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XPEDRA
Resources Limited

NSW High-Grade Gold Explorer

with Near-Term Drill Catalysts

INVESTOR PRESENTATION – July 2026

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XPEDRA Resources Limited

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PREVIOUSLY REPORTED RESULTS

There is information in this announcement relating to previous exploration results which were announced on 22 September 2025 titled: “Acquisition of Highly Prospective Springfield Gold Deposit in NSW and $2.2 million Placement”, 21 April 2026 titled “Compelling Wide, Shallow Gold Zones Intersected in Initial Drilling at the Springfield Gold Deposit, NSW”, 26 April 2026 titled “High Grade Neeld Gold Project Acquired from Saturn Metals”, 28 May 2026 titled “Drilling Continues to Return Compelling Wide, Shallow Gold Intercepts at the Springfield Gold Deposit NSW”, 11 June 2026 titled “Exceptional Wide, Shallow Gold Intercepts Continue to Build Scale Potential at the Springfield Gold Deposit, NSW” and 9 July 2026 tilted “Thick, High-grade Intercept Delivers Standout Result At Springfield Gold Deposit, NSW”. Please refer to those announcements for full details and supporting information. Other than as disclosed in those announcements, Xpedra confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements, and that all material assumptions and technical parameters continue to apply and have not materially changed. Xpedra also confirms that the form and context in which the Competent Person's findings were included have not been materially modified from the original market announcements.

Investment Highlights

NSW gold portfolio anchored by shallow, high-grade discovery potential

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Experienced team

- Proven value creation track record through discovery, project development, financing, production

Springfield drilling

- First exploration since 1999 – immediate success
  - 94m @ 2.00g/t Au from 80 metres, including:
    - 13m @ 10.21g/t Au from 81 metres

Springfield Gold Project

- Emerging sizeable gold system
- 1.7km mineralised intrusion, largely untested
- Open at depth and along strike

Neeld Gold Project

- Historic 439koz goldfield
- Bonanza grade of 41g/t Au
- Minimal modern drilling

Valuation leverage

- ~$16M market cap
- Multiple near-term catalysts

Leadership Team

Discovery led, value creation track record

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Mike Haynes

EXECUTIVE CHAIRMAN

- Over **30 years' experience in the resources sector.**
- Bachelor of Science with Honours in Geology and Geophysics.
- Recently led the **acquisition, exploration and permitting** of the Antler Copper Project in Arizona as Managing Director/CEO, prior to Kinterra's takeover of New World Resources for A$250million in August 2025.
- Held **multiple executive and non-executive directorships with ASX-listed resources companies** since 2006.
- Currently Non-Executive Chairman of Koba Resources Limited.

Scott Funston

MANAGING DIRECTOR

- More **than 22 years' experience in the resources industry** and accounting profession.
- Qualified Chartered Accountant.
- Spent 12 years as Avanco Resources' CFO – throughout **exploration, financing and development** of copper projects in Brazil; and intimately involved in Avanco's sale to Oz Minerals for $418 million in 2018.
- Resource Industry **experience through all facets of the mining cycle – acquisition, exploration, discovery, feasibility, financing, construction and operations.**
- Currently a Non-Executive Director of Koba Resources Limited.

Gary Billingsley

NON-EXECUTIVE DIRECTOR

- Over **47 years' experience in the resource sector**.
- Bachelor of Science Advanced Degree in Geology, designations as Chartered Accountant, Professional Engineer and Professional Geoscientist.
- Career highlights include **leading the team that brought Saskatchewan's largest gold mine into production.**
- **Discovered several diamond-bearing kimberlites** and played a key role in taking a junior potash company public (subsequently bought by BHP).
- Worked for the Saskatchewan Geological Survey mapping in the Athabasca Basin.

Ian Cunningham

JOINT COMPANY SECRETARY

- **Over 17 years' experience in the resources sector.**
- Chartered Accountant and Chartered Secretary and holds Bachelor of Commerce and Bachelor of Law degrees.
- Past **executive and senior management roles** with New World Resources, PolarX Limited and Adamus Resources.
- Intimately involved in merger of Adamus with Endeavour Mining Corp and Kinterra's takeover of New World Resources.

