24 July 2026

UNMARKETABLE PARCEL SALE FACILITY

Raiden Resources Limited (ACN 009 161 522) (ASX:RDN) (**RDN** or **Company**) is pleased to announce that it has instituted a facility for the sale of ordinary shares for shareholders of unmarketable parcels of the Company's shares (**Facility**). The ASX Listing Rules define an 'unmarketable parcel' of shares as those with a market value of less than A$500 (**Unmarketable Parcel**).

As at 5.00pm (WST) on 21 July 2026 (**Record Date**), an Unmarketable Parcel of shares is any shareholding of 166,666 shares or less, based on the Company's closing share price of $0.003 on the Record Date. This represents 175,376,110 ordinary shares in the Company, held by 2,974 (**Minority Members**).

The Company will engage a broker to sell the shares under the Facility, and the proceeds from the sale of the shares will be remitted to participating Minority Members as soon as practicable following settlement of all shares sold through the Facility. The Company will pay for all the costs of the sale for shareholders who use this facility (excluding tax consequences from the sale which remain each shareholders' responsibility).

The Company values all of its shareholders; however, it incurs significant administration costs maintaining such a large number of unmarketable parcels. By facilitating this sale, the Company expects to reduce the administrative costs associated with maintaining a large number of very small holdings.

If Minority Members wish to sell their shares through this facility, they do not have to take any action. If Minority Members **do not wish** to sell their shares through this facility, they **must** complete and return the Notice of Retention Form to the Company's share registry, Automic Registry Services, by 5.00pm (WST) on 4 September 2026.

Further details of the Facility are set out in the attached letter and Notice of Retention Form, which is being sent to shareholders that held an unmarketable parcel int eh Company on the Record Date.

If you have any queries, please contact the Company on 08 6158 9990 or via email on info@raidenresources.com.au or your professional advisers.

Authorised for release by the Board

Kyla Garic

Company Secretary

Raiden Resources Limited

P 08 6158 9990 **F** 08 6268 4926
7/63 Shepperton Road, Victoria Park WA Australia 6100

24 July 2026

Dear Shareholder

IMPORTANT NOTICE

Sale of your Unmarketable Parcel of Raiden Resources Limited Shares

I am writing to you to advise that Raiden Resources Limited (ACN 009 161 522) (ASX:RDN) (**RDN** or **Company**) has established a share sale facility (**Facility**) for holders of parcels of fully paid ordinary shares in the Company valued at less than A$500 as at close of trade on 21 July 2026 (**Unmarketable Parcels**).

The Company is offering this sale to assist holders of unmarketable parcels to sell their shares. Holders of Unmarketable Parcels who take advantage of the Facility will have their shares sold without having to use a broker or pay brokerage. The Company will pay for all the costs of the sale for shareholders who use the Facility, excluding tax consequences from the sale (which remain the shareholder's responsibility).

Our records show that you held an Unmarketable Parcel based on the Company's closing share price of $0.003 on 21 July 2026 (**Record Date**). Unless you advise the Company that you **DO NOT WISH** to sell your shares within six (6) weeks of the date of this letter, the Company intends to sell your shares through the Facility in accordance with paragraph 2, Schedule 3 of the Company's Constitution and the ASX Listing Rules. Proceeds of the sale will be sent to you following settlement of the sale or otherwise as soon as is practicable. The shares will be sold at the authorised price, being set price.

If you DO NOT WISH to sell your shares through the Facility, you must complete and return the enclosed Notice of Retention Form to the Company's share registry, Automic Registry Services by 5.00pm (WST) on 4 September 2026 (**Retention Date**). Please read the instruction on your personalised Retention Form carefully before completing it.

If you wish to sell your shares through the Facility, you do not need to take any action.

By refraining from taking any action, after the expiration of the time prescribed by the ASX Listing Rules and the Company's Constitution, you will be deemed to have irrevocably appointed the Company as your agent:

(a) to sell all of your shares at a price to be determined by when and how the shares are sold, and without any costs being incurred by you; and

(b) to deal with the proceeds of the sale as set out in the attached information pack.

P 08 6158 9990 **F** 08 6268 4926
7/63 Shepperton Road, Victoria Park WA Australia 6100

Important information

The Company has determined that you hold an Unmarketable Parcel, based on the Company's closing share price the Record Date.

