG TRACTION TODAY.
BUILT FOR THE MARKETS OF TOMORROW.
Differentiated technology. Diversified markets. Scalable growth.



COMPETITIVE ADVANTAGE

- UniMelt technology drives industry-leading yields of 85-95% (highly efficient, producing more usable material with less waste)
- Domestic scrap-to-powder platform (low-cost feedstock + secure supply)
- Customer scrap buy-back program



LARGE & HIGH-VALUE MARKETS

- 6KA's unique UniMelt/atomizer combination underpins the breadth of materials
- Targeting the largest markets, including laser powder bed fusion
- Production of both spherical and angular powders



MARKET TRACTION

- Annualised revenue run-rate of ~US\$28M (2026)
- Powder order intake increased 28% QoQ
- Backlog increased to US\$11.9M
- Over 100 unique customers across aerospace, defence, energy and industrial markets



EXPANSION PLANS UNDERWAY

- Construction contracts awarded
- Furnace ordered
- Campus electrical infrastructure procurement underway
- DPA Title III and EXIM support continue to underpin expansion

AT A GLANCE



~US\$28M

2026 ANUALISED
REVENUE RUN-RATE



28% QoQ

POWDER ORDER
INTAKE GROWTH



US\$11.9M

BACKLOG up 23% QoQ



100+

UNIQUE CUSTOMERS



100%

DFARS COMPLIANT
(Domestic & Certified for
U.S. Defense Contracts)

ADVANCED MATERIALS. SECURE SUPPLY. AMERICAN MANUFACTURING | Powering innovation in aerospace, defence, energy and industrial markets.

Q2 2026 QUARTER HIGHLIGHTS

6K ADDITIVE



STRONG EXECUTION. SCALABLE GROWTH.

Record performance across operations and finance drives momentum and expansion.



REVENUE GROWTH

63% YoY | 14% QoQ



DIVERSIFIED DEMAND

100+ customers across aerospace, defence, energy and industrial markets



STRONG BALANCE SHEET

US\$22.1M cash and cash equivalents



EXPANSION ADVANCING

Contracts, equipment and infrastructure in place to scale



BUILT IN AMERICA

Powering U.S. innovation with domestic, secure and resilient supply chains

OPERATIONAL PERFORMANCE

- **Powder revenue US\$5.0M** (+25% QoQ, +63% YoY)
- **Titanium powder sales +67% QoQ** driven by aerospace, defence and OEM demand
- **Refractory powder** demand increased **~500% QoQ**
- DLA Phase II contract expanded to **US\$3.9M**
- Brandon Davis appointed COO
- Zero lost-time incidents and restricted-duty cases

FINANCIAL PERFORMANCE

- **Record quarterly revenue of US\$7.1M** (+63% YoY, +14% QoQ)
- **Annualised revenue** run-rate increased to **~US\$28M**
- **US\$11.9M backlog, up 23%** vs Q1
- Quarter-end cash balance of **US\$22.1M**
- Expansion program milestones achieved:
 - Major contracts awarded
 - Furnace ordered
 - Infrastructure secured
- Hosted EXIM Chairman John Jovanovic

"The June Quarter was a milestone for 6K Additive, delivering record quarterly revenue of \$7.1M, increasing our annualised run-rate to \$28M, as well as continuing to grow both our backlog of orders and customer base across strategic industries like defence and aerospace. Alongside our ongoing campus expansion, we are scaling rapidly to meet this increasing demand. We believe the company is uniquely positioned to capitalise on the structural shift toward secure, domestic supply chains that we are seeing raised in the U.S., making 6K Additive a partner of choice for critical minerals underpinning the nation's security."



Frank Roberts
Chief Executive Officer

EXPANSION PLAN

6K ADDITIVE



US\$45M CAMPUS EXPANSION UNDERWAY

Scaling capacity and ability to meet demand

Q2 EXPANSION MILESTONES

- ✓ Major construction contracts awarded
- ✓ Primary production furnace ordered
- ✓ Power infrastructure secured
- ✓ Long-lead equipment procurement underway
- ✓ Expansion schedule maintained
- ✓ Initial production targeted by end-2026



6,000+ MT/YR CAPACITY

3x total capacity increase,
up from 1,600 MT/YR



5x POWDER CAPACITY

scaling from 200 MT/YR
to 1,000 MT/YR



FULLY FUNDED

Includes non-dilutive \$23.4M
from DPA Title III Grant



ON SCHEDULE

Contracts awarded,
timeline maintained

Expansion activities accelerated during Q2 2026, positioning 6K Additive to increase powder production capacity by 5x and total overall production capacity by more than 3x and support growing demand across aerospace, defence and advanced manufacturing markets.