Leadership across discovery, exploration, financing, construction and operations

Corporate Overview

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Capital Structure

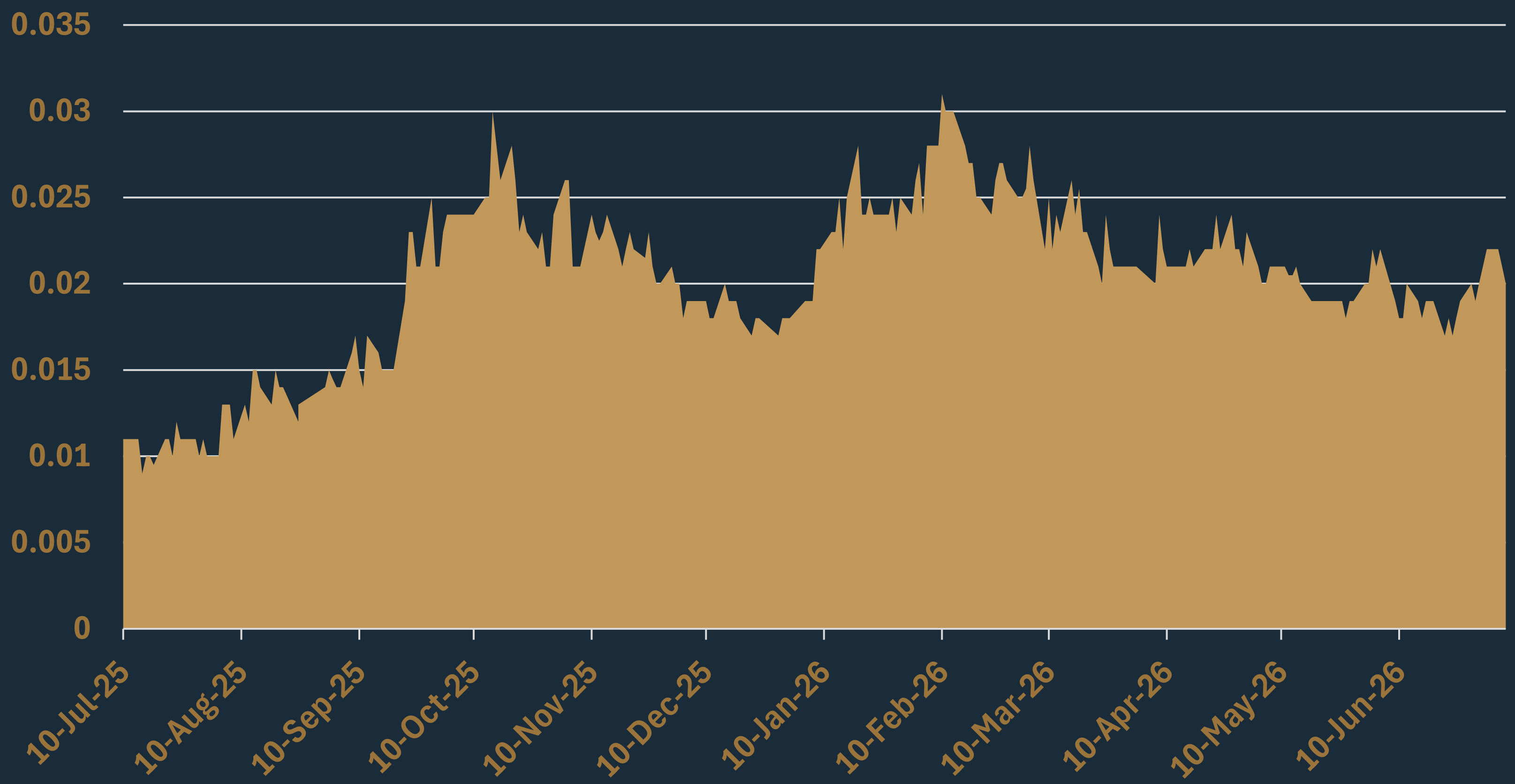
Shares on Issue	746.5M
Share Price	$0.021
Market Capitalisation	$16.0M
Cash Position	~$3.1M*
Options	110.0M
Performance Rights	47.3M

Shareholder Base

Directors & Management: 10.2%

Top 20: 34.5%

ASX: XPD 12-month Share Price



* 30 June 2026

NSW Gold Portfolio

Multiple ways to create value from discovery success

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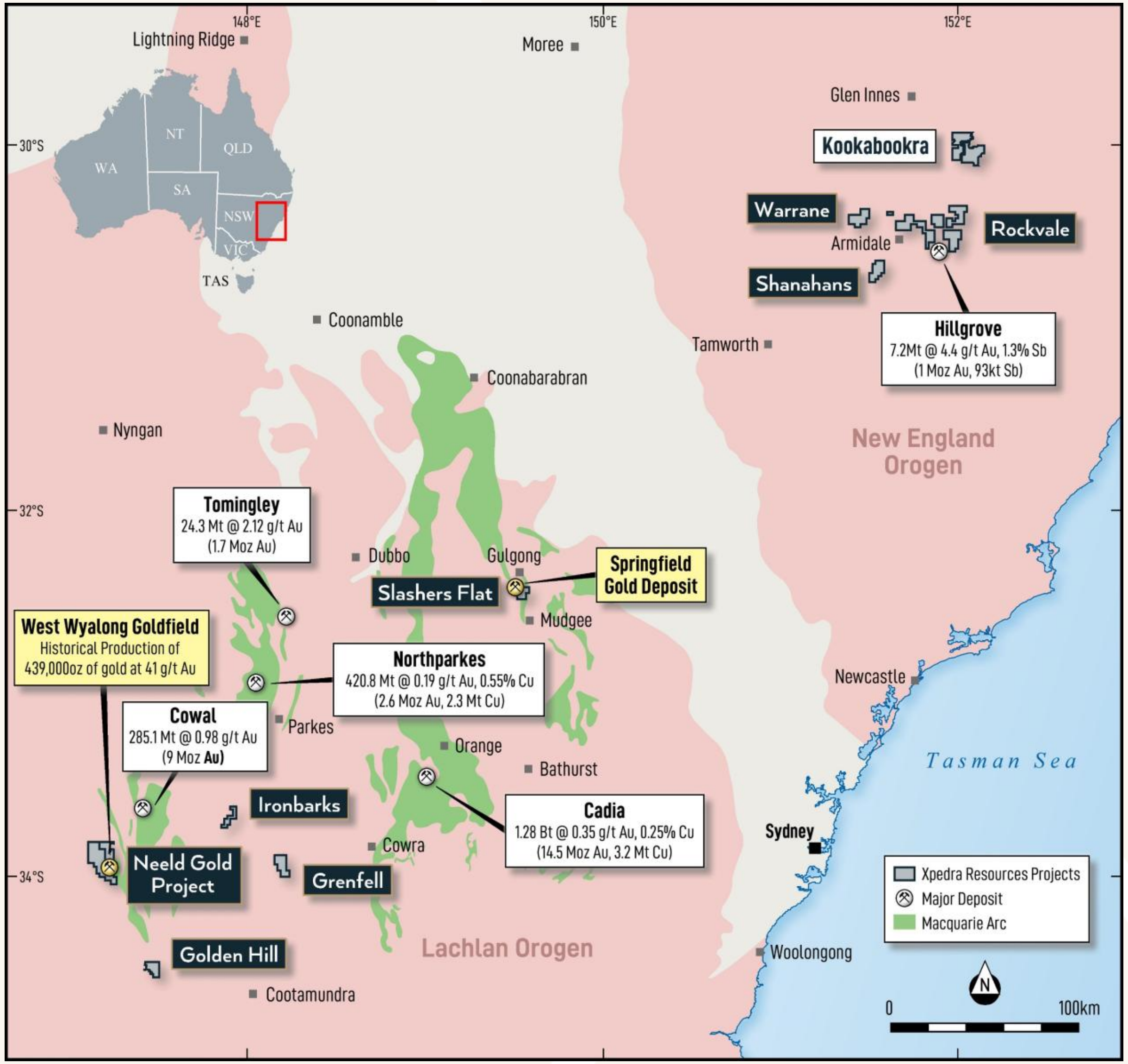

