FORRESTANIA RESOURCES LIMITED
ACN 647 899 698
NOTICE OF GENERAL MEETING

Notice is given that the Meeting will be held at:

TIME: 10:00 am (WST)

DATE: 28 August 2026

PLACE: Steinepreis Paganin
Level 14, QV1 Building
250 St Georges Terrace
PERTH WA 6000

The business of the Meeting affects your shareholding and your vote is important.

This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 10:00am (WST) on 26 August 2026.

BUSINESS OF THE MEETING

AGENDA

1. RESOLUTION 1 – RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 109,125,349 Shares on the terms and conditions set out in the Explanatory Statement."

2. RESOLUTION 2 – RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1A

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 128,113,451 Shares on the terms and conditions set out in the Explanatory Statement."

3. RESOLUTION 3 – APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, subject to the passing of Resolution 5 for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 537,761,200 Shares to Unrelated Placement Participants (or their nominee(s)) on the terms and conditions set out in the Explanatory Statement."

4. RESOLUTION 4 – PARTICIPATION OF DIRECTOR IN TRANCHE 2 OF PLACEMENT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, subject to the passing of Resolutions 3 and 5, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 2,500,000 Shares to Mr David Geraghty (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement."

5. RESOLUTION 5 – APPROVAL TO ISSUE CONSIDERATION SHARES TO RAMELIUS RESOURCES LIMITED IN CONSIDERATION FOR THE ACQUISITION OF THE EDNA MAY PROJECT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, subject to the passing of Resolution 3, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 225,000,000 Shares to Ramelius Resources Limited (or its nominee(s)) on the terms and conditions set out in the Explanatory Statement."

6. RESOLUTION 6 – RATIFICATION OF PRIOR ISSUE OF SHARES TO ADVISORS TO THE CAPITAL RAISING

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 5,930,970 Shares to Bell Potter Securities Limited and Aitken Mount Capital Partners Pty Ltd on the terms and conditions set out in the Explanatory Statement."

7. RESOLUTION 7 – APPROVAL TO ISSUE SHARES TO ADVISORS TO THE CAPITAL RAISING

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

> *"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 13,444,030 Shares to Bell Potter Securities Limited and Aitken Mount Capital Partners Pty Ltd on the terms and conditions set out in the Explanatory Statement."*

8. RESOLUTION 8 – RATIFICATION OF PRIOR ISSUE OF SHARES TO MIDAS MINERALS LIMITED IN CONSIDERATION FOR THE ACQUISITION OF MIDAS MINERALS (NEWINGTON) PTY LTD

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

> *"That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 2,484,678 Shares to Midas Minerals Limited (or its nominee(s)) on the terms and conditions set out in the Explanatory Statement."*

9. RESOLUTION 9 – APPROVAL TO ISSUE INITIAL CONSIDERATION SHARES TO AMERY HOLDINGS PTY LTD – SLATE DAM ACQUISITION

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

> *"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 268,399 Shares to Amery Holdings Pty Ltd (or its nominee(s)) on the terms and conditions set out in the Explanatory Statement."*

10. RESOLUTION 10 – APPROVAL TO ISSUE INITIAL CONSIDERATION SHARES TO AMERY HOLDINGS PTY LTD – KARONIE ACQUISITION

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

> *"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 550,650 Shares to Amery Holdings Pty Ltd (or its nominee(s)) on the terms and conditions set out in the Explanatory Statement."*

Dated: 28 July 2026

Voting Exclusion Statements

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution set out below by or on behalf of the following persons:

Resolution 1 – Ratification of Prior Issue of Tranche 1 Placement Shares Under Listing Rule 7.1	Unrelated Placement Participants (or their nominee(s)) or any other person who participated in the issue or an associate of that person or those persons.
Resolution 2 – Ratification of Prior Issue of Tranche 1 Placement Shares Under Listing Rule 7.1a	Unrelated Placement Participants (or their nominee(s)) or any other person who participated in the issue or an associate of that person or those persons.
Resolution 3 – Approval to Issue Tranche 2 Placement Shares	Unrelated Placement Participants (or their nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 4 – Participation of Director in Tranche 2 of Placement	Mr David Geraghty (or his nominee(s)) and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.
Resolution 5 – Approval to Issue Consideration Shares to Ramelius Resources Limited In Consideration for the Acquisition of the Edna May Project	Ramelius Resources Limited (or its nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 6 – Ratification of Prior Issue of Shares to Advisors to the Capital Raising	Bell Potter Securities Limited and Aitken Mount Capital Partners Pty Ltd (or their respective nominee(s)) or any other person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.
Resolution 7 – Approval to Issue Shares to Advisors to the Capital Raising	Bell Potter Securities Limited and Aitken Mount Capital Partners Pty Ltd (or their respective nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 8 – Ratification of Prior Issue of Shares to Midas Minerals Limited in Consideration for the Acquisition of Midas Minerals (Newington) Pty Ltd	Midas Minerals Limited (or its nominee(s)) or any other person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.
Resolution 9 – Approval to Issue Initial Consideration Shares to Amery Holdings Pty Ltd – Slate Dam Acquisition	Amery Holdings Pty Ltd (or its nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 10 – Approval to Issue Initial Consideration Shares to Amery Holdings Pty Ltd – Karonie Acquisition	Amery Holdings Pty Ltd (or its nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).

However, this does not apply to a vote cast in favour of the Resolution by:

(a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

(i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

(ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting by proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Voting in person

To vote in person, attend the Meeting at the time, date and place set out above.

You may still attend the Meeting and vote in person even if you have lodged or appointed a proxy. If you have previously submitted a Proxy Form, your attendance will not revoke your proxy appointment unless you actually vote at the Meeting for which the proxy is proposed to be used, in which case, the proxy's appointment is deemed to be revoked with respect to voting on that Resolution.

Please bring your personalised Proxy Form with you as it will help you to register your attendance at the Meeting. If you do not bring your Proxy Form with you, you can still attend the Meeting but representatives from Automic Group will need to verify your identity. You can register from 9:45am (WST) on the day of the Meeting.

