June 2026 Quarterly Activities Report

Koonenberry Gold (ASX: KNB) ("Koonenberry" or "the Company") is pleased to report on activities for the period ending 30th June 2026.

HIGHLIGHTS

- **Gundagai Acquisition:** Announcement of a binding agreement to acquire 100% of the Gundagai Gold-Copper Project, strengthening the Company's position within the Lachlan Fold Belt, NSW.
    - Historical results up to **386g/t Au** & **27.05% Cu** in rock chips, supported by limited drilling including **20m @ 1.78g/t Au** from 27m (BBRC007) & **7.6m @ 1.08% Cu** (DDH4), demonstrate the potential of the project[1].
- **Sunnyside drill results** confirm continuity across five sections, highlight intersections included **24m @ 1.03g/t Au** from 172m & **4.6m @ 8.82g/t Au** within **105m @ 0.71g/t Au** from 260m, incl. **0.6m @ 29.25g/t Au** (26ENDD020), confirming >200m strike (open) and further down-dip potential[2].
- **Maiden drilling** of the regionally significant Borah Fault at **Postman's Gully** returned outstanding first pass intersections of **12m @ 1.02g/t Au** from 227m, incl. **4m @ 2.54g/t** Au within **84m @ 0.35g/t Au** from 197m (26ENDD023) and **7m @ 1.18g/t Au** from 81m, incl. **1m @ 2.78g/t Au** from 84m (26ENDD027) remaining open in multiple directions[3].
- **Enmore district scale potential confirmed** with high-grade rock chips up to **87g/t Au**, within a 700m x 200m gold in soil target at **Queen of Sheba**, while the **Doyle's** prospect yielded the highest antimony result to date of **0.39% Sb**[4].
- **Lachlan Projects** advanced to drill-ready status at the Dunedoo Gold-Copper-Silver Project, with drilling anticipated next quarter.
    - Large-scale geophysical survey and surface geochemistry results awaited at Wilga Flats Project before upcoming drill testing[5].
- **Newmont-funded** drilling commenced at the Junee Joint Venture, following up **4m @ 2.84g/t Au** within **20m @ 1.15g/t Au** from 60m (JNRCD025) at the **Allawah Prospect**, with initial results anticipated next quarter[6].
- **Board and management consolidation** with appointment of Paul Harris as Executive Chairman and Darren Glover as Executive Technical Director following Dan Power stepping down as Managing Director.

Executive Chairman Paul Harris commented:

"The June quarter was an important period for the Company as we continued to build momentum across our NSW gold and copper portfolio. At Enmore, drilling at Sunnyside and first-pass testing of regional targets has strengthened our view of the district's scale and potential. At the same time, multiple prospects across the Lachlan portfolio have advanced to drill-ready status, positioning us for a busy and productive next quarter.

[1] See ASX:KNB 19/05/2026
[2] See ASX:KNB 12/05/2026
[3] See ASX:KNB 9/06/2026
[4] See ASX:KNB 25/05/2026
[5] See ASX:KNB 18/06/2026
[6] See ASX:KNB 15/06/2026

Our acquisition of the Gundagai Gold-Copper Project adds another quality asset to our Lachlan footprint, with historical high-grade results highlighting the upside we see in this region. Our joint venture with Newmont also progressed, with funded drilling now underway at Junee.

These operational steps were supported by a transition to a joint leadership model, as I moved to Executive Chairman and Darren Glover stepping into the role of Executive Technical Director. This structure ensures strong strategic oversight alongside deep technical capability as we move into an expanded phase of exploration.

Overall, the Company is entering the September quarter with a broader target pipeline, strengthened leadership and multiple high-priority targets ready for drilling."

ENMORE PROJECT, NSW

SUNNYSIDE PROSPECT

Results from the final three holes at the Sunnyside Prospect were reported[7], with all results from the recent 12-hole, 4,780.1m diamond program now received. A total of 22 holes for 8,012.7m have been completed at Sunnyside across five drill sections, with visible gold intersected in 17 of these holes, while 10 returned intersections >100g/t x m.

Results in the June quarter returned broad intervals of gold mineralisation, while highlighting higher grade potential:

- **24m @ 1.03g/t Au** from 172m, within 61m @ 0.56g/t Au from 168m and **4.6m @ 8.82g/t Au** from 303m, within **105m @ 0.71g/t Au** from 260m, incl. **0.6m @ 29.25g/t Au** from 307m and **13m @ 0.95g/t Au** from 324m (26ENDD020).
- **14m @ 1.03g/t Au** from 410m, within **60m @ 0.72g/t Au** from 394m (26ENDD021).
- **30m @ 1.13g/t Au** from 163m within **94m @ 0.56g/t Au** from 153m (26ENDD022).

This drilling has extended the gold mineralisation up to 195m down-dip of previous intersections in the currently defined western portion of Sunnyside, the system has now been intersected to >415m vertical and remains open. The results confirm further strike potential with mineralisation displaying continuity across >200m of strike on five drill sections and remaining open.

Forward work will investigate both along strike and down-dip extensions to mineralisation, focusing on the intersection of the Sunnyside Shear Zone and north-east orientated, second order faults, believed to represent an important control on higher grade zones.

[7] See ASX:KNB 12/05/2026

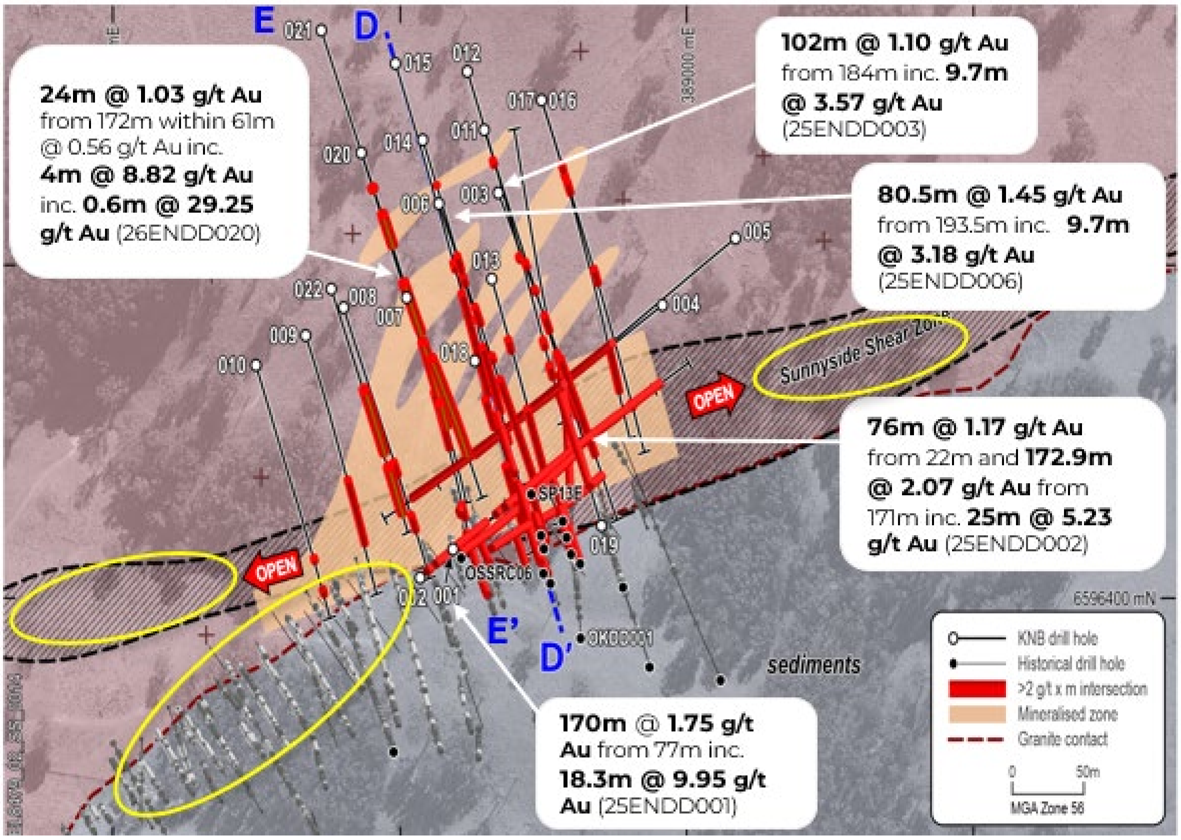

Figure 1: Plan view of Sunnyside drill results highlighting >2g/t x m intersections and forward exploration targets. Note position of Section E-E'. All coordinates GDA94 MGAz56.

