

asx announcement

28 July 2026

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Athena Resources Limited (ACN 113 758 900) (ASX Code: AHN) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its ASX announcement dated May 2026 and titled “\$3.5 Million Capital Raising to advance Narryer Project” in respect of a placement (**Announcement**). The Company has today issued the final shares under the second tranche of the placement of fully paid ordinary shares in the capital of the Company (**New Shares**). The finalisation of the second tranche consisted of raising \$170,000 (before costs) via the issue of 2,125,000 New Shares to a sophisticated investor under tranche 2 of the placement.

The New Shares were issued pursuant to shareholder approvals obtained at the Company's general meeting held on 29 June 2026.

Please refer to the Company's previous ASX announcements for further information.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (1) the Company issued the New Shares under the placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (4) as at the date of this notice, there is no “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company in this notice.

This announcement has been authorised for release by the Board of Athena Resources Limited.

For further information:

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