Should you wish to discuss the matters in this Notice please do not hesitate to contact the Company Secretary on +61 8 6555 2950 or via email at cosec@forrestania.com.au.

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

1. BACKGROUND – RESOLUTIONS 1 TO 7 – RESOLUTIONS RELATING TO ACQUISITION OF EDNA MAY

1.1 Acquisition of the Edna May Project

On 28 June 2026, the Company entered into a share and asset purchase agreement (**SAPA**) with Ramelius Resources Limited (ACN 001 717 540) (**Ramelius**), under which the Company agreed to acquire 100% of the issued capital of Edna May Operations Pty Ltd (ACN 136 365 001) and Tampia Operations Pty Ltd (ACN 153 608 596), together with Ramelius' interests in exploration licences E16/505, E77/2353, E77/2354 and E16/538, all mining information and the benefit of certain contracts relating to those tenements (together, referred to as the **Edna May Project**) (the **Acquisition**).

The key terms and conditions of the SAPA include:

(a) **Condition Precedent**: completion of the Acquisition is conditional on the satisfaction or waiver (as applicable) of a number of conditions within three (3) months of the date of the SAPA, including:

(i) the Company announcing to ASX that it has received binding commitments to raise not less than $200,000,000 (before costs) under the Placement – this condition has now been satisfied;

(ii) the Company obtaining Shareholder approval for the issue of the Shares under tranche two of the Placement for the purposes of Listing Rule 7.1 (being the subject of Resolution 3);

(iii) the Company obtaining Shareholder approval for the issue of the Consideration Shares (defined below) to Ramelius for the purposes of Listing Rule 7.1 (being the subject of Resolution 5);

(iv) the Company obtaining ACCC approval (to the extent required under the *Competition and Consumer Act 2010* (Cth)) (it has subsequently been confirmed that this condition is not required); and

(v) the assignment of certain third party agreements required to transfer the Edna May Project to the Company (including the assignment of the share purchase agreement between Evolution Mining Limited, Ramelius Operations Pty Ltd and Ramelius) (the Company confirms that this condition has been partially satisfied);

(b) **Consideration**: in consideration for the Edna May Project, the Company has agreed to pay and issue to Ramelius (or its nominee(s)):

(i) cash consideration of $210,000,000; and

(ii) such number of Shares as is equal to $90,000,000 ($100,000,000 less the cash adjustment amount of $10,000,000) divided by the Placement issue price of $0.40, equalling 225,000,000 Shares (**Consideration Shares**) (being the subject of Resolution 5);

(c) **Deposit:** the Company paying a $20,000,000 deposit (applied to the cash consideration on completion). The deposit will also be retained by Ramelius if the SAPA is terminated for the Company's default, or if the SAPA is terminated as a result of the non-satisfaction of the conditions precedent set out in Sections 1.1(a)(i) to 1.1(a)(iii)(inclusive) (including if Shareholders do not approve the issue of the Tranche 2 Placement Shares pursuant to Resolution 3 or the Consideration Shares pursuant to Resolution 5); and

(d) **Escrow:** the Consideration Shares are subject to voluntary escrow for 18 months from completion, with a further six-month orderly market restriction applying after the end of the escrow period, subject to customary exceptions.

The SAPA contains other clauses considered customary for a transaction of this nature including, but not limited to pre-completion conduct obligations, representations and warranties, limitations of claims and indemnities.

1.2 Placement

As announced on 1 July 2026, the Company has received firm commitments from unrelated institutional and sophisticated investors (**Unrelated Placement Participants**) and one of the Company's Directors, Mr David Geraghty, to raise approximately $310,000,000 (before costs), through a placement of an aggregate of 775,000,000 Shares at an issue price of $0.40 per Share (**Placement**).

The Placement is being conducted in two tranches, as set out below:

(a) **Tranche 1**

On 8 July 2026, the Company raised approximately $94,895,520 through the issue of an aggregate of 237,238,800 Shares, comprising:

(i) 109,125,349 Shares issued under the Company's existing Listing Rule 7.1 placement capacity (being the subject of Resolution 1); and

(ii) 128,113,451 Shares issued under the Company's existing Listing Rule 7.1A placement capacity (being the subject of Resolution 2).

(b) **Tranche 2**

The Company is intending to issue up to 537,761,200 Shares to Unrelated Placement Participants (or their nominee(s)) pursuant to tranche two of the Placement to raise approximately $215,104,480 subject to Shareholder approval (being the subject of Resolution 3).

The Company is also seeking Shareholder approval for the purposes of Listing Rule 10.11 to enable David Geraghty to subscribe for up to 2,500,000 Shares under the Placement on the same terms as the Unrelated Placement Participants (being the subject of Resolution 4).

Where Resolution 4 is not passed, the Company will look to place those Shares to another unrelated investor.

1.3 Joint Lead Managers

The Company engaged Bell Potter Securities Limited (ACN 006 390 772) (**Bell Potter**) and Aitken Mount Capital Partners Pty Ltd (ACN 169 972 436) (**Aitken**) as the joint lead managers to the Placement pursuant to a lead manager mandate dated 30 June 2026 (**Lead Manager Mandate**).

Under the Lead Manager Mandate, the Company has agreed to issue Bell Potter and Aitken (or their nominee(s) and any co-managers of the Placement) a share-based payment of 2.5% of the aggregate amount raised under the Placement, being an aggregate of 19,375,000 Shares (being the subject of Resolutions 6 and 7). Of this amount, on 13 July 2026 5,930,970 Shares were issued in favour of Bell Potter and Aitken (or their nominee(s) and any co-managers of the Placement) following completion of the Tranche 1 Placement, utilising the Company's Listing Rule 7.1 capacity (ratification of which being the subject of Resolution 6).

The remaining 13,444,030 Shares are to be issued subject to Shareholder approval (being the subject of Resolution 7).

