ARIKA RESOURCES

ASX Code: ARI

Unlocking large-scale gold discoveries in WA’s premier gold belt

20,000m discovery-focused drill program through CY2026 across two high-grade gold projects

Investor Presentation – Noosa Mining Conference July 2026

Important Notes And Disclaimer

Disclaimer and Forward-Looking Statements

This announcement may contain certain “forward-looking statements” which may not have been based solely on historical facts, but rather may be based on the Company’s current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have reasonable basis. However, forward-looking statements:

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Arika Resources Limited confirms that the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of “exploration results” that all material assumptions and technical parameters underpinning the “exploration results” in the relevant announcements referenced apply and have not materially changed.

No New Information

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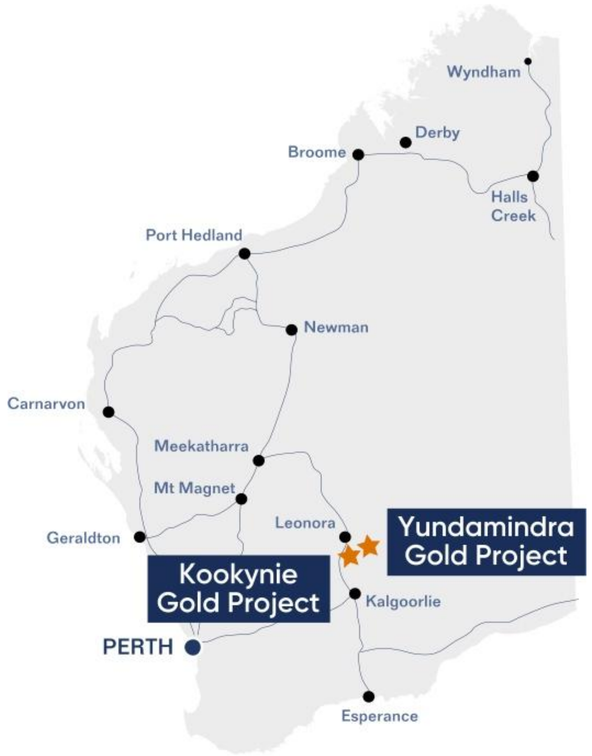
* ASX Announcements; This presentation contains exploration results, historic exploration results, gold resource information as well as other relevant information regarding Arika Resources Limited's Kookynie and Yundamindra Gold Projects as originally reported in fuller context in Arika Resources Limited ASX Announcements as published on the Company's website. Announcement dates to refer to include but are not limited to 06/05/2019, 12/07/2024, 15/07/2024, 22/07/2024, 14/08/2024, 18/09/2024, 20/09/2024, 26/09/2024, 23/10/2024, 06/11/2024, 14/11/2024, 25/11/2024, 06/02/2025, 12/02/2025, 07/03/2025, 08/03/2025, 10/03/2025, 12/03/2025, 19/03/2025, 25/03/2025, 08/04/2025, 10/04/2025, 23/04/2025, 09/05/2025, 23/05/2025, 10/06/2025, 19/06/2025, 11/08/2025, 28/08/025, 04/09/2025, 15/09/2025, 02/10/2025, 27/10/2025, 28/10/2025, 29/10/2025, 10/11/2025, 12/11/2025, 25/11/2025, 5/12/2025, 17/12/2025, 02/02/2026, 25/02/26, 17/03/2026, 23/04/2026, 13/05/2026, 05/06/2026, 09/07/2026 and 20/07/2026. The Company confirms that it is not aware of any new information or data that materially affects the information included in these prior announcements.

Cautionary Statements

The Production details for the Altona, Cosmopolitan , Yundamindra (incl. Landed at Last, Bonaparte and Pennyweight Point Mines) are referenced from publicly available data sources. The source and date of the production data reported has been referenced in the body of this announcement where production data has been reported. The historical production data have not been reported in accordance with the JORC Code 2012. A Competent Person has not done sufficient work to disclose the historical production data in accordance with the JORC Code 2012. It is possible that following further evaluation and/or exploration work that the confidence in the prior reported production data may be reduced when reported under the JORC Code 2012.Nothing has come to the attention of the Company that causes it to question the accuracy or reliability of the historical production data, and an assessment of the additional exploration or evaluation work that is required to report the data in accordance with JORC Code 2012 will be undertaken as part of the Company’s development plan.

Arika Investment Snapshot



Two high-quality 100% owned gold projects in a Tier-1 gold district

- Kookynie and Yundamindra located in the Leonora-Laverton Belt of WA (>30Moz gold production)

Discovery momentum already established

- Pennyweight Point & Yellow Brick Road emerging as significant gold systems
- Multiple high-grade intercepts delivered in 2025-26

Major new drilling program underway

- ~20,000m planned through to year-end
- RC and diamond drilling across multiple prospects

Multiple opportunities for new discoveries

- First drilling at Emerald City
- First major campaign at Cosmopolitan extensions
- Large-scale targets at Altona and Ithaca

Strong news flow

- Continuous drilling
- Assays pending
- Multiple target areas
- Potential resource growth opportunities

Why Invest in Arika Now?

Approximately 20,000m of drilling planned between now and Christmas targeting discovery opportunities and resource growth across both projects

