ISSUE OF SECURITIES APPROVED AT GENERAL MEETING

29,125,000 shares, 30,398,335 quoted options and 6,375,000 performance rights issued following shareholder approval at the 24 June 2026 General Meeting.

Omnia Metals Group Ltd ("**Omnia**" or the "**Company**") (ASX: OM1) advises that it has today issued the following securities, in each case as approved by shareholders at the Company's General Meeting held on 24 June 2026 ("**Meeting**"):

Table 1: Securities issued on 24 July 2026

Number	Class	Details	Approval
25,000,000	Fully paid ordinary shares	Consideration for the acquisition of 100% of American Antimony Metals LLC.	Resolution 1
4,125,000	Fully paid ordinary shares	Director placement at an issue price of $0.02 per share, raising $82,500 (before costs)	Resolutions 3(a)–(c)
2,062,500	Quoted options (OM1O)[1]	Free attaching options issued on a 1-for-2 basis to the director placement	Resolutions 4(a)–(c)
15,835,835	Quoted options (OM1O)[1]	Options issued to GTT Ventures Pty Ltd (and its nominees) for lead manager services in connection with the placement	Resolution 6
12,500,000	Quoted options (OM1O)[1]	Director incentive options	Resolutions 8(a)–(c)
6,375,000	Performance rights[2]	Director performance rights (unquoted)	Resolutions 7(a)–(c)

[1]Options exercisable at $0.025 on or before 21 March 2028, quoted under ASX code OM1O.
[2]Each performance right vests upon the Company achieving a VWAP of at least $0.03 over a period of 20 consecutive trading days and, on vesting, converts into one fully paid ordinary share. The performance rights are unquoted.

An Appendix 2A (application for quotation) in respect of the 29,125,000 shares and 17,898,335 quoted options (being the director attaching options and the lead manager options), together with a cleansing notice under section 708A(5)(e) of the Corporations Act 2001 (Cth), has been lodged with ASX. The 12,500,000 director incentive options and 6,375,000 director performance rights have been issued and will be the subject of a separate Appendix 2A and Appendix 3G to be lodged with ASX on Monday, 27 July 2026.

The 37,527,088 free attaching options approved under Resolution 2 (attaching on a 1-for-2 basis to the placement completed on 23 April 2026) remain to be issued and will be the subject of a separate announcement. The Company intends to issue the securities by Friday, 31 July 2026.

CAPITAL STRUCTURE

Following the issue of the securities set out above, the Company's issued capital comprises:

Table 2: Issued capital following the issue of securities

Security	ASX code	Number on issue
Fully paid ordinary shares	OM1	406,895,879
Quoted options exercisable at $0.025 on or before 21 March 2028	OM1O	306,816,094
Performance rights (unquoted)	OM1AG	30,250,000
Options expiring 28 February 2027 – restricted (unquoted)	OM1AE	5,000,000

Note: the quoted option total includes the 12,500,000 director incentive options issued on 24 July 2026, for which an application for quotation will be lodged on 27 July 2026.

- ENDS -

This announcement is approved for release by the Board of Omnia Metals Group Ltd.

For further information please contact:

Quinton Meyers

Non-Executive Director & Company Secretary

Omnia Metals Group Ltd

+61 8 9388 0051