

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Frontier Energy Limited (ASX: FHE) (Frontier or the Company) confirms the issue of 549,150,000 new fully paid ordinary shares (**New Shares**) as set out in an Appendix 2A that was released to ASX earlier today. Frontier hereby provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the issue.

For the purposes of section 708A(6) of the Act, Frontier gives notice that:

- (1) the Company issued the New Shares without disclosure under Part 6D.2 of the Act;
- (2) this notice is being given under section 708A(5)(e) of the Act;
- (3) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (4) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act as they apply to the Company; and
- (5) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Act which is required to be disclosed in this notice.

Authorised for release by Frontier Energy's Board of Directors.

To learn more about the Company, please visit www.frontierhe.com or contact:

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