If you have an Unmarketable Parcel as at the Record Date, then unless you complete and return the Notice of Retention Form, the Company will be entitled to sell your shares under the Facility.

The Company does not make any recommendations or provide any advice to you regarding whether to buy, sell or hold your shares, nor that this Facility is the best way to sell your shares. If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the Facility, you should consult your legal, financial or taxation adviser.

The attached information pack sets out further details of the Facility, which you should read carefully before making any decision. If you require any further information, you can also contact the Company's share registry Automic Registry Services on 1300 288 664 between the hours of 9.00am (WST) and 5.00pm (WST) Monday to Friday.

Yours sincerely,

Kyla Garic

Company Secretary

RAIDEN RESOURCES LIMITED

UNMARKETABLE PARCEL INFORMATION PACK

1. What is an Unmarketable Parcel of Shares

An unmarketable parcel of shares is a holding of **RAIDEN RESOURCES LIMITED (ACN 009 161 522) (ASX: RDN)** shares valued at less than $500 as at close of trade on the Record Date. The Record Date for the purposes of establishing holders of unmarketable parcels has been set by the Company at close of trade on **21 July 2026**. Based on the price of the Company's shares at the Record Date, this is a holding of **166,666** or less.

2. What Price will I receive for shares sold through the Facility?

The price you will receive for your shares under the Facility will be determined by when and how the shares are sold. The shares will be sold at the authorised price, being set price.

The Company's directors may sell your shares on market or in any other way they consider fair and reasonable in the circumstances. You will not have control over the time at which your shares are sold. The price you receive may be different from the price appearing in news sources or quoted by ASX on any day, may not be the best price on the day your shares are sold, and may be an average price per share based on the price obtained for all the shares sold under the Facility.

3. What is the price of RDN's shares?

The last sale price of Raiden Resources Limited shares on 21 July 2026 was $0.003. The share price changes frequently and more recent prices are available in news sources and from the ASX website (www.asx.com.au) under the ASX code RDN.

4. When will the proceeds from the sale of shares be sent to me?

Payment will be sent to you following settlement of the sale or otherwise, as soon as is practicable. Payment will be made in Australian dollars by Direct Credit to your nominated bank account. Cheques will not be sent.You will be notified by way of a transaction confirmation statement of the number of shares sold, and the price and total sale proceeds. The transaction confirmation statement will be sent by post to your address as shown in the share register or via email if one is recorded at the time the share sale payment is completed.

Payment details can be updated via the Automic Investor Portal - https://portal.automic.com.au/investor/home

5. If I buy more shares, will I retain my holding?

Yes, RDN will treat any purchase of additional shares to increase the value of a RDN shareholding to more than $500 as an indication that you do not want your shares to be sold through the Facility.

For a purchase to be an effective notification that you wish to retain your shares, any additional shares must be registered by 5.00pm (WST) on 4 September 2026 <u>under the same name and address and with the same holder number (SRN or HIN)</u> as set out in this letter.

6. What if my shares are held in a CHESS holding?

If your shares remain in a CHESS holding at 5.00pm (WST) on 4 September 2026 the Company may move those shares to an issuer sponsored holding and the shares will be sold through the Facility.

7. Where can I get further information?

If you have any further questions concerning your shareholder or how the facility will work, please contact the Company's share registry Automic Registry Services on 1300 288 664 between the hours of 9.00am (WST) and 5.00pm (WST).

8. Important notes

The Company reserves the right to vary, delay or terminate the Facility by notice to the ASX.

The Company is not bound to sell any or all of the shares that may be available for it to sell under this Facility, and there is no guarantee that the Company will be able to sell your shares. In addition, the sale proceeds may differ from the market value of your shares on the Record Date, depending on movements in the market price of the shares and on the Company appointed broker's ability to procure purchasers.

Please also note that the Company will not sell your shares in the event that a third party announces a takeover offer for the Company. Consistent with its continuous disclosure obligations, the Company may release to the ASX information that may be material to a shareholder's decision as to whether they wish to retain their shares. This information will, if released, be available on the ASX website at www.asx.com.au (ASX code "RDN") and on the Company's website https://raidenresources.com.au/.

The Company reserves the right to change any of the dates referred to in this letter by notice to the ASX. If you are in any doubt about what to do, you should consult your legal, financial or taxation adviser.