The Lead Manager Mandate otherwise contains terms which are considered standard for an agreement of its nature.

1.4 Use of Funds

Funds raised under the Placement will be applied to:

(a) payment of the cash consideration of $210,000,000 payable to Ramelius on completion of the Acquisition;

(b) development capital expenditure for the Edna May Project and the Lake Johnston Project;

(c) costs of the Placement and Acquisition; and

(d) additional working capital.

For further information in respect to the Placement and Acquisition, refer to the Company's ASX announcements and investor presentation released to the ASX on 29 June 2026 and 1 July 2026.

1.5 Potential dilution

237,238,800 Shares have already been issued under tranche one of the Placement (the ratification of which being the subject of Resolutions 1 and 2). A further 5,930,970 Shares have already been issued to Advisors in connection with the Placement (the ratification of which being the subject of Resolution 6).

If Resolutions 3, 4, 5 and 7 are approved and the remaining issues contemplated by those Resolutions proceed, the Company will issue a total of 776,205,230 Shares, increasing the number of Shares on issue from 1,582,377,969 (following the issue of the tranche one Shares under the Placement) to 2,358,583,199, meaning existing Shareholders will be diluted by approximately 32.91%. The remaining Shares will only be issued if Resolutions 3, 4, 5 and 7 are all approved by Shareholders. Utilising the number of Shares on issue prior to the date of the Placement announcement, the indicative effect of the Acquisition and the Placement on the capital structure of the Company (including the dilution to existing Shareholders) is as follows:

ACTION	NO. OF SHARES	% DILUTION
Number of Shares on issue as at 28 June 2026	1,339,208,199	
Shares issued under Tranche 1 of the Placement (Resolution 1 and 2)	237,238,800	10.06%
Shares issued to Advisors (Resolution 6)	5,930,970	0.25%
Shares to be issued under Tranche 2 of the Placement (Resolutions 3 and 4)	537,761,200	22.80%
Shares to be issued for the Acquisition of the Edna May Project (Resolution 5)	225,000,000	9.54%
Shares issued or to be issued to Advisors (Resolutions 6 and 7)	13,444,030	0.57%
TOTAL	**2,358,583,199**	**43.22%**

If Resolutions 3, 4, 5 and 7 are passed and completion of the issues in connection with the Acquisition and tranche two of the Placement, existing Shareholders as at the date of this Notice will be diluted by approximately 32.91%. Shareholders who held Shares immediately prior to the Placement announcement will be diluted by approximately 43.22%. The totals above do not include any Shares that may be issued under the Company's ongoing off-market takeover offer for 100% of the shares in Zenith Minerals Limited announced on 9 June 2026.

1.6 Conditional Resolutions

Resolutions 3 and 5 are inter-conditional, meaning that those Resolutions will only take effect if each of them is approved by the requisite majority of Shareholders at the Meeting. Resolution 4 is also conditional on the approval of Resolutions 3 and 5. Specifically:

(a) Resolution 3 is subject to the passing of Resolution 5;

(b) Resolution 4 is subject to the passing of Resolutions 3 and 5; and

(c) Resolution 5 is subject to the passing of Resolution 3.

If either Resolution 3 or Resolution 5 is not approved at the Meeting, neither of those Resolutions will take effect and the Acquisition and tranche two of the Placement will not proceed, unless the parties otherwise agree to vary the SAPA.

1.7 Directors recommendation

The Board considers the Acquisition to be an attractive and complementary business to the Company's current operations for the following reasons:

(a) **Second processing hub** – the Acquisition delivers the 2.9Mtpa Edna May Mill and associated infrastructure, establishing the Company's second processing hub. Together with the Lake Johnston Project, this positions the Company to target over 6Mtpa of combined milling capacity in 1H CY2027;

(b) **Complementary location and processing flexibility** – the Edna May Project lies within the prolific Yilgarn Craton greenstone belt, proximate to the Company's existing tenure and growing regional resource base, completing a dual hub-and-spoke network that allows the Company to direct the right ore to the right mill;

(c) **Faster, lower-risk and more capital-efficient pathway to production** – as an existing and permitted plant, Edna May offers a compelling near-term production opportunity that avoids the approvals burden, extended timeline and higher capital intensity of a comparable greenfield development;

(d) **Established infrastructure** – beyond the processing plant, the Acquisition includes a 185-room accommodation village, airstrip, tailings storage facility, centralised administration facilities and a grid power connection, together with mining leases and tenements covering approximately 1,000km^2;

(e) **Near-term ore feed with long-term optionality** – the Company's proximate projects, existing Edna May stockpiles and the broader brownfield tenement package are expected to feed the mill in the near term, while preserving optionality to assess a longer-term restart of mining at Edna May; and

(f) **Advances the Company's consolidation strategy** – the Acquisition is consistent with, and advances, the Company's disciplined strategy of consolidating high-quality, advanced, permitted and synergistic gold assets and prospective tenure in the region.

The Directors consider that the Acquisition and the Placement are in the best interests of the Company and its Shareholders for the reasons set out in this Explanatory Statement. The Directors unanimously recommend that Shareholders vote in favour of Resolutions 1, 2, 3 and 5. The Directors (other than Mr David Geraghty) recommend that Shareholders vote in favour of Resolution 4.

The Chair intends to exercise all available undirected proxies in favour of Resolutions 1 to 5, subject to the voting exclusions set out in this Notice.

2. RESOLUTIONS 1 AND 2 – RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 SHARES UNDER LISTING RULES 7.1 AND 7.1A

2.1 General

A summary of the Placement is set out in Section 1.2 above.

These Resolutions seek Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of an aggregate of 237,238,800 Shares at an issue price of $0.40 per Share to raise $94,895,520 under tranche one of the Placement.

109,125,349 Shares were issued pursuant to the Company's capacity under Listing Rule 7.1 (being the subject of Resolution 1) and 128,113,451 Shares were issued pursuant to the Company's placement capacity under Listing Rule 7.1A (being the subject of Resolution 2).

