$3.6M STRATEGIC PLACEMENT TO LEADING TECHNOLOGY FOCUSED INVESTORS INCLUDING ANTIPODES PARTNERS

Highlights

- A $3.6 million placement with firm commitments by institutional and sophisticated investors, strengthening the company's balance sheet to support its growth strategy.
- Placement was substantially oversubscribed with strong institutional demand, reflecting high investor confidence in ATV's recent executive appointments and strategic direction.
- Strong support from high-calibre new institutional and strong follow-on from existing shareholder **MWP Partners**, a powerful endorsement of Activeport's technology and growth trajectory.
- **New strategic & substantial shareholders include:**
  - ✓ **Antipodes Partners**, a leading Sydney and London-based global equities manager and *2026 Fund Manager of the Year (Morningstar Awards).*
  - ✓ **Scobie Ward**, Co-Founder and former Chairman of Ward Ferry Management, one of Asia's most respected long-only equity managers.
- Positions Activeport to accelerate its growth strategy at a pivotal moment for the network automation and orchestration sector.

Activeport Group Limited (ASX: ATV) ("Activeport" or the "Company") is pleased to confirm that it has received firm commitments for an approximately A $3.6 million equity raising by way of the Placement, priced at $0.015 per share.

The strength of demand for the Placement, and the quality of the investors it has attracted, underscores the market's growing confidence in Activeport's network automation and orchestration technology, and its positioning at the leading edge of the global telecommunications, data centre and AI markets.

Activeport's Executive Chairman and CEO, Peter Christie said,

"This is a defining moment for Activeport, supporting new management to drive the Company forward. The calibre of investors backing the Company, including Antipodes, MWP and Scobie Ward, is a powerful validation of our business plans. Strong institutional demand meant we were able to scale-up this Placement to accelerate Activeport's growth."

Placement Terms

ATV has received firm commitments to raise A$3.634 million (before costs) via the issue of 242,266,665 new fully paid ordinary shares (Placement Shares) at A$0.015 per Placement Share. The Placement is being completed in two tranches with the first tranche utilising the Company's placement capacity under ASX Listing Rule 7.1 for the issue of 168,933,333 Placement Shares and accordingly the first tranche does not require shareholder approval. The issue of the second tranche of 73,333,332 Placement Shares will be subject to shareholder approval. The Placement Shares will rank equally in all respects with the Company's existing fully paid ordinary shares on issue.

The issue price of A$0.015 per Placement Share represents a 16.7% discount to the last closing price of A$0.018 on 21 July 2026, a 24.0% discount to the 5-day volume weighted average price (VWAP) to, and including, 21 July 2026, and a 30.2% discount to the 15-day VWAP to, and including, 21 July 2026.

In consideration for services provided in connection with the Placement, the Joint Lead Managers, Alpine Capital Pty Ltd and GBA Capital Pty Ltd, will receive 22 million Broker Options in aggregate. The Broker Options will be issued on the same terms as the existing Options exercisable at A$0.02 per option and expiring 30 November 2028, and will be issued subject to shareholder approval.

A shareholder meeting will be called as soon as practicable to approve the issue of the second tranche of the placement and the issue of the Broker Options.

Timetable

Settlement of New Shares:	Friday 31 July 2026
Allotment of New Shares:	Monday 3 August 2026

Use of Funds

Product Development	$900,000
Sales Growth	$900,000
Business Development	$384,000
Working Capital	$1,200,000
Costs of the Offer	$250,000

About Activeport

Activeport Group Ltd (ASX: ATV) is an Australian technology company that delivers network automation and orchestration software to telecommunications, data centre and IT markets worldwide. Headquartered in Perth, with operations across Australia, Europe and India, Activeport helps organisations turn existing infrastructure into scalable, automated, revenue-generating digital platforms.

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This announcement has been authorised for release by the Board of Activeport Group Ltd.