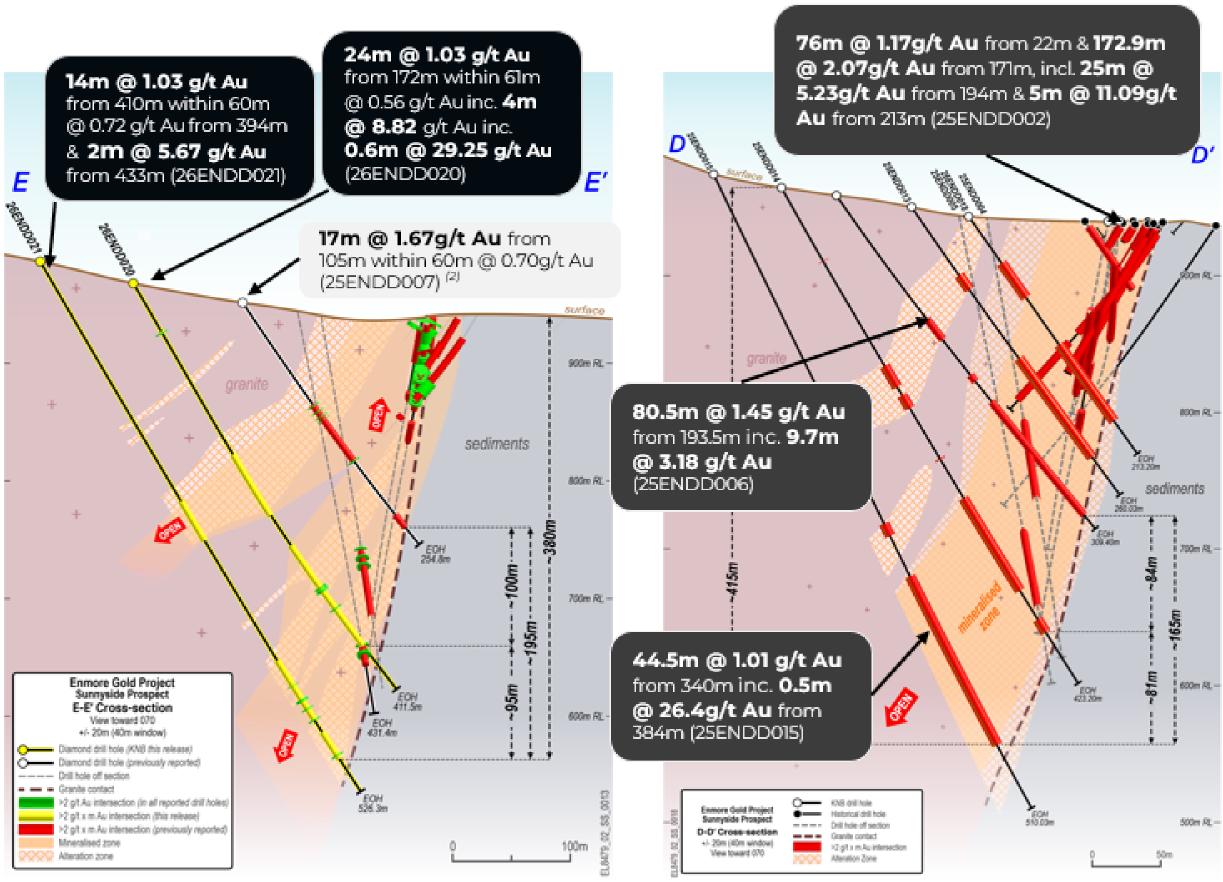

Figure 2: (Left): Sunnyside E-E' section (toward 070°) showing recent >2g/t x m Au intersections. Note increasing grade and width of mineralisation from up-dip hole 25ENDD007. (Right) Sunnyside D-D' section (toward 070°) showing comparable >2g/t x m Au intersections with greater drill density. See Figure 1 for location of E-E' section & D-D' section.

QUEEN OF SHEBA & DOYLE'S PROSPECTS

The emerging **Queen of Sheba** and **Doyle's** prospects returned multiple high-grade rock chip results[8] and confirm a third regional-scale prospective fault, parallel to the Borah and Sunnyside Faults identifying a cumulative >30km prospective strike across the project.

The high grade potential and significant exploration upside is demonstrated by:

- Rock chip sampling over 700m strike of historical workings returning up to **87g/t Au, 66.5g/t Au, 49.7g/t Au, 43.6g/t Au, 34.9g/t Au, 21.1g/t Au, 18.2g/t Au, 17.6g/t Au, 16.25g/t Au, 15.0g/t Au** and **10.3g/t Au**
- Mineralisation evident as quartz-sulphide± visible gold veining complemented by a historical rock chip sample of **180g/t Au**
- Limited historical drilling of only two holes, returning **0.60m @ 7.75g/t Au** from 41.46m at Queen of Sheba.
- The undrilled **Doyle's** Prospect yielded up to **11.55g/t Au** & **6.32g/t Au**, also returning a gold-antimony rock chip result of **7.12g/t Au** & **0.39% Sb**. This is the highest antimony result to date at the Enmore Project, located only 20km from the Hillgrove antimony-gold mine (ASX: LRV).

The company is fast-tracking planning and approval activities for drill testing at the Queen of Sheba Prospect in Q3/Q4 CY2026.

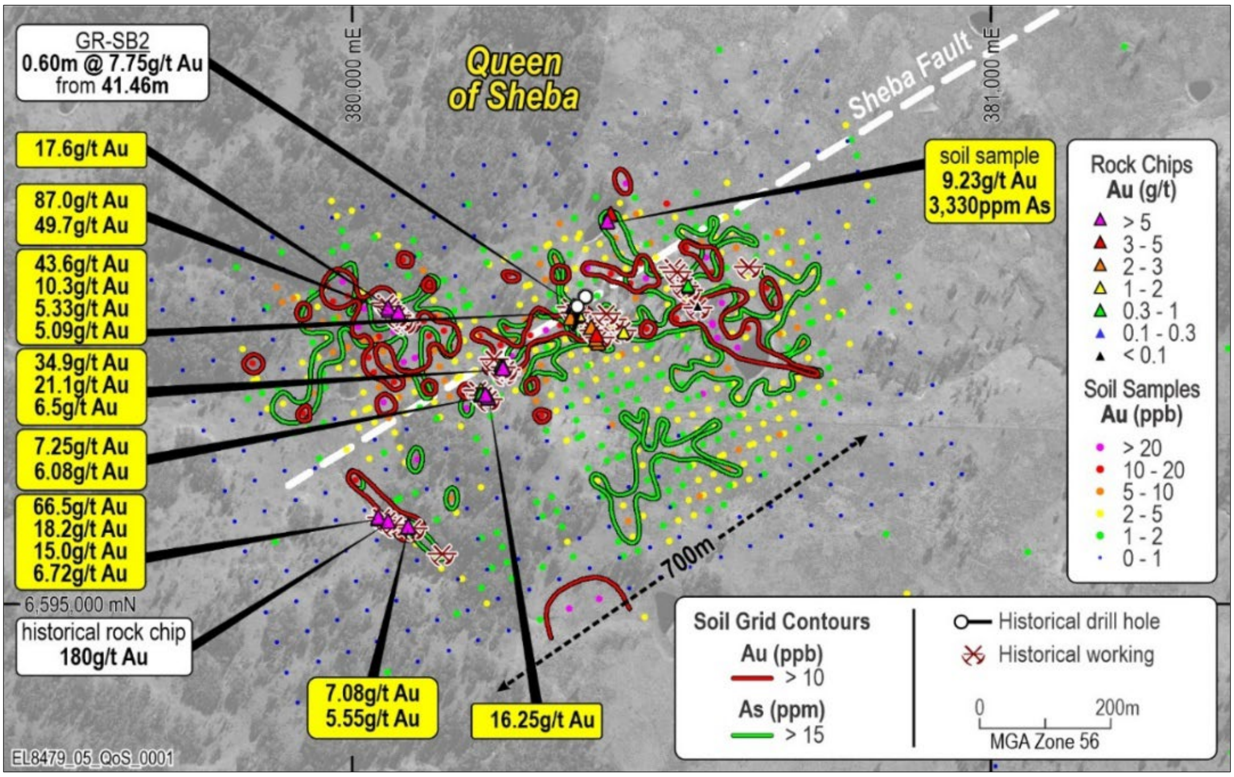

***Figure 3**. Queen of Sheba Prospect with historical workings over 700m strike length where 37 rock chip samples returned >1g/t Au including 19 samples >5g/t Au with a maximum of 87g/t Au complimenting a historical sample of 180g/t Au. Soil contours are shown for >10ppbAu (max 9,230ppb Au) and >15ppm As (max 3,330ppm As).*

[8] See ASX:KNB 25/05/2026

***Photo 1**. Main Queen of Sheba historical working with second working and mullock visible to the south. Peak rock assays of 87g/t Au, 66.5g/t Au and 49.7g/t Au were returned from mullock samples from several separate historical workings.*

POSTMAN'S GULLY PROSPECT

An initial five hole, 1,241.5m, diamond drill program completed at the **Postman's Gully** Prospect represented the first drilling of the regionally significant Borah Fault, returning[9]:

- **12m @ 1.02g/t Au** from 227m, incl. **4m @ 2.54g/t Au** within **84m @ 0.35g/t Au** from 197m (26ENDD023)
- **7m @ 1.18g/t Au** from 81m, incl. **1m @ 2.78g/t Au** from 84m (26ENDD027)
- **1m @ 1.05g/t Au** from 70m, within **5m @ 0.67g/t Au** from 67m (26ENDD025)
- **1m @ 1.06g/t Au** from 102m (26ENDD024).

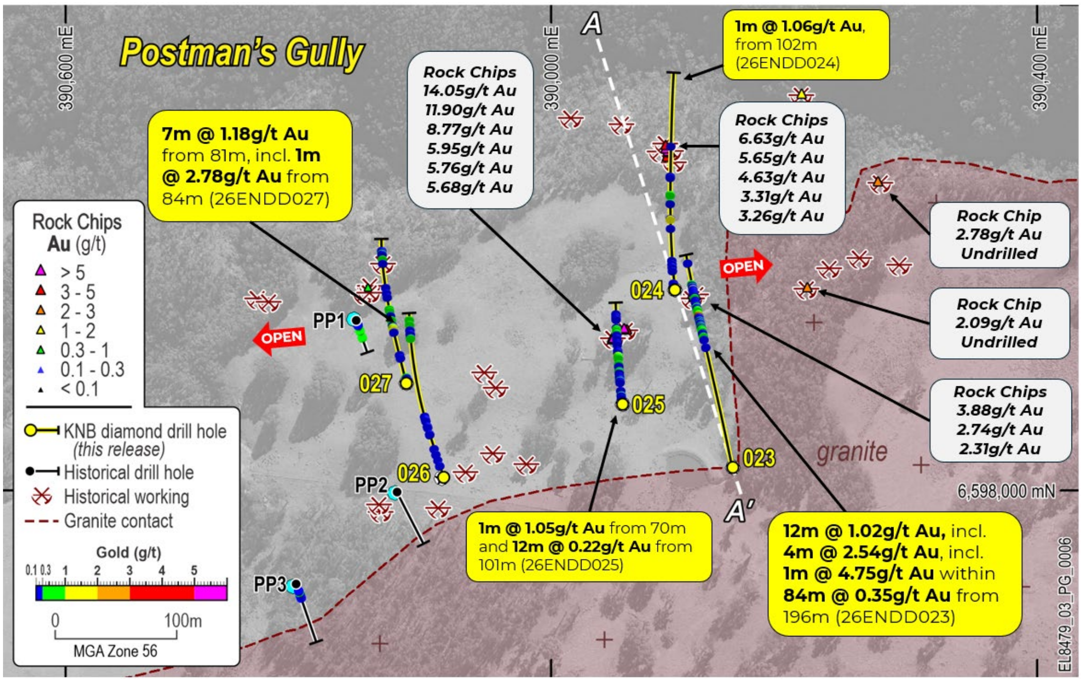

***Figure 4.** Location of Postman's Gully drillholes relative to historical workings. A maximum of **14.05g/t Au in rock chips** and **370ppb Au in soils** was returned at Postman's Gully. Note A-A' section line. Coordinates GDA94 MGAz56.*

---

[9] See ASX:KNB 9/06/2026

Drilling targeted a >1.5km x ~0.35km gold in soil anomaly (up to 370ppb Au) centred on two NNE-SSW orientated trends of historical workings that returned exceptional gold in rock chips up to **14.05g/t Au** , highlighting the high-grade potential.