DIVISIONAL HIGHLIGHTS

6K ADDITIVE



POWDER SEGMENT

Delivering Strong Revenue and Order Growth

 **US\$5.0M**
Q2 REVENUE

 **+25%**
QoQ GROWTH

 **+63%**
YoY GROWTH

 **US\$10.3M**
BACKLOG

DEMAND DRIVERS

- ✓ Titanium powder sales increased 67% QoQ
- ✓ Refractory powder demand increased ~500% QoQ
- ✓ Nickel powder revenue increased from US\$0.6M to US\$1.5M
- ✓ Demand across aerospace, defence, OEM, and industrial markets

COMMERCIAL MOMENTUM

- ✓ Record powder revenue of US\$5.0M
- ✓ Demand continues to outstrip available capacity
- ✓ Growing customer adoption of domestic critical materials
- ✓ Repeat orders continue to account for the majority of revenue



6KA's Additive's proprietary production process, combined with our ability to utilize qualified domestic scrap feedstocks, provides a differentiated capability to produce DFARS-compliant materials, positioning the Company to support the growing need for secure, resilient, and domestic supply chains across defense and aerospace applications.

ALLOY SEGMENT

Deliver Continued Revenue Growth and Strong Forward Orders

↑ **US\$2.1M**
Q2 REVENUE

↑ **62%**
YoY GROWTH

↑ **+66%**
H1 GROWTH

✓ **US\$1.6M**
BACKLOG

DEMAND DRIVERS

- ✓ Strong demand from North American aluminium producers
- ✓ Continued zirconium demand from aerospace customers
- ✓ Market share gains across alloy additions portfolio

GROWTH OUTLOOK

- ✓ Strong customer engagement
- ✓ Forward orders secured, healthy backlog entering H2 2026
- ✓ Positioned for continued growth



6K Additive's alloy additions have been used as part of automotive and transport manufacturing, including in aluminum body panels for Ford Motor Company and a variety of structural components for Boeing & Airbus aircrafts

The Alloy Products segment continues to scale, supported by market share gains, recurring customer demand and increasing order visibility.

GOVERNMENT SUPPORT

6K ADDITIVE



CONTINUED SUPPORT FROM U.S. GOVERNMENT

FUNDING	EXPANSION	VALIDATION	STRATEGIC ENGAGEMENT
 US\$23.4M DPA GRANT Non-dilutive support	 6,000+ MT/YR CAPACITY Construction contracts awarded	 US\$3.9M DLA PROGRAM Defense Logistics Agency (DLA) Qualification	 EXIM Chairman Visit John Jovanovic Final documentation on track for completion

6K Additive is strategically aligned with U.S. priorities around critical materials security, advanced manufacturing, and defence supply chain resilience, creating a foundation for long-term growth.



FINANCIAL PERFORMANCE



2026 Q2 FINANCIAL RESULTS

CASH FLOW STATEMENT (US\$'000)	Q2 2026	Q1 2026
Receipts from customers	5,947	6,593
Product manufacturing & operating costs	(4,871)	(4,323)
Staff costs	(2,709)	(3,348)
Administration, corporate & marketing	(1,283)	(1,470)
Research & development	(283)	(347)
Lease payments	(381)	(362)
Interest, dividends, & government grants	433	342
Net Cash Used in Operating Activities	(3,147)	(2,915)
Capital expenditure (warehouse construction)	(740)	(248)
Net Cash Used in Investing Activities	(740)	(248)
Proceeds from equity & options	-	106
Financing transaction costs	(70)	(391)
Net Cash Used in Financing Activities	(70)	(285)
Opening cash balance	26,021	29,469
Net change in cash	(3,957)	(3,448)
Ending Cash Balance	22,064	26,021

Revenue Growth:

Record quarterly revenue of US\$7.1M delivered an annualised revenue run-rate of approximately US\$28M.

