

ASX: FG1



Neil Marston,
Managing Director
RRS Twilight
Investor Presentation

23 July 2026

**Focused on High-grade Gold
& Critical Minerals in Tasmania**

flynnngold.com.au

Important Notice & Disclaimer



OVERVIEW

This investor presentation ("Presentation") has been prepared by Flynn Gold Limited (ABN 82 644 122 216) ("Flynn Gold" or "Company") and is dated 23 July 2026.

SUMMARY INFORMATION

This Presentation contains summary information about the current activities of Flynn Gold and its subsidiaries as at the date of this Presentation. The information in this Presentation is of a general nature and does not purport to be complete. This Presentation does not purport to contain all the information that an investor should consider when making an investment decision nor does it contain all the information which would be required in a disclosure document or prospectus prepared in accordance with the requirements of the Corporations Act. It should be read in conjunction with Flynn Gold's other periodic and continuous disclosure announcements lodged with the ASX, which are available at www.asx.com.au. Neither Flynn Gold nor its directors, employees or advisers give any warranties in relation to the statements and information in this Presentation.

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Various statements in this presentation constitute statements relating to intentions, future acts and events. Such statements are generally classified as "forward looking statements" and involve known and unknown risks, uncertainties and other important factors that could cause those future acts, events and circumstances to differ materially from what is presented or implicitly portrayed herein. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates" and similar expressions are intended to identify forward-looking statements. Flynn Gold caution shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Flynn Gold only as of the date of this presentation. The forward-looking statements made in this presentation relate only to events as of the date on which the statements are made.

COMPETENT PERSON STATEMENT - EXPLORATION TARGET

The information in this memorandum that relates to Exploration Targets is based on information compiled by Mr Cael Gniel, a Competent Person who is a Registered Professional Geoscientist (Mineral Resource Estimation) with the Australian Institute of Geoscientists (AIG). Mr Gniel is a Senior Consultant and employee of SRK Consulting (Australasia) Pty Ltd. Mr Gniel has had sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves (2012 JORC Code). Mr Gniel consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