The best mineralisation intersected in this aggressive first pass drill program was ~190m vertical beneath historical workings, while the intersections are approximately 200m apart and remain open, demonstrating scale potential.

Multi-stage quartz-sulphide veining and breccias host the gold mineralisation in a style and orientation similar to Sunnyside, although the mineralisation is hosted in sediments providing positive implications for other district targets and expanding the exploration search space outside the granite.

The Company is very encouraged by these excellent first-pass drill results demonstrating true district potential and will plan follow up drilling at Postman's Gully.

HAND IN HAND PROSPECT

A three-hole, 779.6m diamond program was completed at Hand in Hand following up previous shallow reverse circulation results reported in January 2026 including:

- **50m @ 0.36g/t Au** from 0m, incl. **1m @ 0.97g/t Au** from 15m (25ENRC003)
- **46m @ 0.28g/t Au** from 23m, incl. **1m @ 4.2g/t Au** from 59m (25ENRC007) .

This recent program tested the granite-sediment contact at depth, extending the previously intersected mineralisation to depth in all holes, although grades were disappointing, returning a broadest result of **28m @ 0.28g/t Au** from 200m (26ENDD029)[10].

This target is now considered tested, with exploration efforts to be directed to other prospects across the Enmore Project.

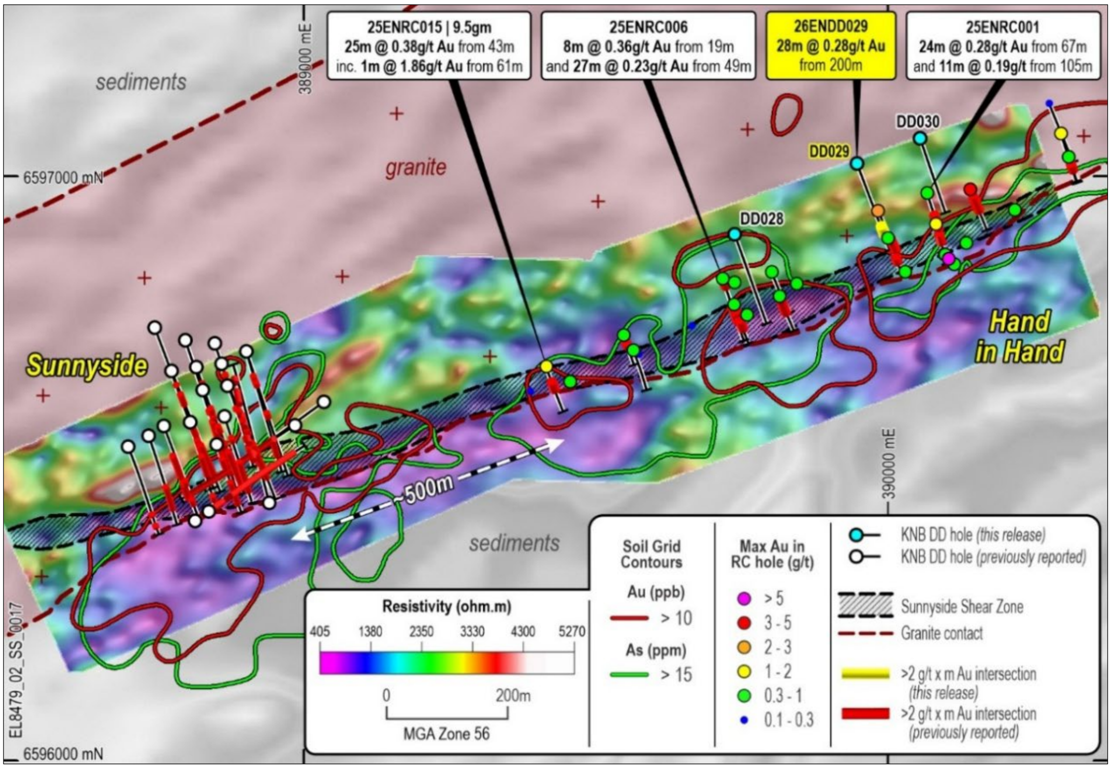

Figure 5. *Hand in Hand drill hole locations reported in this release on IP Resistivity. A 500m long "gap zone" between wide intervals of gold mineralisation intersected at Sunnyside and the nearest RC drill hole to the east remains to be drill tested. Coordinates GDA94 MGAz56.*

---

[10] See ASX:KNB 09/06/2026

LACHLAN PROJECT, NSW

GUNDAGAI GOLD-COPPER PROJECT ACQUISITION

The Company strengthened the Lachlan Fold Belt position this quarter entering into a binding agreement to acquire the Gundagai Gold-Copper Project from Gilmore Minerals Pty Ltd[11].

The project presents an exciting high-grade gold and copper opportunity encompassing four target domains: Johnston's Hill, Big Ben-Princess Marina, Snowball-Califat and Kimo. The project consists of a contiguous tenement package (EL8061, EL8586, EL8889 & EL8998) considered highly prospective for epithermal-porphyry Au-Cu, intrusion-related gold & orogenic gold systems.

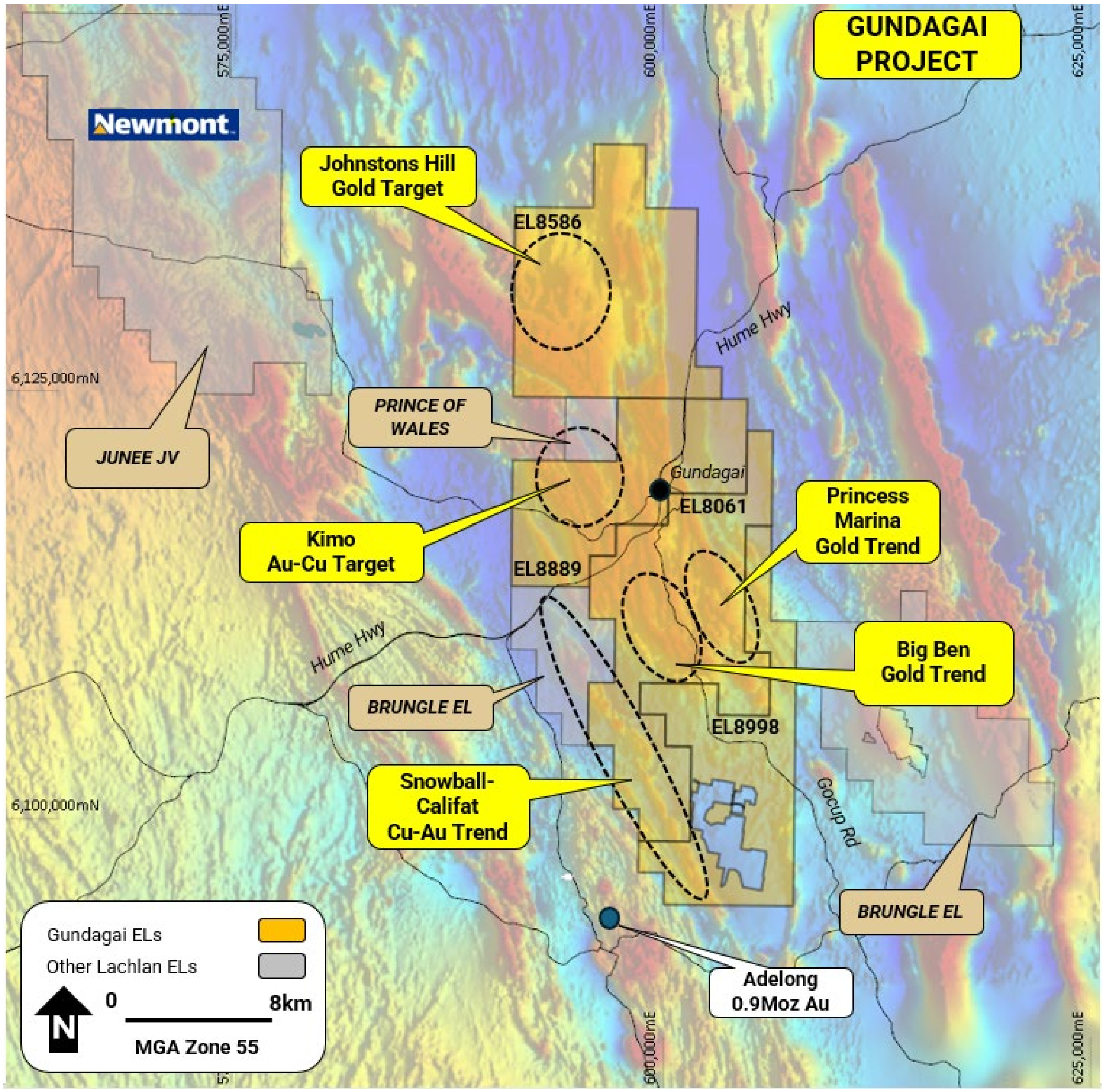

Figure 6. *Location Gundagai Project (orange polygons) relative to KNB's significant tenement portfolio (grey polygons) with target domains highlighted on Reduced to the Pole Total Magnetic Intensity aeromagnetic image. All coordinates GDA94 MGAz55.*

The 485km^2 expansion of the company's Lachlan Fold Belt footprint represents a Tier 1 'camp-scale' opportunity with near-term drill targets, highlighted by:

- High-grade gold rock chip results across multiple targets including **386g/t Au**, **320g/t Au**, **274g/t Au**, **192g/t Au**, **155g/t Au**, **84.3g/t Au**, **73.87g/t Au** & **71.93g/t Au**.

