28 July 2026

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Pioneer Credit Limited (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**) in relation to the issue of 28,333,334 fully paid ordinary shares at an issue price of $0.60 per share on 28 July 2026 (**Shares**) to certain eligible professional and sophisticated investors under the Placement announced on 20 July 2026 (**Placement**).

The Company gives notice under section 708A(5)(e) of the Corporations Act that:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

  (ii) sections 674 and 674A of the Corporations Act; and

(c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised by:

The Board of Directors
Pioneer Credit Limited

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