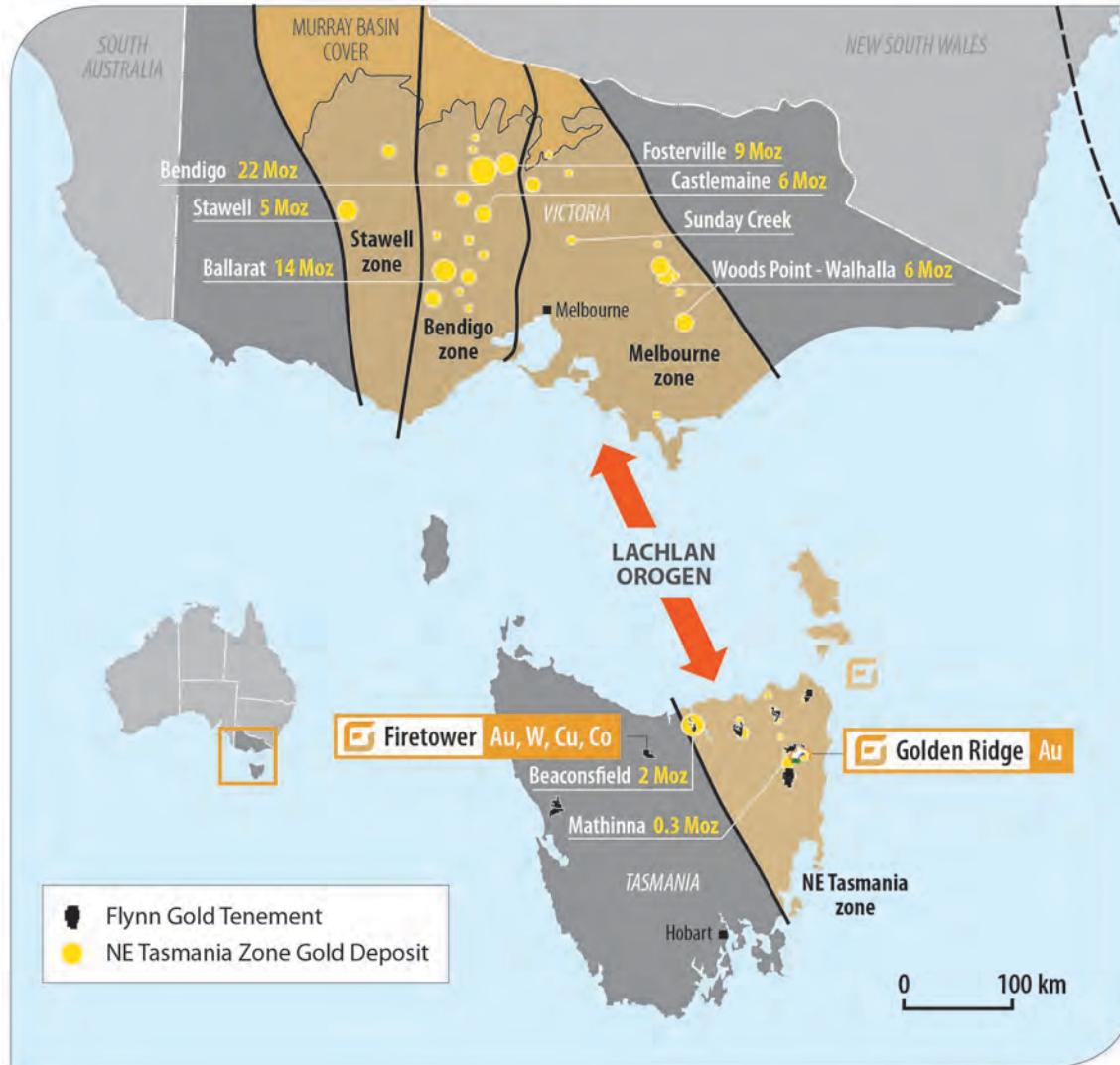
COMPETENT PERSON STATEMENT - EXPLORATION RESULTS

The information in this presentation that relates to Exploration Results is based on information compiled by Sean Westbrook who is a Member of the Australian Institute of Geoscientists and/or Mr Michael Fenwick who is a Member of AusIMM. Mr Fenwick is a full-time employee of Flynn Gold and Mr Westbrook who is a consultant of the Company. Michael Fenwick and Sean Westbrook have sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results. Mr Fenwick consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Mr Westbrook consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

EXPLORATION RESULTS

Refer to Company Announcements identified in this presentation for full details on Exploration Results. Flynn Gold is not aware of any new information or data that materially effects the information contained in those announcements.

Tasmania – Renown for its High-Grade Mineral Resources



Tasmania

- **Tier 1 mining jurisdiction** with renewable energy
- Mining industry generates **over 60%** of Tasmanian exports revenue
- NE Tasmania - **geological extension** of the rich Victorian Goldfields

Golden Ridge (Au)

- Large **Intrusive Related Gold System**
- **Exploration Target** reported - Nov 2024
- **Mining Lease Application** registered - July 2026

Firetower (Au, W, Cu, Co)

- Emerging **tungsten + gold** deposit
- Located in the prolific **Mt Read Volcanics** formation which hosts some world-class mines

A background image showing a person's hand holding a small, shiny metal ring. To the right, a vertical rock core sample is visible, showing a dark, textured surface with some lighter, mineral-rich areas. The scene is set against a dark, industrial-looking background.

Golden Ridge (Au) Project

Golden Ridge Project



2024 EXPLORATION TARGET*

Prospect	Tonnes Range (Mt)		Grade Range (g/t Au)		Contained Au (oz)	
	Low	High	Low	High	Low	High
Trafalgar	1.6	2.2	4.5	6.0	303,000	322,000
Brilliant	1.4	2.2	1.6	1.9	82,000	115,000
Link Zone	0.6	0.9	2.8	3.5	64,000	83,000
Total	3.5	5.4	3.0	4.0	449,000	520,000

***The size and grade of the Exploration Target is conceptual in nature and therefore is an approximation. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.**

The Exploration Target has been prepared and reported in accordance with the 2012 edition of the JORC Code.