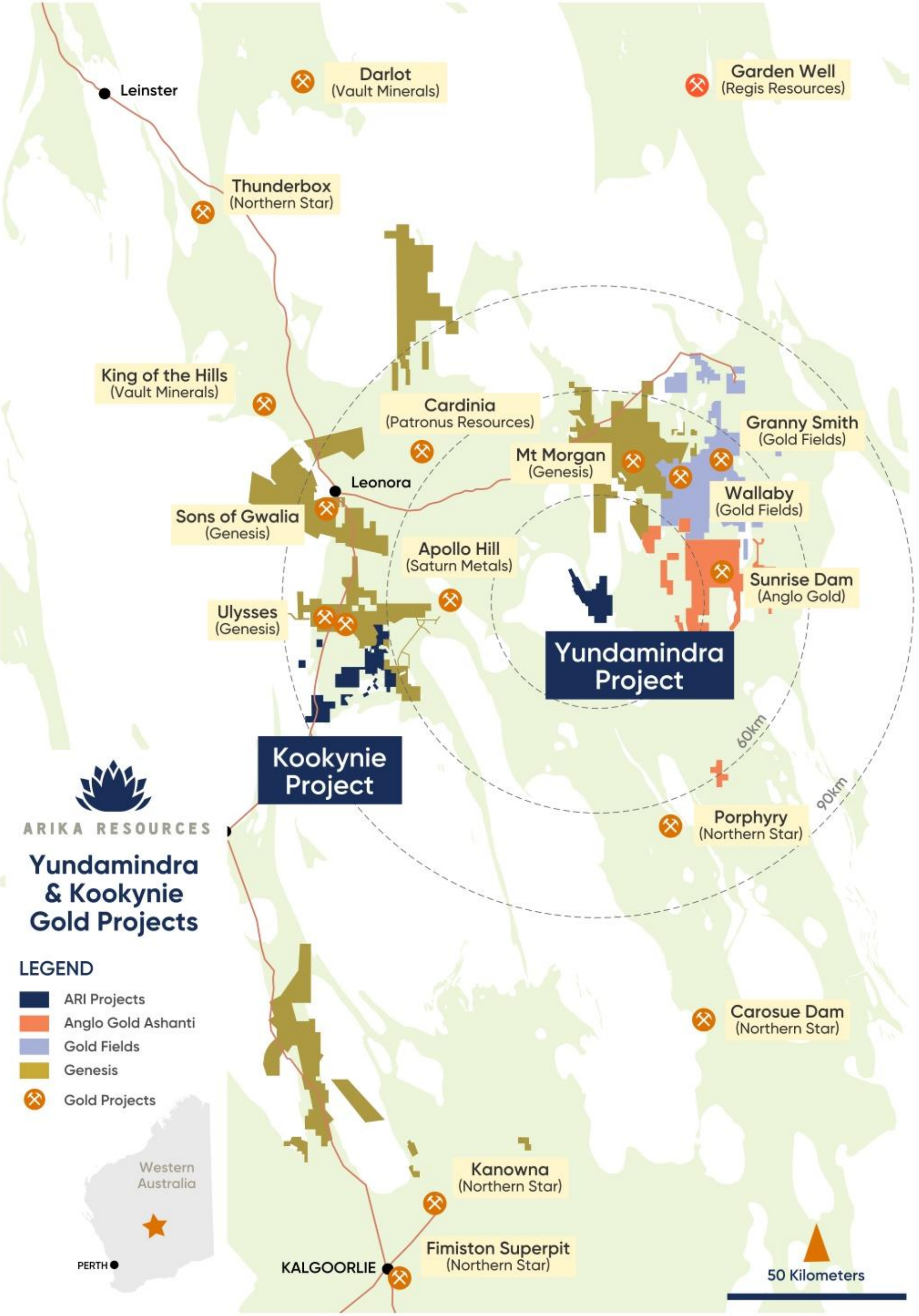
Kookynie Project

RC drilling – Cosmopolitan	Underway
RC drilling – Altona	H2 2026
RC drilling – Ithaca	H2 2026
Diamond drilling – Cosmopolitan	EIS co-funded

Yundamindra Project

Pennyweight Point growth drilling	Ongoing
Yellow Brick Road growth drilling	Ongoing
Emerald City maiden drilling	H2 2026