Tier-1 NSW gold exposure with multiple growth opportunities

Springfield Gold Project - discovery opportunity

- Advanced shallow gold system in the Macquarie Arc, Lachlan Fold Belt
- First modern exploration in 25+ years delivered immediate success
- Broad shallow intercepts with higher-grade zones
- Continuous broad zones of mineralisation, including higher-grade zones, from the entire 400 metres of strike drilled to date
- Open along strike and at depth

Neeld Gold Project - growth pipeline

- Historic 439koz goldfield with 41g/t Au recovered grade
- Large 242km^2 strategic landholding
- Negligible modern exploration below historical workings

Springfield – How Much Gold is at the end of this rainbow?

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Springfield Gold Deposit

Xpedra maiden drilling program - commenced March 2026

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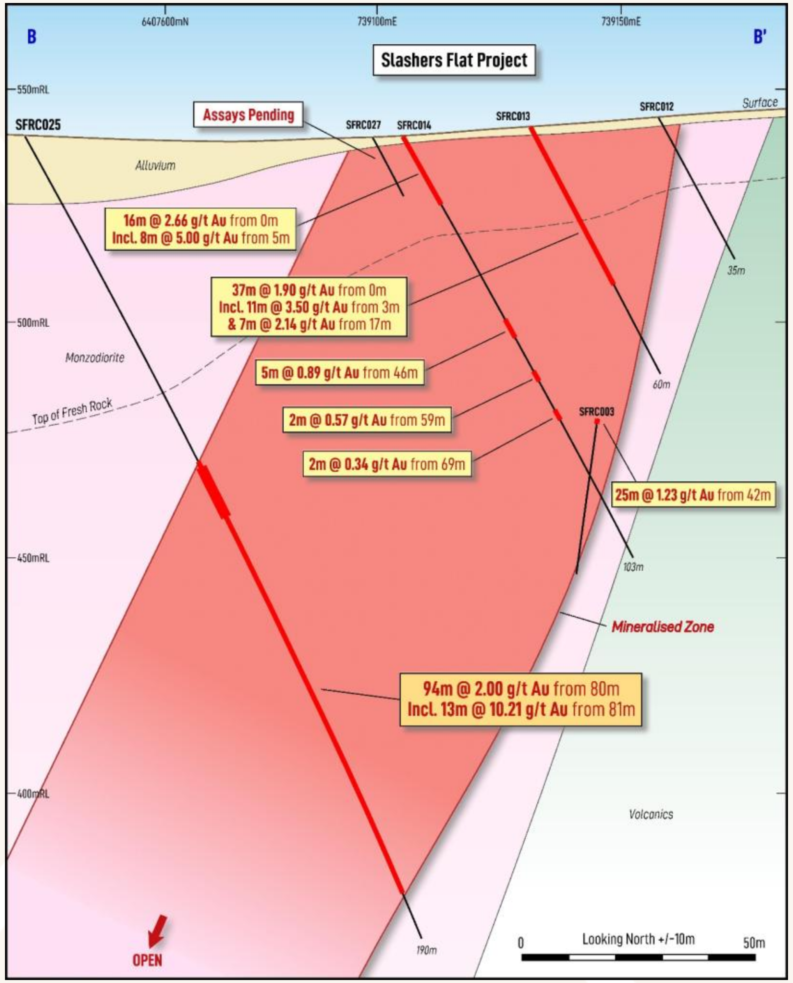
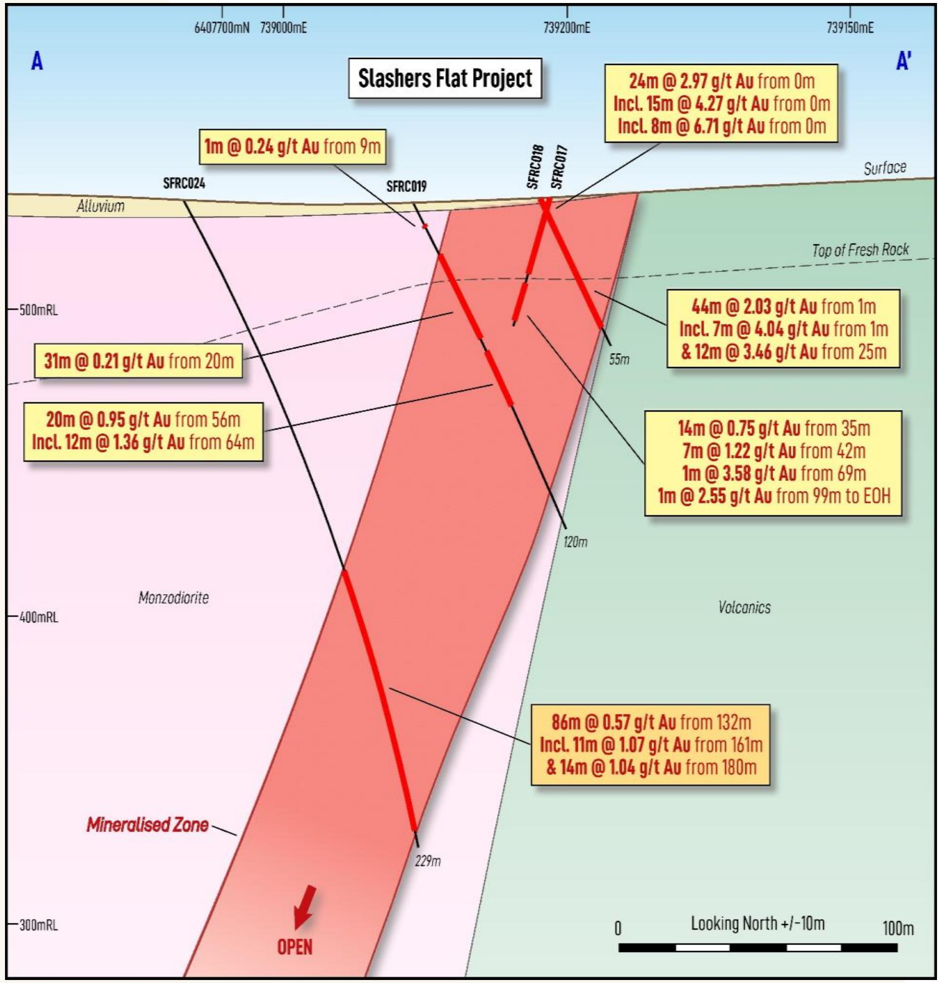
Springfield Open at depth and along strike