Golden Ridge Project

Tasmania's Next Gold Mine

Brilliant Prospect – gold system from surface, open along strike and at depth

Trafalgar Prospect - exceptional results recorded >100g/t Au in multiple veins

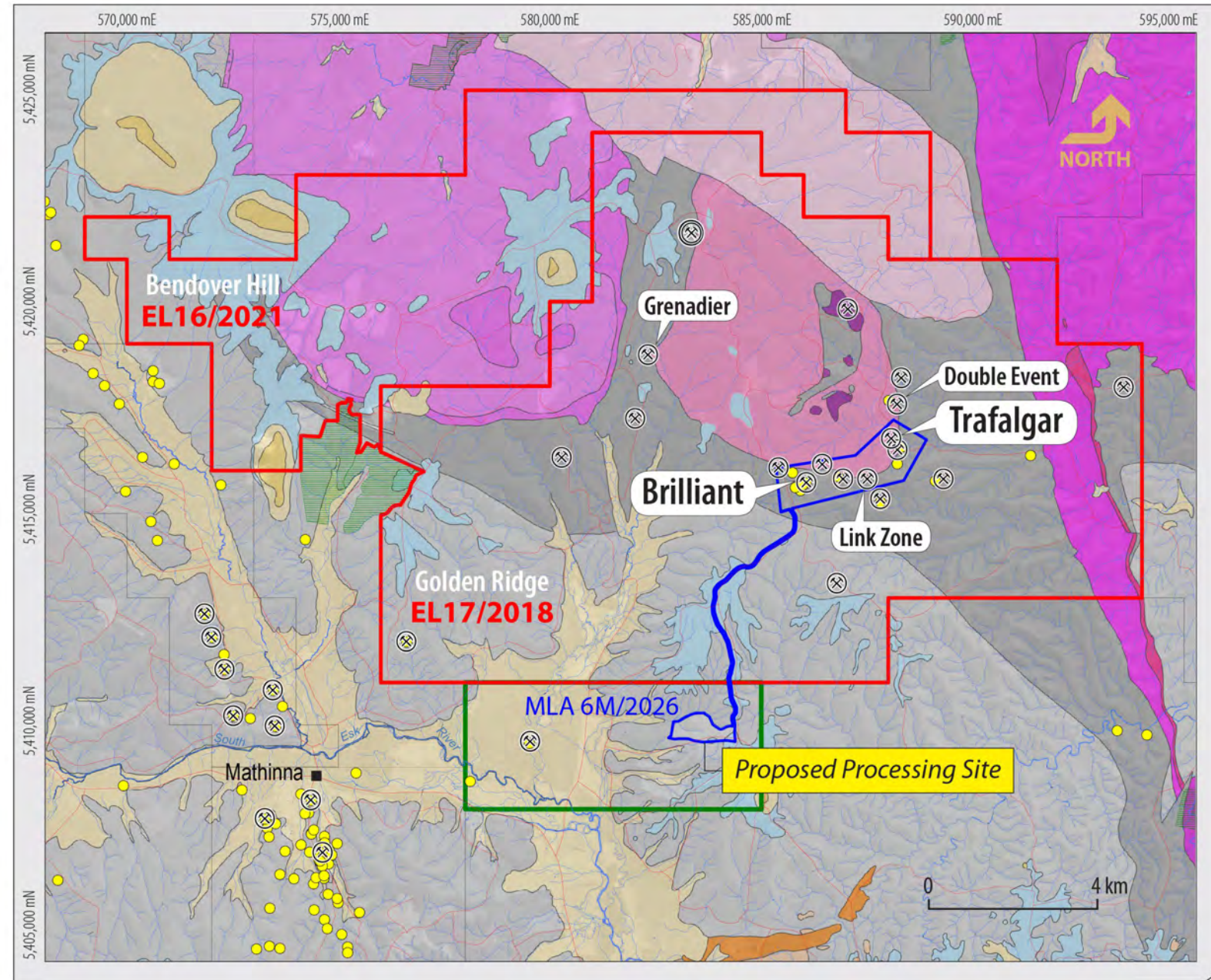
Mining Lease Application (MLA)
6M/2026 registered over >3km zone from the Brilliant to Trafalgar deposits

MLA includes **Proposed Processing Site** on 70 ha of cleared land with grid power nearby and all-weather roads

Proposed Processing Site central to Flynn's **Gold Processing Hub** strategy

Next Steps –

- Resource drilling to be accelerated
- Metallurgical studies, and
- Stakeholder engagement