Continuous assay flow through to Christmas



Kookynie Project – Major Discovery Potential

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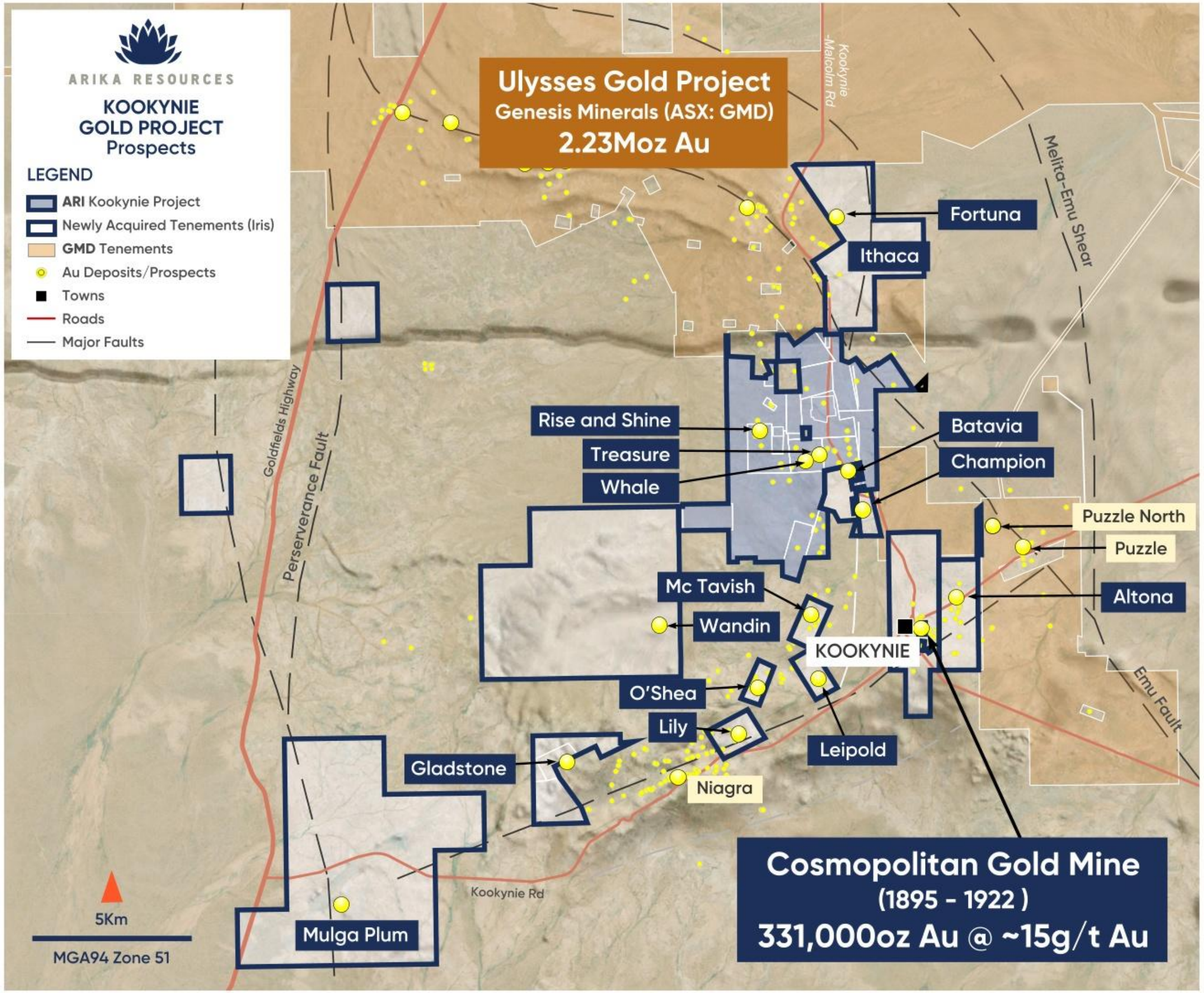
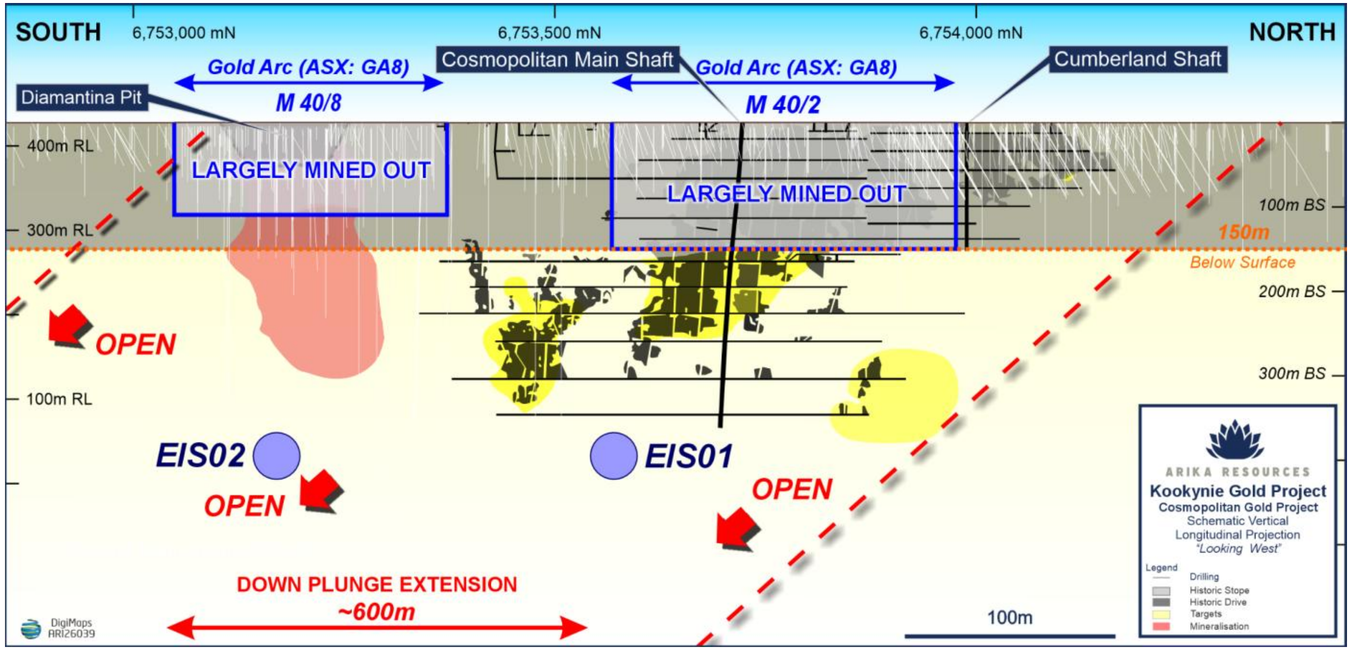
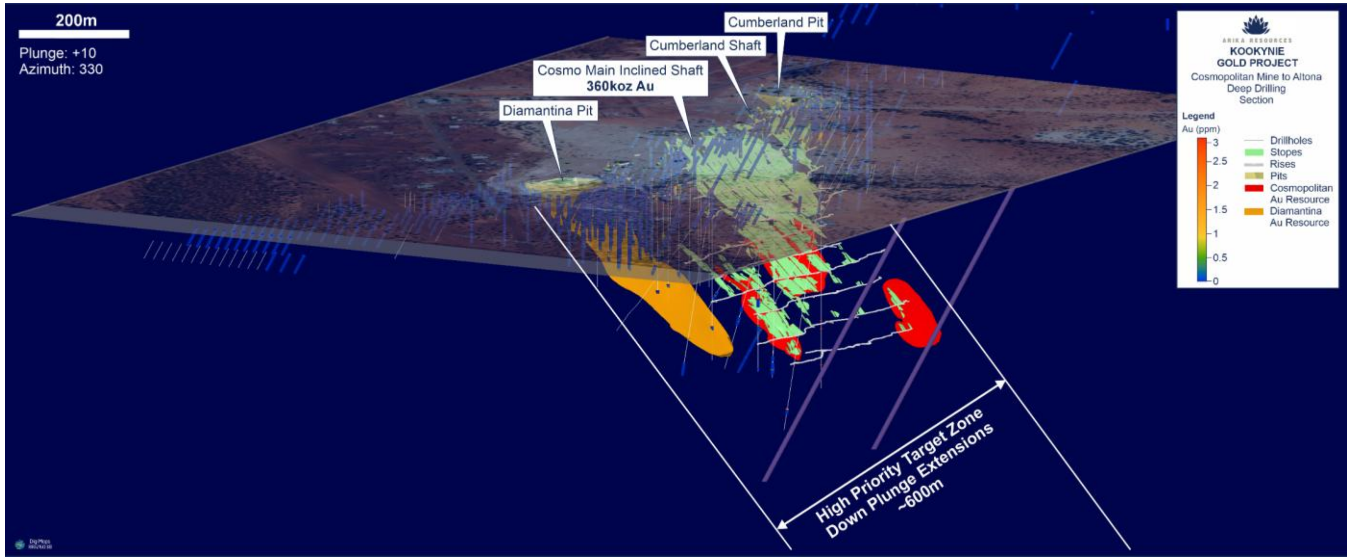


- **Project along strike from Genesis Minerals Ulysses Gold Project: 2.23Moz Au**
- ~150km^2 of tenure, second only to Genesis
- Key prospects all on granted Mining Leases
- Independent assessment of Cosmopolitan and Altona deposits – incl. 3D modeling and target definition, has returned encouraging results
- Significant upside confirmed in Arika's previous drilling:
  - Leipold - **10m @ 7.44g/t Au** from 108m (LPRC0049)
  - McTavish – **5m @ 25.9g/t Au** from 28m (McTRC0049)
  - Champion – **28m @ 1.83g/t Au** from 72m (CPRC0041)
- ***Under-explored / unexplored***

