

CD PRIVATE EQUITY FUND II: [ASX: CD2](#)

DISTRIBUTION ANNOUNCEMENT

K2 Asset Management Ltd (**K2**), the responsible entity (**RE**) of CD Private Equity Fund II (**Fund**), is pleased to announce a distribution of \$0.03 per unit.

Distribution: \$0.03 per unit

Ex-Distribution Date: Wednesday 5 August 2026

Record Date: Thursday 6 August 2026

Expected Payment of Distribution: on or around Thursday 27 August 2026

The accompanying 12-H will be available no sooner than 26 August 2026 on the Fund's website ([here](#)).

The Manager and Responsible Entity will continue to actively assess liquidity options across the portfolio, with a focus on maximising value and facilitating the orderly return of capital to Unitholders.

On an absolute return basis, Unitholders who have held units since inception will have received a total of \$3.06 per unit in distributions alone, which represents a 1.91 times return on their initial investment¹. The Fund's distributions for the last 12-months are further outlined below.

	September 2025	January 2026	July 2026
Distributions Declared	\$0.06 per Unit	\$0.38 per Unit	\$0.03 per Unit

We encourage Unitholders to ensure that their payment details and TFN/ABN are up to date with the Fund's unit registry, Boardroom Pty Ltd ([here](#)), before the record date.

Unitholders are welcome to reach out to the Investor Relations team via email at cdfunds@k2am.com.au or by calling +61 3 9691 6110.