[11] See ASX:KNB 19/05/2026

- High-grade copper rock chips including **27.05% Cu, 8.6% Cu** and **4.79% Cu** and historic copper mines up to **84m deep**.
- Limited shallow drilling across the project returning significant gold intersections:
  - **20m @ 1.78g/t Au** from 27m, incl. **1m @ 23g/t Au** (BBRC007)
  - **12m @ 1.15g/t Au** from 24m to EOH, incl. **1m @ 4.38g/t Au** (BRB002)
  - **9m @ 3.22g/t Au** from 16m to EOH, incl. **1m @ 12.15g/t Au** (BAB006)
  - **7m @ 3.52g/t Au** from 39m, incl. **1m @ 8.47g/t Au** & **2m @ 4.62g/t Au** (GUC004)
  - **7m @ 1.25g/t Au** from 40m, incl. **1m @ 5.03g/t Au** (GUC005)
  - **4m @ 2.05g/t Au** from 26m, incl. **1m @ 6.05g/t Au** (GUC009).
- Multiple **open** historical copper drill intercepts reported (non-JORC compliant[12]):
  - **7.6m @ 1.08% Cu** from 143.9m, incl. **1.5m @ 2.96% Cu** (DDH4)
  - **2.4m @ 2.93% Cu** from 139.8m, incl. **1.5m @ 3.71% Cu** (DDH5)
  - **4.9m @ 1.61% Cu** from 128.3m, incl. **1.5m @ 2.0% Cu** (DDH6).

The acquisition supports KNB's Lachlan Fold Belt position, contiguous with its existing Prince of Wales and Brungle Projects, and nearby Junee Newmont JV, cementing a commanding ground position in the underexplored and largely sub-cropping interpreted southern Junee Narromine Belt, Macquarie Arc. Full details of the acquisition, including deal terms can be found in KNB's ASX release dated 19th May 2026. Following finalisation of the acquisition, KNB will implement a low-cost, rapid, exploration program involving surface geochemistry supported by targeted geophysics to delineate near-term drill ready targets.

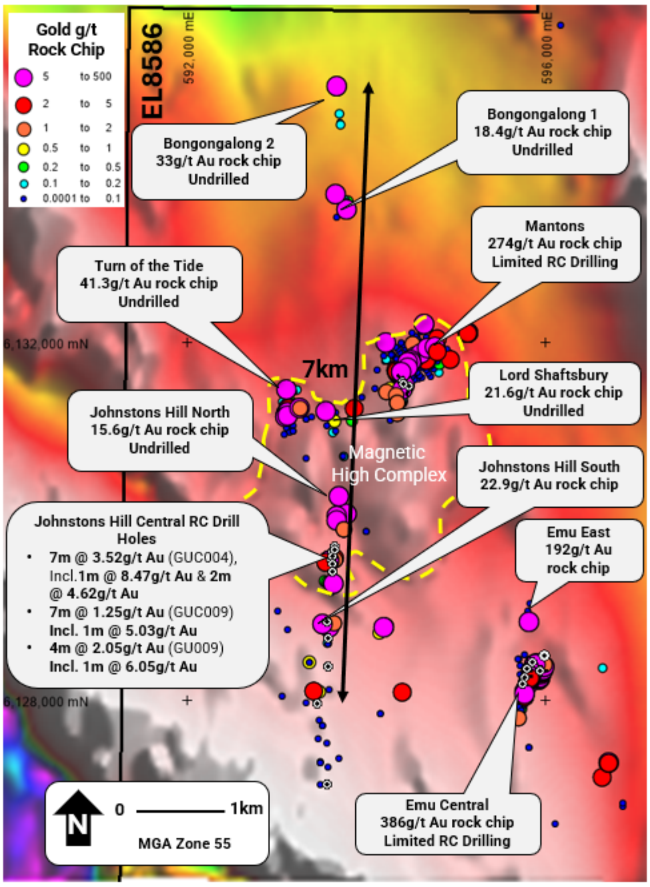

***Figure 7. Johnstons Hill Target Domain** - historical rock chip gold assays (g/t Au) with significant RC drillhole gold results (g/t Au)) on RTP TMI magnetics. Coordinates GDA94 MGAz55.*

---

[12] Refer to disclaimer on page 19

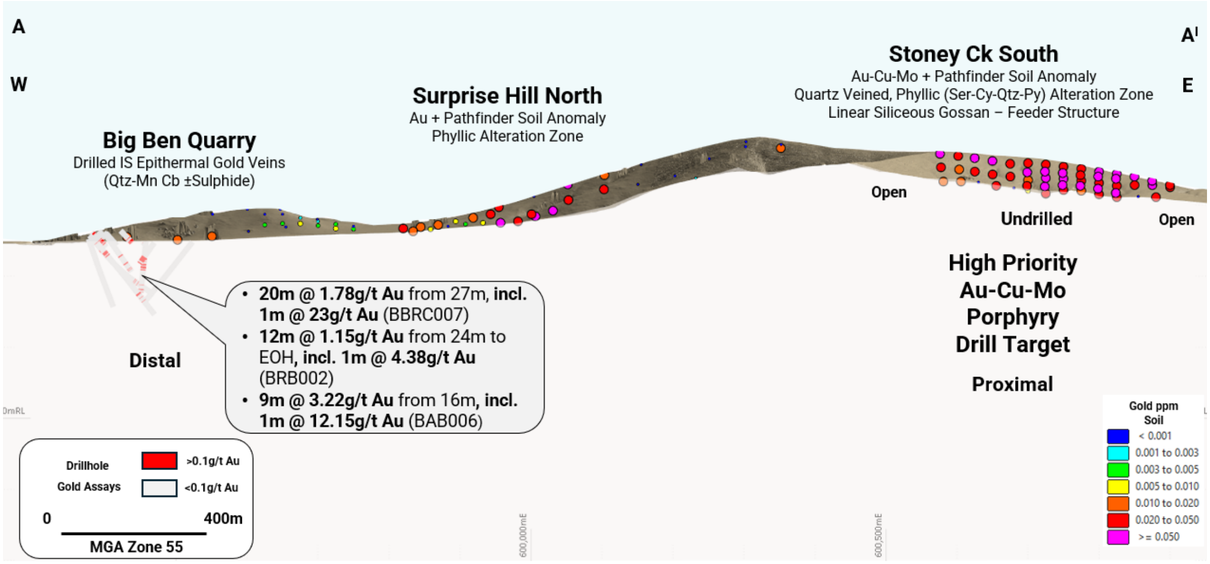

Figure 8. Big Ben Gold Trend *– Section A to A' looking north with historical gold in soil (ppm Au) and drillhole gold results (g/t Au) with significant intersections. Coordinates GDA94 MGAz55.*