Golden Ridge Project

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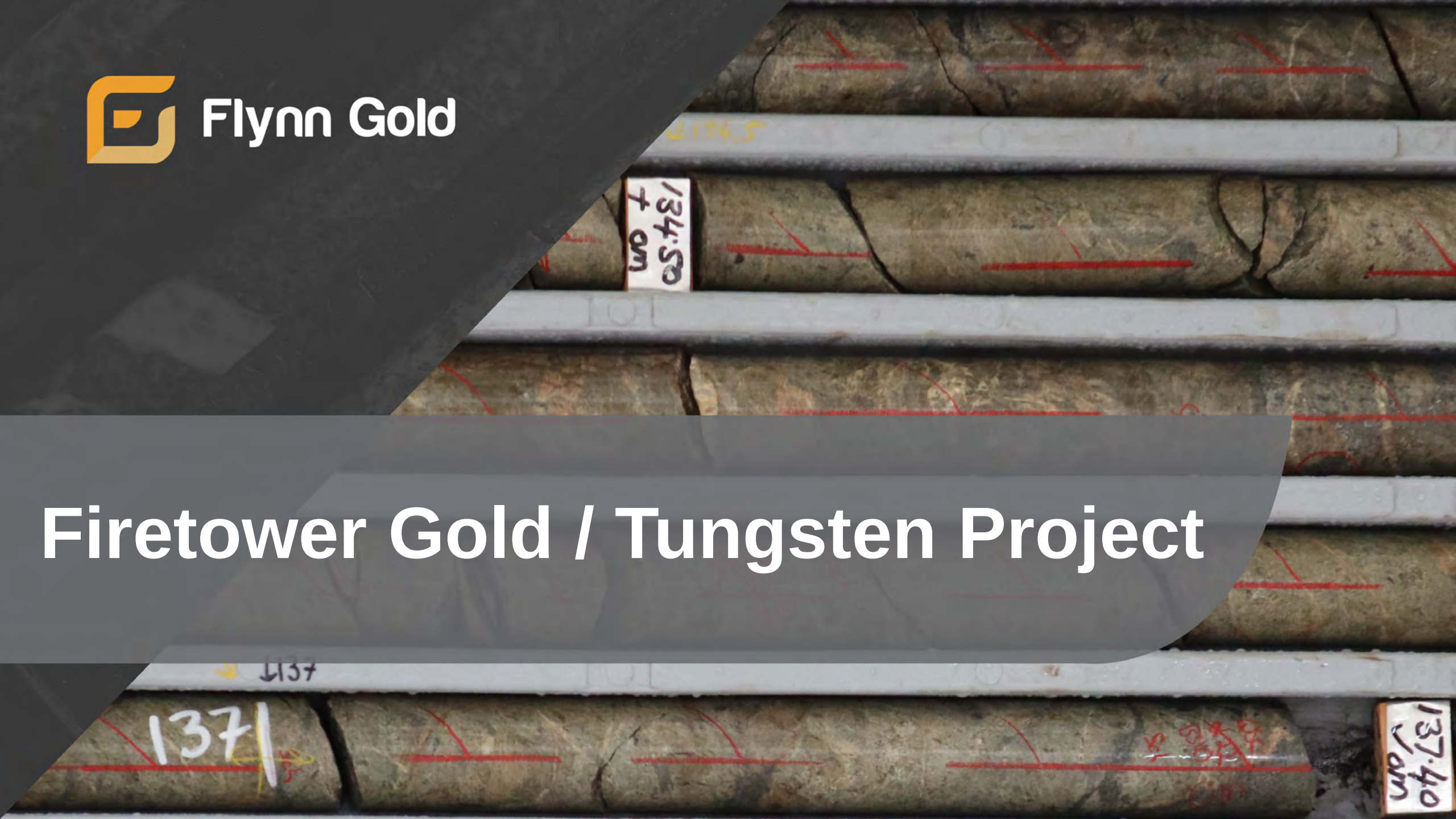
- Resource drilling to be accelerated
- Metallurgical studies, and
- Environmental impact studies.





Flynn Gold

Firetower Gold / Tungsten Project





Firetower Project

Highly prospective 6km zone identified from Firetower East to Firetower West

Focus of exploration and drilling since 1990 has been on the **Firetower Prospect**

High-grade gold + tungsten mineralisation intersected in recent drilling:

2019FTD007E (2023):

