DIGITALX

ASX ANNOUNCEMENT

JUNE 2026 QUARTERLY REPORT

28 July 2026

DigitalX Limited (**ASX: DCC, OTCQB: DGGFX**) ("**DigitalX**" or the "**Company**") is pleased to provide an update on its activities for the quarter ended 30 June 2026, together with its Appendix 4C cash flow report.

HIGHLIGHTS

- DigitalX delivers its first cash flow positive quarter, reflecting continued operating momentum, increased growth in the Sell My Shares business and disciplined cost management.
- Cash and cash equivalents increased to $23.5 million while the Company retained a strategic Bitcoin treasury of ~364 BTC during the quarter
- Sell My Shares delivered record unaudited FY26 revenue of approximately $2.89 million, supported by record monthly transaction volumes during June.
- Acquisition of Sellmyshares.com, to strengthen online presence and provide a pathway for potential additional markets
- DigitalX progressed market-neutral Bitcoin treasury strategies targeting attractive risk-adjusted returns while preserving underlying Bitcoin exposure.
- On-market share buy-back announced for up to 120m shares to buyback shares at a substantial discount to Net Asset Value (NAV) - directly increasing per-share value for remaining shareholders

The June quarter marked an important milestone for DigitalX, with the Company delivering its first cash flow positive quarter following the strategic reset undertaken over the past 12 months. Continued growth in Sell My Shares, disciplined treasury management and a strengthened balance sheet provide a solid foundation for the Company's next phase of growth and capital deployment.

Commenting on the Quarter, DigitalX Executive Chair Leigh Travers said:

"*The June quarter demonstrates that the foundations we've put in place over the past year are beginning to translate into tangible financial outcomes. Achieving our first positive cash flow quarter, alongside continued momentum in Sell My Shares, places us in a stronger position to deploy capital.*

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As we enter FY27, our focus remains on allocating capital prudently, improving the productivity of our balance sheet and evaluating strategic opportunities that strengthen our business over time."

FINANCIAL REVIEW

At 30 June 2026, DigitalX held cash, listed digital assets and unlisted investments (both liquid and illiquid) with an aggregate value of $54.9 million in value as outlined below:

Name	Value ($AUD)
Cash	$14,447,308
Bitcoin	$14,496,349
DigitalX Bitcoin Fund (ETF Fund Units)	$16,376,402
Other liquid investments	$9,048,611
Bricklet property investments	$497,720
Total	**$54,866,390**

The Company's cash and cash equivalents balance was estimated at $23.5 million at 30 June 2026, an increase of $300k compared to the previous quarter.

Operating cash flow was positive during the quarter, reflecting continued revenue growth from Sell My Shares together with the benefits of the Company's streamlined operating structure, as well as research and development grant funding. This represents an important milestone in DigitalX's objective of building a sustainable, cash-generative operating platform.

Operating cash inflows for the quarter totaled $0.3 million, representing an improvement compared with the March 2026 quarter (operating cash outflow of $0.3 million) and the December 2025 quarter (operating cash outflow of $0.7 million). The improvement was primarily driven by lower corporate, staffing and administrative costs, together with interest income and tax incentive receipts during the quarter.

Investing cash inflows of $0.1 million primarily reflected minor disposals of investments by the DigitalX Bitcoin Fund to meet the Fund's operating requirements.

Gross cash receipts from Sell My Shares and DigitalX Asset Management totaled $778k. Lower fund management fees during the quarter were largely offset by continued growth in Sell My Shares, with total revenue of $994k broadly consistent with the prior quarter.

Further detail is contained in the accompanying Appendix 4C report for quarter ended 30 June 2026.

The Company continues to focus on sustainably growing revenue while improving cash flow outcomes.

In accordance with ASX Listing Rule 4.7C.3, $104k was paid to related parties or their associates during the quarter (prior quarter $37k), being Non-Executive and Executive Director remuneration.

BUSINESS REVIEW

Treasury & Capital Allocation

During the quarter, DigitalX continued to execute its disciplined capital allocation strategy, strengthening its balance sheet while maintaining strategic exposure to Bitcoin and progressing initiatives designed to enhance long-term shareholder returns.