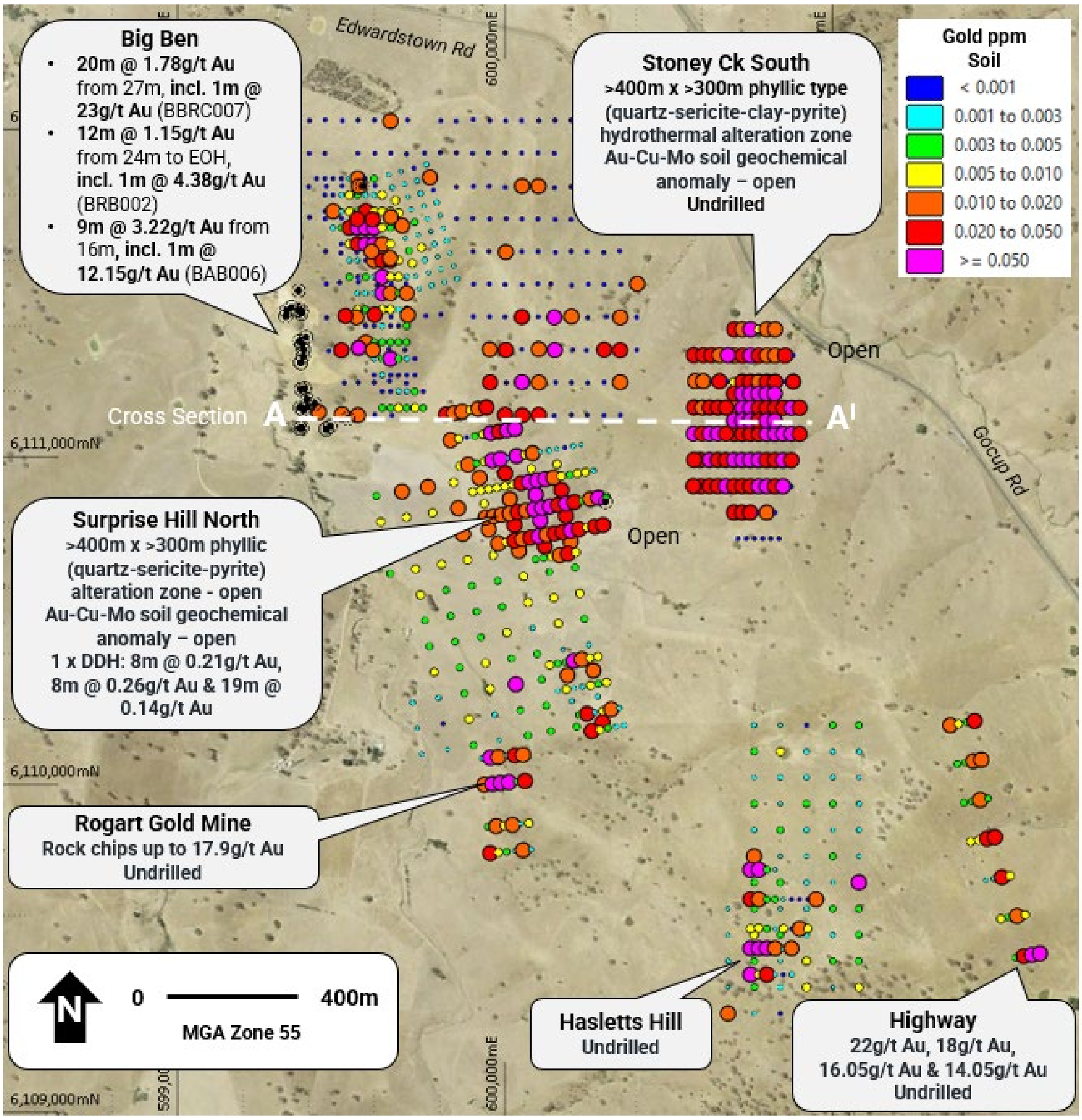

Figure 9. Big Ben Gold Trend *- historical rock chip gold assays (g/t Au) where 6 samples* ***returned >10g/t Au & a maximum of 22g/t Au****, drillhole gold results (g/t Au) with significant intersections and gold in soil (ppm Au) on Satellite Image with section A to A'. Coordinates GDA94 MGAz55.*

ALLAWAH DRILLING - JUNEE JV

Drilling commenced at the Newmont-managed Junee Joint Venture (JV) with up to nine holes for 1,800m planned to follow up encouraging gold intersections at the Allawah Prospect[13] including:

- **20m @ 1.15g/t Au** incl. **10m @ 1.84g/t Au** from 54m incl. **4m @ 2.84g/t Au** from 60m & **2m @ 2.47g/t Au** from 120m (JNRC025)
- **6m @ 1.63g/t Au** within **30m @ 0.39g/t Au** from 104m (JNRC023)
- **2m @ 1.31g/t Au** within **36m @ 0.21g/t Au** from 124m (JNRC021)
- **2m @ 1.04g/t Au** within **8m @ 0.41g/t Au** from 6m (JNRC024).

This program, fully funded by Newmont, will test the strike extent of the previously identified mineralisation within the largest (>1.5km x 1km) gold-in-soil anomaly at the project, supported by As-Sb-Te-Bi-Cu soil pathfinders and rock chips up to **1.79g/t Au** & **0.75g/t Au**.

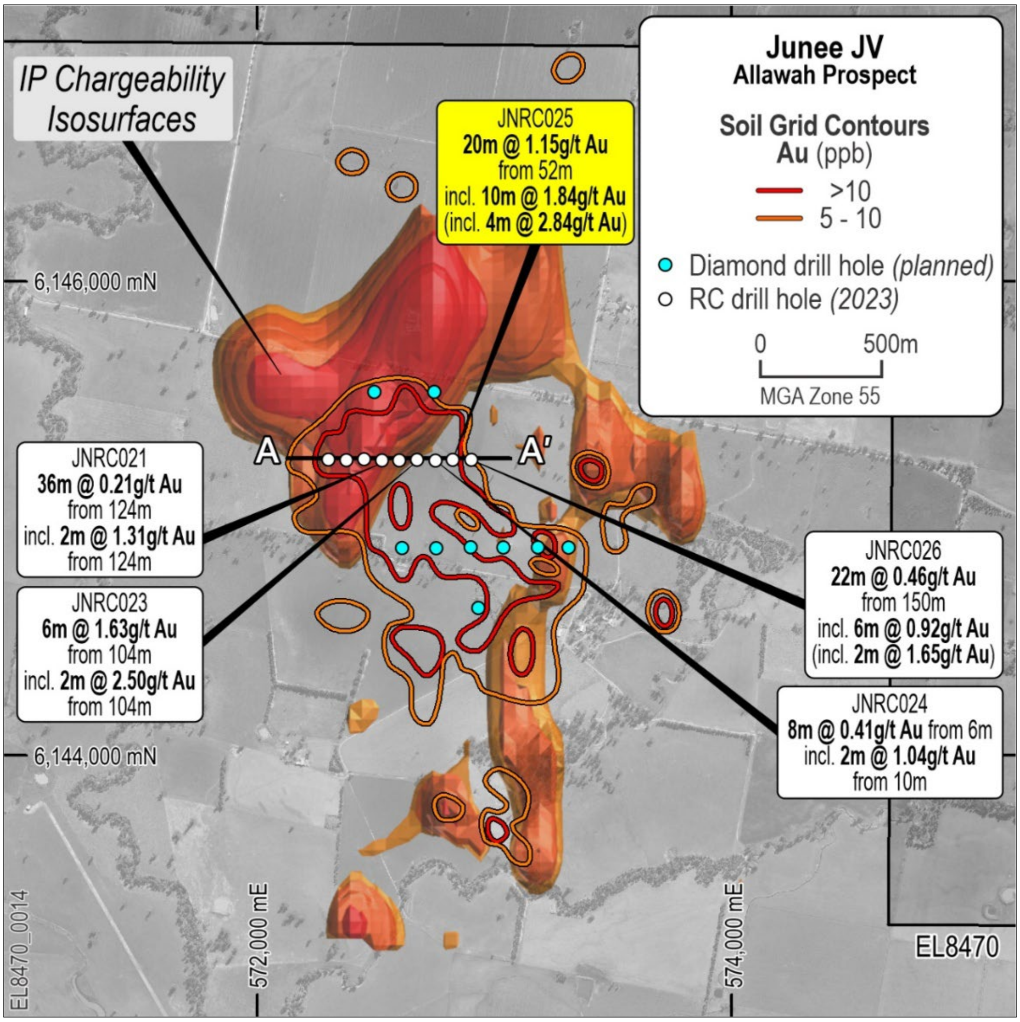

Figure 10. *Allawah's >1.5km x 1km gold in soil anomaly with previous drilling, planned drilling and IP chargeability shells (>9mV/V). Coordinates GDA94 MGAz55.*

This is the first test of the prospect since completion of a dipole-dipole induced polarisation (DDIP) geophysical survey which defined large-scale, as yet unexplained, resistivity (>1.2km x 1.2km @ >500 Ohm/m) and chargeability (~3km x 2.2km @ >9mV/V) features semi-coincident with anomalous surface geochemistry.

It is anticipated that results from this drilling will be reported across Q3/Q4 CY2026.

---

[13] See ASX:KNB 15/06/2026

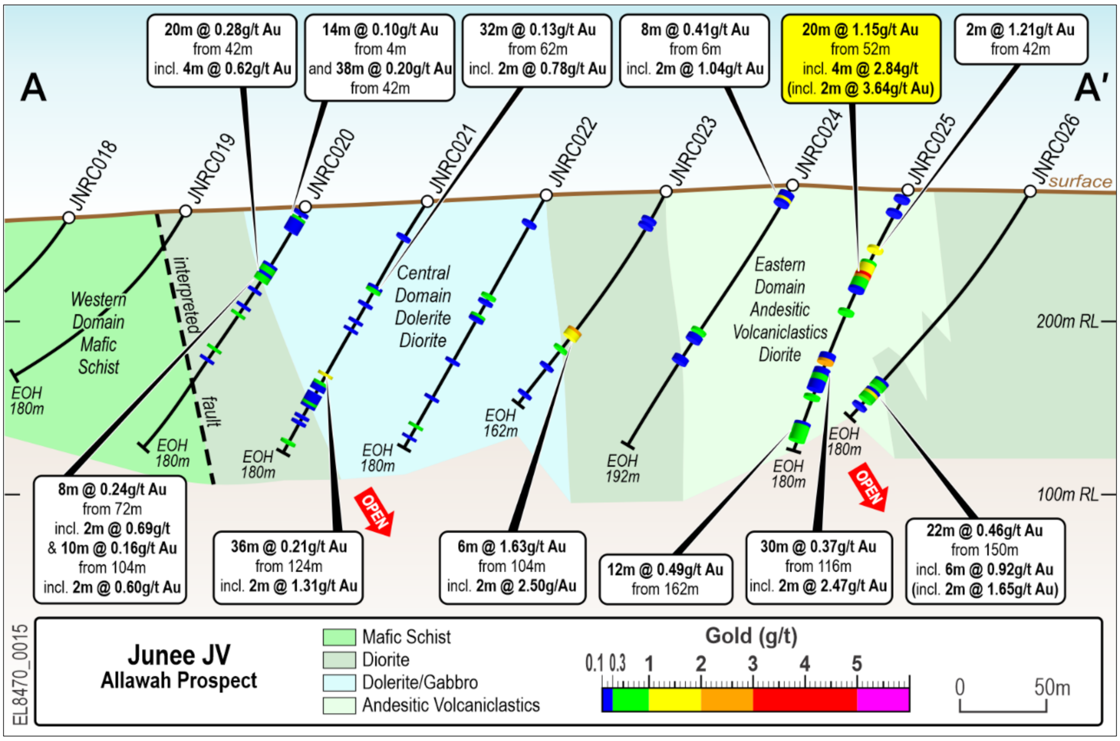

Figure 11. *Allawah cross section A to A' showing drill holes, significant intersections and interpreted geology.*

Photo 2. *Drill rig at the Allawah Prospect, Junee JV.*

DUNEDOO PROJECT

Multiple priority drill targets were defined at the Dunedoo Gold-Copper-Silver Project[14], including a potential porphyry Cu-Au target at the Bolinda Vale Prospect, characterised by:

- 3D modelled large-scale >0.5km x 0.3km magnetic high-interpreted as an underlying intrusive.
- Large-scale 1.6km x 0.45km Induced Polarisation chargeability anomaly with semi coincident IP resistivity break associated with the magnetic body, possibly representing a 'pyrite halo' to a porphyry system.
- Zoned hydrothermal alteration including siliceous gossan (possible porphyry lithocap), phyllic (quartz-muscovite-pyrite) to advanced argillic (pyrophyllite-kaolinite) and propylitic 'green rock' assemblages – often the upper &/or outer expression of Macquarie Arc Cu-Au porphyry systems.
- Coherent >800m long x 400m wide Cu + pathfinder soil anomaly overlying geophysical features, supported by elevated Mo-Au-Cu-Te-Se signature in rock chips.