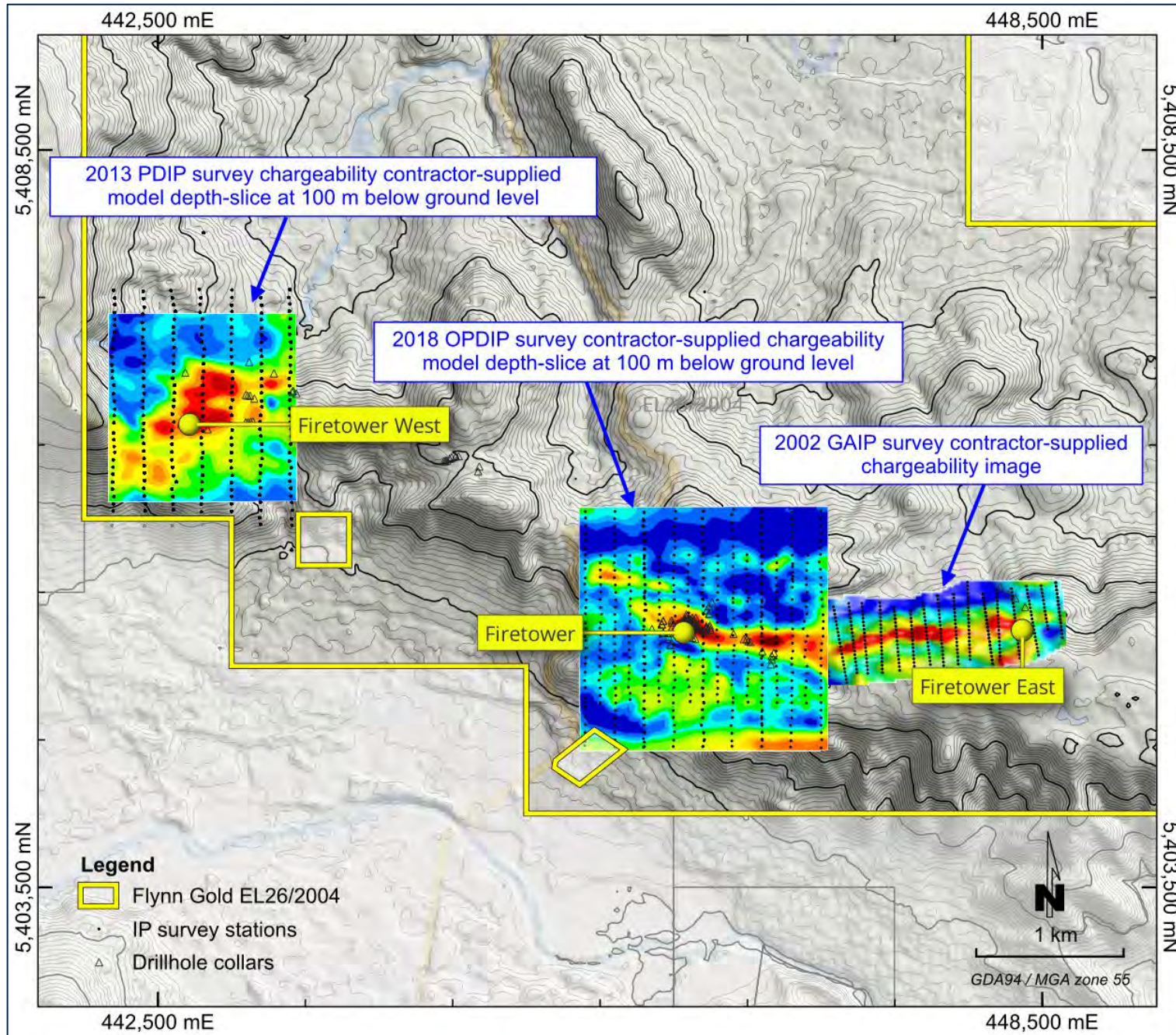
- 17m (121-138m) @ 2.31g/t Au, **0.51% WO₃**

2019FTD014E (1st drill hole for 2026):

