ASX Code: RKB
ASX Release
23 July 2026

Rokeby Resources Limited

SUNNYSIDE DRILL PROGRAM UPDATE

HIGHLIGHTS

- A nine-hole, 2,180m diamond drilling program has commenced at the **high-grade and fully permitted Sunnyside deposit,** the first program following Rokeby's acquisition of the **Omeo Gold Project** in north-east Victoria.
- The program is targeting known high-grade mineralisation shoots, and results are expected to underpin a JORC (2012) resource estimate and guide an expanded drilling program across Mt Wills, integrating the Maude and Sunnyside area.
- Current progress includes:
  - **Four holes of a nine-hole program have been completed** for 916.45m.
  - External party engaged to undertake JORC estimation.
  - External laboratory engaged to provide assaying services.

Rokeby Resources Limited (ASX: RKB) ("**Rokeby**" or "**the Company**") is pleased to update the market on the progress of the Sunnyside drilling program. Drilling commenced on 28 May, and to date, four holes totalling 916.45 meters have been completed. A fifth hole is currently underway, with four further holes planned.

Samples from completed drilling has been dispatched to the laboratory, with assay results to be reported to the market in due course, once received and interpreted.

Further, Rokeby has engaged Mining One to act as the competent person to update the Historical Resource Estimate to JORC (2012).

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Figure 1: Drilling underway of 26SSDH004

Commenting on the Sunnyside drilling program, Managing Director Richard Beazley said:

"The Sunnyside program marks the first drilling since our acquisition of the Omeo Gold Project - a rare, develop-ready gold asset that is high-grade, historically significant and fully permitted for the work now underway.

"Early results from the first three holes are encouraging, with good core recovery and little drill hole deviation from planned azimuth and dip.

"Omeo carries an existing Historical Resource Estimate, and our focus at Sunnyside is a structured program to grow and upgrade that resource by leveraging the extensive historical workings and the high-grade shoots they define. To that end, we have engaged Mining One to update the Historical Resource Estimate and have committed to an aggressive 12-month work program to systematically build on this foundation.

"I look forward to sharing further updates as this work progresses, and as results are received."

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DETAILS OF THE DRILL PROGRAM

Completed

- First hole in the program designed to twin SSHD017 to confirm mineralisation.
- Two holes designed to test the up/down plunge extension of the 15.9m @ 52.3 g/t Au intersected in SSHD017.
- One hole is designed to test the down plunge of mineralisation in SSDH001.

Underway

- One of two holes designed to test around the high-grade zone of the 3.5m @ 26.6 g/t Au from 164.1m intersected in SSDH053.

To be drilled

- One hole is designed to test the down plunge of mineralisation in SSDH040.
- Two holes are designed to test around the high-grade zone of the 2.65m @ 24.9 g/t Au from 198.65m intersected in SSDH045.
- Second hole of two holes designed to test around the high-grade zone of the 3.5m @ 26.6 g/t Au from 164.1m intersected in SSDH053.
- The total program planned consists of nine holes for 2,180m.