Operating Cash Flow:

Net operating cash outflow of US\$3.1M reflected higher production activity, inventory growth and ongoing investment in personnel and commercial expansion.

Capital Deployment:

Capital expenditure of US\$0.7M primarily related to expansion planning and facility development activities. Capital deployment expected to increase through H2 2026 as major construction, equipment, and infrastructure payments are triggered by project milestones.

Liquidity:

Strong quarter-end cash balance of US\$22.1M supports ongoing execution of strategic growth initiatives.

USE OF FUNDS

USE OF FUNDS (US\$M)	ACTUAL	PROSPECTUS TOTAL
• Melt and Powder Expansion Buildings	0.8	8.5
• Personnel/Engineering/Facilities	0.5	4.4
• Equipment – Melt Furnaces	-	6.0
• Equipment – Powder Feedstock/Other	-	1.7
Subtotal (DPA Title III Contribution)	1.3	20.6
Additional Equipment Purchases (Refractory)	-	8.4
Additional Building Construction Expenses (Refractory/consolidation)	0.5	6.5
Operating Expenses/Working Capital	7.6	11.4
IPO Related Fees	2.8	2.2
Total	12.2	49.1

*Note: Amounts in the Prospectus were stated in Australian \$ and have been converted about at an exchange rate of AUD/USD of 0.65.

CAPITAL AVAILABLE	US\$M
DPA Title III Grant	13.7
EXIM Bank Loan	27.4
Net Cash Position	22.1
Total	63.2

Desirable positioning post-IPO to **comfortably fund the expansion plan**, supported by the DPA Title III grant, with **\$13.7M** of the initial **\$23.4M** remaining.

The approval of US EXIM Bank Loan totaling **\$27.4M** (subject to final documentation) provides additional resources for any future expansion plans.

2026 MOMENTUM

Demand continues to outpace capacity, with the Burgettstown 6KA campus expansion, strong liquidity position, and growing government support providing a clear pathway for the next phase of growth.

COMMERCIAL MOMENTUM

- Record revenue of US\$7.1M
- Annualised run-rate of ~US\$28M
- 90% repeat customer sales

