



Announcement Summary

Entity name
GENESIS MINERALS LIMITED

Date of this announcement
Friday July 24, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GMDAA	SHARE RIGHTS	28,805	24/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENESIS MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

72124772041

1.3 ASX issuer code

GMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

GMDAA : SHARE RIGHTS

Date the +securities the subject of this notification were issued

24/7/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Anthony Kiernan	Mr Anthony William Kiernan	7,201
Gerard Kaczmarek	Mr Gerard Francis Kaczmarek	5,401
Jacqueline Murray	Mrs Jacqueline Murray	5,401
Michael Bowen	Bouchi Pty Ltd	5,401
Jane Macey	Operations Excellence Advisory Pty Ltd	5,401

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Share Rights issued to Non-Executive Directors under the Company's Equity Incentive Plan (Plan). Details of the material terms of the Share Rights are set out in the Notice of Annual General Meeting lodged with ASX on 10 October 2025 - <http://gmd.live.irmau.com/pdf/9a62d811-4a5b-4592-97c4-857778c75076/Platform/ListPage/Notice-of-Annual-General-MeetingProxy-Form.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Share Rights issued to Non-Executive Directors under the Company's Equity Incentive Plan. Shareholders on 13 November 2025 approved the grant of Share Rights which may be received in lieu of up to \$40,000 per annum of director fees for the chairperson of the Company and up to \$30,000 per annum for other non-executive directors.



Issue details

Number of +securities

28,805

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMD : ORDINARY FULLY PAID	1,170,350,452

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMDAAD : RETENTION RIGHTS	13,376,653
GMDAA : SHARE RIGHTS	65,440
GMDAAE : PERFORMANCE RIGHTS	11,788,762



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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