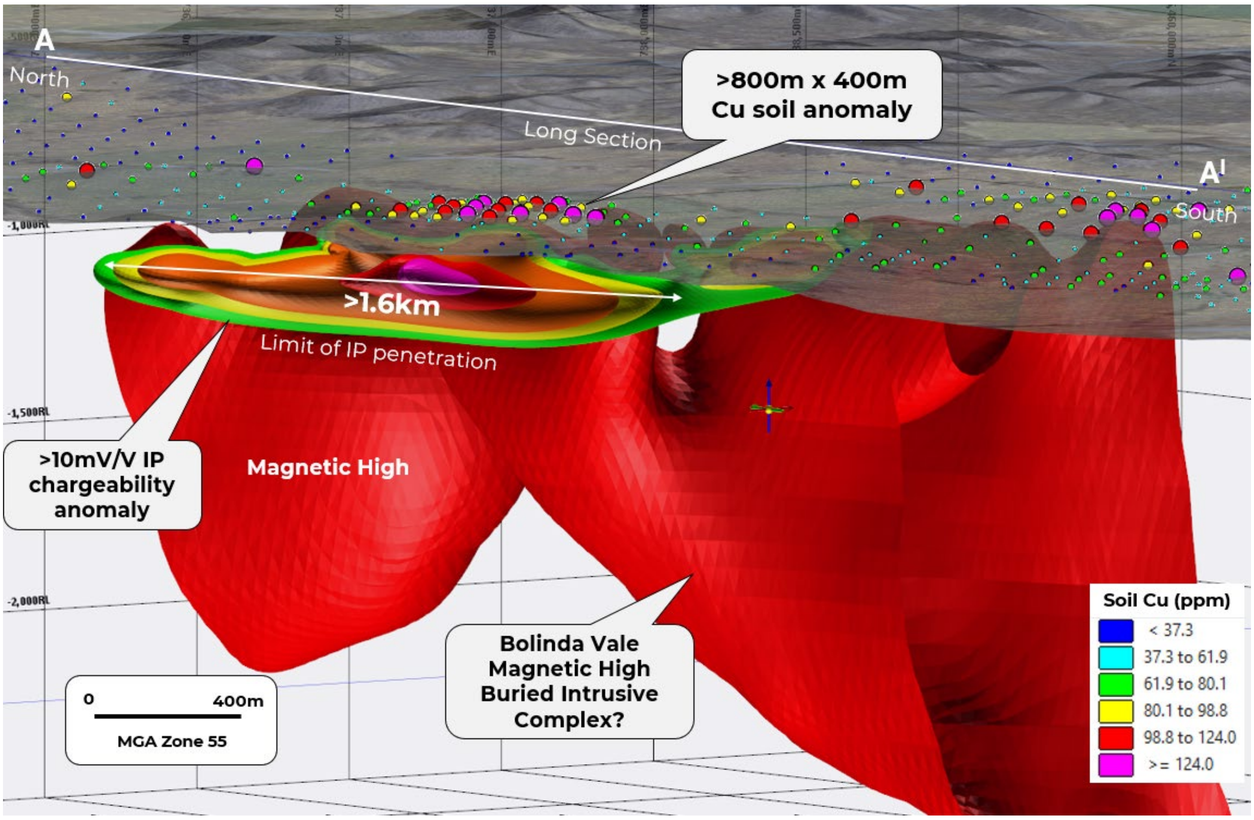

Figure 12. *Oblique view looking North-East of long section A to A' displaying coincident Bolinda Vale DDIP chargeability isosurfaces (>10mV/V), soil Cu (ppm) with 3D modelled magnetic high response extending to depth with satellite image. All coordinates GDA94 MGAz55.*

The project also contains additional epithermal gold and gold-silver targets defined at the Tucklan and Hillside Prospects, highlight features of which include:

- >0.7km x >0.5km Au in soil anomaly (>7.9ppb, max 74.9ppb Au) with Ag-As-W-Pb ± Hg-Te pathfinder support and rock chips including **1.24g/t Au, 1.20g/t Au, 0.29g/t Au**, **0.29g/t Au** & **0.11g/t Au** at Hillside.

[14] See ASK:KNB 18/06/2026

- >0.7km x 0.3km gold in Au-Ag-As-Sb-Hg-Tl with low base metal values and high-order silver (up to 2.11g/t Ag) supported by **0.25g/t Au, 0.22g/t Au & 0.22g/t Au** in rock chips at Tucklan.

Drill permits are secured to test the undrilled Bolinda Vale, Hillside and Tucklan targets in Q3 2026.

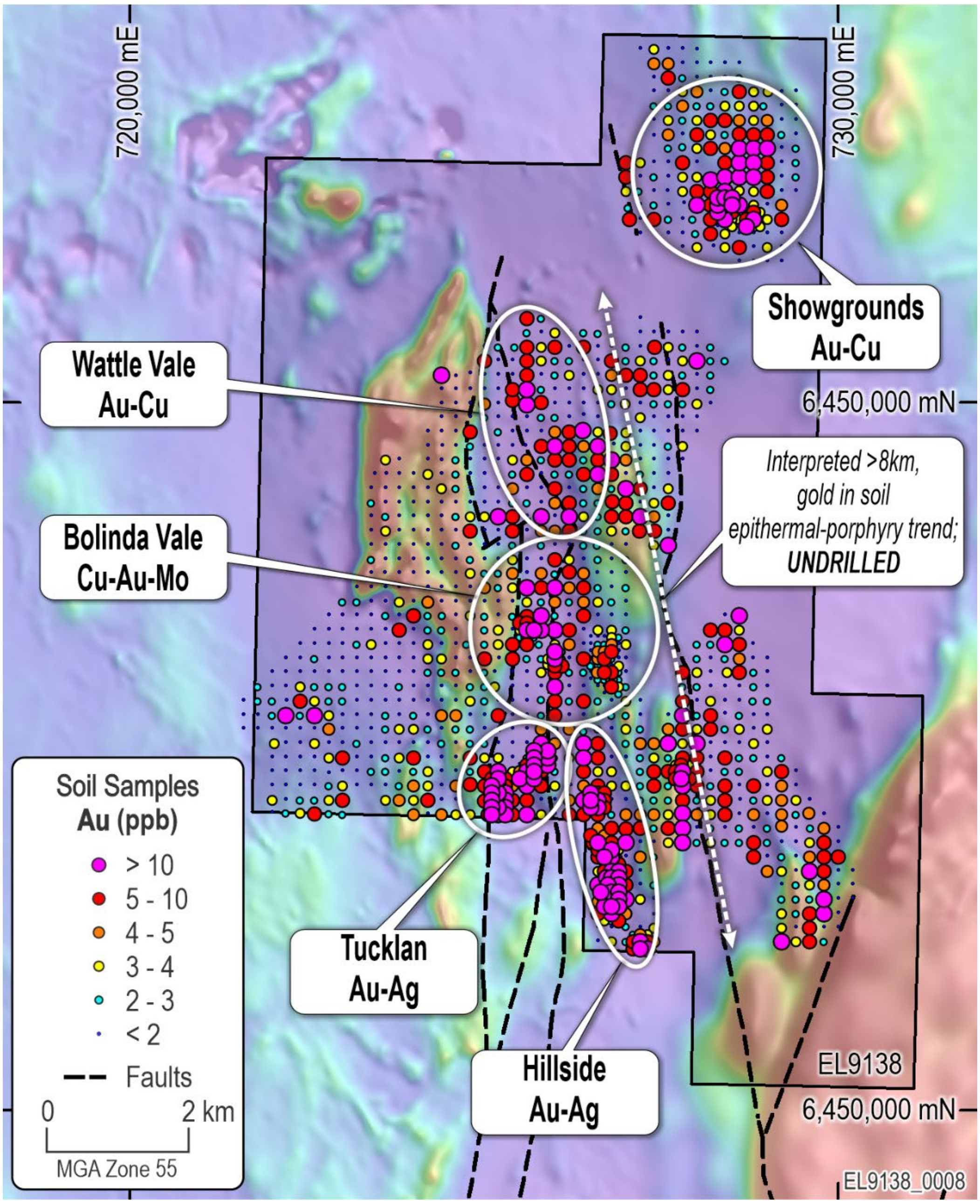

Figure 13. Tenement wide soil geochemical coverage with gold soil assays (Au ppb) on reduced to pole 1st vertical derivative aeromagnetic image with key geochemical targets. All coordinates GDA94 MGAz55.

KOONENBERRY PROJECT, NSW

No field work was conducted at the Koonenberry Project during the quarter. The Company continues to explore possible divestment options.

CORPORATE

BOARD CHANGES

The Company consolidated the Board's corporate and technical expertise with the appointment of Paul Harris as Executive Chairman and Darren Glover as Executive Technical Director[15]. This followed the announcement of Dan Power stepping down from his position as Managing Director, effective end of August 2026.

The Managing Director responsibilities will be assumed jointly by Mr Harris and Mr Glover, positioning the Company strongly for its next phase of growth and leveraging their deep understanding of the Company's assets, strategy and long-term vision.

CAPITAL MANAGEMENT

As of 30 June 2026, the Company had a cash balance of $2.38 million. The Company has no debt. Operating expenditure including staff costs incurred across the quarter, net of interest received, was $418k.

ASX DISCLOSURE

A summary of the Company's exploration and evaluation activities for the quarter are set out in this report. Activity was primarily related to exploration at the Company's Enmore Gold Project and Lachlan Projects, with total exploration expenditure incurred of $1.62 million, which included drilling, sampling, assays, geophysical surveys, tenement rates and rents, as reported in the accompanying quarterly cashflow report.