GROWING DEMAND

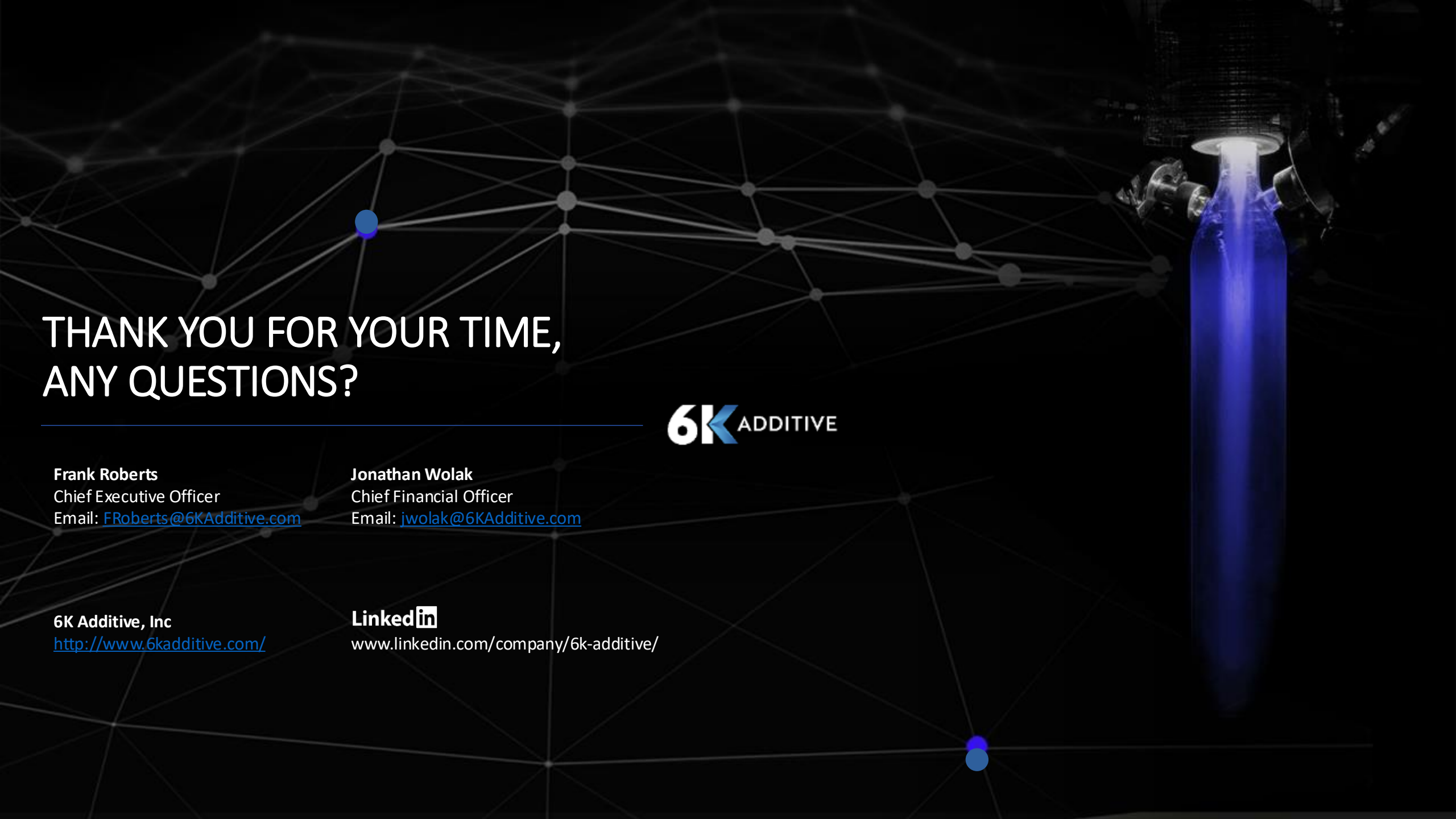
- Total backlog of US\$11.9M
- Up 23% versus Q1
- Demand continues to outstrip capacity

EXPANSION ADVANCING

- Construction contracts awarded
- Furnace ordered
- Power infrastructure secured
- Capacity increasing to 6,000+ MT/YR

POSITIONED FOR SCALE

- US\$22.1M cash
- DLA and DPA support
- EXIM facility progressing
- Leadership team strengthened
- Building a scalable operation model



THANK YOU FOR YOUR TIME, ANY QUESTIONS?



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Chief Financial Officer
Email: jwolak@6KAdditive.com

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APPENDIX

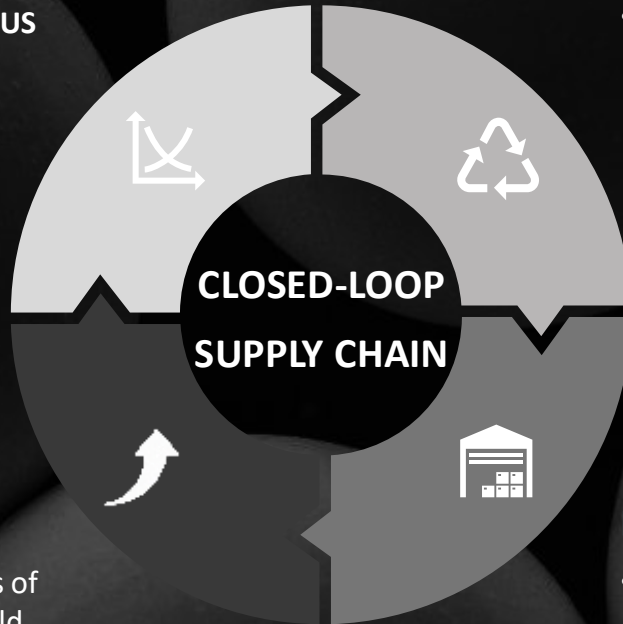
6K ADDITIVE



SUPPLY CHAIN VERSATILITY AND COST ADVANTAGES

SCRAP MARKET AVAILABILITY

- Aerospace high buy-to-fly ratios across Ti and Ni generate vast specialty scrap pools
- 6KA scrap needs are <1% of US domestic specialty scrap



