



Announcement Summary

Entity name

KINGSTON RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 24, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KSN	ORDINARY FULLY PAID	4,213,954	24/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

44009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

KSNAAP : OPTION EXPIRING 27-NOV-2028 EX NIL

TO (Existing Class)**ASX +security code and description**

KSN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

246,226

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

24/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Stuart Rechner	Osmium Holdings Pty Ltd	246,226

Issue date

24/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

246,226

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of ZEPOs.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.037000

Any other information the entity wishes to provide about the +securities to be quoted

The estimated price per security is based on the closing share price on the trading day prior to the allotment of securities.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

KSNAAL : OPTION EXPIRING 31-AUG-2028 EX NIL

TO (Existing Class)**ASX +security code and description**

KSN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,892,707

The first date the options were exercised or other +convertible securities were converted

15/12/2025

The last date the options were exercised or other +convertible securities were converted

24/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Andrew Corbett	Milamar Group Pty Ltd	1,083,046

**Issue date**

24/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,892,707

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of ZEPOs.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.037000

Any other information the entity wishes to provide about the +securities to be quoted

The estimated price per security is based on the closing share price on the trading day prior to the allotment of securities.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

KSNAS : OPTIONS EXPIRING 31-AUG-2028 EX NIL

TO (Existing Class)**ASX +security code and description**

KSN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,075,021

The first date the options were exercised or other +convertible securities were converted

13/1/2026

The last date the options were exercised or other +convertible securities were converted

24/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management

**personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Andrew Corbett	Milamar Group Pty Ltd	1,147,408

Issue date

24/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,075,021

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of ZEPOS.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.037000

Any other information the entity wishes to provide about the +securities to be quoted

The estimated price per security is based on the closing share price on the trading day prior to the allotment of securities.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	1,080,512,421

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNAAB : WARRANTS EXPIRING 07-JUL-2027 EX \$0.0816	25,000,000
KSNAAP : OPTION EXPIRING 27-NOV-2028 EX NIL	615,559
KSNAAQ : OPTION EXPIRING 31-AUG-2031 EX NIL	5,044,360
KSNAAC : WARRANTS EXPIRING 29-JUN-2028 EX \$0.0816	35,714,286
KSNAS : OPTIONS EXPIRING 31-AUG-2028 EX NIL	96,024
KSNAAK : OPTION EXPIRING 29-NOV-2027 EX NIL	954,807
KSNAAM : OPTION EXPIRING 31-AUG-2030 EX NIL	6,601,677
KSNAAL : OPTION EXPIRING 31-AUG-2028 EX NIL	288,924
KSNAAJ : WARRANT EXPIRING 23-FEB-2028 EX \$0.0879	69,726,166
KSNAAE : OPTION EXPIRING 31-AUG-2029 EX NIL	7,586,990