Kookynie Project – Initial focus on Cosmopolitan and Altona



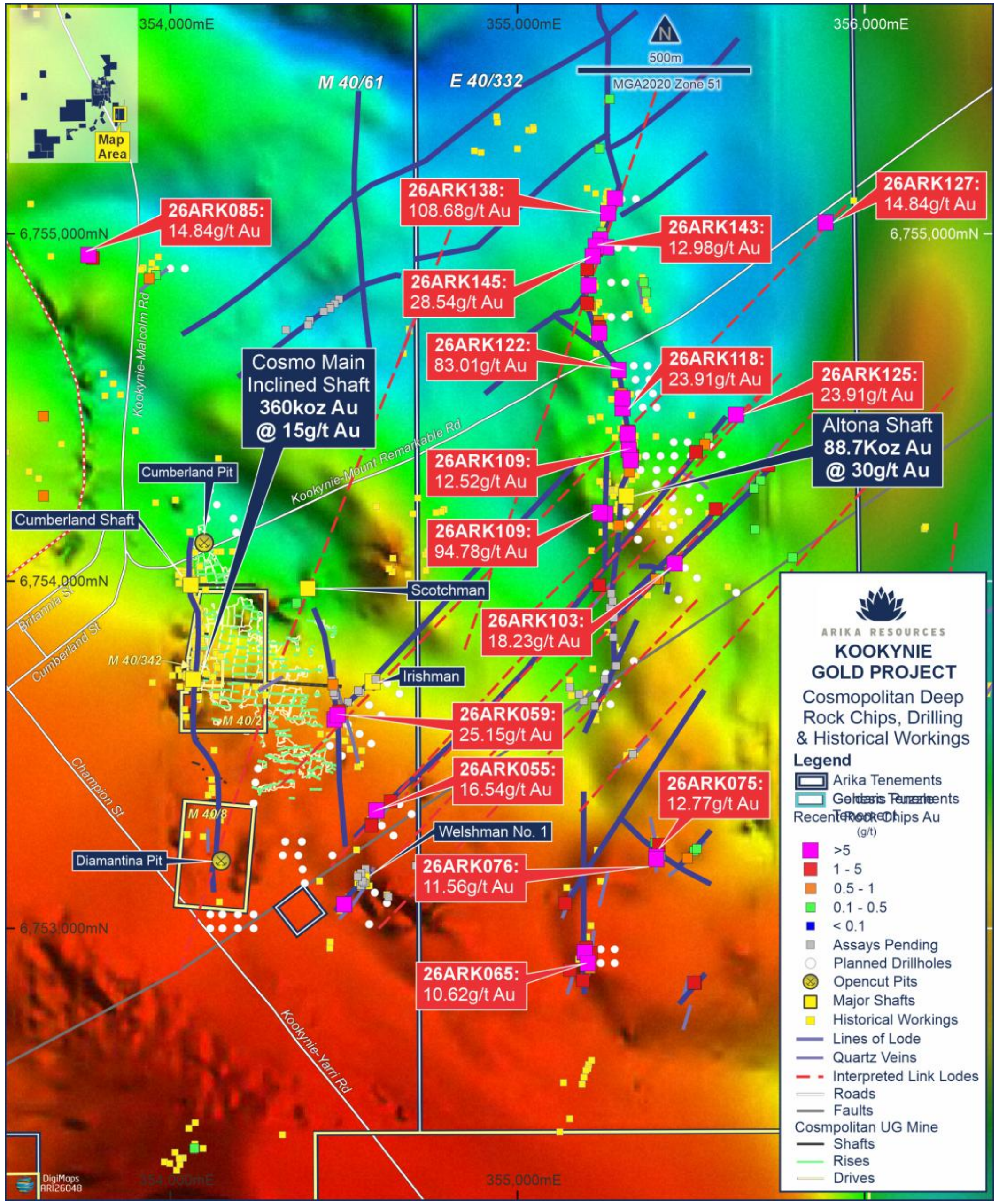


- $211K EIS co-funded drilling grant for two deep diamond drill holes (EIS01 and EIS02)
- Drilling to test high-priority extensional targets at the historical high-grade Cosmopolitan Gold Mine identified by recent independent technical review
- Recent drilling by GoldArc (ASX: GA8) returned 23m @ 11.31g/t Au from 121m (NIC107) on Arika's tenement boundary, highlighting the significant down-plunge potential of the Cosmopolitan and Diamantina lodes.

Cosmopolitan Mine delivered historical production of 360,000oz @ 15g/t Au during the late 1800's / early 1900's

Kookynie Project – Strong pipeline of targets

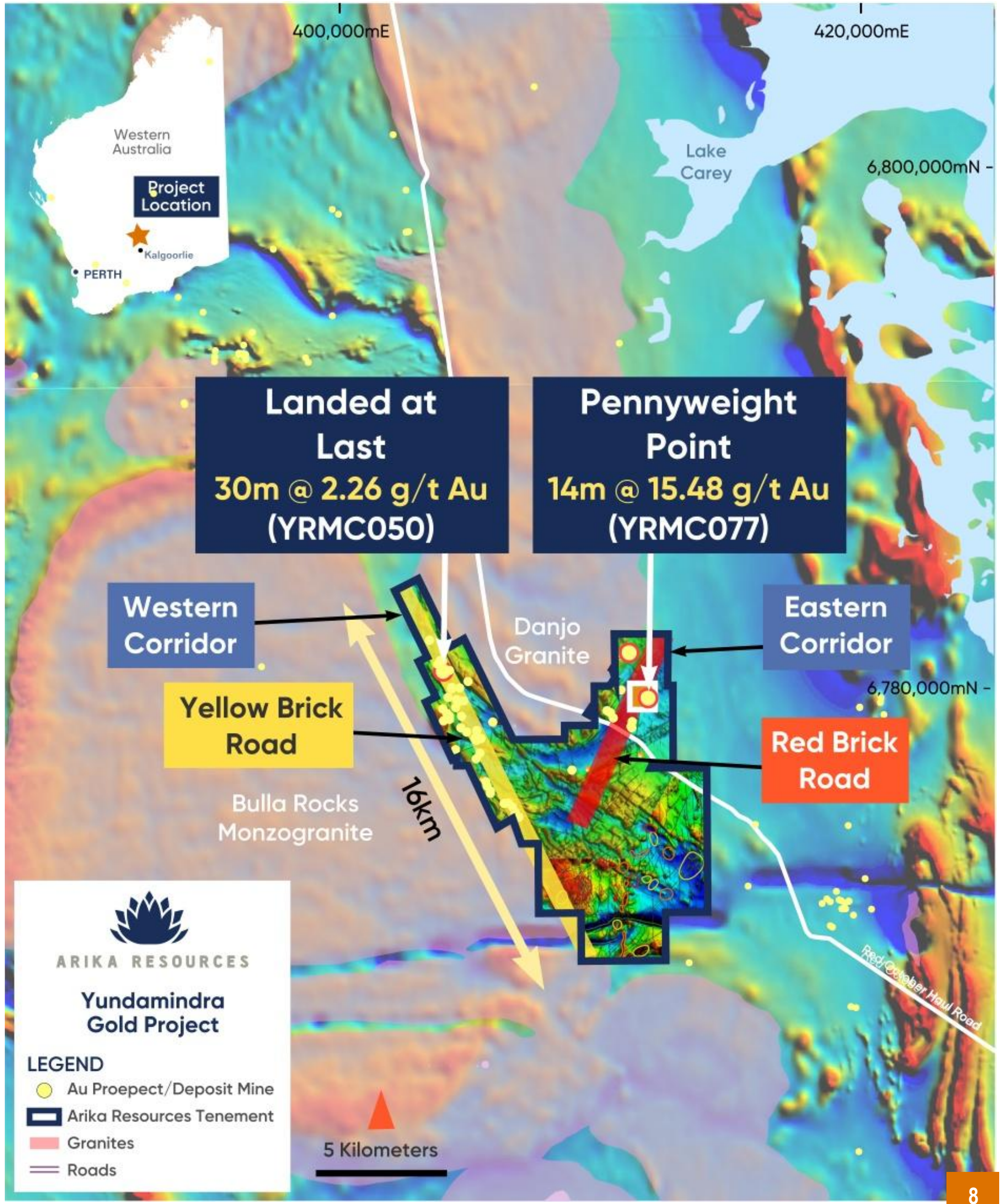
- Drilling also planned at the Altona and Ithaca targets as part of the current campaign
- Large mineral system represents large-scale opportunity:
    - Multiple parallel N-S trending primary structures Cosmopolitan / Altona / Puzzle*
    - Second order NE trending linking structures (Scotchman / Irishman / Welshman trends)
    - High-grade shoots controlled by dilational flexures at the intersection between first and second order faults
- Strike and depth extensions remain under-explored
- Outstanding new high-grade rock chip results confirm potential of the Cosmopolitan-Altona link structures
- Very limited modern exploration