The Company's Bitcoin holding remained at 364 BTC as of 30 June, consistent with the previous quarter. After the conclusion of the reporting period, the Company sold 80 Bitcoin, generating gross proceeds of approximately $7.07 million. Following this transaction, DigitalX retained a strategic treasury of more than 283 Bitcoin and a cash and cash equivalents balance exceeding $30 million. This position allows the Company to maintain a meaningful exposure to Bitcoin while increasing financial flexibility and liquidity.

DigitalX's cash and cash equivalent balance includes $9 million in USTB, a tokenised short-duration US Treasury fund managed by Invesco and tokenised by Superstate.

The strengthened balance sheet enabled the Board to announce an on-market share buy-back of up to 120.4 million shares, reflecting its view that the Company's shares were trading below their underlying value and demonstrating its commitment to disciplined capital management.

As part of the broader treasury strategy, DigitalX continued to evaluate market-neutral Bitcoin yield strategies designed to enhance returns from its existing digital asset holdings without materially increasing portfolio risk. The Company has shortlisted two market-neutral strategies that seek to generate attractive risk-adjusted returns while preserving long Bitcoin exposure and minimising exchange, counterparty and taxation risks.

These initiatives reflect DigitalX's evolving approach to treasury management, with a focus on improving balance sheet productivity and enhancing returns from existing assets.

Sell My Shares

Sell My Shares (SMS) continued to deliver strong operating momentum during the June quarter, achieving record unaudited FY26 revenue of approximately A$2.89 million and recording its highest-ever monthly transaction volume during June, with more than 1,200 transactions completed.

The continued growth reflects increasing market awareness of the platform, ongoing operational improvements and a growing pipeline of corporate transactions.

Operational enhancements implemented throughout the year, including AI-driven customer support and fraud detection capabilities, have further improved efficiency and customer experience while supporting the business's ability to scale.

The coming quarter will focus on further refinement of those protocols, continued enhancements to the website and platform to support the business's growth trajectory.

Importantly, SMS has become an increasingly significant contributor to DigitalX's operating performance and was a key driver of the Company's first cash flow positive quarter, demonstrating the value of building complementary operating businesses alongside DigitalX's investment activities.

SMS now provides a consistent revenue stream that complements DigitalX's investment activities while supporting sustainable cash flow generation.

Strategic Investment Program

As part of its previously announced $30 million Investment and Acquisition Program, DigitalX continues to evaluate growth opportunities exposed to emerging technologies that complement its digital infrastructure expertise and strengthen its operating platform. Management remains disciplined in its investment approach and will update shareholders should any material transaction proceed.

DigitalX Bitcoin ETF (ASX: BTXX)

The DigitalX Bitcoin ETF (ASX: BTXX) continued to provide investors with regulated exposure to Bitcoin through the ASX during the June quarter.

BTXX returned -13.73% for the quarter, broadly consistent with movements in the underlying Bitcoin price and investor flows during the period. Since inception, the fund has delivered a cumulative return of -1.91% after fees and closed the quarter with A$31.7 million in assets under management.

DigitalX continues to assess how its investment in BTXX can support future treasury initiatives and broader capital management objectives. The Company will update shareholders as appropriate should any material developments arise.

CORPORATE

On-Market Share Buy-Back

During the quarter, DigitalX announced an on-market share buy-back of up to 120,362,388 fully paid ordinary shares, representing the maximum permitted under the Corporations Act 2001 "10/12 limit".

The buy-back reflects the Board's view that the Company's shares are trading below their underlying value and forms part of DigitalX's broader capital management framework. The Company will undertake the buy-back only when the Board considers it an efficient use of capital, having regard to market conditions, trading volumes, liquidity requirements and other strategic opportunities.

The buy-back commenced on 13 July 2026 and may continue until no later than 31 December 2026, subject to the Company retaining the discretion to suspend or terminate the program at any time.

Company Secretary

On 25 June 2026, Mr Mark Licciardo resigned as Company Secretary and Ms Olga Smejkalova was appointed to the role, effective immediately.