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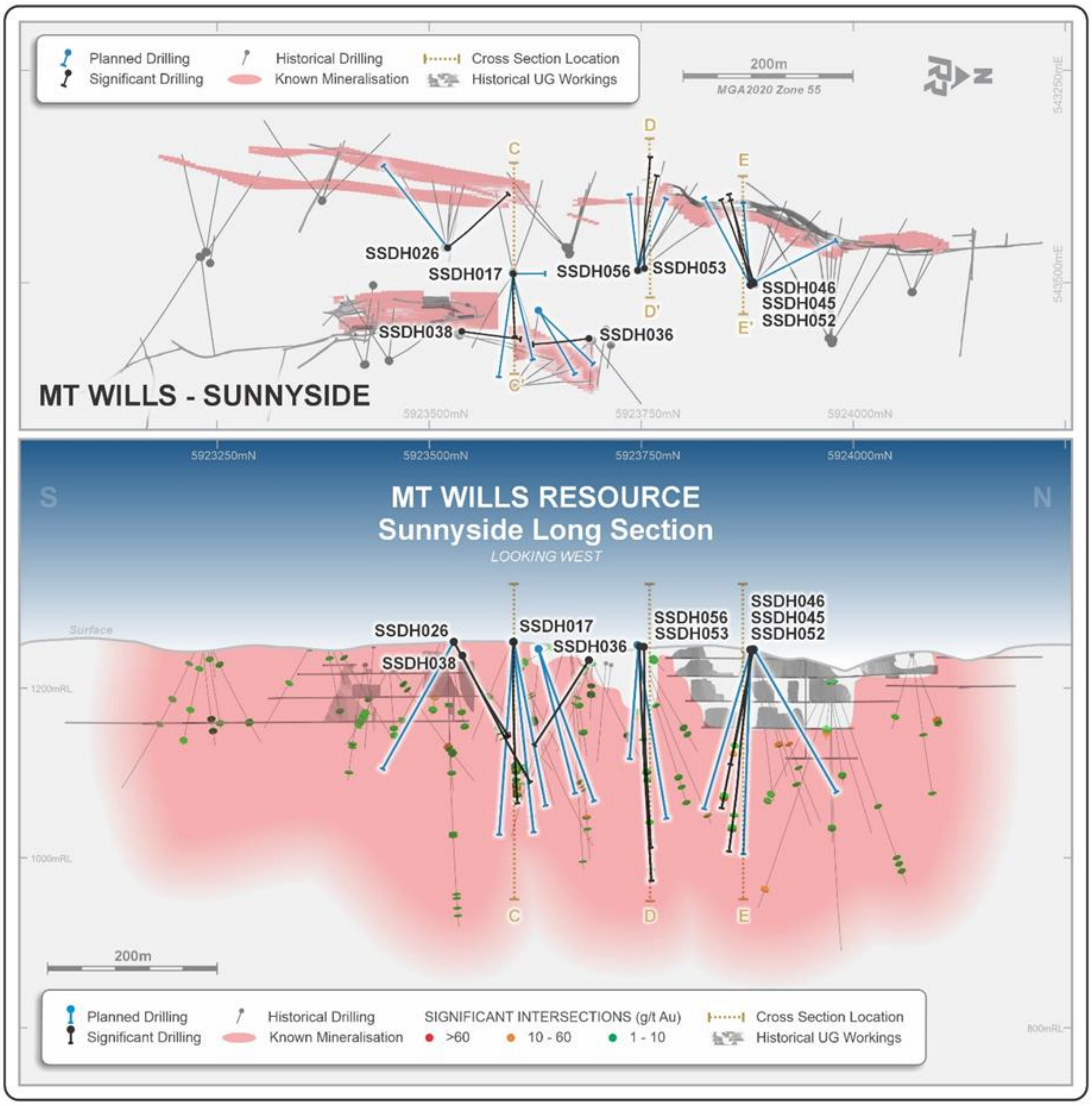

Figure 2: Plan view and long section of the Sunnyside resource showing the planned drilling that has commenced. Note that 6 high grade shoots are being tested in this program

ABOUT THE OMEO GOLD PROJECT

The Omeo Gold Project lies approximately five hours north-east of Melbourne and includes two distinct tenement areas: Mt Wills (EL 6323 and one of Victoria's longest continually granted mining leases, MIN 4921) and Cassilis (EL 5504 and EL 5427). The Mt Wills area hosts a historical resource as described in Table 2 across the Maude and Sunnyside deposits, remaining open along strike and at depth. Historical mining in the area has produced more than **235,000 ounces of gold at grades exceeding 18 g/t**.

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Sunnyside is fully permitted and ready for drilling, with multiple historical intersections confirming strong vertical continuity and ultra-high-grade shoots. Significant intercepts include:

- 15.9m @ 52.3 g/t Au (SSDH017)
- 0.8m @ 238.5 g/t Au (SSDH026)
- 3.55m @ 26.6 g/t Au (SSDH053)
- 2.65m @ 23.9 g/t Au (SSDH045)

