GBM RESOURCES LTD

EXPLORING HIGH GRADE GOLD SYSTEMS IN THE DRUMMOND BASIN, QUEENSLAND

Noosa Mining Conference – July 2026

Dominant Position in the Drummond Basin

Strategic Land Holding in Australia's Most Underexplored Epithermal Gold Belt

Significant Mineral Resources (1.84Moz)

- Multi-phased drilling programs
- Mineral Resource at **Twin Hills**: **23.1Mt @ 1.3g/t Au** for **1.0Moz Au**[1]
- Mineral Resource at **Yandan**: **15.8Mt @ 1.0g/t Au** for **0.51Moz Au**[2]
- Mineral Resource at **Mt Coolon**: **6.6Mt @ 1.5g/t Au** for **0.33Moz Au**[3]
- 90% of current resource within granted Mining Leases – 59% Measured & Indicated Category[1,2,3]

Significant High-Grade Intersection

Twin Hills[4,5]

309 Deposit

- **17m @ 317.4g/t Au**
- **140.6m @ 5.2g/t Au**

Lone Sister Deposit

- **146m @ 9.8g/t Au**
- **20m @ 14.2g/t Au**

Yandan[2,4]

East Hill Deposit

- **191m @ 4.0g/t Au**
- **13m @ 9.2g/t Au**

Illamahta Deposit

- **52m @ 1.48g/t Au**
- **14m @ 3.96g/t Au**