The Company confirms there were no mining production and development activities during the quarter by the Company.

Related party payments made during the quarter as reported in the Appendix 5B totalled $149k, comprised of:

- Non-Executive Director fees and salary to Dan Power as Managing Director prior to management transition, including superannuation of $107k; and
- Payments for geological consulting services and storage yard rental to Darren Glover of $42k.

This ASX release was authorised by the Board of the Company

For more information please contact:

Paul Harris
Executive Chairman
+61 8 6245 9869
paul.harris@koonenberrygold.com.au

Nathan Ryan
Investor Relations
+61 420 582 887
nathan.ryan@nwrcommunications.com.au

For further information regarding the Company and its projects please visit **www.koonenberrygold.com.au**

-ENDS-

[15] See ASX: KNB 19/05/2026

ABOUT KOONENBERRY GOLD

Koonenberry Gold Ltd is a minerals explorer aiming to create value for shareholders through the discovery of Gold and Copper across its diverse portfolio of highly prospective and strategically located projects. These projects cover an area of 4,360km² making it one of the most significant exploration portfolios in NSW, further enhanced by the recently announced acquisition of the Gundagai Au-Cu project in the southern Lachlan Fold Belt[16]. The Company's immediate focus is the Enmore Project, which is at an exciting discovery phase at the Sunnyside Prospect, whilst contemporaneously advancing multiple projects within the Lachlan Portfolio.

100% Owned Projects

Au Enmore (EL8479 & EL9747; 302km²)
- 20km Sth of 1.7Moz Hillgrove Au Mine
- 174m @ 1.83g/t Au from 0m (OSSRC06)
- 172m @ 2.07g/t Au from 171m

Cu/Au Breakfast Creek (EL9313; 392km²)
- 55km Sth of Cadia Cu-Au Mine
- +6km Cu-Au soil anomaly
- 7.02g/t Au, 1.96% Cu; 3.4g/t Au, 1.1% Cu; 0.5g/t Au, 18.5% Cu

Au Prince of Wales (EL9533; 11km²)
- Historical shafts and workings (170m deep)
- 4.0km long structural trend

Cu/Au Bournewood (EL9137; 43km²)
- 40km SW of 7.3Moz Boda-Kaiser deposit
- 13.3g/t Au and 5.7% Cu rock

Au Wilga (EL9272; 272km²)
- 20km NNW of 13Moz Cowal Au Mine
- Gold mineralisation at EL Boundary

Cu Brungle (EL9532; 157km²)
- Significant scale BHP stream sediment Cu
- 8.43g/t Au & 1.37% Cu rock chips

Au Temora South (EL8895; 110km²)
- 16km Sth of 1.4Moz Gidginbung Au-Cu Mine
- 12.7g/t Au, 4.98g/t Au, 1.65g/t Au rocks

Cu Darby's Ridge (EL8876; 72km²)
- Intrusion related Cu/Au
- Large >2km Au-Cu Air Core anomaly
- Bullseye mag high +

Au Dunedoo (EL9138; 96km²)
- 65km Nth of 491Moz Ag Eq Bowdens deposit
- +8km Au soil anomaly (>10ppb Au)
- 1.24g/t Au, 12g/t Ag rock chip

Au/Cu Koonenberry (16 ELs; 2,478km²)
- Highly prospective and underexplored
- Abundant evidence for Au (200km² nuggets)
- Pipeline of projects with

Farm-in and Joint Venture Projects (Newmont Exploration Manager)

Cu/Au Junee JV (EL8470; 256km²)
- Unusually fertile segment of Macquarie Arc [17]
- 25x Targets; 4x alkalic porphyry systems
- 224m @ 0.19% Cu, 0.2g/t Au from 172m
- *$23.9M spent to date*

Cu Fairholme JV (EL9467; 169km²)
- Large igneous complex (Phase 4)
- Cover of only 36-150m
- **Northparkes-style "doughnut" mag features**
- Cu/Au in Air Core (>0.1g/t Au, >500ppm Cu)

Capital Structure (ASX:KNB)

1,027M	$22.6M	$2.4M	47%
Shares on issue	**Market Cap**	**Cash**	**Top 20**
ASX:KNB	24/07/2026	30/06/2026	24/07/2026

[16] ASX: KNB 19/05/2026
[17] Alan Wilson, 2022.

TENEMENTS

Koonenberry Project

Licence Number	Area (km^2)*	Location	Title Holder	Equity Interest
EL6803	156.22	NSW	Lasseter Gold Pty Ltd	100%
EL6854	59.02	NSW	Lasseter Gold Pty Ltd	100%
EL7635	23.60	NSW	Lasseter Gold Pty Ltd	100%
EL7651	47.20	NSW	Lasseter Gold Pty Ltd	100%
EL8245	88.50	NSW	Lasseter Gold Pty Ltd	100%
EL8705	5.90	NSW	Lasseter Gold Pty Ltd	100%
EL8706	295.37	NSW	Lasseter Gold Pty Ltd	100%
EL8819	168.36	NSW	Lasseter Gold Pty Ltd	100%
EL8918	162.64	NSW	Lasseter Gold Pty Ltd	100%
EL8919	277.25	NSW	Lasseter Gold Pty Ltd	100%
EL8949	23.62	NSW	Lasseter Gold Pty Ltd	100%
EL8950	32.47	NSW	Lasseter Gold Pty Ltd	100%
EL9491	372.16	NSW	Lasseter Gold Pty Ltd	100%
EL9492	321.66	NSW	Lasseter Gold Pty Ltd	100%
EL9493	26.22	NSW	Lasseter Gold Pty Ltd	100%
EL9225	417.70	NSW	Gilmore Metals Pty Ltd	100%

Table 1-Koonenberry Gold's 100% owned subsidiaries Lasseter Gold Pty Ltd and Gilmore Metals Pty Ltd own a 100% interest in sixteen (16) granted tenements making up the Koonenberry Gold Project.
*Area is calculated from the ellipsoid, not planimetric.

Enmore Gold Project

Licence Number	Name	Area (km^2)*	Location	Title Holder	Equity Interest
EL8479	Enmore	134.22	NSW	Enmore Gold Pty Ltd	100%
EL9747	Enmore Regional	167.72	NSW	Enmore Gold Pty Ltd	100%

Table 2-Koonenberry Gold's 100% interest in the Enmore Gold Project.

Lachlan Project

Licence Number	Name	Area (km²)*	Location	Title Holder	Equity Interest	Conditions
EL8895	Temora South	110.35	NSW	Gilmore Metals Pty Ltd	100%	
EL9313	Breakfast Creek	392.25	NSW	Gilmore Metals Pty Ltd	100%	
EL9533	Gundagai	11.25	NSW	Gilmore Metals Pty Ltd	100%	
EL9532	Brungle	156.92	NSW	Gilmore Metals Pty Ltd	100%	
EL9138	Dunedoo	96.03	NSW	Gilmore Metals Pty Ltd	100%	
EL8876	Darby's Ridge	71.83	NSW	Gilmore Metals Pty Ltd	100%	
EL9137	Bournewood	43.35	NSW	Gilmore Metals Pty Ltd	100%	0.5% NSR
EL9272	Wilga Flats	272.42	NSW	Gilmore Metals Pty Ltd	100%	0.5% NSR
EL9467	Fairholme	169.43	NSW	Gilmore Metals Pty Ltd	51%	
EL8470	Junee	256.29	NSW	Newmont Exploration Pty Ltd	20%	

Table 3-Gilmore Metals Pty. Ltd. owns a 100% interest in eight (8) granted tenements as set out above. Newmont Exploration Pty Ltd has earned an 80% interest in the Junee project (EL8470) and is currently in the earn in phase through a farm-in and joint venture agreement on the Fairholme project (EL9467). In addition, Newmont Exploration Pty Ltd holds a 0.5% NSR on the Bournewood (EL9137) and Wilga Flat (EL9272) Projects. Koonenberry Gold owns 100% of Gilmore Metals Pty. Ltd.