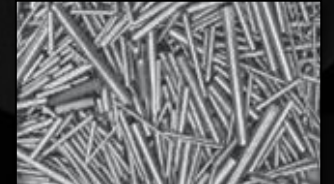
UPCYCLING

- Tonnes of scrap → kilograms of premium powder at high yield
- Highest value-end product delivers structural advantage underpinned by input pricing power
- Used powder bypasses initial processing = low-cost feedstock + cements commercial advantage

PRIMARY SOURCES OF SCRAP

- Aerospace and defense and industrial customers need to dispose of both solid scrap and used powder
- High recoverability – concentrated at known sources single allow with full traceability

SCRAP SUITABLE FOR 6KA'S PROCESS



PROCUREMENT STRATEGY

- Buying directly from customers creates front-end commercial advantage
- Virgin bar pricing = natural scrap cost
- Established scrap dealer network routes qualified material to 6KA as the highest paying buyer

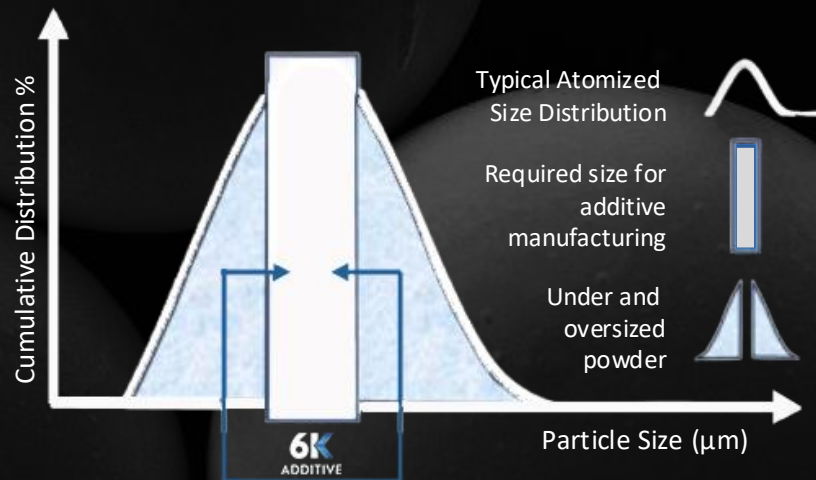
UNIQUE, VERSATILE, EFFICIENT, HIGH-YIELD PRODUCTIVITY

UNIMELT (PLASMA TECHNOLOGY)

- Industry leading yields of 85-95% across broad alloy range
- Significantly improves yields across all conventional atomisation routes – VIGA, EIGA and plasma
- Full feedstock versatility – strategic US onshoring of critical metals supply

