

Companies Announcement Office
ASX Limited

Cleansing notice under section 708A of the Corporations Act 2001 (Cth)

This notice is given by Koonenberry Gold Limited ACN 619 137 576 (Company) (ASX: KNB) under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

Further to the ASX announcement dated 21 July 2026 regarding the issue of 188,750,000 fully paid ordinary shares to investors ("Placement Shares"), the Company advises that the issue of the Placement Shares occurred on 27 July 2026. The Company provides notice that:

1. the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - i. the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
3. as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised by the Board of Koonenberry Gold Limited.

For more information please contact:

Paul Harris
Executive Chairman
+61 8 6245 9869
paul.harris@koonenberrygold.com.au

Nathan Ryan
Investor Relations
+61 420 582 887
nathan.ryan@nwrcommunications.com.au

For further information regarding the Company and its projects please visit
www.koonenberrygold.com.au



-ENDS-