- Historical drilling was shallow and sparse:
  - 6,568m across 186 holes
  - Predominantly shallow reconnaissance aircore
  - Average hole depth of 35m
- No drilling since 1999 until Xpedra's 2026 maiden drilling program
  - 27 holes completed for 2,579m
  - Mineralisation remains open along strike and at depth
  - 13 of 25 holes assayed to date contain intervals > 5g/t gold
  - Thick mineralisation intersected continuously over 400m of strike





Xpedra drilling demonstrates mineralisation remains open at depth.

Springfield Drill Results

Broad shallow gold intercepts

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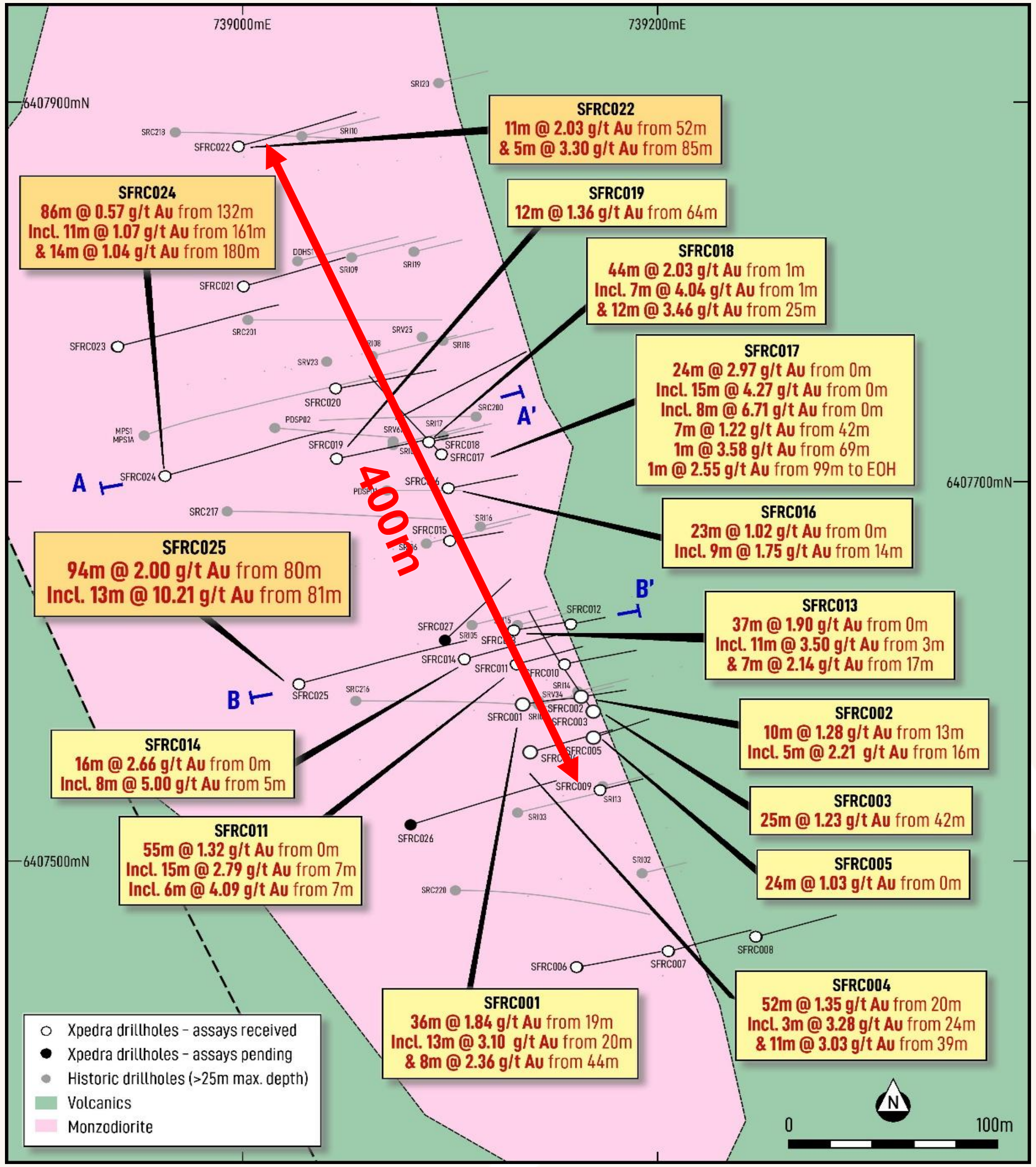

Maiden drilling program delineates broad, shallow, high-grade mineralisation

- 94m @ 2.00g/t Au from 80 metres, including:
  - *13m @ 10.21g/t Au from 81 metres (SFRC025)*
- 44m @ 2.03g/t Au from 1m, including:
