27 July 2026 **ASX RELEASE**

Renounceable Entitlement Offer to raise up to $3.5 Million

- **1 for 1 Renounceable Rights Issue to raise up to $3.5 million**
- **Attractively priced at $0.001 per share**
- **Discount of 50.00% to the last price of $0.002**
- **With every two New Shares, shareholders receive one free attaching New Option**
- **New Options will have Exercise Price of $0.002, expiry 2.5 years from the date of issue**
- **Shareholders can trade their rights and apply for additional shares and options**

The Calmer Co International Ltd ("CCO" or **"**the **Company")** is pleased to announce that it is undertaking a pro rata renounceable entitlement offer to eligible shareholders to subscribe for 1 new fully paid ordinary shares in the Company ("**New Share**") for every 1 existing fully paid ordinary Company shares ("**Shares**") held as at 7:00pm AEST on the record date (being Thursday, 30 July 2026) ("**Record Date**") (**"Entitlement"**) at an issue price of A$0.001 per New Share (**"Offer Price"**) to raise up to approximately $2,200,000 ("**Entitlement Offer**") before costs. The Offer includes 1 free attaching New Option for every 2 New Shares acquired under the Entitlement Offer, with an exercise price of $0.002 and expiring on 2.5 years from the date of issue.

The Entitlement Offer includes a Top Up Offer under which Eligible Shareholders who have taken up their full entitlement under the Entitlement Offer can apply to take up additional New Shares and attaching New Options in excess of their pro rata entitlement, subject to restrictions under Chapter 6 of the Corporations Act. Applications under the Top up Offer will only be considered to the extent that there is a shortfall under the Entitlement Offer.

Up to approximately 3,500,000,000 New Shares and up to approximately 1,750,000,000 New Options will be issued under the Entitlement Offer.

As a renounceable offer, rights are tradeable on the ASX and are also otherwise transferable in accordance with the timetable for the Entitlement Offer.

New Shares will rank equally with the Company's existing Shares and New Options will be quoted subject to the ASX's absolute discretion whether or not to grant the New Options official quotation. If not quoted, the New Options will be issued as unlisted.

The Entitlement Offer is lead Managed and partly underwritten by Mahe Capital Pty Ltd, in consideration for which the Company will issue Mahe up to 70,000,000 New Options and other consideration set out in the Prospectus.

Eligible Shareholders

Only shareholders with a registered address in Australia, New Zealand, Fiji and the United States will be eligible to participate in the Entitlement Offer (**Eligible Shareholders**).

Purpose of Entitlement Offer

Successful completion of the Entitlement Offer will raise up to approximately $3,500,000 (before costs). Funds raised through the Entitlement Offer will be used to repay the Secured Convertible Notes, expand inventory in line with growing sales and new market entry, undertaking ecommerce and awareness generating marketing activities in Australia and the USA, new product launches and for general working capital, including offer costs.

Indicative Timetable

The timetable for the Entitlement Offer is as follows:

Event	Date*
Announcement of Entitlement Offer on the ASX Lodgement of Prospectus with ASIC and ASX Lodgement of Appendix 3B on ASX	Monday, 27 July 2026
"Ex" Date Rights trading commences	Wednesday, 29 July 2026
Record Date	Thursday, 30 July 2026
Prospectus with Entitlement and Acceptance Form dispatched to Eligible Shareholders Opening Date	Tuesday, 4 August 2026
Rights trading ends	Monday, 10 August 2026
Securities quoted on a deferred settlement basis	Tuesday, 11 August 2026
Last day to extend the Closing Date of Offers	Wednesday, 12 August 2026
Closing Date (5pm AEST)	Monday, 17 August 2026
Announcement of results of the Entitlement Offer New Shares and New Options under the Entitlement Offer issued Appendix 2A lodged with ASX applying for quotation of New Shares and New Options Holding statements sent	Thursday, 20 August 2026
Trading in New Shares and New Options** commences	Friday, 21 August 2026

**The above timetable is indicative only and all dates may be subject to change. The Company's directors reserve the right to extend the Closing Date for the Entitlement Offer at their discretion.*

Capital structure

The share capital structure of the Company on completion of the Entitlement Offer will be as follows:

Securities*	Subscription
Current capital structure	
Existing Shares	3,521,129,113
Securities under the Offers	
Maximum New Shares to be issued pursuant to the Offers	3,500,000,000
Maximum New Options to be issued pursuant to the Offers	1,750,000,000
Maximum Underwriter Options to be issued pursuant to the Offers	70,000,000
Maximum Securities on issue after the Offers	
Shares	7,021,129,113
Options	1,820,000,000

** Subject to rounding*

Prospectus

The Entitlement Offer will be made by way of a Prospectus (**Prospectus**). The Prospectus will be available on the Company's website at www.thecalmerco.com and on the ASX website at www.asx.com.au from 27 July 2025 and sets out full details of Entitlement Offer and how to participate.

Eligible Shareholders should consider the Prospectus carefully before deciding whether to participate in the Entitlement Offer and consult with their professional advisors if they have any queries.

Yours sincerely

Zane Yoshida
Managing Director and Chief Executive Officer

This announcement has been authorised for release by the Board of Directors of The Calmer Co International Limited.

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Ends

for further information

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about The Calmer Co.

The Calmer Co. International Limited (ASX:CCO), provides natural solutions to calm nerves, support mind and muscle relaxation and induce sleep. The product range includes drinking powders, teas, shots, concentrates and capsules. Sold under our house of brands: Fiji Kava, Taki Mai and Danodan Hempworks in markets including USA, Australia, China New Zealand, and Fiji. The company is also the distributor of Leilo kava drinks in the Fiji Islands.

forward looking statements

This ASX release includes certain forward-looking statements that are based on information and assumptions known to date and are subject to various risks and uncertainties. Actual results, performance or achievements could be significantly different from those expressed in, or implied by, these forward-looking statements. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, and other factors, many of which are beyond the control of Fiji Kava. These factors may cause actual results to differ materially from those expressed in the statements contained in this announcement.

The Calmer Co International Limited
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