



Announcement Summary

Entity name
NODESTREAM LTD

Announcement Type
New announcement

Date of this announcement
Monday July 27, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NS1	ORDINARY FULLY PAID	1,034,127	24/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NODESTREAM LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

149970445

1.3 ASX issuer code

NS1

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/7/2026



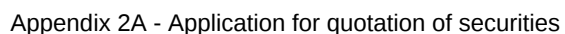
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jul-2026 11:28	New - Proposed issue of securities - HTG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

NS1 : ORDINARY FULLY PAID

24/7/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,034,127

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares as consideration for the provision of company secretary services to the Company.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.014500

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NS1 : ORDINARY FULLY PAID	1,942,610,826

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NS1AX : PERFORMANCE RIGHTS	75,000,000
NS1AY : OPTION EXPIRING 23-JUL-2028 EX \$0.02	120,000,000
NS1AU : OPTION EXPIRING 07-OCT-2028 EX \$0.03	1,500,000
NS1AT : OPTION EXPIRING 29-MAR-2028 EX \$0.0377	18,506,790
NS1AV : OPTION EXPIRING 19-DEC-2028 EX \$0.03	1,000,000
NS1AW : OPTION EXPIRING 20-APR-2028 EX \$0.025	81,588,000
NS1AA : OPTION EXPIRING 26-APR-2027 EX \$0.03	58,947,247
NS1AG : CONVERTIBLE NOTES	5,503,397
NS1AD : OPTION EXPIRING 19-MAY-2028 EX \$0.0261	17,824,676
NS1AS : OPTION EXPIRING 24-SEP-2027 EX \$0.03	32,647,406
NS1AC : OPTION EXPIRING 22-JAN-2028 EX \$0.02	22,000,000