  - *7m @ 4.04g/t Au from 1 metre, and:*
  - *12m @ 3.46g/t Au from 25 metres (SFRC018);*
- 37m @ 1.90g/t Au from surface, including:
  - *11m @ 3.50g/t Au from 3 metres (SFRC013);*
- 36m @ 1.84g/t Gold from 19 metres, including:
  - *13m @ 3.10g/t Au from 20 metres (SFRC001);*
- 24m @ 2.97g/t Au from surface, including:
  - *15m @ 4.26g/t Au from surface, which included:*
    - *8m @ 6.71g/t Au from 7 metres (SFRC017)*

Springfield: Shallow System with Scale Potential

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Intrusive-hosted gold system with room to grow

Scale potential remains the core opportunity:

Known strike extended to 400m, of a 1.7km mineralised intrusion

- The intrusion extends north a further 1.1km - untested
- Mineralisation remains open at depth and along strike

Standout, Thick High-Grade Intercept:

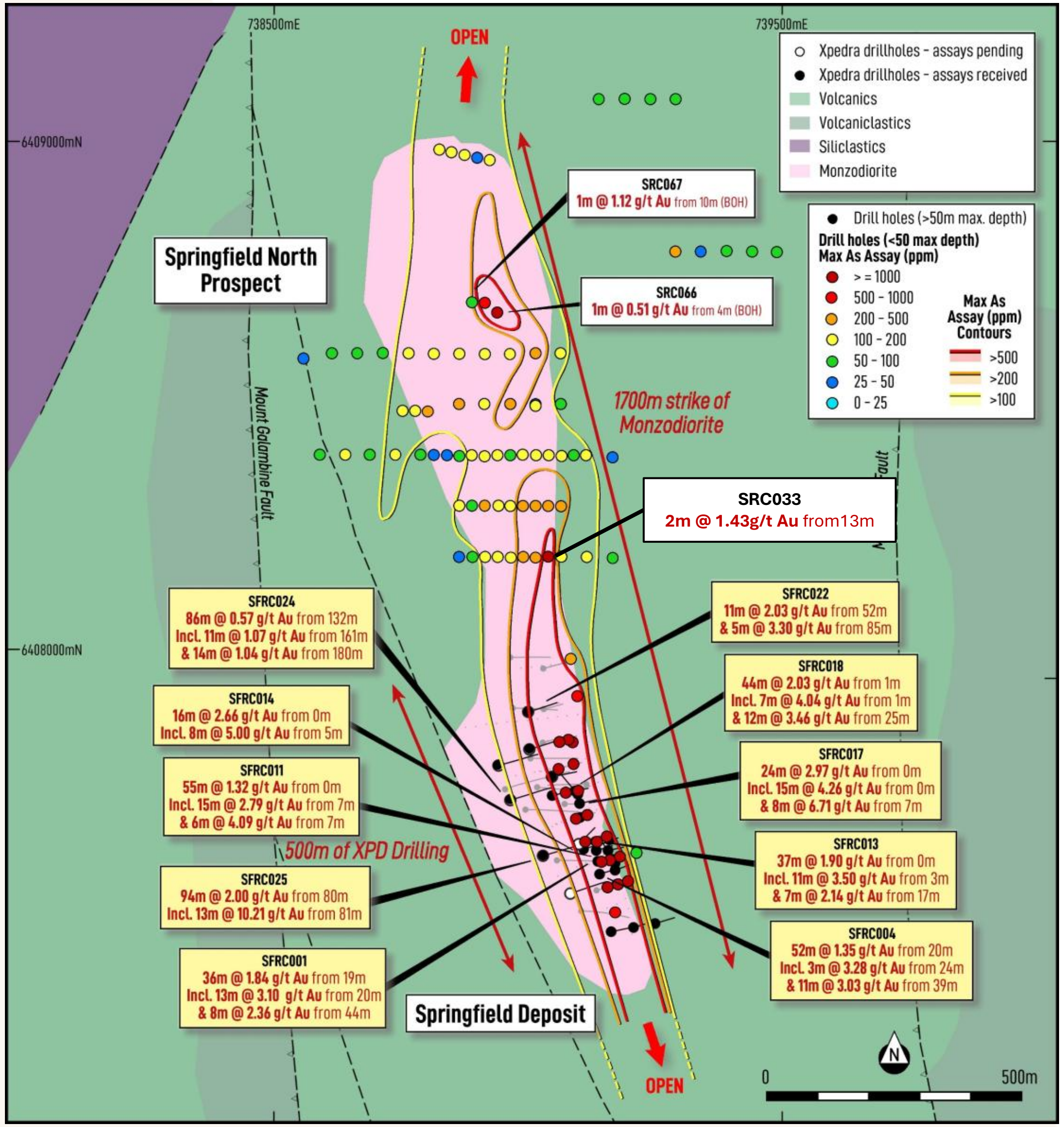
94m @ 2.00g/t Au from 80 metres, including:

13m @ 10.21g/t Au from 81 metres

"This is the type of high-grade intercept that has the potential to materially change the scale and trajectory of Springfield"

Next drilling objectives:

- Delineate extensions and repetitions of high-grade mineralisation
- Step out north along strike
- Continue to test for depth extensions
- Infill known mineralisation



Maximum Arsenic Assays in Shallow Air Core Drilling

Springfield District Upside

Springfield is one of several mineralised systems within the broader Slashers Flat Project

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District-scale opportunity along 7km mineralised structural corridor

Multiple Additional Targets Identified

Divide 4 Prospect

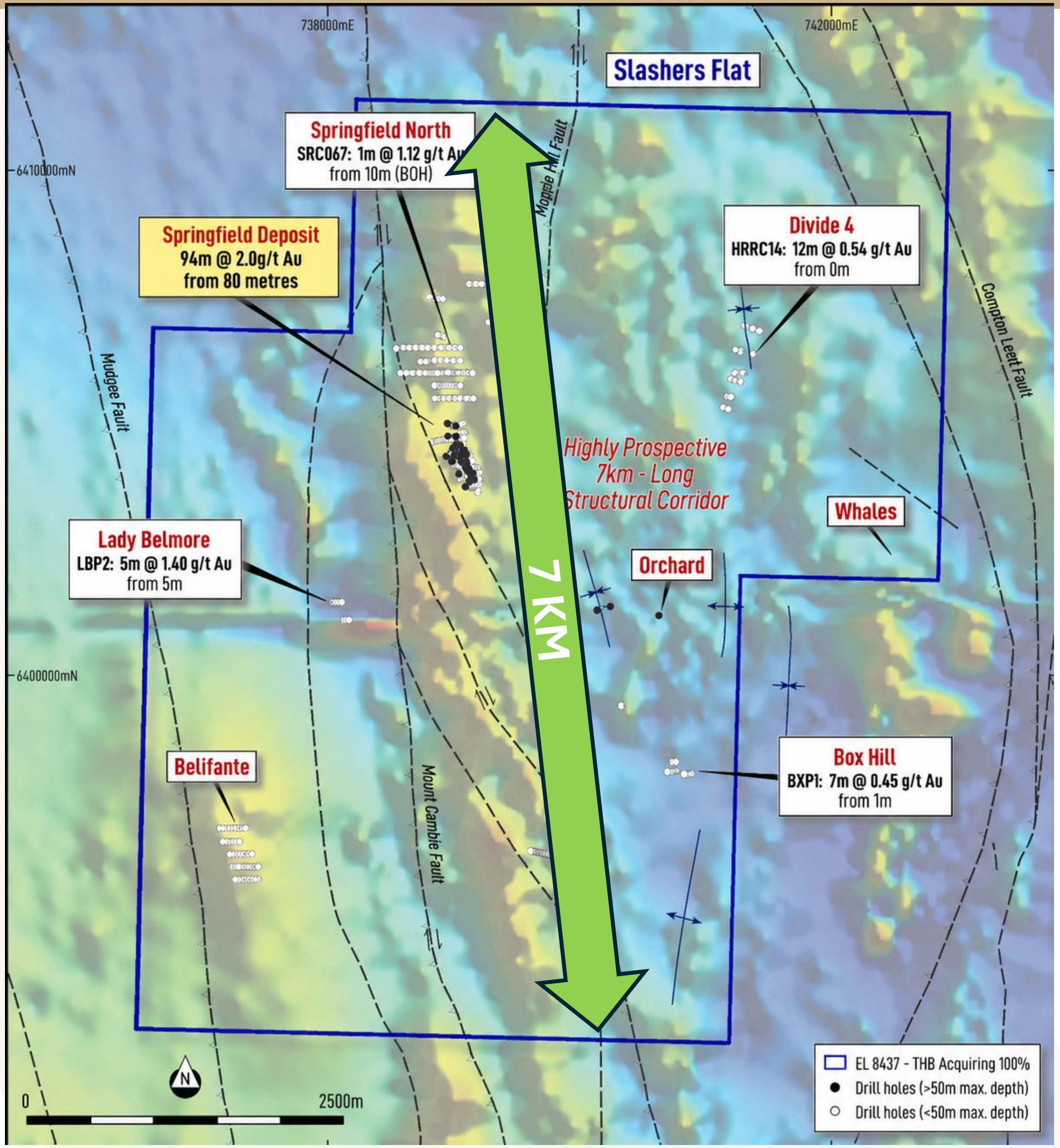
- Limited shallow historical drilling only
- Significant alteration and gold anomalism identified
- Minimal effective testing of intrusion-related mineralisation

