



Announcement Summary

Entity name
AURAVELLE METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday July 27, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AUV	ORDINARY FULLY PAID	161,875,000	27/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURAVELLE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

26009448980

1.3 ASX issuer code

AUV

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

20-Jul-2026 09:06

Announcement Title

New - Proposed issue of securities - AUV

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Subject to the receipt of s/h approval at an EGM in September 2026, the following securities will be issued:

- 25.625m shares to the Directors participating in this capital raising;
- 93.750m options to those shareholders who participated in this capital raising with an exercise price of 1.6 cents and a term of two years; and
- 15m options to the Lead Manager of this capital raising with an exercise price of 1.6 cents and a term of three years.



Placement Details

AUV : ORDINARY FULLY PAID

27/7/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

161,875,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00800000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AUV : ORDINARY FULLY PAID	898,255,901

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUVAG : OPTION EXPIRING 04-SEP-2027 EX \$0.026	8,000,000
AUVAAC : OPTION EXPIRING 17-JAN-2027 EX \$0.04	1,000,000
AUVAAD : OPTION EXPIRING 17-JAN-2027 EX \$0.06	1,000,000
AUVAF : OPTION EXPIRING 13-FEB-2027 EX \$0.026	84,307,693
AUVAX : OPTION EXPIRING 12-OCT-2026 EX \$0.03	500,000
AUVAY : OPTION EXPIRING 12-OCT-2026 EX \$0.04	2,000,000
AUVAZ : OPTION EXPIRING 12-OCT-2026 EX \$0.05	2,000,000
AUVAAA : OPTION EXPIRING 12-OCT-2026 EX \$0.075	2,500,000
AUVAAB : OPTION EXPIRING 12-OCT-2026 EX \$0.10	3,000,000
AUVAT : OPTION EXPIRING 18-NOV-2026 EX \$0.118	200,000
AUVAU : OPTION EXPIRING 18-NOV-2026 EX \$0.153	200,000
AUVAV : OPTION EXPIRING 18-NOV-2026 EX \$0.188	200,000
AUVAW : OPTION EXPIRING 18-NOV-2026 EX \$0.082	200,000
AUVAEE : OPTION EXPIRING 13-JAN-2028 EX \$0.032	10,000,000



AUVAB : OPTION EXPIRING 05-DEC-2028 EX \$0.034

8,541,250