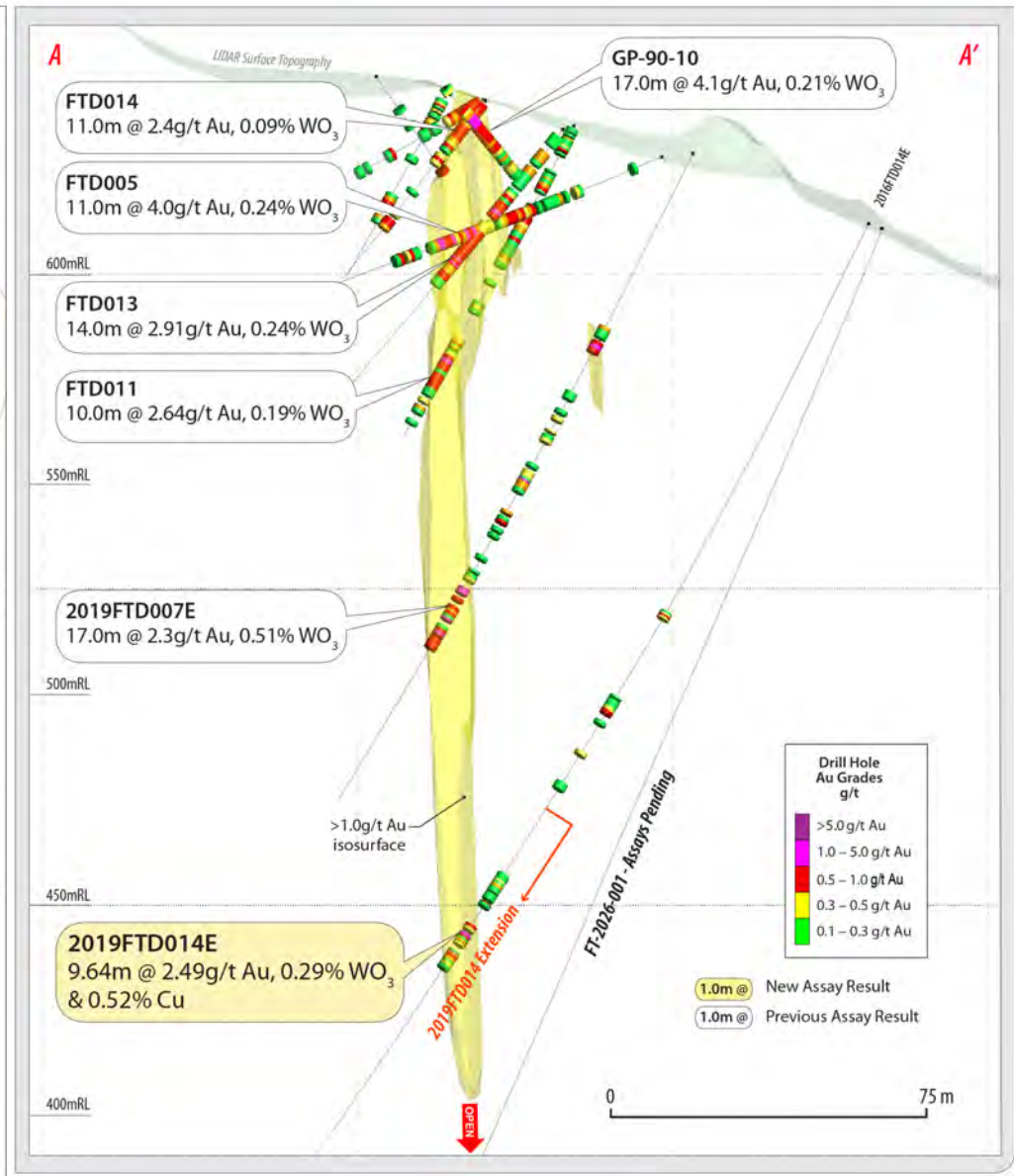
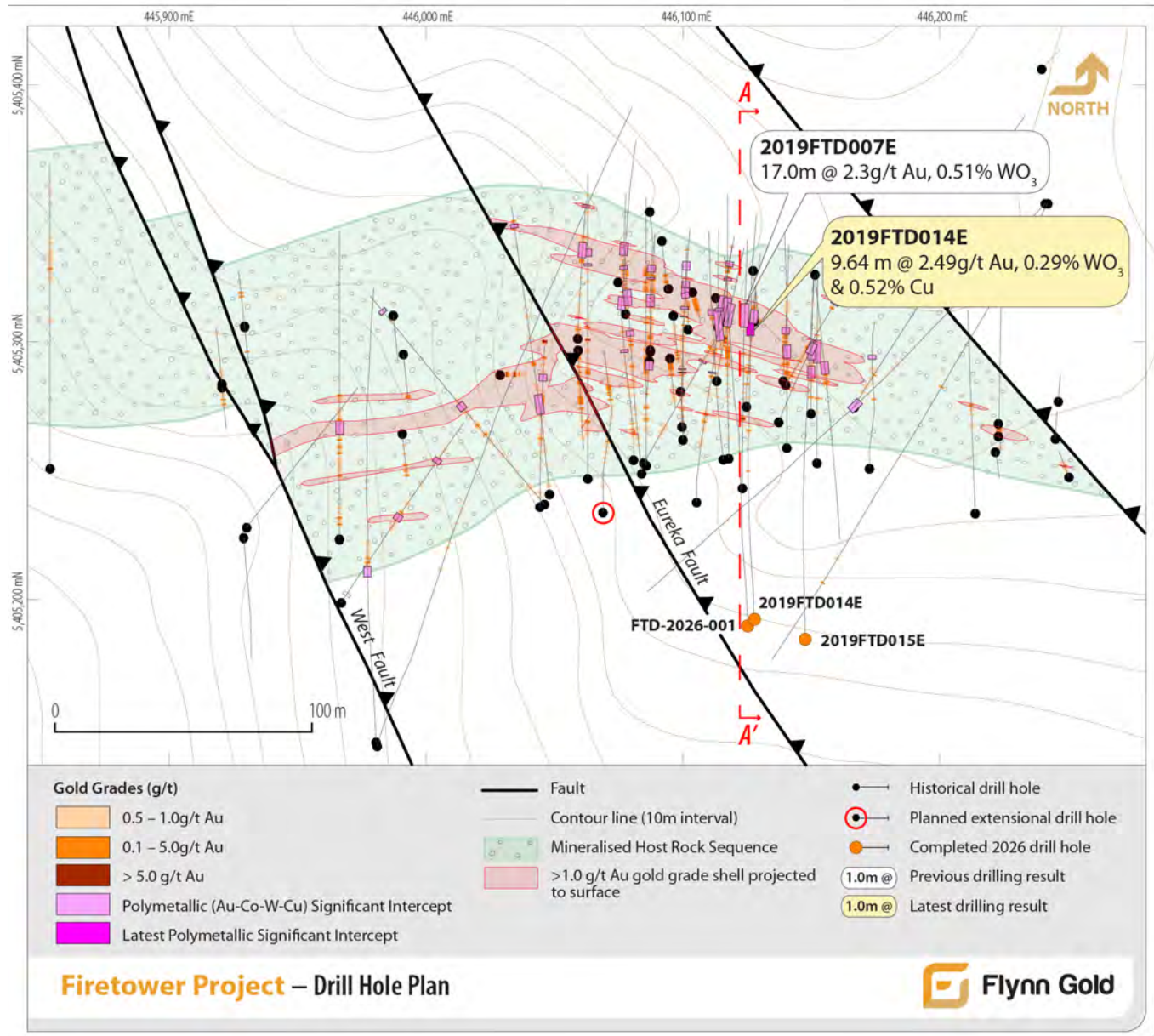
- 9.64m (200.13-209.77m) @ 2.49g/t Au, **0.29% WO₃** and **0.52% Cu**