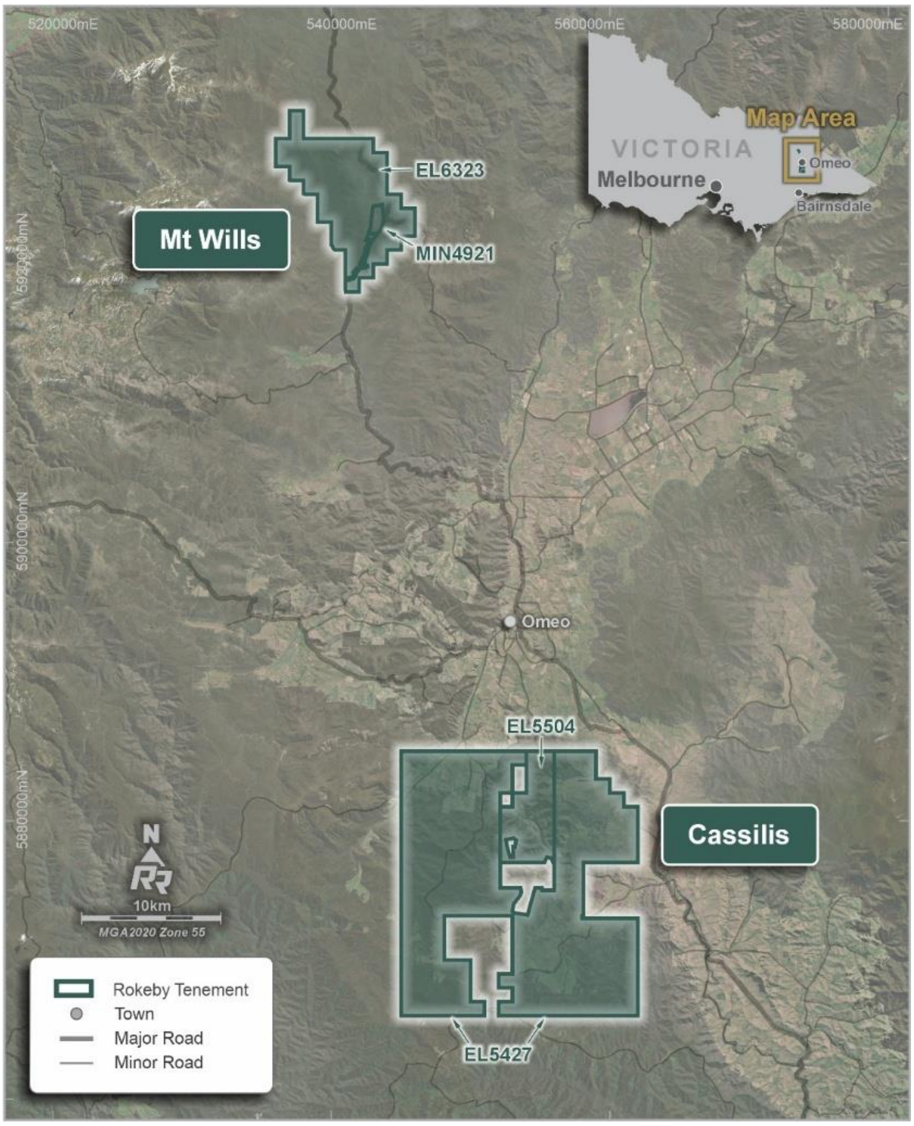

Figure 3: Location of the Omeo Gold Project.

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HISTORICAL RESULTS THAT UNDERPIN THIS RELEASE

Table 1: Historical drill results released by the previous operator of the Omeo Gold Project.

HOLE	From	To	Length**	Au g/t	Ag g/t	SUMMARY***	Schedule 1 Reference
Maude Area							
GWDH023	177.1	182.9	5.8	18.9	NS*	**6m @ 18.9g/t Au**	1
GWDH024	220.7	232.6	11.9	8.86	NS*	**12m @ 8.86/t Au**	2
GWDH037	89	94.2	5.2	5.46	NS*	**5m @ 5.4 g/t Au**	3
GWDH038	80.7	83	2.3	31.17	NS*	**2.3m @ 31.1 g/t Au**	13
MSUGDH028	114.2	119.2	5	13.78	NS*	**5m @ 13.8/t Au**	4
MSUGDH046	200.5	211.6	11.1	13.31	8.54	**11m @ 13.3 g/t Au 8.54 g/t Ag**	5
MSUGDH048	129.65	136.85	7.2	15.11	60.39	**7.2m @ 15.11 g/t Au 60.39 g/t Ag**	6
incl	*129.65*	*131.2*	*1.55*	*61.53*	*221.42*		
MSUGDH049	215.0	230.7	15.7	6.69	125.8	**15.7m @ 6.7 g/t Au 95.4 g/t Ag**	6
incl	*216.5*	*218.35*	*1.85*	*10.73*	*16.1*		
incl	*222.85*	*225.55*	*2.7*	*21.43*	*452.33*		
incl	*227*	*228*	*1.0*	*7.56*	*61.45*		
Sunnyside Area							
SSDH017	190.2	206.1	15.9	52.36	NS*	**15.9m @ 52.3 g/t Au**	7
incl	***196.5***	***196.8***	***0.3***	***150.0***			
incl	***196.8***	***197.2***	***0.4***	***900.0***			
incl	***204.8***	***206.1***	***1.3***	***243.4***			
SSDH026	**152.6**	**153.4**	**0.8**	**208.9**	NS*	**0.8m @ 208.9 g/t Au**	8
SSDH038	147.9	153.1	5.2	17.39	NS*	**5.2m @ 17.39g/t Au**	9
incl	***147.9***	***148.06***	***0.16***	***406.5***			
incl	*151.1*	*151.7*	*0.6*	*28.71*			
SSDH040	159	173.5	14.5	10.13	NS*	**14.5m @ 10.13g/t Au**	10
incl	*160.6*	*161.75*	*1.15*	*26.51*			
incl	*166*	*167*	*1.0*	*17.68*			
incl	*169.9*	*171.55*	*1.65*	*57.44*			
SSDH045	198	201.3	3.3	17.63	NS*	**3.3m @ 17.63 g/t Au**	16
incl	*198*	*199*	*1.0*	*27.92*			
incl	*200.5*	*201.3*	*0.8*	*33.77*			
SSDH052	230.4	233.6	3.5	8.18	NS*	**3.5m @ 8.37 g/t Au**	12
SSDH053	164.5	167.6	3.1	39.56	NS*	**3.1m @ 39.56 g/t Au**	12
incl	***164.5***	***165.7***	***1.2***	***100.28***			