Lady Belmore Prospect

- Shallow historical drilling returned encouraging gold results
- Mineralised quartz vein system adjacent to syenite intrusion
- Strong structural setting

Upcoming Work Programs

- Systematic soil sampling
- Follow-up drilling – Springfield North
- Regional exploration programs



Neeld: High-Grade Historical Goldfield

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Bonanza-grade gold system remains largely untested at depth

Established High-Grade Goldfield

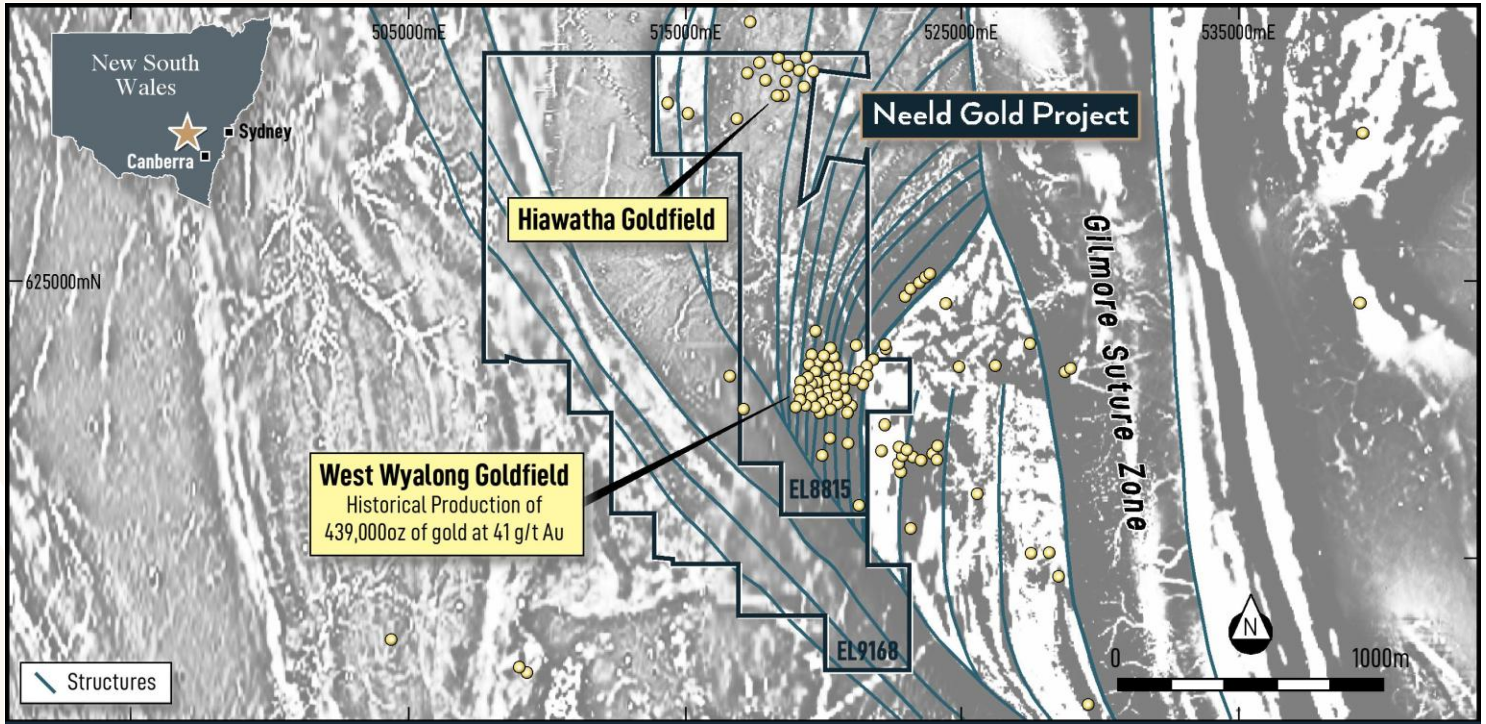
- Historical production of 439,000oz gold
- Exceptional recovered grade of **41g/t Au**

Minimal Modern Exploration

- No substantial exploration since 1916
- Only 16 holes drilled below 100m
- Only 4 holes drilled below 200m

Additional Upside

- Historical tailings early stage cashflow opportunities



Gold anomalies at the Neeld Gold Project on magnetic background with structure interpretations