* Puzzle-Puzzle North gold deposits are owned by Genesis Minerals ASX:GMD

Yundamindra – Emerging High-Grade Gold Camp

- ~100km^2 of highly prospective tenure in the Laverton Greenstone Belt – minimal historical deep drilling
- Two strongly mineralised corridors identified:
    - **Eastern** (10km long) – **Red Brick Road**
    - **Western** (16km long) – **Yellow Brick Road**
- **Red Brick Road:**
    - Pennyweight Point
- **Yellow Brick Road**
    - Landed at Last
    - Queen of Poland
    - Golden Treasure
- Proven high-grade mineralisation with multiple discoveries
- Significant strike extent with several targets completely untested

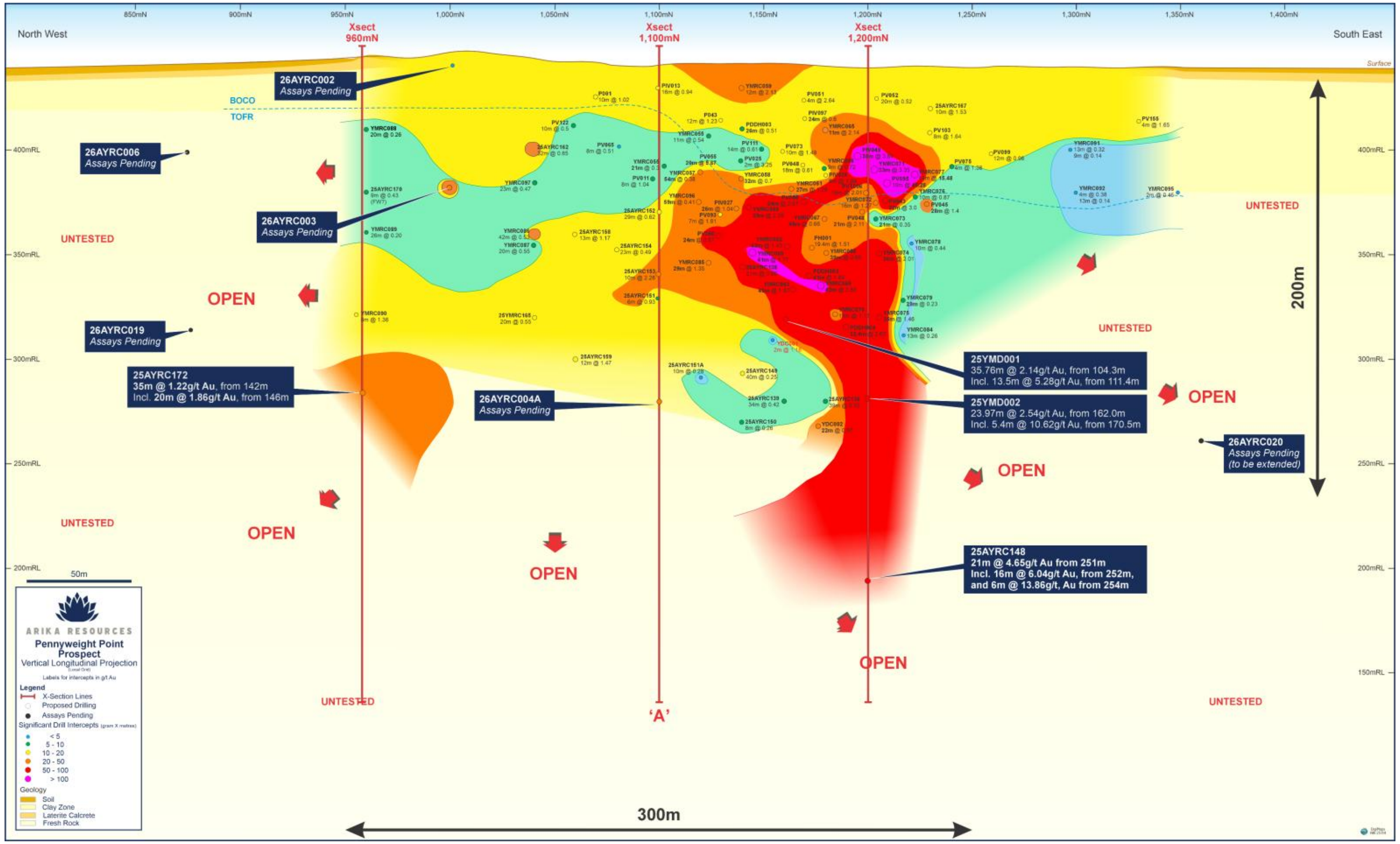


Yundamindra – Pennyweight Point

Drill defined over 500m strike and to a depth of at least 250m down-dip: ***open along strike, down-plunge and at depth***

Key intercepts include:

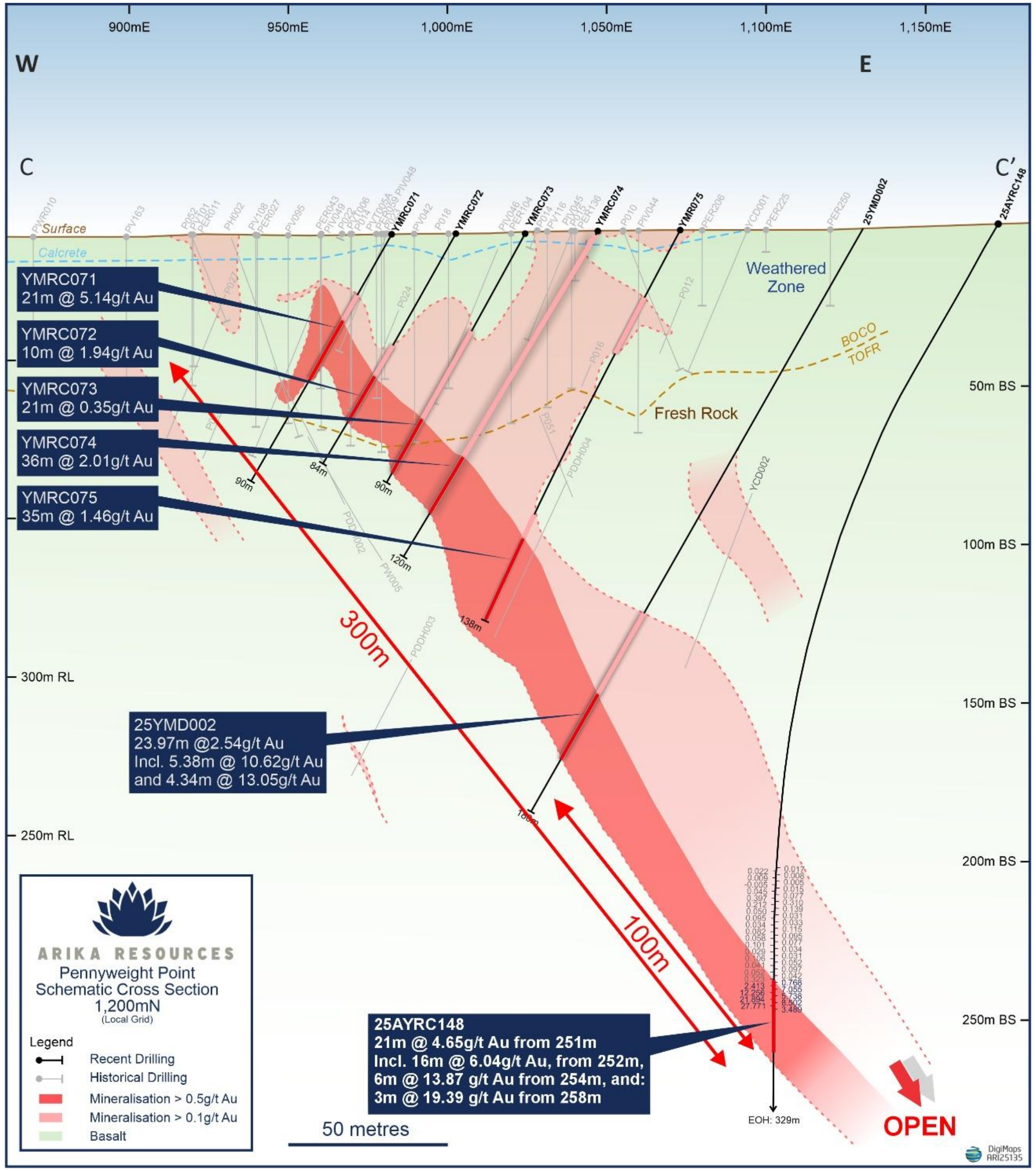
- **14m @ 15.48g/t Au from 46m** (YMRC077)
- **21m @ 4.65g/t Au from 251m** (25AYRC148)
- **30m @ 3.86g/t Au from 89m** (YMRC069)
- **33m @ 3.35g/t Au from 22m** (YMRC071)
- **33m @ 2.63g/t Au from 85m** (YMRC063)
- **36m @ 2.01g/t Au from 73m** (YMRC074)
- **30m @ 2.36g/t Au from 64m** (YMRC060)
- **23m @ 2.84g/t Au from 53m** (YMRC059)
- **35m @ 1.46g/t Au from 100m** (YMRC075)
- **36m @ 2.14g/t Au from 104m** (25YMD001)
- **24m @ 2.54g/t Au from 162m** (25YMD002)



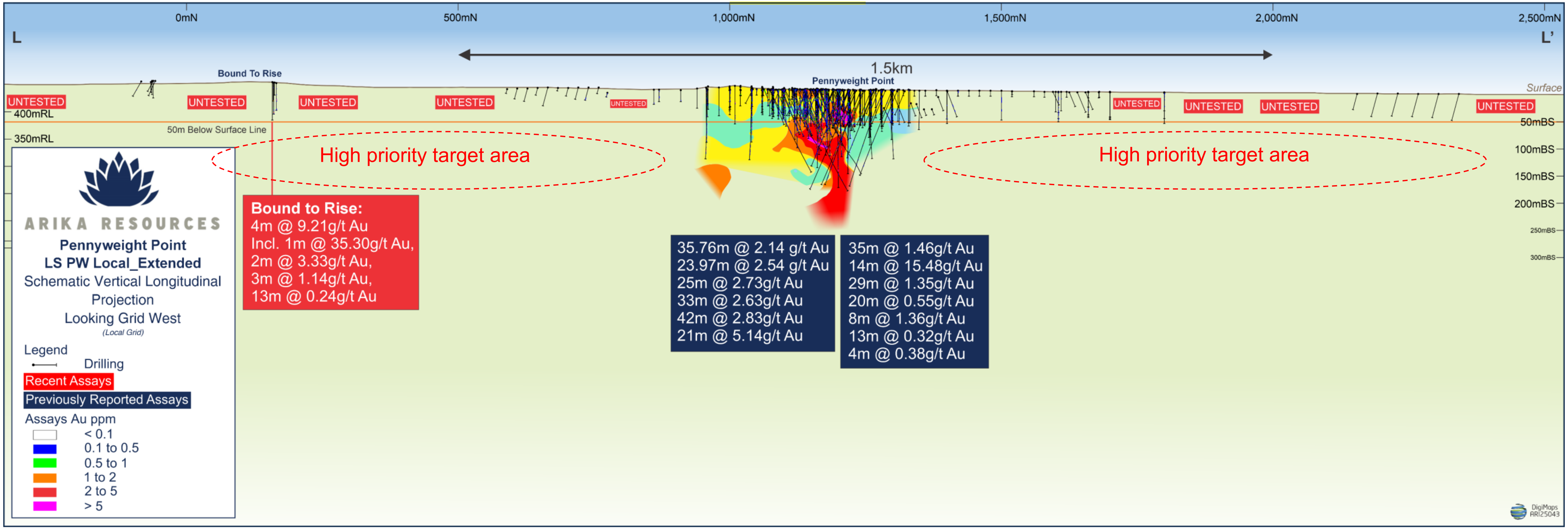
Upcoming work: Target strike and depth extensions, resource definition

Yundamindra – Pennyweight Point

- Current drilling results show continuity of mineralisation down dip.
- Several of the best intercepts to date are at the current limits of drilling.
- Deepest hole drilled to date returned **21m @ 4.65g/t Au from 251m** (25AYRC148)
- Compelling new targets for several kilometers North and South of known mineralisation.