9. Multiple Holdings

If you currently have more than one holding on the Company's register, you may wish to consider amalgamating your multiple holdings, as this may result in your amalgamated holding no longer being an Unmarketable Parcel. Under these circumstances, your shares will not be sold as part of the Facility. Any such amalgamation needs to be effective on the register by 5.00pm (WST) on 4 September 2026. Contact your professional advisors if you have any queries.

All Registry Communication to:

AUTOMIC GROUP
GPO Box 5193, Sydney NSW 2001
1300 288 664 (within Australia)
+61 2 9698 5414 (international)
corporate.actions@automicgroup.com.au
www.automicgroup.com.au

RAIDEN RESOURCES

Raiden Resources Limited | ABN 68 009 161 522

[EntityRegistrationDetailsLine1Envelope]
[EntityRegistrationDetailsLine2Envelope]
[EntityRegistrationDetailsLine3Envelope]
[EntityRegistrationDetailsLine4Envelope]
[EntityRegistrationDetailsLine5Envelope]
[EntityRegistrationDetailsLine6Envelope]

Shares held at 7.00pm (Sydney time) on 21 July 2026: [RDNUMP26WKHolding]

ASX Security Code: RDN

Holder Number (SRN/HIN): [HolderNumberMasked]

UNMARKETABLE PARCEL SALE FACILITY RETENTION FORM

YOUR RETENTION FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (WST) ON 4 SEPTEMBER 2026

This is an important document and requires your immediate attention. This document should be read in conjunction with the enclosed shareholder letter. If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

Online Election (Recommended)

Visit https://investor.automic.com.au/#/home

To elect online, simply scan the barcode to the right or enter the above link into your browser. Instructions lodging your election online and accessing this portal are provided in the section overleaf.

- ✓ **It's fast and simple:** Electing online is very easy to do, it eliminates any postal delays and removes any potential risk of it being lost in transit.
- ✓ **It's secure and confirmed:** Electing online provides you with greater privacy over your instructions and provides you with confirmation that your Election has been successfully processed.

Paper Election

Only return this form if you wish to retain your shares.

If you wish to elect to sell your shares under the Sale Facility you **do not** need to return this form. To ensure you receive payment via EFT please update your payment details via the Investor Portal by visiting https://investor.automic.com.au/#/home

Provide your contact details:

Telephone Number

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

INSTRUCTIONS FOR COMPLETING THIS FORM

ELECTION OPTIONS

RETENTION OF SHARES

If you wish to retain your shares, please make an election online or return this form so it is received no later than the closing date.

SELLING YOUR SHARES

If you wish to elect to sell your shares you **do not** need to make an election or return this form. To ensure you receive payment via EFT please update your payment details via the Automic Investor Portal.

LODGING YOUR RETENTION FORM

IMPORTANT! Retention Forms cannot be returned by fax or email.
Your Retention Form must be returned via one of the return methods provided below.

Due to recent changes to delivery times by Australia Post, standard delivery may now take up to ten Business Days, or longer from regional areas. Shareholders should bear this in mind when returning their Retention Form using Australia Post.

ONLINE

Existing users: If you have an existing Automic Investor Portal account, with access to Raiden Resources Limited, you do not need to register and can log in with your existing username and password at https://investor.automic.com.au

If you do not automatically see your RDN shareholding in your account, you can easily add it by selecting the "Add holding" button on the top right-hand corner of the screen and following the prompts.

New users: If you do not have an existing Automic account you will need to register for Investor Portal by visiting https://investor.automic.com.au/#/signup and following these steps:

1. In the Company Name field, select "Raiden Resources Limited (RDN)"
2. Enter your Holder Number (SRN or HIN)
3. Enter the postcode (Australian address) or click "change country" to select the country code (overseas address) relevant to your holding
4. Tick the "I'm not a robot" box and click "Next"
5. Complete the prompts to set up your Username and Password

Once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts.

BY MAIL
Raiden Resources Limited – Unmarketable Parcel Sale Facility
C/- Automic Group
GPO Box 5193
Sydney NSW 2001

BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm AEDT)
Automic Group
Level 5
126 Phillip Street
Sydney NSW 2000

YOUR SHARE RETENTION FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (WST) ON 4 SEPTEMBER 2026

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