* NS = not sampled for silver

** All intersections are reported as downhole lengths; true widths have not been determined

*** No lower or upper cut-offs have been applied to these results and results have been released in full

The exploration results referenced in Table 1 above, and elsewhere in this announcement, were originally reported under JORC Code (2004) and have not been updated to comply with JORC Code (2012). They should not be relied upon as JORC (2012) compliant. The Company is not aware of any new information or data that materially affects those results.

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MT WILLS HISTORICAL MINERAL RESOURCE ESTIMATE

Table 2: Historical Resource Estimate and Classification.

Deposit	Class	Tonnes (kt)	Au (g/t)	Au (koz)
Maude	Indicated	414	5.2	69
	Inferred	999	3.5	112
Sunnyside	Indicated	113	8.8	32
	Inferred	930	3.5	106
Total	Indicated	527	6.0	101
	Inferred	1,929	3.5	218
Total		**2,456**	**4.0**	**320**

Cautionary Statement

The estimates set out in Table 2 are historical estimates and are not reported in accordance with the JORC Code. A competent person has not done sufficient work to classify the historical estimate as mineral resources or ore reserves in accordance with the JORC Code, and it is uncertain that, following evaluation and/or further exploration work, the historical estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC Code.

The Company is not in possession of any new information or data relating to the historical estimate that materially impacts on the reliability of the estimate or the Company's ability to verify the historical estimate as mineral resources in accordance with ASX LR Appendix 5A. The Company confirms that the supporting information provided in the initial market announcement made on 24 April 2026 continues to apply and has not materially changed.

Please refer to the announcement dated 24 April 2026 for further information on the acquisition of the Omeo Gold Project.

Authorised for release by the Board of Rokeby Resources Limited.

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COMPETENT PERSON STATEMENT

Information in this ASX announcement that relates to previously reported Exploration Results has been crossed-referenced in this report to the date that it was reported to ASX. Rokeby Resources Limited confirms that it is not aware of any new information or data that materially affects information included in the relevant market announcements.

The information in this ASX announcement that relates to Historical Resource Estimates has been reviewed by Mr Mathew Perrot, who is a Member of The Australian Institute of Geoscientists (MAIG, RPGeo). Mr Perrot has sufficient experience relevant to the exploration activities, style of mineralisation and types of deposits under consideration to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Perrot is a full-time employee of Rokeby Resources Limited. Mr Perrot consents to the inclusion of the matters based on this information in the form and context in which they appear.

The information in this report that relates to previously reported Exploration Results is extracted from ASX announcements as set out in Schedule 1 to this announcement and separately referenced in the body of this announcement. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements.

The announcements referred to in Schedule 1 were prepared and first disclosed under the JORC Code (2004) and have not been updated to JORC (2012) and, therefore, should not be relied upon as compliant with the current JORC (2012) code.

FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied by such forward-looking statements. Forward-looking statements should not be relied upon as a guarantee or representation of future events or results. In particular, statements regarding the potential to grow or upgrade the Historical Mineral Resource Estimate, exploration targets and planned work programs are subject to the cautionary statements set out in this announcement and there is no guarantee that exploration will result in the definition of a mineral resource in accordance with the JORC Code.

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SCHEDULE 1 – REFERENCES AND PAST ASX ANNOUNCEMENTS REFERRED TO IN THIS ANNOUNCEMENT

REFERENCES

Crohn, P.W. 1958 "Bulletin 56 Geology of the Glen Wills and Sunnyside Goldfields", Mines Department, Victoria, Australia.

ASX announcements referred to in this release:

1. *GWDH023: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "High grade gold discovered at Glen Wills Gold Project" 15 January 2005, sourced https://announcements.asx.com.au/asxpdf/20050429/pdf/3qq3qhybw5lqh.pdf*
2. *GWDH024: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Substantial High Grade Gold Intersected at Glen Wills" 10 March 2005, sourced https://announcements.asx.com.au/asxpdf/20050310/pdf/3q2qjjzwh4t8h.pdf*
3. *GWDH037: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Encouraging Results at Glen Wills Confirm Northern Extension" 23 July 2007, sourced https://announcements.asx.com.au/asxpdf/20070723/pdf/313kd0dbhds0mm.pdf*
4. *MSUGDH028: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Report for the December 2008 quarter" 30 January 2009, sourced https://announcements.asx.com.au/asxpdf/20090130/pdf/31fthctwqq2s0f.pdf*
5. *MSUGDH046: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Underground Results Continue to Impress" 17 May 2012, sourced https://announcements.asx.com.au/asxpdf/20120517/pdf/426b47r40n2w05.pdf*
6. *MSUGDH048 and MSUGDH049: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Success from Underground Drill Program" 15 June 2012, sourced https://announcements.asx.com.au/asxpdf/20120615/pdf/426v7n50c7l04d.pdf*
7. *SSDH017: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Special Announcement – Sunnyside Drilling Results" 21 June 2005, sourced https://announcements.asx.com.au/asxpdf/20050622/pdf/3r8xxtnj6c74t.pdf*
8. *SSDH026: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "More high-grade hits at Sunnyside Gold Project", 4 October 2005, sourced https://announcements.asx.com.au/asxpdf/20051004/pdf/3sm5lhhsf9vlj.pdf*
9. *SSDH038: refer to ASX announcement Synergy Metals (ASX: SML) "High grade mineralised structure confirmed at Sunnyside", 13 December 2007, sourced https://announcements.asx.com.au/asxpdf/20071213/pdf/316g69z0hh1rhj.pdf*
10. *SSDH040: refer to ASX announcement Synergy Metals (ASX: SML) "Sunnyside - high grade intersection confirmed" 14 February 2008, sourced https://announcements.asx.com.au/asxpdf/20080214/pdf/317fxc9jqb14b0.pdf*
11. *SSDH046: refer to ASX announcement Synergy Metals (ASX: SML) "Report for the June 2008 quarter" 31 July 2008, sourced https://announcements.asx.com.au/asxpdf/20080731/pdf/31bq8xzf78srqp.pdf*
12. *SSDH052, 053: refer to ASX announcement Synergy Metals (ASX: SML) "Report for the December 2008 quarter" 30 January 2009, sourced https://announcements.asx.com.au/asxpdf/20090130/pdf/31fthctwqq2s0f.pdf*
13. *GWDH038: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Encouraging Results at Glen Wills Confirm Northern Extension", 23 July 2007, sourced https://announcements.asx.com.au/asxpdf/20070723/pdf/313kd0dbhds0mm.pdf*
14. *MSUGDH047: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Success from Underground Drill Program", 15th June 2012, sourced https://announcements.asx.com.au/asxpdf/20120615/pdf/426v7n50c7l04d.pdf*

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15. *MSUGDH052, 053: refer to ASX announcement Synergy Metals Ltd (ASX:SML) "Glen Wills Goldfield Drilling - Final 2012 drilling programme Assay Results", 3 October 2012, sourced https://announcements.asx.com.au/asxpdf/20121003/pdf/429440m6dqf8vm.pdf*
16. *SSDH045: refer to ASX announcement Synergy Metals (ASX: SML) "Positive assay results received", 27 May 2008, sourced https://announcements.asx.com.au/asxpdf/20080527/pdf/319b6z1rnpgk24.pdf*

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