

27 July 2026

General Meeting Update

Godolphin Resources Limited (ASX:GRL) (**Godolphin**) refers to its announcement earlier today regarding the fact that Mr Karageorge and Mr Mead had withdrawn their consents to act as Directors of Godolphin (**Prior Announcement**).

Accordingly, while the General Meeting will still be proceeding at the scheduled time of 2:00 pm AEST tomorrow, Tuesday, 28 July 2026, at Level 14, 167 Eagle Street, Brisbane City, QLD, 4000, the resolutions to appoint Mr Karageorge and Mr Mead (being Resolutions 4 and 5) will not be put to the General Meeting.

Further, Godolphin wishes to advise that on the afternoon of Saturday 25th July Mr Conrad Karageorge, High Fidelity Capital Pty Ltd and Geosan (WA) Pty Ltd (the **Requisitioning Shareholders**) provided written notice "withdrawing" their section 249D notices.

However, as noted above and the Prior Announcement, the General Meeting will still be proceeding at the scheduled time and place.

Accordingly, shareholders who have not yet voted are encouraged to attend and vote at the General Meeting in person, or, if a company, appoint an individual to act as its representative to attend and vote at the General Meeting in person in accordance with the instructions contained in the notice of meeting.

Further, following a request received today from the Requisitioning Shareholders, Godolphin advises that:

- (a) the number of valid proxies returned as at 8.03am AEST on 24 July 2026 – being a point in time prior to the withdrawal of the consents to act – was 252,337,049, and for which approximately 98% had voted against each of the five resolutions; and
- (b) as at 2:00pm AEST on 26 July 2026 (being the deadline for the return of proxy forms) the number of valid proxy votes returned in respect of Resolutions 4 and 5 were as follows:

Resolution		For	Against	Abstain	Discretion
No	Short description	Number	Number	Number	Number
4	Appointment of Mr Karageorge as a Director	56,484,383	257,005,095	-	-
5	Appointment of Mr Mead as a Director	56,830,254	256,659,224	-	-

<ENDS>

This market announcement has been authorised for release to the market by the Managing Director of Godolphin Resources Limited.

For further information regarding Godolphin, please visit www.godolphinresources.com.au or contact:

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Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based Projects primarily located within the Lachlan Fold Belt ("LFB") NSW, a world-class gold-copper and rare earth element province of Australia. Godolphin have strategic focus on exploring for and development of critical minerals and metals, we remain committed to sustainability across the community in which we operate, the environment we undertake exploration and development on and to deliver projects which will assist Australia and the world in the clean energy transition. Currently the Company's tenements cover 3038km² of ground highly prospective for gold, silver, base metals and rare earths and is host to the Company's advanced Lewis Ponds Gold and Silver Project, the Narraburra REE Project and the Yeoval Cu-Au and Mt Aubrey Au Projects. At Godolphin we aim to operate ethically and responsibly and remain outcome focused to deliver on what we say to add value for all stakeholders.