Neeld Exploration Upside

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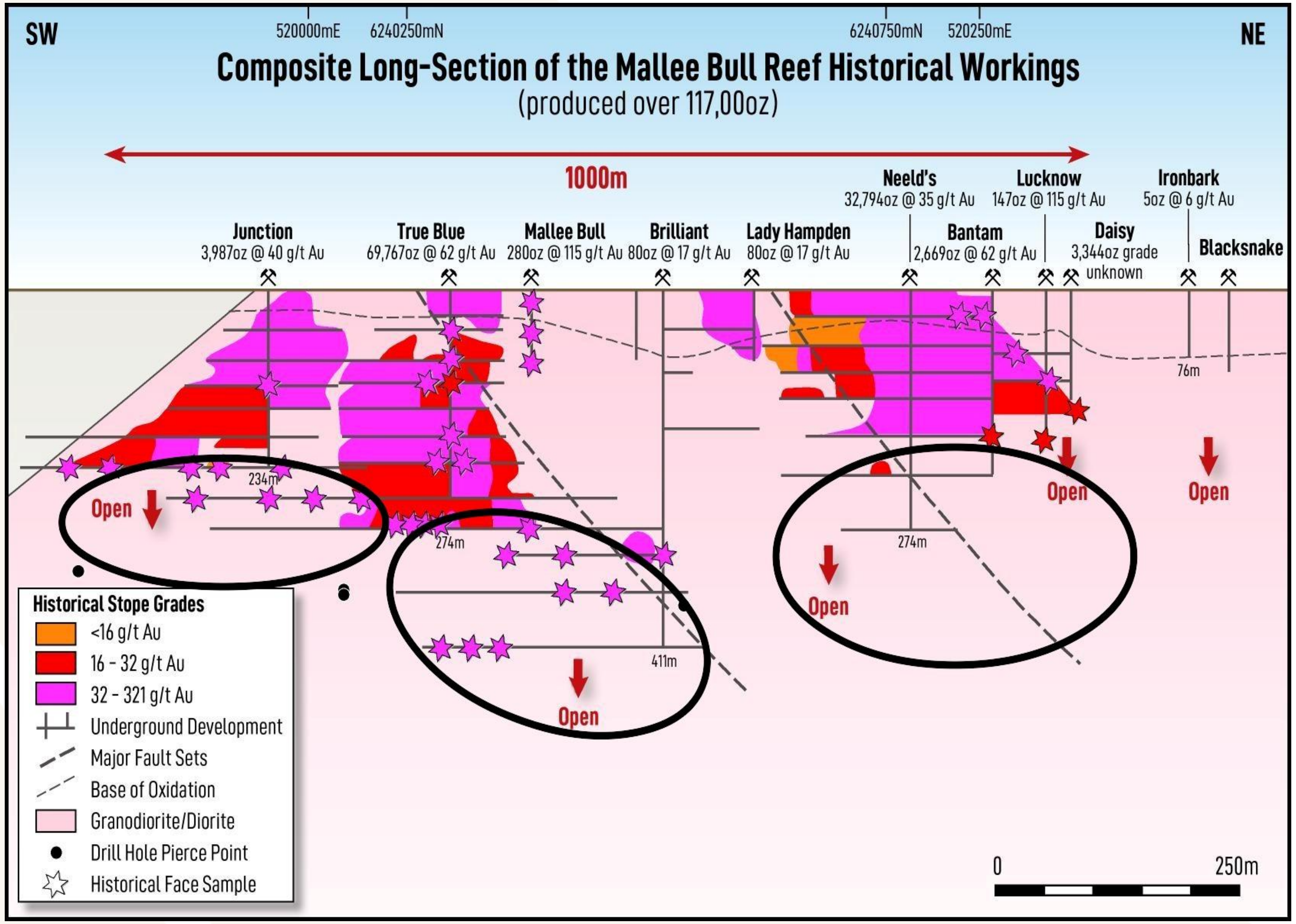
Shallow historical mining leaves meaningful depth and strike potential

Key Opportunities

- Mineralisation remains open along strike and at depth
- High-grade samples recorded below historical workings
- Multiple reef splays and bifurcating lodes identified
- Historical workings only tested shallow portions of the system
- Strike and depth extensions of bonanza grade veins essentially unexplored
- Bonanza-grades returned from sampling in development below historical stopes indicates high-grade mineralisation extends below historically mined levels

Near-Term Exploration Programs

- Drill target generation
- Permitting progressing
- Maiden drilling planned



Near-Term Catalysts

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Springfield Gold Depoist

- **Recently completed 1,000 metre drilling program - assays pending**
- **Soil sampling program**
- **Sizeable Follow-up drill program following receipt of all assays**
- **Regional target generation**

Neeld Gold Project

- **Initial drilling**
- **Testing for extensions to the historical reefs**

Clear leverage to exploration success

- Low market valuation relative to asset quality and news flow
- Active drilling and exploration programs underway
- Portfolio positioned in premier NSW gold belts
- Multiple near-term catalysts across both gold projects

Forward Work Program

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<tr><th rowspan="2">PROJECT</th><th colspan="10">2026</th><th colspan="2">2027</th></tr>
<tr><th colspan="2">August</th><th colspan="2">September</th><th colspan="2">October</th><th colspan="2">November</th><th colspan="2">December</th><th colspan="2">January</th></tr>
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