



Announcement Summary

Entity name
EMPEROR ENERGY LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday July 23, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMP	ORDINARY FULLY PAID	35,000,000	23/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMPEROR ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56006024764

1.3 ASX issuer code

EMP

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jul-2026 10:27	New - Proposed issue of securities - EMP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

EMP : ORDINARY FULLY PAID

23/7/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

35,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07700000

Any other information the entity wishes to provide about the +securities to be quoted

35,000,000 Loan Funded Shares issued to Managing Director Tim Handley pursuant to the Employee Incentive Plan and shareholder approval obtained at the Extraordinary General Meeting held on 10 June 2026.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EMP : ORDINARY FULLY PAID	1,011,268,585

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMPAB : OPTION EXPIRING 11-NOV-2027 EX \$0.015	15,000,000
EMPAC : OPTION EXPIRING 01-DEC-2028 EX \$0.1095	34,500,000
EMPAL : OPTION EXPIRING 01-DEC-2028 EX \$0.20	7,000,000