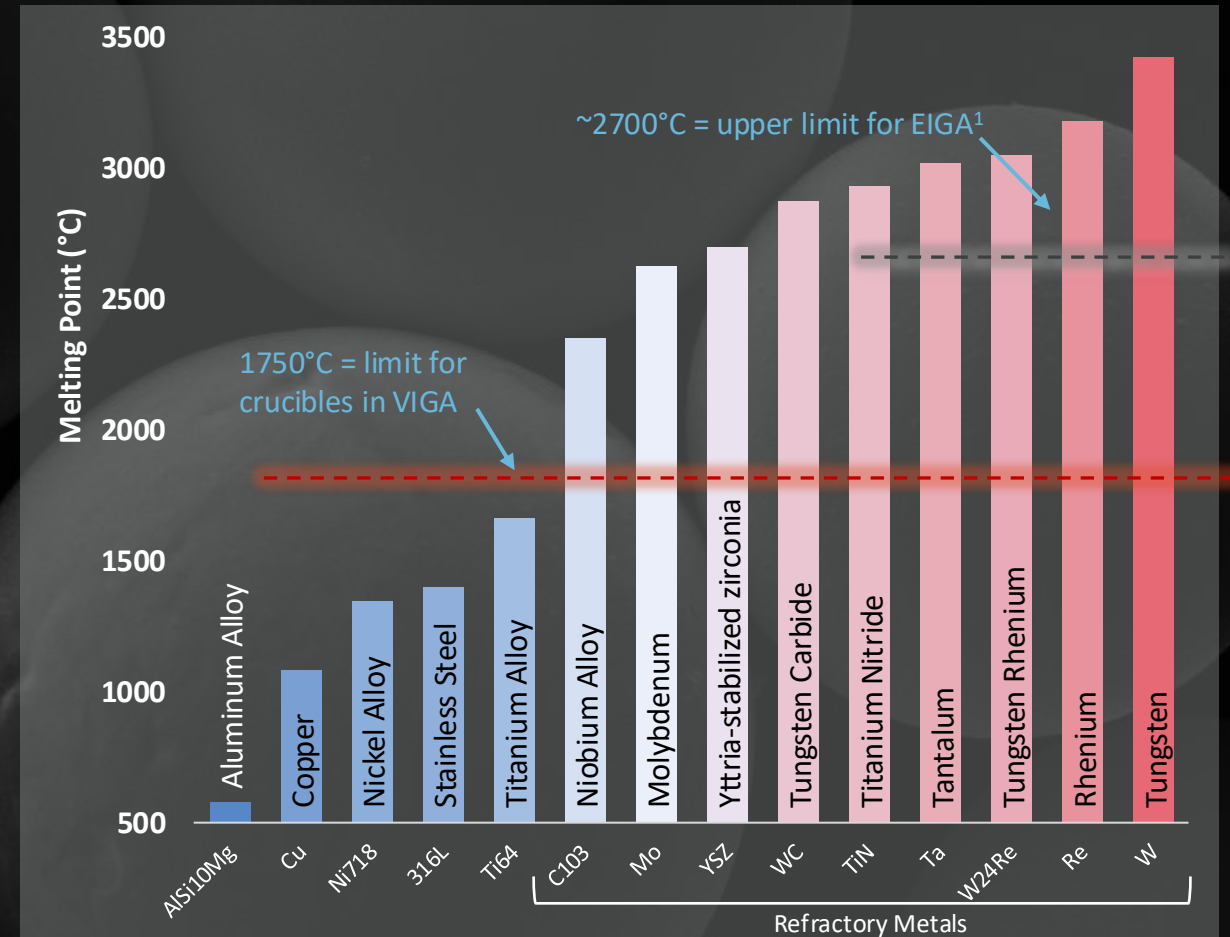
VIGA (GAS ATOMIZER)

Vacuum-melts virgin or qualified scrap feedstock under high-pressure inert gas to atomize it into high-purity spherical powder.



Technology to shift 'offsize' powder into the required size for 3D printing

BROADEST ALLOY SET



¹ Electrode Induction Gas Atomiser is crucible free allowing higher temps

² Commercial production above ~2,700°C not demonstrated at AM grade scale

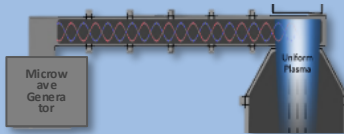
World class board of directors to lead into IPO



David Seldin	Frank Roberts	Grant Lukey	James Walker	Jeffrey Green	Magnus Rene
Chairman	CEO	Non-Executive Director	Non-Executive Director	Non-Executive Director	Non-Executive Director
Washington-based	Pittsburgh-based	Perth-based	Sydney-based	Washington-based	Boston-based
35+ years experience across venture capital and investment advisory. Managing Partner and Co-Founder of Anzu Partners, a US-based venture capital firm. Anzu Partners' investment funds are the largest shareholder in 6K, Inc. and hold investment positions in over 40 industrial companies.	25+ years' experience in the specialty metals industry including strategic positions at ATI and as CEO of AI Solutions focused on upcycling titanium (acquired by 6K). Led concept, and construction of a greenfield production campus for premium additive manufacturing powders and alloy additions.	ASX listed company board director experience. Current CEO and Managing Director of Coogee Chemicals, a chemical manufacturer in Australia for additive manufacturing and other critical applications. Current Non-Executive Director of Orbital UAV. Officer of the National Executive in the Australian Industry Group since 2024.	ASX listed company board director experience. Track record of <i>successfully</i> commercialising cutting edge technology in global markets. Current Non-Executive Chair, Native Mineral Resources (ASX:NMR); Executive Director, Scalare Partners(ASX:SCP).	Leads JA Green & Company, a preeminent Department of Defence advocacy firm in the United States with over 80 industrial clients including Palatir, SpaceX and Shield AI. Retired Colonel US Air Force.	Additive Manufacturing industry veteran and current strategic advisor to 6K Inc. Previously CEO of Arcam Group (acquired by GE in 2016). Significant experience in aerospace and medical additive manufacturing leading companies from first trials to mass production as CEO and/or board member