The Directors unanimously recommend that Shareholders vote in favour of Resolutions 1 and 2.

The Chair intends to exercise all available undirected proxies in favour of Resolutions 1 and 2, subject to the voting exclusion statement set out in this Notice.

2.2 Listing Rules 7.1 and 7.1A

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary securities it had on issue at the start of that 12 month period.

Under Listing Rule 7.1A however, an Eligible Entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%. The Company obtained this approval at its annual general meeting held on 28 November 2025.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 25% limit in Listing Rules 7.1 and 7.1A, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rules 7.1 and 7.1A for the 12 month period following the date of the issue.

2.3 Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

2.4 Technical information required by Listing Rule 14.1A

If these Resolutions are passed, the issue will be excluded in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If these Resolutions are not passed, the issue will be included in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively decreasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

2.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities were issued or the basis on which those persons were identified/selected	The Shares were issued to Unrelated Placement Participants who are professional and sophisticated investors who were identified through a bookbuild process, which involved Bell Potter and Aitken seeking expressions of interest to participate in the Placement from non-related parties of the Company. The Company confirms that no Material Persons will be issued Tranche 1 Placement Shares under Resolutions 1 and 2 equal to more than 1% of the issued capital of the Company.
Number and class of Securities issued	237,238,800 Shares were issued on the following basis: (a) 109,125,349 Shares were issued under Listing Rule 7.1 (ratification of which is sought under Resolution 1); and

REQUIRED INFORMATION	DETAILS
	(b) 128,113,451 Shares issued pursuant to Listing Rule 7.1A (ratification of which is sought under Resolution 2).
Terms of Securities	The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities were issued	8 July 2026.
Price or other consideration the Company received for the Securities	$0.40 per Share for Shares issued pursuant to Listing Rule 7.1 and Listing Rule 7.1A.
Purpose of the issue, including the intended use of any funds raised by the issue	Refer to Section 1.4 for details of the proposed use of funds.
Voting Exclusion Statement	A voting exclusion statement applies to this Resolution.
Compliance	The issue did not breach Listing Rule 7.1 or Listing Rule 7.1A.

3. RESOLUTION 3 – APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES

3.1 General

A summary of the Placement is set out in Section 1.2 above.

The Company is proposing to issue up to 537,761,200 Shares under tranche two of the Placement (**Tranche 2 Placement Shares**), comprising of 535,261,200 Tranche 2 Placement Shares to be issued to Unrelated Placement Participants and 2,500,000 Tranche 2 Placement Shares to be issued to Mr David Geraghty, a Director (subject to Shareholder approval under Resolution 4).

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 537,761,200 Tranche 2 Placement Shares at an issue price of $0.40 per Share to raise up to $215,104,480.

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

The Directors unanimously recommend that Shareholders vote in favour of Resolution 3.

The Chair intends to exercise all available undirected proxies in favour of Resolution 3, subject to the voting exclusion statement set out in this Notice.

3.2 Technical information required by Listing Rule 14.1A

If Resolution 3 is passed (and Resolution 5 is passed), the Company will be able to proceed with the issue of Tranche 2 Placement Shares. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If Resolution 3 is not passed, or if Resolution 3 is passed but Resolution 5 is not passed, the Company will not be able to proceed with the issue of Tranche 2 Placement Shares and the Company will not be able to raise the full amount under the Placement. If this is the case, the condition of the Acquisition detailed in Section 1.1(a)(ii) will not be fulfilled.

Accordingly, the Company will not be able to complete the Acquisition and will not acquire the Edna May Project. In addition, if the SAPA is terminated as a result of this condition not being satisfied, Ramelius is entitled to retain the $20,000,000 deposit paid by the Company. Resolutions 4 and 5 are subject to the passing of Resolution 3, where Resolution 3 is not passed, Resolutions 4 and 5 will not take effect and will not be acted upon by the Company, even if they are approved by Shareholders at the Meeting.

3.3 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	The Tranche 2 Placement Shares will be issued to Unrelated Placement Participants who are professional and sophisticated investors who were identified through a bookbuild process, which involved Bell Potter and Aitken seeking expressions of interest to participate in the Placement from non-related parties of the Company. The Company confirms that Timothy Andrew Roberts, Goodoil Investments Pty Ltd as trustee for Timothy Roberts Investment Trust and associates (together, the Warburton Group) and Wroxby Pty Ltd were issued more than 1% of the issued capital of the Company.
Number of Securities and class to be issued	Up to 537,761,200 Tranche 2 Placement Shares will be issued under tranche two of the Placement, intended to comprise 535,261,200 Tranche 2 Placement Shares to be issued to Unrelated Placement Participants and 2,500,000 Tranche 2 Placement Shares to be issued to Mr David Geraghty, a Director. If Resolution 4 relating to the issue of up to 2,500,000 Tranche 2 Placement Shares to Mr David Geraghty is not passed, the Company will seek to issue those Tranche 2 Placement Shares to other unrelated investors under the Tranche 2 Placement pursuant to this Resolution 3 instead.
Terms of Securities	The Tranche 2 Placement Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Tranche 2 Placement Shares within 5 Business Days of the Meeting. In any event, the Company will not issue any Tranche 2 Placement Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	$0.40 per Tranche 2 Placement Share, raising a total of up to $215,104,480 (before costs).
Purpose of the issue, including the intended use of any funds raised by the issue	Refer to Section 1.4 for details of the proposed use of funds.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

4. RESOLUTION 4 – PARTICIPATION OF DIRECTOR IN TRANCHE 2 OF PLACEMENT

4.1 General

A summary of the Placement is set out in Section 1.2 above.

As set out in Section 1.2, current Director, Mr David Geraghty wishes to participate in the Placement. This Resolution seeks Shareholder approval for the purposes of Listing Rule 10.11

for the issue of 2,500,000 Tranche 2 Placement Shares (being approximately $1,000,000) to Mr David Geraghty (or his nominee(s)), to enable his participation in the Company's Placement on the same terms as Unrelated Placement Participants. If Resolution 4 is approved and Mr Geraghty participates in the Placement, the number of Tranche 2 Placement Shares issued under Resolution 3 will be reduced by 2,500,000 Shares.