Next Steps

- Metallurgical testwork
- Complete in-fill and extensional drilling program
- Maiden **Mineral Resource Estimate**



Firetower Project



Company Snapshot



CAPITAL STRUCTURE | ASX: FG1

Share price: 22 nd July 2026	A\$0.021	Market Cap at \$0.021/share	\$12.8m
Cash @ 31 st March 2026	\$2.48m	Enterprise Value at \$0.021/share	~\$10.3m
Shares on issue	608.6m	Unlisted (4.0c) Options ³	65.5m
Listed Options (7.5c) (FG10) ²	50.6m	Listed Options (4.0c) (FG10A) ⁴	118.7m

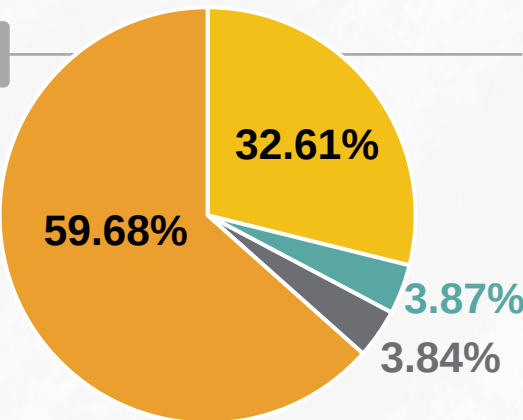
Notes

1. Expire 7 Nov 2026, \$0.075/share exercise price
2. Expire 23 April 2028, \$0.04/share exercise price
3. Expire 14 April 2028, \$0.04/share exercise price

TOP SHAREHOLDERS

(as at 14th April 2026)

- Colin Bourke & Associates
- Directors & Management
- Lowell Resources Fund
- Other



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DIRECTORS



Clive Duncan
Chair

4 decades with market leading big box hardware chain Bunnings Group, including as COO and company director. Harvard Program for Management development, Finance program at London Business School and is a Member of the Australian Institute of Company Directors (AICD).



Neil Marston
Managing Director & CEO

Qualified accountant and Chartered Secretary with extensive experience in the areas of mineral exploration, capital markets, corporate governance, project management and stakeholder engagement.



John Forwood
Non-Executive Director

Director and CIO of Lowell Resources Funds Management (LRFM). Qualified lawyer and geologist. 20 years of resources financing experience, including as CIO of the Lowell Resources Trust and Director of RMB Resources.



Sam Garrett
Technical Director

Geologist with over 30 years of international exploration management including positions with Phelps Dodge and Cyprus Gold. Specialist in copper and gold exploration. Mt. Elliott, Havieron and Tujuh Bukit discovery credits



Flynn Gold

KEY INVESTMENT TAKEAWAYS



Focused on **high-grade gold and critical minerals** in Tasmania



Golden Ridge Project –

- Mining Lease Application to accelerate drilling & permitting activities
- Exploration Target set for growth
- Excellent potential for additional gold mineralisation along an +9km trend

Firetower Project –

- Advanced Tungsten + Gold project
- Targeting maiden MRE in 2026



Continuous newsflow from drilling and testwork program across multiple projects



Experienced Board, Management and Technical team



Important Notice & Disclaimer

LISTING RULE 5.23 DISCLOSURE

In accordance with Listing Rule 5.23.2, the Company confirms in this subsequent public report that it is not aware of any new information or data that materially affects the information included in any previous market announcements and, in the case of any estimates of mineral resources or ore reserves, that all material assumptions and technical parameters underpinning any estimates in any previous market announcements continue to apply and have not materially changed. For the purposes of Listing Rule 5.23.1, the relevant Company announcements which refer to these exploration results or estimates of minerals are:

Date	Announcement Title	Date	Announcement Title
22/07/2026	Key Mining Lease Application Registered for Golden Ridge	21/05/2024	64g/t Au in High-Grade Veins at Golden Ridge Adit, NE Tasmania*
16/07/2026	First Firetower Drill Hole Extends High-Grade Gold-Tungsten	18/04/2024	Drilling Underway at Trafalgar High-Grade Gold Prospect
15/07/2026	Amendment to Announcement on Firetower Project	17/04/2024	Multiple New Gold Target Areas Identified at Golden Ridge
01/06/2026	Expanded Drilling Program at Firetower Gold-Tungsten Project	26/03/2024	Strike and Depth Potential Identified at Firetower
10/04/2026	Flynn Ramps Up Gold Exploration at Golden Ridge, NE Tasmania*	22/01/2024	High-Grade Au-Co-W Intersected at Firetower, NW Tasmania
24/03/2026	More Firetower Shallow High-Grade Gold-Tungsten Intercepts	12/01/2024	Drilling Confirms Gold System Near Surface at Warrentinna
23/12/2025	Drilling Extends High-Grade Gold Mineralisation*	22/11/2023	94.5% Gold Recovery from Metallurgical Tests at Trafalgar
30/10/2025	Shallow High-Grade Gold-Tungsten-Cobalt at Firetower Project	27/10/2023	High-Grade Au-Co-W Enhances Minerals Potential at Firetower
01/10/2025	High-Grade Gold-Cobalt-Tungsten in Firetower Drillcore	10/10/2023	Flynn Records 137.8g/t Au in Drilling at Trafalgar, NE Tasmania
04/09/2025	New High-Grade Gold Vein Discovery at Grenadier Prospect*	14/09/2023	Drilling Strikes 4.0m @ 23.7g/t Au at Trafalgar, NE Tasmania
12/08/2025	New High-Grade Gold Discovery at Double Event Prospect*	11/05/2023	More High-Grade Gold at Trafalgar Prospect, NE Tasmania
30/07/2025	Multiple High-Grade Gold Veins Intersected at Trafalgar*	12/04/2023	Additional Gold Intersections at Trafalgar Prospect, NE Tasmania
03/07/2025	Drilling Commences at Grenadier Targeting High-Grade Gold*	21/03/2023	Trafalgar and Popes Gold Drilling Update, NE Tasmania
10/06/2025	Bulk Sample Returns Excellent Recoveries of High-Grade Gold*	14/02/2023	Trafalgar Gold Discovery Drilling Update, NE Tasmania
26/05/2025	High-Grade Gold Vein System Bulk Sample at Grenadier Prospect, Golden Ridge*	19/01/2023	Trafalgar - Further Outstanding Gold Results in NE Tasmania
24/04/2025	New Priority Targets Emerging at Golden Ridge Project, NE Tasmania**	19/12/2022	Exploration Update - NE Tasmania
19/03/2025	Drilling Resumes For High-Grade Gold at Golden Ridge, NE Tasmania*	12/12/2022	Outstanding 12.3m @ 16.8g/t Au Intersection at Trafalgar
21/02/2025	Exploration Update – Golden Ridge Project, NE Tasmania*	24/10/2022	1.2 metres @ 65.9g/t Gold in Trafalgar Drilling, NE Tasmania
19/02/2025	High-Grade Silver-Lead at Henty Project, Western Tasmania	21/09/2022	Further High-Grade Gold Intersections in Trafalgar Drilling
13/01/2025	Flynn Expands Key Gold Targets at Golden Ridge, NE Tasmania*	24/08/2022	Trafalgar Drilling Accelerated Visible Gold Intersected
14/11/2024	Exploration Target for Golden Ridge, NE Tasmania (Amended)*	05/07/2022	Maiden Drill Hole at Trafalgar Intersects 5.4m @ 10.63g/t Au
08/11/2024	Significant Exploration Target for Golden Ridge, NE Tasmania*	25/05/2022	Trafalgar Drilling Commences, Multiple IP Targets Identified
28/10/2024	Drilling Underway at Link Zone, Golden Ridge, NE Tasmania*	19/11/2021	High Grade Gold in Golden Ridge Rock Chips
16/10/2024	New Gold Vein System Discovery at Grenadier Prospect*	24/09/2021	FG1 Hits More High-Grade Gold at Brilliant
16/09/2024	Drilling Hits High-Grade Gold Zone at Golden Ridge, NE Tasmania*	27/08/2021	First Drill Core Assays Confirm Visible Gold, NE Tasmania
19/07/2024	New High-Grade Gold Discovery at Golden Ridge, NE Tasmania*	17/06/2021	FG1 Commences Trading on ASX – Exploration Drilling Underway
28/05/2024	Up to 67g/t Au Intersected in Drilling at Trafalgar, NE Tasmania	15/06/2021	Prospectus

- Each of the announcements above included a Competent Person's Statement from Sean Westbrook, Michael Fenwick if marked with * or Cael Gniel if marked with +



Flynn Gold

**SCAN QR CODE
TO JOIN OUR
INTERACTIVE
INVESTOR HUB**



**For more
information
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