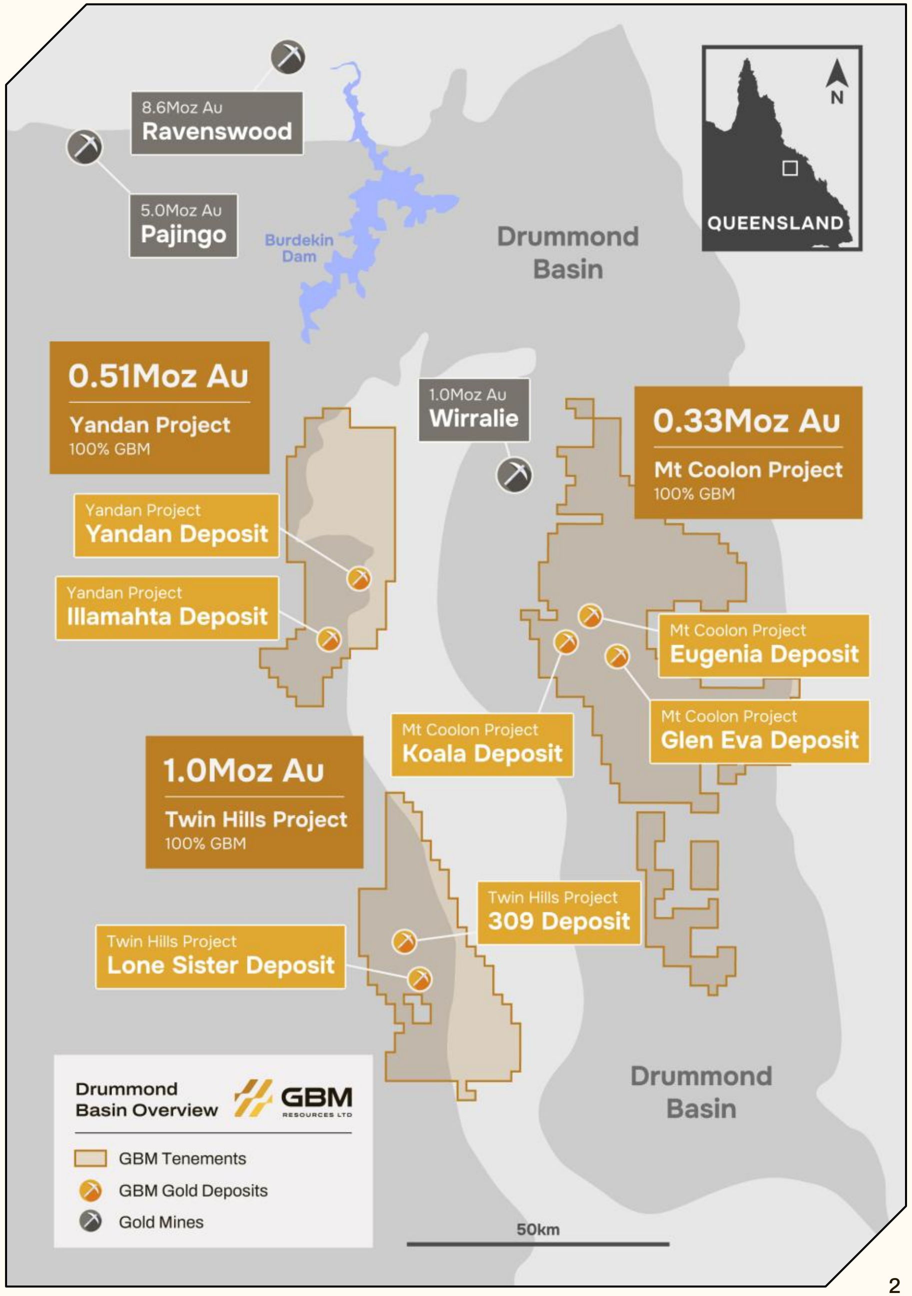
Significant Opportunity for Growth

- Substantial upside within the existing mineral resource base
- Multiple high priority proximal drill ready targets
- Large portfolio of quality prospects ready for systematic exploration

Experienced Leadership

Experienced Directors & Management with a history of delivery

[1] Refer to ASX announcement 'Twin Hills Gold Project Upgrades to ~1Moz Mineral Resource', 5 December 2022
[2] Refer to ASX announcement 'Results of Yandan Mineral Resource Update', 14 March 2023
[3] Refer to ASX announcement 'Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition', 23 December 2020
[4] Refer to ASX announcement 'Resources Rising Stars Presentation', 13 February 2025
[5] Refer to ASX announcement 'Mount Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces', 18 January 2019



TWIN HILLS GOLD PROJECT

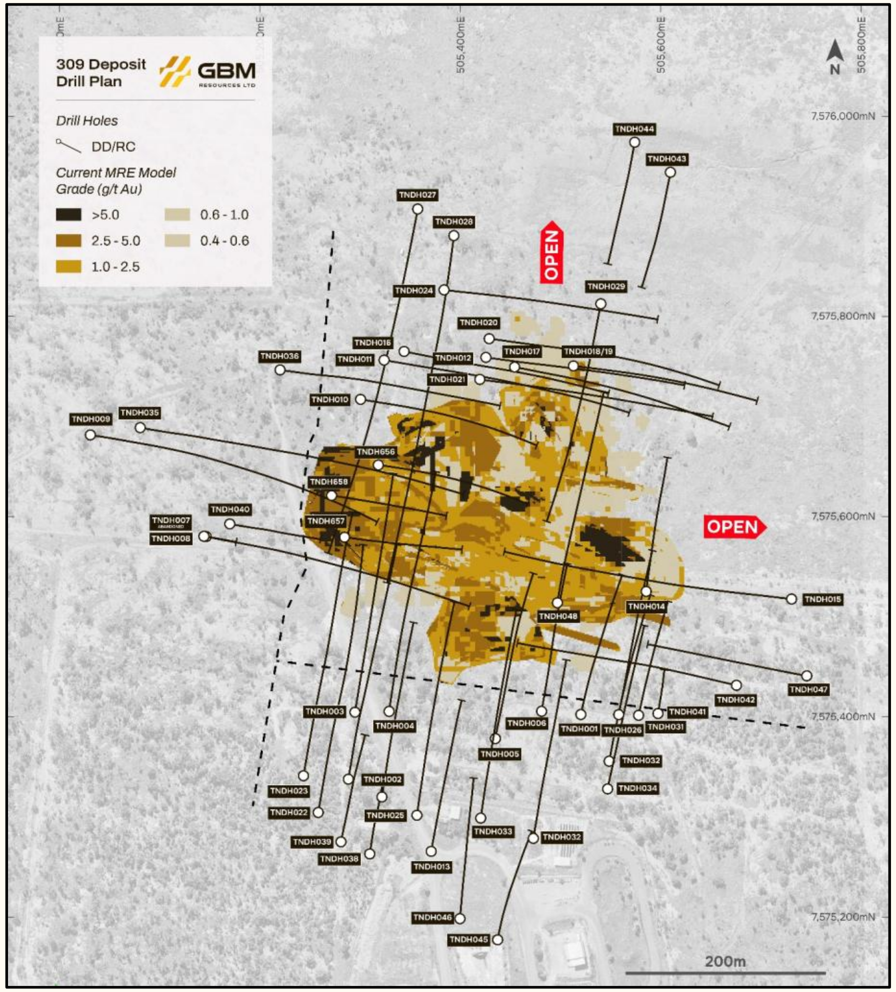
50,000m Drill Program Targeting Rapid Expansion of the 1.0Moz Mineral Resource