The Directors (other than Mr David Geraghty) unanimously recommend that Shareholders vote in favour of Resolution 4.

The Chair intends to exercise all available undirected proxies in favour of Resolution 4, subject to the voting exclusion statement set out in this Notice.

4.2 Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act requires that for a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

(a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and

(b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The issue constitutes giving a financial benefit and David Geraghty is a related party of the Company by virtue of being a Director.

The Directors (other than David Geraghty who has a material personal interest in the Resolution) consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue because the Tranche 2 Placement Shares will be issued to Mr David Geraghty (or his nominee(s)) on the same terms as those issued to non-related party participants in the Placement and as such the giving of the financial benefit is on arm's length terms.

4.3 Listing Rule 10.11

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

10.11.1 a related party;

10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;

10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;

10.11.4 an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3; or

10.11.5 a person whose relationship with the company or a person referred to in Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,

unless it obtains the approval of its shareholders.

The issue falls within Listing Rule 10.11.1 and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

4.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed (and subject to Resolutions 3 and 5 being passed), the Company will be able to proceed with the issue within one month after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules) and will raise additional funds which will be used in the manner set out in Section 1.4. As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity.

If this Resolution is not passed, the Company will not be able to proceed with the issue of up to 2,500,000 Tranche 2 Placement Shares to Mr David Geraghty. Subject to Resolutions 3 and 5 being passed the Company will seek to issue those Tranche 2 Placement Shares to other Unrelated Placement Participants under tranche two of the Placement instead (in accordance with the shareholder approval under Resolution 3 (if passed)), as necessary.

4.5 Technical Information required by Listing Rule 10.13

REQUIRED INFORMATION	DETAILS
Name of the person to whom Securities will be issued	The Tranche 2 Placement Shares will be issued to Mr David Geraghty (or his nominee(s))
Categorisation under Listing Rule 10.11	Mr David Geraghty falls within the category set out in Listing Rule 10.11.1 as they are a related party of the Company by virtue of being a Director. Any nominee(s) of Mr David Geraghty who receive Shares may constitute 'associates' for the purposes of Listing Rule 10.11.4.
Number of Securities and class to be issued	2,500,000 Tranche 2 Placement Shares will be issued.
Terms of Securities	The Tranche 2 Placement Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Tranche 2 Placement Shares within 5 Business Days of the Meeting. In any event, the Company will not issue any Tranche 2 Placement Shares later than one month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	$0.40 per Tranche 2 Placement Share.
Purpose of the issue, including the intended use of any funds raised by the issue	Refer to Section 1.4 for details of the proposed use of funds.
Summary of material terms of agreement to issue	The Shares are being issued pursuant to a customary placement letter between the Company and Mr David Geraghty on the same terms as Unrelated Placement Participants.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

5. RESOLUTION 5 – APPROVAL TO ISSUE CONSIDERATION SHARES TO RAMELIUS RESOURCES LIMITED IN CONSIDERATION FOR THE ACQUISITION OF THE EDNA MAY PROJECT

5.1 General

A summary of the Acquisition of the Edna May Project from Ramelius is set out in Section 1.1 above.

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of 225,000,000 Consideration Shares to Ramelius in consideration for the Acquisition of the

Edna May Project. Shareholder approval of Resolution 5 will satisfy the condition precedent to the SAPA set out in Section 1.1(a)(iii) above.

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

The Directors unanimously recommend that Shareholders vote in favour of Resolution 5.

The Chair intends to exercise all available undirected proxies in favour of Resolution 5, subject to the voting exclusion statement set out in this Notice.

5.2 Technical information required by Listing Rule 14.1A

If Resolution 5 is passed (and Resolution 3 is passed), the Company will be able to proceed with the issue of the Consideration Shares, subject to all the other relevant conditions of the SAPA being satisfied and completion occurring under the SAPA. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If Resolution 5 is not passed, or if Resolution 5 is passed but Resolution 3 is not passed the Company will not be able to issue the Consideration Shares to Ramelius. The issue of the Consideration Shares is a condition precedent to completion of the Acquisition under the SAPA, and that condition cannot be waived by either party. Accordingly, if Resolution 5 is not passed (or if Resolution 3 is not passed), that condition will not be satisfied and, unless the parties otherwise agree to vary the SAPA, the Acquisition will not complete, meaning the Company will not acquire the Edna May Project and the anticipated benefits of the Acquisition will not be realised. In addition, if the SAPA is terminated as a result of this condition not being satisfied, Ramelius is entitled to retain the $20,000,000 deposit paid by the Company. Resolutions 3 and 4 are subject to the passing of Resolution 5, where Resolution 5 is not passed, Resolutions 3 and 4 will not take effect and will not be acted upon by the Company, even if they are approved by Shareholders at the Meeting.

5.3 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	The Consideration Shares will be issued to Ramelius (or its nominee(s)). The Company confirms that no Material Persons will be issued more than 1% of the issued capital of the Company.
Number of Securities and class to be issued	Ramelius will be issued 225,000,000 Consideration Shares pursuant to the Acquisition.
Terms of Securities	The Consideration Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares. The 225,000,000 Shares will be subject to a voluntary escrow period of 18 months, and a further six months orderly sale commitment, subject to customary exceptions.
Date(s) on or by which the Securities will be issued	The Company will issue the Consideration Shares on completion of the Acquisition, which (subject to all conditions precedent being satisfied or waived (as applicable)) is expected to occur 10 Business Days after the satisfaction or waiver of the last condition. In any event, the Company will not issue any Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).

REQUIRED INFORMATION	DETAILS
Price or other consideration the Company will receive for the Securities	The Consideration Shares will be issued at a nil issue price, in consideration for the Acquisition of the Edna May Project.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations under the SAPA.
Summary of material terms of agreement to issue	The Shares are being issued under the SAPA, a summary of the material terms of which is set out in Section 1.1.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

6. RESOLUTION 6 – RATIFICATION OF PRIOR ISSUE OF SHARES TO ADVISORS TO THE CAPITAL RAISING

6.1 General

A summary of the Placement is set out in Section 1.2 above.

