



Announcement Summary

Entity name
EVERGOLD MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday July 28, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EG1	ORDINARY FULLY PAID	6,695,590	28/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVERGOLD MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

656722397

1.3 ASX issuer code

EG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/7/2026



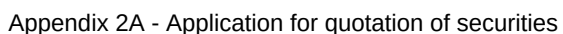
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Mar-2026 09:23	Update - Update - Proposed issue of securities - EG1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

EG1 : ORDINARY FULLY PAID

28/7/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

6,695,590

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Upfront share consideration for Tenement Sale Agreement with Kin East PL. Refer ASX Release dated 28 January 2026 and Notice of Meeting for EGM held on 30 April 2026 (Resolution 7 and Annexure C).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.037340

Any other information the entity wishes to provide about the +securities to be quoted

As approved by shareholders at the EGM held on 30 April 2026 (Resolution 7), to be issued no later than 3 months from approval.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EG1 : ORDINARY FULLY PAID	435,345,357

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EG1AK : OPTION EXPIRING 16-JUL-2027 EX NIL	1,000,000
EG1AL : OPTION EXPIRING 16-JUL-2029 EX NIL	3,000,000
EG1AM : OPTION EXPIRING 16-JUL-2030 EX NIL	10,000,000
EG1AC : OPTION EXPIRING 24-JAN-2027 EX \$0.30	44,999,999
EG1AI : OPTION EXPIRING 27-JUN-2028 EX NIL	1,500,000
EG1AJ : OPTION EXPIRING 08-MAY-2029 EX \$0.0525	25,000,000
EG1AG : OPTION EXPIRING 05-JUN-2029 EX NIL	2,000,000
EG1AH : OPTION EXPIRING 05-JUN-2030 EX NIL	2,000,000