



Announcement Summary

Entity name

1414 DEGREES LIMITED

Date of this announcement

Monday July 27, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Issue of 1,000,000 unlisted options expiring 30/06/2028 exercise price of \$0.20	1,000,000	24/07/2026
New class - code to be confirmed	Issue of 1,000,000 unlisted options expiring 30/06/2029 exercise price of \$0.25	1,000,000	24/07/2026
New class - code to be confirmed	Issue of 2,500,000 unlisted options expiring 30/06/2028 exercise price of \$0.30	2,500,000	24/07/2026
New class - code to be confirmed	Issue of 1,000,000 unlisted options expiring 30/06/2029 exercise price of \$0.30	1,000,000	24/07/2026
New class - code to be confirmed	Issue of 2,500,000 unlisted options expiring 30/06/2029 exercise price of \$0.40	2,500,000	24/07/2026
New class - code to be confirmed	Issue of 2,000,000 unlisted options expiring 30/06/2029 exercise price of \$0.50	2,000,000	24/07/2026
New class - code to be confirmed	Issue of 500,000 unlisted options expiring 30/06/2030 exercise price of \$0.50	500,000	24/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

1414 DEGREES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

57138803620

1.3 ASX issuer code

14D

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Jun-2026 14:44	New - Proposed issue of securities - 14D	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
24/7/2026
Any other information the entity wishes to provide about the +securities the subject of this notification
issue of unlisted options to advisory board members as announced on 1 June 2026



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

issue of unlisted options to advisory board members as announced on 1 June 2026

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

issue of unlisted options to advisory board members as announced on 1 June 2026

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

issue of unlisted options to advisory board members as announced on 1 June 2026

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

issue of unlisted options to advisory board members as announced on 1 June 2026

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

issue of unlisted options to advisory board members as announced on 1 June 2026

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No



Please describe the consideration being provided for the +securities

issue of unlisted options to advisory board members as announced on 1 June 2026

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

issue of unlisted options to advisory board members as announced on 1 June 2026



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Issue of 1,000,000 unlisted options expiring 30/06/2028
exercise price of \$0.20

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

14D : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 1,000,000 unlisted options expiring 30/06/2028 exercise price of \$0.20

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Issue of 1,000,000 unlisted options expiring 30/06/2029
exercise price of \$0.25

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

24/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency**Exercise price****Expiry date**

AUD - Australian Dollar

AUD 0.25000000

30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

14D : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 1,000,000 unlisted options expiring 30/06/2029 exercise price of \$0.25

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Issue of 2,500,000 unlisted options expiring 30/06/2028 exercise price of \$0.30

+Security type**ISIN code**

Options

Date the +securities the subject of this notification were issued

24/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

14D : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 2,500,000 unlisted options expiring 30/06/2028 exercise price of \$0.30

Issue details

Number of +securities

2,500,000

ASX +security code

New class - code to be confirmed

+Security description

Issue of 1,000,000 unlisted options expiring 30/06/2029 exercise price of \$0.30

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	30/6/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

14D : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 1,000,000 unlisted options expiring 30/06/2029 exercise price of \$0.30

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Issue of 2,500,000 unlisted options expiring 30/06/2029 exercise price of \$0.40

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40000000

Expiry date

30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

14D : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 2,500,000 unlisted options expiring 30/06/2029 exercise price of \$0.40



Issue details

Number of +securities

2,500,000

ASX +security code

New class - code to be confirmed

+Security descriptionIssue of 2,000,000 unlisted options expiring 30/06/2029
exercise price of \$0.50**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.50000000

Expiry date

30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

14D : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 2,000,000 unlisted options expiring 30/06/2029 exercise price of \$0.50

Issue details

Number of +securities

2,000,000

**ASX +security code**

New class - code to be confirmed

+Security descriptionIssue of 500,000 unlisted options expiring 30/06/2030
exercise price of \$0.50**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.50000000

Expiry date

30/6/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

14D : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 500,000 unlisted options expiring 30/06/2030 exercise price of \$0.50

Issue details

Number of +securities

500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
14DO : OPTION EXPIRING 09-JUL-2030	95,593,302
14DOA : OPTION EXPIRING 29-JAN-2028	318,620,197
14D : ORDINARY FULLY PAID	670,889,428

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
14DAJ : OPTION EXPIRING 21-NOV-2027 EX \$0.10	4,000,000
New class - code to be confirmed : Issue of 1,000,000 unlisted options expiring 30/06/2028 exercise price of \$0.20	1,000,000
New class - code to be confirmed : Issue of 1,000,000 unlisted options expiring 30/06/2029 exercise price of \$0.25	1,000,000
New class - code to be confirmed : Issue of 2,500,000 unlisted options expiring 30/06/2028 exercise price of \$0.30	2,500,000
New class - code to be confirmed : Issue of 1,000,000 unlisted options expiring 30/06/2029 exercise price of \$0.30	1,000,000
New class - code to be confirmed : Issue of 2,500,000 unlisted options expiring 30/06/2029 exercise price of \$0.40	2,500,000
New class - code to be confirmed : Issue of 2,000,000 unlisted options expiring 30/06/2029 exercise price of \$0.50	2,000,000
New class - code to be confirmed : Issue of 500,000 unlisted options expiring 30/06/2030 exercise price of \$0.50	500,000