This Resolution seeks Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of 5,930,970 Shares to Bell Potter and Aitken (together the **Advisors**) on 13 July 2026 in consideration for lead manager services provided by the Advisors.

6.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of the issue.

6.3 Listing Rule 7.4

A summary of Listing Rule 7.4 is set out in Section 2.3 above.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

6.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the issue will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If this Resolution is not passed, the issue will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

6.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities were issued or the basis on	Bell Potter and Aitken (or their respective nominee(s)).

REQUIRED INFORMATION	DETAILS
which those persons were identified/selected	The Company confirms that no Material Persons were issued more than 1% of the issued capital of the Company.
Number and class of Securities issued	5,930,970 Shares.
Terms of Securities	The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities were issued.	13 July 2026.
Price or other consideration the Company received for the Securities	The Shares were issued at a nil issue price, in consideration for lead manager services provided by Bell Potter and Aitken.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue was to satisfy the Company's obligations under the Lead Manager Mandate.
Summary of material terms of agreement to issue	The Shares were issued under the Lead Manager Mandate, a summary of the material terms of which is set out in Section 1.3.
Voting Exclusion Statement	A voting exclusion statement applies to this Resolution.
Compliance	The issue did not breach Listing Rule 7.1.

7. RESOLUTION 7– APPROVAL TO ISSUE SHARES TO ADVISORS TO THE CAPITAL RAISING

7.1 General

A summary of the Placement is set out in Section 1.2 above.

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of 13,444,030 Shares in consideration for lead manager services provided by the Advisors.

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

7.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue. Accordingly, the Company will instead need to pay the Advisors in cash.

7.3 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons	The Shares will be issued to Bell Potter and Aitken (or their respective nominee(s)).

REQUIRED INFORMATION	DETAILS
were or will be identified/selected	The Company confirms that no Material Persons will be issued more than 1% of the issued capital of the Company.
Number of Securities and class to be issued	The maximum number of Shares to be issued is 13,444,030 (rounded up for fractional entitlements).
Terms of Securities	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Shares within 5 Business Days of the Meeting. In any event, the Company will not issue any Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Shares will be issued at a nil issue price, in consideration for lead manager services provided by Bell Potter and Aitken.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations under the Lead Manager Mandate.
Summary of material terms of agreement to issue	The Securities are being issued under the Lead Manager Mandate, a summary of the material terms of which is set out in Section 1.3.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

8. RESOLUTION 8 – RATIFICATION OF PRIOR ISSUE OF SHARES TO MIDAS MINERALS LIMITED IN CONSIDERATION FOR THE ACQUISITION OF MIDAS MINERALS (NEWINGTON) PTY LTD

8.1 Background

On 23 May 2026, the Company entered into a share acquisition agreement (**Midas Agreement**) with Midas Minerals Limited (ACN 625 128 770) (**Midas**), under which the Company agreed to acquire 100% of the issued capital of Midas Minerals (Newington) Pty Ltd (ACN 658 145 352) on the following key terms:

(a) **Upfront Consideration**: $1,500,000, to be satisfied by the issue of Shares calculated using the 5 day VWAP immediately preceding execution of the Midas Agreement, issued under the Company's existing Listing Rule 7.1 placement capacity, being 2,484,678 Shares (for which ratification is sought pursuant to this Resolution 8);

(b) **Deferred Consideration**: performance-based deferred consideration payable in cash or Forrestania Shares at the election of Forrestania (the latter based on the 5-day VWAP immediately preceding satisfaction of the relevant milestone) on achievement of the below project milestones:

   (i) $1,000,000 on either delineation of a JORC Mineral Resource or extraction of an initial 50,000 oz of gold (0.5g/t cut-off);

   (ii) $200,000 for each additional 10,000 oz delineated or extracted thereafter (0.5g/t cut-off); and

   (iii) $1,000,000 on a formal decision to mine on any project tenement - which the Company may elect to settle in cash or Forrestania Shares equal to $1,000,000 divided by the 5-day VWAP price of Forrestania Shares over the 5 days immediately preceding the date of the announcement to the ASX of the decision to mine; and

(c) **Completion**: subject to customary regulatory and third-party approvals (including any ministerial consents required).

The Company confirms that the Midas Agreement is otherwise on standard terms and conditions for an agreement of its nature.

8.2 General

This Resolution seeks Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of 2,484,678 Shares to Midas (or its nominee(s)) on 21 July 2026. The Shares were issued in consideration for the acquisition of Midas Minerals (Newington) Pty Ltd in accordance with the Midas Agreement.

8.3 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of the issue.

8.4 Listing Rule 7.4

A summary of Listing Rule 7.4 is set out in Section 2.3 above.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

8.5 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the issue will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If this Resolution is not passed, the issue will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

8.6 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities were issued or the basis on which those persons were identified/selected	Midas (or its nominee(s)). The Company confirms that no Material Persons were issued more than 1% of the issued capital of the Company.
Number and class of Securities issued	2,484,678 Shares were issued.
Terms of Securities	The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities were issued.	The Shares were issued on 21 July 2026.
Price or other consideration the Company received for the Securities	The Shares were issued at a nil issue price, in consideration for the acquisition of Midas Minerals (Newington) Pty Ltd from Midas.

REQUIRED INFORMATION	DETAILS
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue was to satisfy the Company's obligations under the Midas Agreement.
Summary of material terms of agreement to issue	The Shares were issued under the Midas Agreement, a summary of the material terms of which is set out in Section 8.
Voting Exclusion Statement	A voting exclusion statement applies to this Resolution.
Compliance	The issue will not breach Listing Rule 7.1.

