



Announcement Summary

Entity name

SPACETALK LTD

Announcement Type

New announcement

Date of this announcement

Friday July 24, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SPAAA	CONVERTIBLE NOTES	75,000	Other	24/07/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SPACETALK LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

93091351530

1.3 ASX issuer code

SPA

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
SPAAA : CONVERTIBLE NOTES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
75,000	
Reason for cessation	
Other	
Please provide additional details	
The Converting Notes were issued under the Employee Incentive Securities plan (Plan) and have been forfeited under the terms of the Plan.	
Date of cessation	Is the entity paying any consideration for the cessation?
24/7/2026	No
Any other information the entity wishes to notify to ASX about the cessation?	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPA : ORDINARY FULLY PAID	209,758,407

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPAAAA : WARRANTS	2
SPAAA : CONVERTIBLE NOTES	4,475,000
SPAAR : INCENTIVE RIGHT	185,233
SPAAB : OPTION EXPIRING 08-APR-2029 EX \$0.085	25,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.