NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Omnia Metals Group Ltd (ACN 648 187 651) (ASX: OM1) ("**Company**") gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**") that on 24 July 2026 the Company issued:

- 29,125,000 fully paid ordinary shares, comprising 25,000,000 shares issued as consideration for the acquisition of 100% of American Antimony Metals LLC and 4,125,000 shares issued to directors (and/or their nominees) at an issue price of $0.02 per share; and
- 17,898,335 quoted options exercisable at $0.025 on or before 21 March 2028 (ASX code OM1O), comprising 2,062,500 free attaching options issued on a 1-for-2 basis to the director placement and 15,835,835 options issued to the lead manager (and/or its nominees),

(together, the "**Securities**"), in each case as approved by shareholders at the Company's General Meeting held on 24 June 2026.

The Company advises that:

- the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 of the Corporations Act; and
- as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice.

This notice is given by the Company in accordance with a resolution of the Board of the Company.

Yours faithfully,

Quinton Meyers

Non-Executive Director & Company Secretary

Omnia Metals Group Ltd