9. RESOLUTION 9 – APPROVAL TO ISSUE INITIAL CONSIDERATION SHARES TO AMERY HOLDINGS PTY LTD – SLATE DAM ACQUISITION

9.1 Background

On 24 February 2026, the Company entered into a tenement sale agreement (**Slate Dam Agreement**) with Amery Holdings Pty Ltd (ACN 009 269 612) (**Amery**), under which the Company agreed to acquire all of Amery's right, title and interest in exploration licence application E25/663 (**Slate Dam Acquisition**), on the following key terms:

(a) **Conditions Precedent**: completion is conditional on:

(i) The grant of the E25/663 application to Amery;

(ii) the Company's shareholders approving the transaction in general meeting; and

(iii) all third-party approvals and consents (including Ministerial consent under the Mining Act, if required), to be satisfied or waived by the End Date (5.00 pm on the date 9 months after the date of the Slate Dam Agreement);

(b) **Initial Consideration**: the issue to Amery of the consideration shares, being that number of Shares equal to $155,000 divided by the 5-day VWAP of the Company's Shares over the 5 days immediately preceding the date of execution of the Slate Dam Agreement (being up to 268,399 Shares), payable in full on completion (for which approval is sought pursuant to Resolution 9);

(c) **Additional Consideration**: if, after completion, the Company announces a JORC Resource on the tenement, the Company must pay $150,000 for every 10,000 ounces of gold above 30,000 ounces (at a 0.5g/t cut-off), at the Company's election in cash or Shares (based on a 5-day VWAP before the relevant announcement); and

(d) **Completion:** 2 business days after the last condition is satisfied or waived.

The Company confirms that the Slate Dam Agreement is otherwise on standard terms and conditions for an agreement of its nature.

The Company announced the Slate Dam Acquisition on 25 February 2026. In the announcement, due to an administrative error, the initial consideration was incorrectly described as being $125,000 divided by the 5-day VWAP of the Company's Shares over the 5 days immediately preceding the date of the Slate Dam Agreement. The Company confirms the correct initial consideration amount is set out in Section 9.1(b) above.

9.2 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 268,399 Shares as initial consideration for the Slate Dam Acquisition, as detailed in Section 9.1 above.

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The proposed issue is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

9.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue. Shareholder approval is a condition precedent to completion of the Slate Dam Agreement. If this Resolution is not passed the Slate Dam Acquisition may not complete.

9.4 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	The Shares will be issued to Amery (or its nominee(s)). The Company confirms that no Material Persons will be issued more than 1% of the issued capital of the Company.
Number of Securities and class to be issued	The Company will issue up to 268,399 Shares to Amery (or its nominee) which has been calculated by dividing $155,000 by the 5-day VWAP of the Company's Shares over the 5 days immediately preceding the date of execution of the Slate Dam Agreement (being 24 February 2026).
Terms of Securities	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Shares payable as initial consideration under the Slate Dam Agreement on its completion date. In any event, the Company will not issue any Shares later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Shares will be issued at a nil issue price, in consideration for the Slate Dam Acquisition from Amery.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations under the Slate Dam Agreement.
Summary of material terms of agreement to issue	The Shares are being issued under the Slate Dam Agreement, a summary of the material terms of which is set out in Section 9.1.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

10. RESOLUTION 10 – APPROVAL TO ISSUE INITIAL CONSIDERATION SHARES TO AMERY HOLDINGS PTY LTD – KARONIE ACQUISITION

10.1 Background

On 24 February 2026, the Company entered into a second tenement sale agreement (**Karonie Agreement**) with Amery, under which the Company agreed to acquire all of Amery's right, title and interest in the granted exploration licences (being, E28/3253; E28/3284; E28/3387; E28/3350; E28/3478; E28/3334; and E28/3512) and exploration licence applications (being, E28/3411; E28/3490; and E28/3540) (together, the **Karonie Acquisition**), on the following key terms:

(a) **Conditions Precedent**: completion is conditional on:

(i) the Company completing financial, legal and technical due diligence to its satisfaction within 14 days;

(ii) the Company's shareholders approving the transaction in general meeting;

(iii) all third-party approvals and consents (including Ministerial consent under the Mining Act, if required); and

(iv) execution of deeds of assignment and assumption for each third party agreement - to be satisfied or waived by 5:00pm, 9 months after 24 February 2026);

(b) **Initial Consideration**: the issue to Amery of the Consideration Shares, being that number of Shares equal to $318,000 divided by the 5-day VWAP of the Company's Shares over the 5 days immediately preceding 24 February 2026 (being up to 550,650 Shares), payable in full on completion (for which approval is sought pursuant to Resolution 10);

(c) **Additional Consideration**: if, after completion, the Company announces a JORC Resource on the tenement, the Company must pay $150,000 for every 10,000 ounces of gold above 30,000 ounces (at a 0.5g/t cut-off), at the Company's election in cash or Shares (priced on a 5-day VWAP before the relevant announcement);

(d) **Condition Subsequent**: for any of the application tenements (being, E28/3411, E28/3490 and E28/3540) not granted by completion, Amery will hold the relevant application on trust for the Company pending grant, and the parties will use reasonable endeavours to procure grant for up to 12 months after completion; and

(e) **Completion:** 2 business days after the last condition precedent is satisfied or waived.

The Company confirms that the Karonie Agreement is otherwise on standard terms and conditions for an agreement of its nature.

The Company announced the Karonie Acquisition on 25 February 2026. In the announcement, due to an administrative error, the initial consideration was incorrectly described as being $300,000 divided by the 5-day VWAP of the Company's Shares over the 5 days immediately preceding the date of the Karonie Agreement. The Company confirms the correct initial consideration amount is set out in Section 10.1(b) above.

10.2 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 550,650 Shares as initial consideration for the Karonie Acquisition, as detailed in Section 10.1 above.

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The proposed issue is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

10.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue. Shareholder approval is a condition precedent to completion of the Karonie Agreement. If this Resolution is not passed the Karonie Acquisition may not complete.