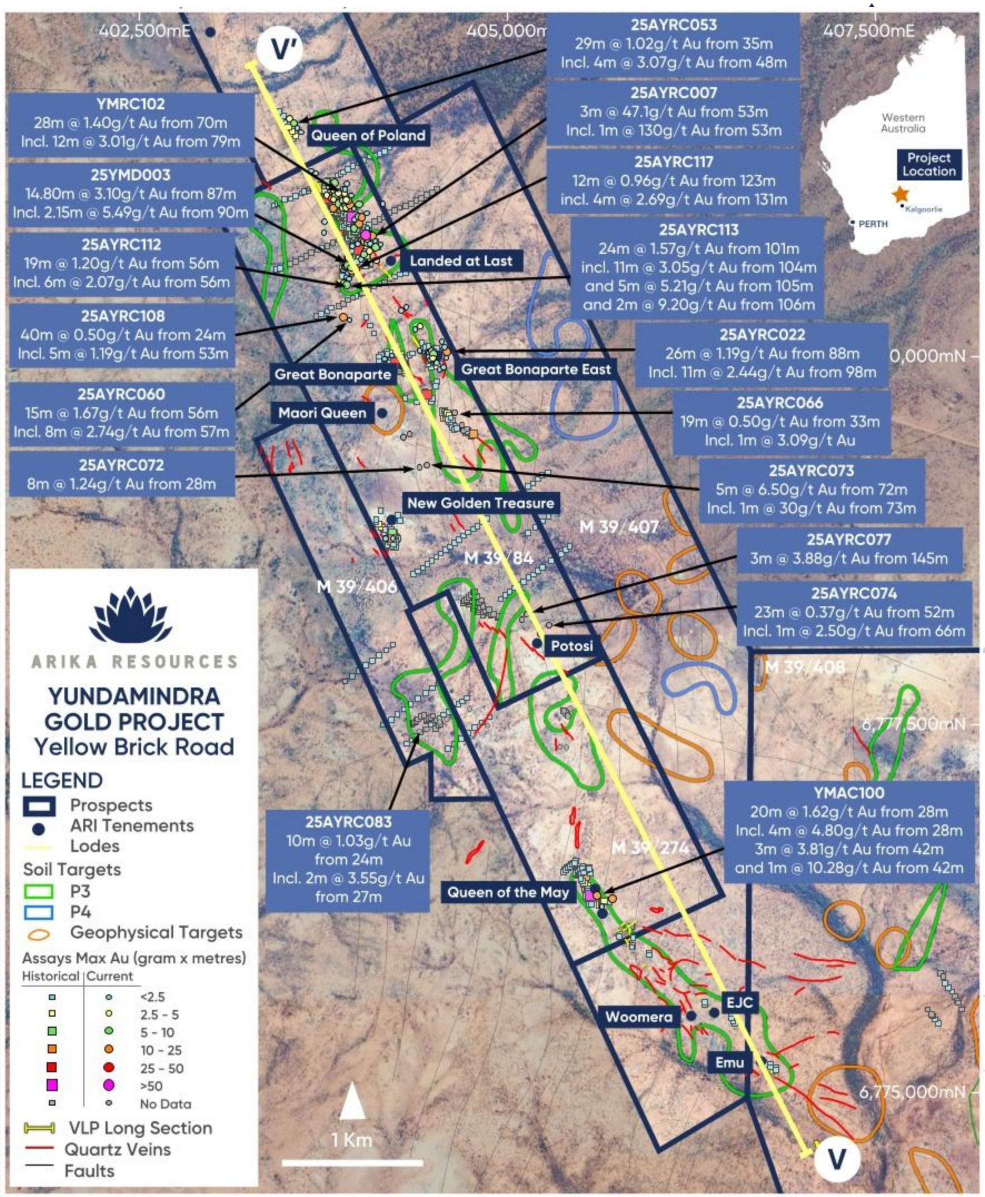
Pennyweight Point – Stepping Out Further Down the **Red Brick Road…**



- Multiple priority target areas identified from geophysical and geochemical data
- Systematic drill testing in progress….
- **First holes** return significant shallow mineralization 2km south of Pennyweight Point:
  - **4m at 9.21g/t Au** from 48m including **1m at 35.3g/t Au**

Yundamindra – Yellow Brick Road

- Mineralisation at northern end now drill defined over **+2.5km strike** and **>200m** down-dip from surface – from Queen of Poland to Golden Treasure
- Gold mineralisation hosted within multiple parallel and cross-cutting second order linking structures e.g. F0 and F1 Faults
- Exceptional assays from Arika drilling to date[4]:
  - **4m @ 41.56g/t Au from 52m** (25AYRC007)
  - **30m @ 2.26g/t Au from 26m** (YMRC050)
  - **27m @ 2.45g/t Au from 61m** (25AYRC004)
  - **40m @ 1.22g/t Au from 30m** (YMRC048)
  - **26m @ 1.46g/t Au from 22m** (YMRC046)
  - **14m @ 3.13g/t Au from 28m** (YMRC0003)
  - **9m @ 4.29g/t Au from 51m** (YMRC0004)
  - **12m @ 2.93g/t Au from 43m** (YMRC0023)
  - **5m @ 6.40g/t Au from 80m** (YMRC0030)
  - **28m @ 1.40g/t Au from 70m** (YMRC102)
  - **14.8m @ 3.10g/t Au from 87m** (25YMD003)



Upcoming work: Expand known mineralisation, test new targets, resource definition