Ms Smejkalova had worked closely with the Board for the preceding 12 months and brings extensive experience in corporate governance and compliance. She is also the person responsible for communications with ASX in relation to Listing Rule matters.

EVENTS SUBSEQUENT TO THE QUARTER

On 7 July 2026, the Company released a Business Update outlining a number of operational and capital management initiatives following the end of the quarter, including confirmation of its first cash flow positive quarter, an update on its Bitcoin treasury strategy and continued momentum within Sell My Shares. The key matters contained in that announcement have been incorporated throughout this Quarterly Activities Report where relevant.

SMS acquired the sellmyshares.com domain to strengthen the business's online presence, protect against risk of scams, and support future customer acquisition initiatives, which may include global business opportunities.

As at the date of this report, DigitalX had acquired 90,888,481 shares under the buy-back program, representing approximately 75% of the approved buy-back. The shares were acquired at an average discount of approximately 35% to Net Asset Value and around 65% below the Company's last capital raising price.

This announcement has been authorised for release by the Board of DigitalX Limited.

For further information, please contact:

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About DigitalX

DigitalX Ltd (ASX:DCC) is Australia's leading listed digital asset investment company. The Company combines digital asset expertise, active treasury management and complementary operating businesses to create long-term value for shareholders.

DigitalX manages Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX), maintains a strategic Bitcoin treasury, owns Sell My Shares, Australia's leading online platform for selling listed equities, and is progressing a strategic Investment and Acquisition Program targeting complementary opportunities.

www.digitalx.com | www.sellmyshares.com.au

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

DigitalX Limited

ABN	**Quarter ended (“current quarter”)**
59 009 575 035	30-June-2026

Consolidated statement of cash flows			**Current quarter $A’000**	**Year to date (12 months) $A’000**
1.	**Cash flows from operating activities**			
1.1	Receipts from customers		875	3,013
1.2	Payments for			
	(a)	research and development	-	-
	(b)	product manufacturing and operating costs	(113)	(968)
	(c)	advertising and marketing	(178)	(716)
	(d)	leased assets	(31)	(204)
	(e)	staff costs	(359)	(1,870)
	(f)	administration and corporate costs	(335)	(1,582)
1.3	Dividends received		-	-
1.4	Interest received		118	153
1.5	Interest and other costs of finance paid		(4)	(18)
1.6	Income taxes paid		-	-
1.7	Government grants and tax incentives		335	335
1.8	Other (deposits returned)		-	30
1.9	**Net cash from / (used in) operating activities**		**308**	**(1,827)**

2.	**Cash flows from investing activities**			
2.1	Payments to acquire or for:			
	(a)	entities	-	-
	(b)	businesses	-	-
	(c)	property, plant and equipment	-	-
	(d)	investments	-	(4,882)
	(e)	intellectual property	-	-
	(f)	other non-current assets	(54)	(20,112)

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (12 months) $A'000**
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	115	21,044
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (security deposit)	-	-
2.6	**Net cash from / (used in) investing activities**	**61**	**(3,950)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	20,756
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(786)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other:		
	(a) Applications/Redemptions/Distributions from Funds	(79)	(2,580)
	(b) Repayment of Lease Liabilities	(20)	(76)
3.10	**Net cash from / (used in) financing activities**	**(99)**	**17,314**

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	14,193	3,020
4.2	Net cash from / (used in) operating activities (item 1.9 above)	308	(1,827)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	61	(3,950)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(99)	17,314
4.5	Effect of movement in exchange rates on cash held	-	(94)
4.6	**Cash and cash equivalents at end of period**	**14,463**	**14,463**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	14,463	14,193
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**14,463**	**14,193**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1[2]	104
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note 2: Amounts paid to related parties includes Non-Executive Director salaries & superannuation

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-
7.5	**Unused financing facilities available at quarter end**		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
	N/A		

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	308
8.2	Cash and cash equivalents at quarter end (item 4.6)	14,463
8.3	Unused finance facilities available at quarter end (item 7.5)	-
8.4	Total available funding (item 8.2 + item 8.3)	14,463
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	46.96

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

28 July 2026

Date: ....

The Board of Directors

Authorised by: ....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.