REFERENCES

- 3/07/2013. (ASX: ARX). Intention to proceed with option on new Australian gold projects.
- 18/05/2020 (ASX: DDD). 3D Resources Ltd completes acquisition of the Adelong Gold Project.
- 18/01/2024 (ASX: WC8). Drilling commences at the Mt Adrah Gold Project.
- 10/09/2024 (ASX: SVL). Investor Marketing, Precious Metals Summit, Beaver Creek.
- 17/10/2024 (ASX:KNB):Transformational NSW Cu/Au Project Acquisition and Raising
- 07/01/2025 (ASX:KNB). Initial fieldwork at Breakfast Creek confirms high-grade gold-copper along 6km trend.
- 16/01/2025 (ASX:KNB). Newmont commences drilling at Junee Cu-Au Project.
- 20/01/2025 (ASX:KNB). KNB identifies 4km gold trend at Prince of Wales Project.
- 11/02/2025 (ASX:KNB). KNB commences drilling at Enmore Gold Project.
- 19/02/2025 (ASX:KNB). Multiple zones of visible gold intersected at Enmore Gold Project.
- 25/02/2025 (ASX:KNB). KNB expands Enmore Gold Project NSW securing gold-antimony targets.
- 26/02/2025 (ASX:KNB). Visible gold in second drill hole at Enmore Gold Project.
- 10/03/2025 (ASX:KNB). Newmont commences drilling at Fairholme Cu-Au JV Project.
- 17/03/2025 (ASX:KNB). More visible gold zones identified at Enmore Gold Project.
- 02/04/2025 (ASX:KNB). KNB returns 170m @ 1.75g/t gold incl. 18.3m at 9.95g/t gold from first drillhole at Enmore Gold Project, NSW.
- 14/04/2025 (ASX:KNB). KNB returns 172.9m @ 2.07g/t gold incl. 25m at 5.23g/t gold from second drillhole at Enmore Project, NSW.
- 23/04/2025 (ASX:KNB). KNB intersects visible gold in fifth drill hole at Enmore Project.
- 29/04/2025 (ASX:KNB). KNB returns 102m at 1.10gt gold including 9.7m at 3.57gt from third drillhole.
- 30/04/2025 (ASX:KNB). KNB intersects multiple zones of visible gold in sixth drill hole at Enmore Project.
- 13/05/2025 (ASX:KNB). KNB expands Sunnyside gold system to more than 230m strike.
- 20/05/2025 (ASX:KNB). KNB returns 149.5m at 0.94g/t Au from fourth drillhole at Enmore Project.
- 06/06/2025 (ASX:KNB). KNB returns 150m at 0.71g/t Au including 21m at 1.65g/t Au from fifth drill hole.
- 23/06/2025 (ASX:KNB). KNB returns 80.5m at 1.45gt gold including 9.7m at 3.18gt gold from sixth drillhole.
- 24/06/2025 (ASX:KNB). KNB extends Sunnyside Prospect by 1.6km to over 2km strike potential.
- 27/06/2025 (ASX:KNB). Newmont completes fully-funded drilling at Junee and Fairholme JV Projects.
- 08/07/2025 (ASX:KNB). KNB identifies gold and copper targets at Prince of Wales Project.
- 21/07/2025 (ASX:KNB). Quarterly Activities Report for the period ending 30 June 2025.
- 22/07/2025 (ASX:KNB). KNB identifies target on parallel shear zone to Sunnyside at Enmore Project.
- 04/08/2025 (ASX:KNB). KNB extends mineralised zone to over 260m strike and highlights depth and strike potential.
- 05/08/2025 (ASX:KNB). KNB identifies priority drill targets along Sunnyside Shear Zone in IP Geophysics.
- 13/10/2025 (ASX:KNB). KNB commences 10,000m drilling at Enmore Gold Project.
- 15/10/2025 (ASX:KNB). KNB commences district scale airborne magnetic survey.
- 17/10/2025 (ASX:KNB). Quarterly Activities Report for the period ending 30 September 2025.
- 20/10/2025 (ASX:KNB). KNB triples the potential strike length of the Enmore Gold Project, NSW.
- 18/11/2025 (ASX:KNB). KNB strikes visible gold in first two drill holes extending system to 425m vertically at Enmore Gold Project, NSW.
- 16/12/2025 (ASX:KNB). KNB hits more visible gold at Enmore Gold Project, NSW.
- 12/01/2026 (ASX:KNB). KNB RC drilling defines 2km mineralised trend at Hand in Hand.
- 19/01/2026 (ASX:KNB). Quarterly Activities Report for the period ending 31 December 2025.
- 05/02/2026 (ASX:KNB). KNB extends mineralised zone to 415m and identifies high grade at depth.
- 17/03/2026 (ASX:KNB). KNB identifies shallow high-grade gold and extends mineralised zone.
- 25/03/2026 (ASX:KNB). KNB commences drilling at high-grade Postman's Gully Prospect, Enmore Project, NSW
- 17/04/2026 (ASX:KNB). Quarterly Activities Report for the period ending 31 March 2026
- 12/05/2026 (ASX:KNB): KNB extends gold mineralisation at Sunnyside, Enmore Project
- 19/05/2026 (ASX:KNB): KNB to acquire High-Grade Gold-Copper Project, NSW
- 25/05/2026 (ASX:KNB): High-grade gold target defined on third structure at Enmore
- 28/05/2026 (ASX:: KNB): Koonenberry Gold Investor Presentation
- 09/06/2026 (ASX: KNB): Postman Gully Results confirm prospectivity of Borah Fault
- 15/06/2026 (ASX:KNB): Newmont commences drilling at Junee JV, NSW
- 18/06/2026 (ASX: KNB): KNB defines large-scale priority targets to drill at Dunedoo
- Alan Wilson, 2022. GeoAqua Consultants Ltd, Internal Report for Gilmore Metals.
- Alkane, 2023. ASX Announcement, Boda Resource Update Increases Gold and Copper Grades, 14 December 2023
- CMOC 2023.China Molybdenum Company Limited, 2022. Annual Report, http://www.cmocinternational.com.
- Eastlake, M & Trigg, S. (2017). East Riverina Mapping Project-some highlights and implications, GSNSW Technical Talks, 5 December 2017.
- Evolution Mining (ASX:EVN), 07/092017. Cowal Gold Mine, District Geology Overview.
- Evolution Mining (ASX:EVN), 2023. Mining Annual Mineral Resources and Ore Reserves Statement.
- Geological Survey of New South Wales (1975) Annual Report Compilation, West Wyalong Division – Forbes Sheet R0018585 Table of Historic Production Figures p.41/p42.
- Harris, Cooke, Cuison, Groome, Wilson, Fox, Holliday, Tosdal., 2020. Geologic Evolution of Late Ordovician to Early Silurian Alkalic Porphyry Au-Cu Deposits at Cadia, New South Wales, Australia, SEG Special Publication 23.
- Hooper, B., Peacock, M., Stephens, D., & Kitto, J. (2017). Pathfinder exploration techniques to target the porphyry and epithermal alteration system at the Gidginbung-Dam deposits, Discoveries in the Tasmanides 2017.
- Newmont 2023 (ASX:NEM). Mining Annual Mineral Resources and Ore Reserves Statement, https://operations.newmont.com/reserves-and-resources.
- Phillips, G. N. (Ed), 2017. Australian Ore Deposits (The Australasian Institute of Mining and Metallurgy: Melbourne).
- Regis Resources (ASX:RRL), 2023. Annual Mineral Resource and Ore Reserve Statement 8 June 2023.
- Regis Resources (ASX: RRL), 2024. McPhillamys confirmed as a long-life, low operating cost project with robust financial metrics.
- Sillitoe, R. H., 2010. Porphyry Copper Systems. Economic Geology, Vol. 105, No.1,pp. 3–41. https://doi.org/10.2113/gsecongeo.105.1.3
- Xtract Resources, 2022. Racecourse Prospect Updated Mineral Resource Estimate, 23/11/2022.

Competent Persons Statement

The information in this announcement that relates to Exploration Results is based on information compiled under the supervision of Mr Brynache Ellingworth, who holds a BSc Geology (Hons.), is a Member of the Australian Institute of Geoscientists (AIG) and is a full-time employee as Principal Geologist at Koonenberry Gold Limited. Mr Ellingworth has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves.' Mr Ellingworth consents to the inclusion in this report of the matter based on his information in the form and context in which it appears. Where reference is made to previous announcements of exploration results in this announcement concerning the Company's projects, the Company confirms that it is not aware of any new information or data that materially affects the information and results included in those announcements. The information in this announcement that relates to the previous exploration results have been cross referenced to the original announcement or are from the announcements listed in the references table.

Forward looking statements

This announcement may include forward looking statements and opinion. Often, but not always, forward looking statements can be identified by the use of forward looking words such as "may", "will", "expect" "intend", "plan", "estimate", "anticipate", "continue", "outlook" and "guidance" or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs. Forward looking statements are based on Koonenberry and its Management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect Koonenberry's business and operations in future. Koonenberry does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that Koonenberry's business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by Koonenberry or Management or beyond Koonenberry's control. Although Koonenberry attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of Koonenberry. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law in providing this information Koonenberry does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any changes in events, conditions, or circumstances on which any such statement is based.

Cautionary statement on visual estimates of mineralisation

Any references in this announcement to visual results are from visual estimates by qualified geologists. Laboratory assays are required for representative estimates of quantifiable elemental values. Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

Proximate statements

This announcement may contain references to Mineral Resources, mines and exploration projects of other parties either nearby or proximate to Koonenberry Gold's projects and/or references that may have topographical or geological similarities to Koonenberry Gold's projects, the Enmore Gold project and / or Lachlan projects. It is important to note that such discoveries or geological similarities do not in any way guarantee that the Company will have any success at all or similar successes in delineating a Mineral Resource on any of Koonenberry Gold's projects, the Enmore Gold project and / or Lachlan projects.

Cautionary Statement on Previous Exploration Results

This announcement contains information extracted from external sources as indicated in the announcement and as referenced appropriately and in related data tables. The reported information has not been prepared in accordance with the JORC Code. A Competent Person has not done sufficient work to disclose the Exploration Results in accordance with JORC Code 2012. Nothing has come to the attention of the company that causes it to question the accuracy or reliability of the Exploration Results, but the company has not independently validated the former Exploration Results and therefore is not to be regarded as reporting, adopting or endorsing the results.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Koonenberry Gold Limited

ABN	Quarter ended ("current quarter")
17 619 137 576	30 June 2026

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation (if expensed)	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(283)	(860)
	(e) administration and corporate costs	(173)	(736)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	38	235
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material	-	-
1.9	**Net cash from / (used in) operating activities**	**(418)**	**(1,361)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	(141)
	(d) exploration & evaluation (if capitalised)	(1,629)	(4,729)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (12 months) $A'000**
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other	-	-
2.6	**Net cash from / (used in) investing activities**	**(1,629)**	**(4,870)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other – lease payment	(14)	(60)
3.10	**Net cash from / (used in) financing activities**	**(14)**	**(60)**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	4,445	8,675
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(418)	(1,361)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(1,629)	(4,870)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(14)	(60)

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (12 months) $A'000**
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**2,384**	**2,384**

Note 1) Previous quarter opening cash less restricted cash under deposit of

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	2,384	4,445
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**2,384**	**4,445**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	149
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	
	Nil	

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(418)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(1,629)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(2,047)
8.4	Cash and cash equivalents at quarter end (item 4.6)	2,384
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	2,384
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	0.9

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: Yes

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: Subsequent to the end of the June quarter, the Company announced details of a share placement to raise $4 million before costs – see ASX announcement dated 21 July 2026

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes, noting the capital raising as announced on 21 July 2026 and having the ability to raise further capital as required.

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 27 July 2026

Authorised by: The Board of Koonenberry Gold Limited

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.