Yellow Brick Road – 16km Long Corridor of Opportunity

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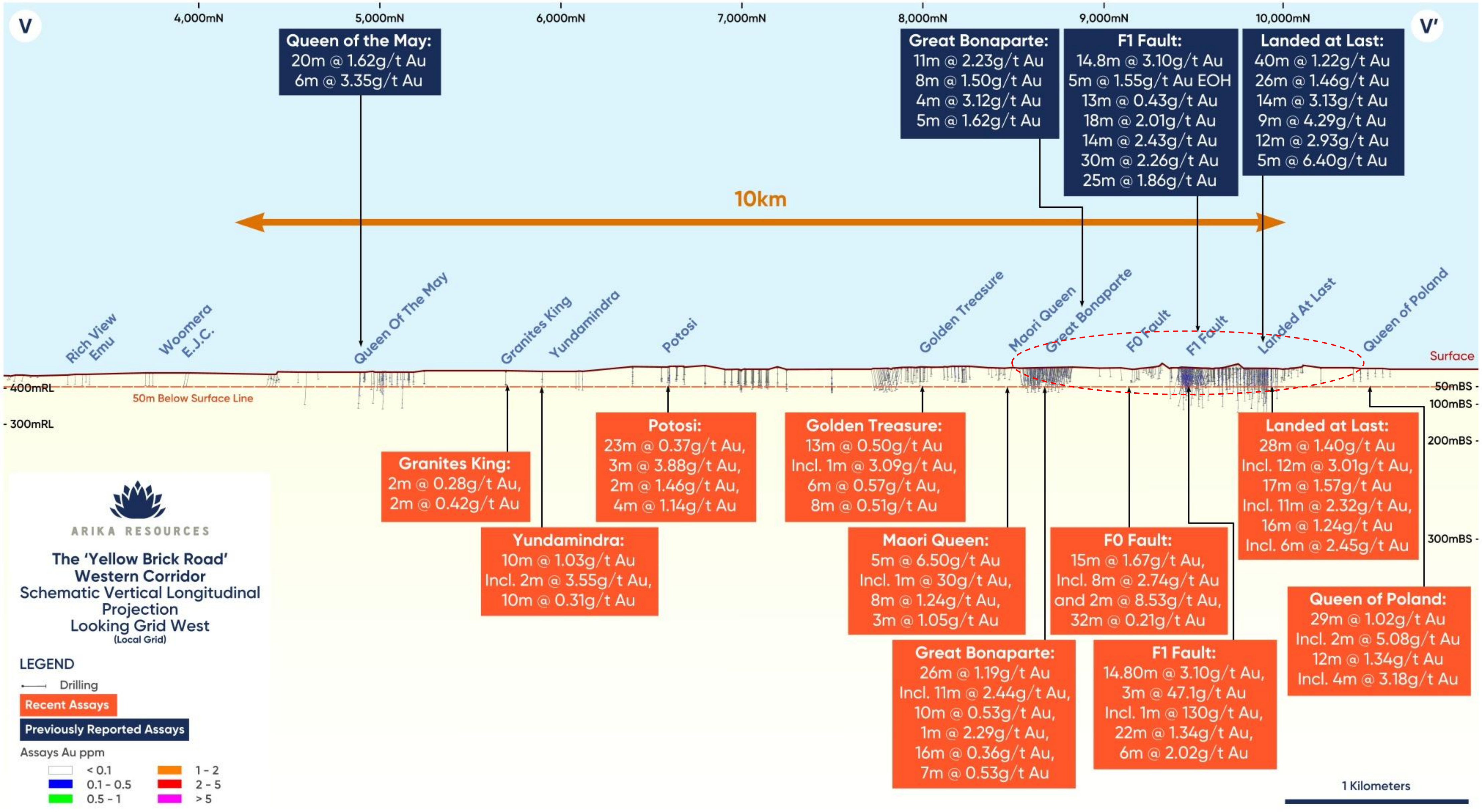
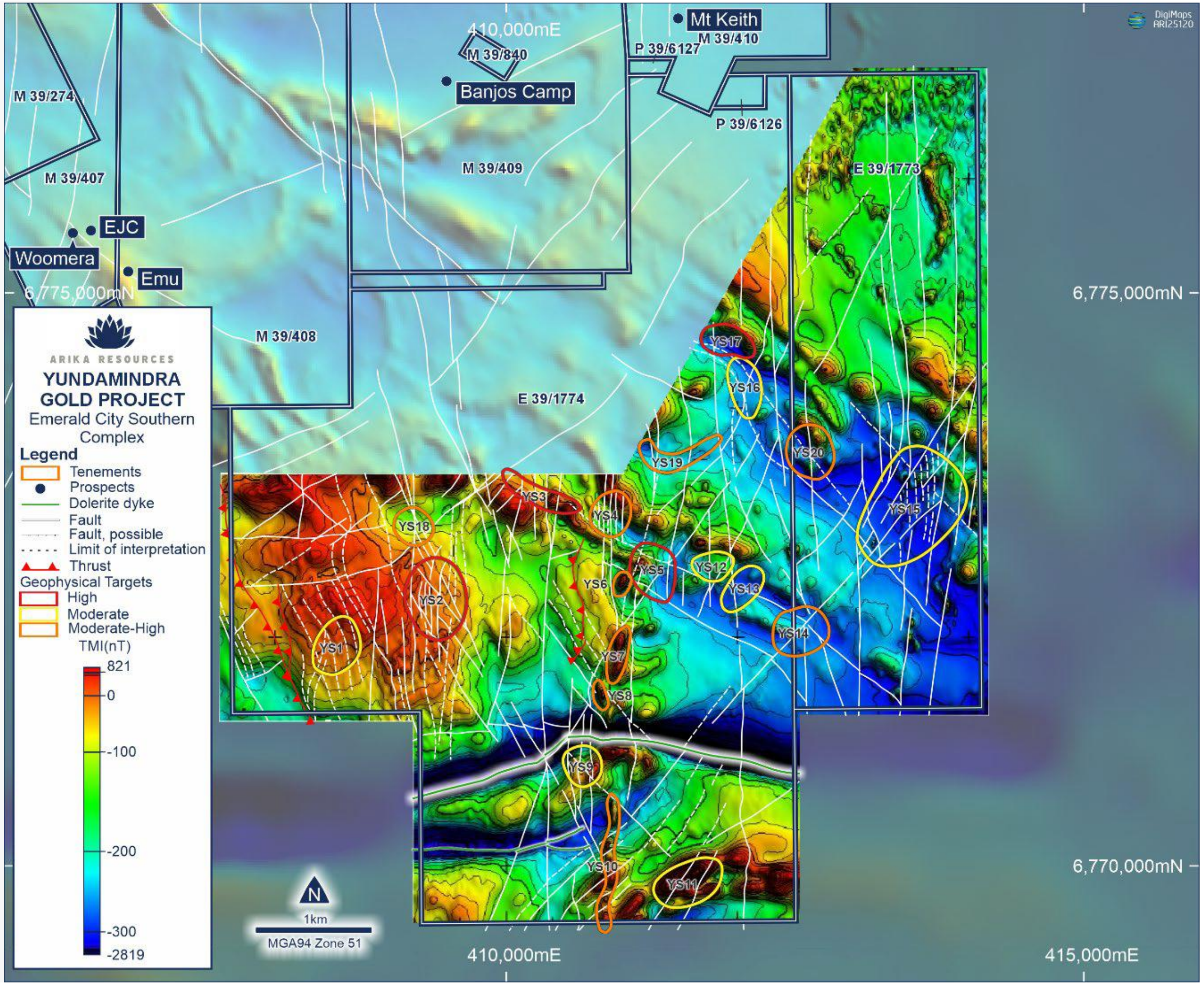


Yundamindra – Emerald City

- Recently acquired high-resolution magnetic data provided first insight into southern project area
- 20 new high-priority targets identified
- Structurally complex intrusive volcanic and granitic interaction with intense structural disruptions
  - Key elements associated with many of the region's multi-million-ounce gold deposits
- Interaction of a dominant NW-SE trending shear system with N-S and NE-SW trending faults is clearly evident
- Emerald City represents ~50% of total Yundamindra Project area and has never been subjected to modern, systematic exploration

Upcoming work: Maiden drilling campaign to test priority targets



Summary – Key Takeaways

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- Tier-1 WA gold jurisdiction
- Two large-scale 100% owned projects
- Multiple high-grade discoveries already emerging
- ~20,000m of drilling through to Christmas
- Resource growth at Pennyweight Point and Yellow Brick Road
- Major discovery potential at Cosmopolitan, Altona, Ithaca and Emerald City

A Highly Investable ASX Gold Explorer

79 Au Gold 196.967

Directors & Management

Justin Barton
Managing Director

Roger Steinepreis
Non-Executive Director

Steven Wood
Independent
Non-Executive Director

Steve Vallance
Technical Director
Exploration Manager

A$0.025	1,234M	A$31M
Share Price (21 July 2026)	Shares on Issue	Market Cap (Undiluted)

LISTED ON ASX

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