10.4 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	The Shares will be issued to Amery (or its nominee(s)). The Company confirms that no Material Persons will be issued more than 1% of the issued capital of the Company.
Number of Securities and class to be issued	The Company will issue up to 550,650 Shares to Amery (or its nominee) which has been calculated by dividing $318,000 by the 5-day VWAP of the Company's Shares over the 5 days immediately preceding the date of execution of the Karonie Agreement (being 24 February 2026).
Terms of Securities	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Shares payable as initial consideration under the Karonie Agreement on its completion date. In any event, the Company will not issue any Securities later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Securities will be issued at a nil issue price, in consideration for Karonie Acquisition.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations under the Karonie Agreement.
Summary of material terms of agreement to issue	The Shares are being issued under the Karonie Agreement, a summary of the material terms of which is set out in Section 10.1.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

GLOSSARY

$ means Australian dollars.

Aitken means Aitken Mount Capital Partners Pty Ltd (ACN 169 972 436).

ACCC means the Australian Competition & Consumer Commission.

ASIC means the Australian Securities & Investments Commission.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

Acquisition has the meaning given in Section 1.1.

Amery means Amery Holdings Pty Ltd (ACN 009 269 612).

Bell Potter means Bell Potter Securities Limited (ACN 006 390 772).

Board means the current board of directors of the Company.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the chair of the Meeting.

Closely Related Party of a member of the Key Management Personnel means:

(a) a spouse or child of the member;

(b) a child of the member's spouse;

(c) a dependent of the member or the member's spouse;

(d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;

(e) a company the member controls; or

(f) a person prescribed by the Corporations Regulations 2001 (Cth) for the purposes of the definition of 'closely related party' in the Corporations Act.

Company means Forrestania Resources Limited (ACN 647 899 698).

Consideration Shares has the meaning given in Section 1.1.

Constitution means the Company's constitution.

Corporations Act means the *Corporations Act 2001* (Cth).

Directors means the current directors of the Company.

Edna May Project has the meaning given in Section 1.1.

Eligible Entity means an entity which is not included in the S&P/ASX 300 Index and has a market capitalisation of $300,000,000 or less.

Equity Securities includes a Share, a right to a Share or Option, an Option, a convertible security and any security that ASX decides to classify as an Equity Security.

Explanatory Statement means the explanatory statement accompanying the Notice.

Karonie Acquisition has the meaning given in Section 10.1.

Karonie Agreement has the meaning given in Section 10.1.

Key Management Personnel has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Listing Rules means the Listing Rules of ASX.

Lead Manager Mandate has the meaning given in Section 1.3.

Material Person means a related party of the Company, member of the Key Management Personnel, substantial holder of the Company, adviser of the Company or associate of any of these parties.

Meeting means the meeting convened by the Notice.

Midas means Midas Minerals Limited (ACN 625 128 770).

Midas Agreement has the meaning given in Section 8.1.

Notice means this notice of meeting including the Explanatory Statement and the Proxy Form.

Option means an option to acquire a Share.

Performance Rights means a right to acquire a Share, subject to satisfaction of performance milestones.

Placement has the meaning given in Section 1.2.

Proxy Form means the proxy form accompanying the Notice.

Ramelius means Ramelius Resources Limited (ACN 001 717 540), as defined in Section 1.1.

Resolutions means the resolutions set out in the Notice, or any one of them, as the context requires.

SAPA has the meaning given in Section 1.1.

Section means a section of the Explanatory Statement.

Security means a Share, Option or Performance Right (as applicable).

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a registered holder of a Share.

Slate Dam Acquisition has the meaning given in Section 9.1.

Slate Dam Agreement has the meaning given in Section 9.1.

Tranche 2 Placement Shares has the meaning given in Section 3.

Unrelated Placement Participants has the meaning given in Section 1.2.

VWAP means volume weighted average price.

WST means Western Standard Time as observed in Perth, Western Australia.

FORRESTANIA RESOURCES

Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Forrestania Resources Ltd | ABN 41 647 899 698

Your proxy voting instruction must be received by **10:00am (AWST) on Wednesday, 26 August 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

Online
Use your computer or smartphone to appoint a proxy at https://portal.automic.com.au/investor/home or scan the QR code below using your smartphone
Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:
Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:
meetings@automicgroup.com.au

BY FACSIMILE:
+61 2 8583 3040

All enquiries to Automic:
WEBSITE:
https://automicgroup.com.au

PHONE:
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the General Meeting of Forrestania Resources Ltd, to be held at **10:00am (AWST) on Friday, 28 August 2026 at Steinepreis Paganin, Level 14, QV1 Building, 250 St Georges Terrace PERTH WA 6000]** hereby:

Appoint the Chair of the Meeting (Chair) to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.
Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

STEP 2 - Your voting direction

Resolutions		For	Against	Abstain
1	RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1			
2	RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1A			
3	APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES			
4	PARTICIPATION OF DIRECTOR IN TRANCHE 2 OF PLACEMENT			
5	APPROVAL TO ISSUE CONSIDERATION SHARES TO RAMELIUS RESOURCES LIMITED IN CONSIDERATION FOR THE ACQUISITION OF THE EDNA MAY PROJECT			
6	RATIFICATION OF PRIOR ISSUE OF SHARES TO ADVISORS TO THE CAPITAL RAISING			
7	APPROVAL TO ISSUE SHARES TO ADVISORS TO CAPITAL RAISING			
8	RATIFICATION OF PRIOR ISSUE OF SHARES TO MIDAS MINERALS LIMITED IN CONSIDERATION FOR THE ACQUISITION OF MIDAS MINERALS (NEWINGTON) PTY LTD			
9	APPROVAL TO ISSUE INITIAL CONSIDERATION SHARES TO AMERY HOLDINGS PTY LTD – SLATE DAM ACQUISITION			
10	APPROVAL TO ISSUE INITIAL CONSIDERATION SHARES TO AMERY HOLDINGS PTY LTD – KARONIE ACQUISITION			

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY)

/ /

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

AUTOMIC

FRS