ASX: CVB

28 July 2026

Updated Indicative Timetable for Share Purchase Plan

Melbourne, Australia & Hatfield, Pennsylvania: CurveBeam AI Limited (ASX: CVB) (the "**Company**") refers to its announcement of 8 July 2026 (**Previous Announcement**) regarding a proposed $5.0m placement (**Placement**) and Share Purchase Plan (**SPP**).

Indicative Placement Timetable

The indicative timetable for the Placement, as detailed in the Previous Announcement, is unchanged.

Revised SPP Timetable

The indicative timetable for the SPP, as detailed in the Previous Announcement, has been amended. The revised timetable allows eligible shareholders to consider the outcome of the General Meeting convened to approve the Placement before deciding whether to participate in the SPP.

The updated indicative timetable for the SPP is as follows:

Event*	Date
Record Date for SPP (7:00pm, Sydney time)	Tuesday, 7 July 2026
SPP Offer opens and SPP Offer Booklet dispatched	Tuesday, 4 August 2026
SPP Offer closes (5:00pm, Sydney time)	Friday, 28 August 2026
Announcement of SPP results	Tuesday, 1 September 2026
Settlement of New Shares under the SPP	Thursday, 3 September 2026
Allotment of New Shares under the SPP	Friday, 4 September 2026

** These dates are indicative only and subject to change. The commencement of trading and quotation of the New Shares is subject to confirmation from the ASX. Subject to the Corporations Act and ASX Listing Rules, the Company reserves the right to vary these times and dates (other than in respect of events that have already occurred) in its absolute discretion by sending a revised timetable to ASX. All times are references to time in Sydney, NSW.*

Phillip Auckland
CFO & Company Secretary

About CurveBeam AI Limited

CurveBeam AI Limited (ASX: CVB) develops, manufactures and sells specialised medical imaging ("**CT**") scanners, coupled with AI SaaS-based clinical assessment solutions, to support medical practitioners in the management of musculoskeletal conditions. The Company's flagship CT scanner, HiRise™, performs weight bearing CT scans as well as traditional non weight bearing CT scans, providing a range of advantages over the use of traditional CT or MRI devices. CurveBeam AI has more than 70 employees with its corporate office, AI and IP functions located in Melbourne, VIC, Australia and global operations headquarters in Hatfield, Pennsylvania, USA.

For further information go to https://curvebeamai.com

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