ASX Announcement
27 July 2026

ISSUE OF TRANCHE 1 PLACEMENT SHARES AND CLEANSING NOTICE

Minbos Resources Limited ("**Minbos**" or "**the Company**") (**ASX: MNB**) advises that on 24 July 2026, it issued 174,275,639 fully paid ordinary shares in the Company pursuant to Tranche 1 of the Placement announced on 20 July 2026 ("Placement Shares"). The Tranche 1 Placement Shares were issued at $0.015 per share raising approximately A$2.6m (before costs).

The issue of Placement Shares under Tranche 2 of the Placement as well as the free attaching options ("Placement Options") are subject to shareholder approval at an upcoming General Meeting, the date of which is to be confirmed.

For further details regarding the Placement, please refer to the Company's announcements on 20 July 2026.

An Appendix 2A reflecting the issue of the Tranche 1 Placement Shares will follow this announcement.

Cleansing Notice

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

a) The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

b) As at the date of this notice the Company has complied with:

   i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   ii. Section 674 and 674(A) of the Corporations Act; and

c) As at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

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This announcement is authorised for release by the Board of Minbos Resources Limited.