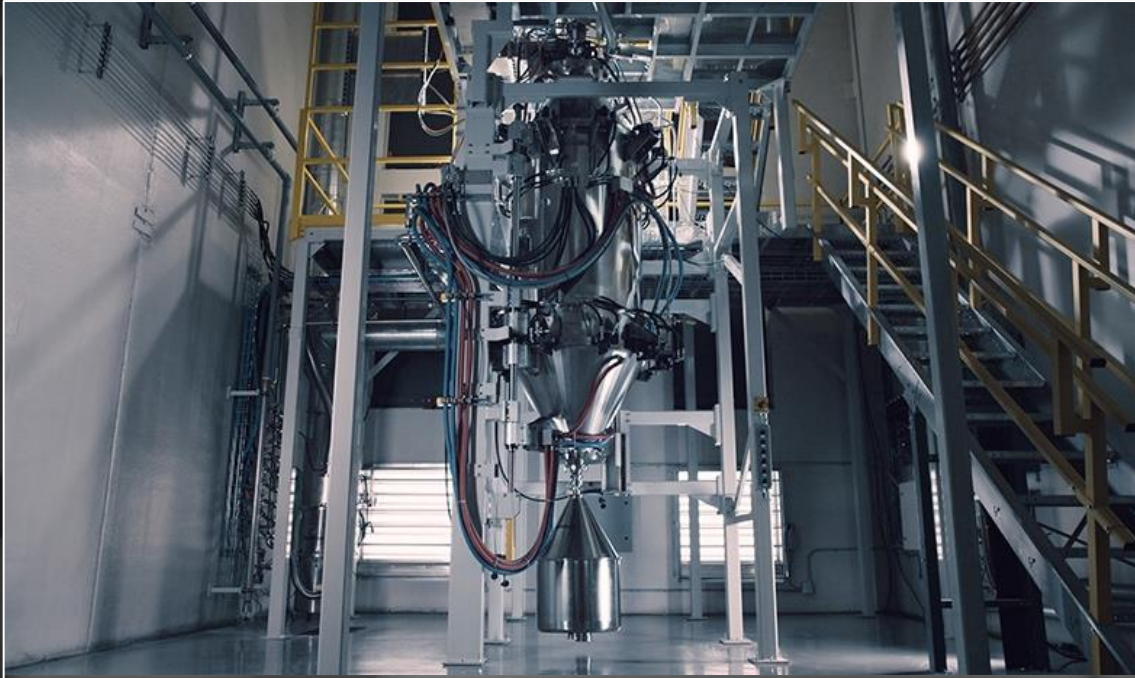


PROPRIETARY PROCESSES

PROCESS/FLOW		PRODUCT	APPLICATIONS	KEY ADVANTAGES	
POWDER (65% of revenue targeting 80%)			3D PRINTING DEFENCE AEROSPACE MEDICAL AUTOMOTIVE INDUSTRIAL CONSUMER ELECTRONICS	UNIMELT DRIVES HIGHER YIELD Wider tuneable particle size distribution delivers 85-95% yield vs 25-50% for competitors LOW-COST FEEDSTOCK Domestically sourced scrap feedstock lowers cost and increases control UNIMELT-VIGA COMBO Unique capability that cannot be replicated UNIMELT HIGH EFFICIENCY 99% Effective Coupling lowers energy cost  Microwave to Plasma Creation	
REMELT PREP	UNIMELT/ATOMIZER SPHEROIDIZATION	POST PROCESS			PREMIUM POWDER
INGOT					
SCRAP PREPARATION	MELT	REMELT INGOTS			
ALLOY					
MILLING	PRESSING	DRYING			ALLOY ADDITIONS
VETTING					

UNIMELT AND VIGA IN PRODUCTION FACILITY

UNIMELT



UniMelt®

VIGA



Atomiser production cell in Hayward, CA