



Announcement Summary

Entity name
STRATEGIC ENERGY RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday July 28, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SER	ORDINARY FULLY PAID	3,872,781	28/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRATEGIC ENERGY RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

14051212429

1.3 ASX issuer code

SER

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Jul-2026 11:06	Update - Update - Proposed issue of securities - SER	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SER : ORDINARY FULLY PAID

Issue date

28/7/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,872,781

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted

Due to strong demand, the Company, at its discretion, accepted oversubscriptions above the original SPP target, up to the Company's maximum available placement capacity.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SER : ORDINARY FULLY PAID	70,722,653

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SERAF : OPTION EXPIRING 28-MAR-2027 EX \$0.20	10,250,004
SERAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	930,000