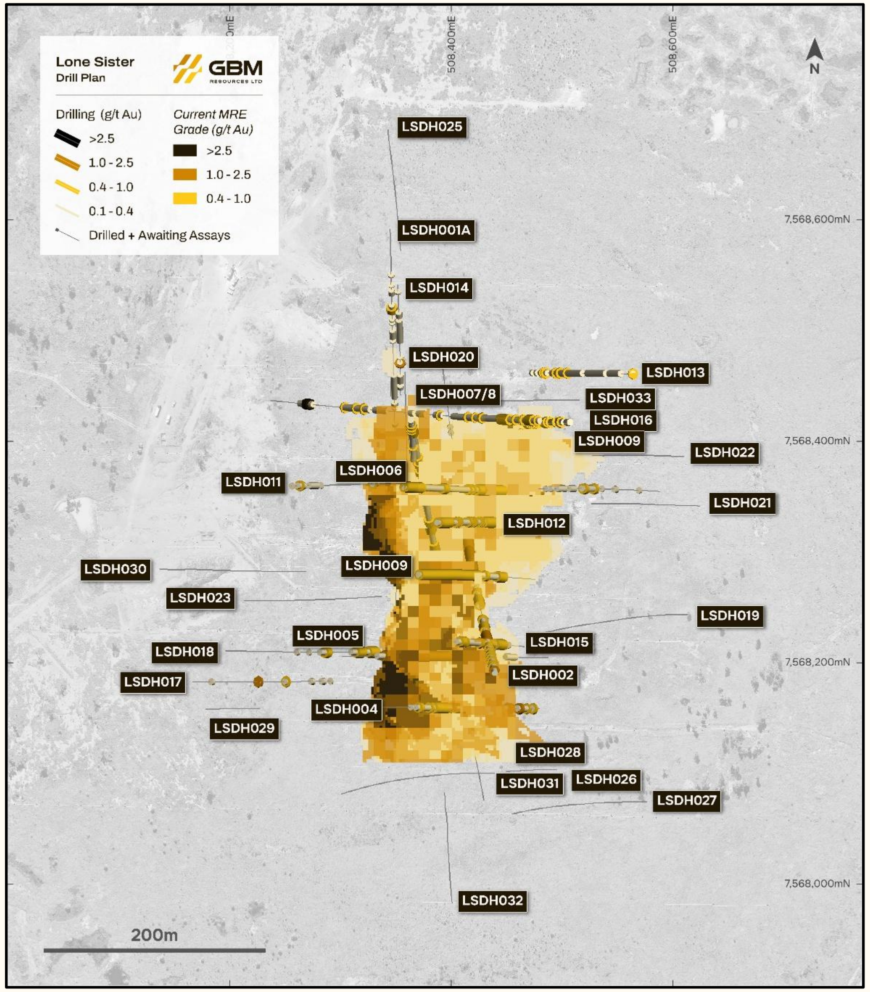
TWIN HILLS

1Moz Twin Hills Resource Growing with 50km Drill Program

Stage 2 Drilling Program has been Developed to Increase the Current MRE and Define the Quantum and Tenor of the Potential Open Pit Mineralisation

- **Four drill rigs** operating
- Multi-phased drilling program
- Planned **20,000m of RC** and **30,000m of DD**[(1)]
- **~23,000m completed**[(2)]
- **~12,000m assays pending**[(2)]
- Targeting material growth to the current MRE
- Designed to **demonstrate high-grade continuity**
- Infill drill gaps within the existing MRE block model
- Will define the quantum and tenor of the upper section of the mineralisation, **demonstrating the open pit potential**
- **Extend MRE at depth** targeting deeper feeder structures and **high-grade ore shoots**





1. Refer to ASX announcement '50,000m Stage 2 Drilling Program Commences at Twin Hills', 12 February 2026
2. Refer to ASX announcement "Resource extensions and grade upside confirmed at Twin Hills", 20 July 2026

TWIN HILLS

309 Deposit

Mineralisation Open in Multiple Directions and Material Gaps in Resource Model Requiring Infill Drilling

Mineral Resource[1]:

- **10.6Mt @ 1.5g/t Au** for 0.52Moz Au

Potential open pit and bulk underground configurations[1]:

- **9.96Mt @ 1.4g/t Au** for 0.44Moz Au above 0mRL (~250m depth)
- **0.67Mt @ 3.9g/t Au** below 0mRL for 0.08Moz Au

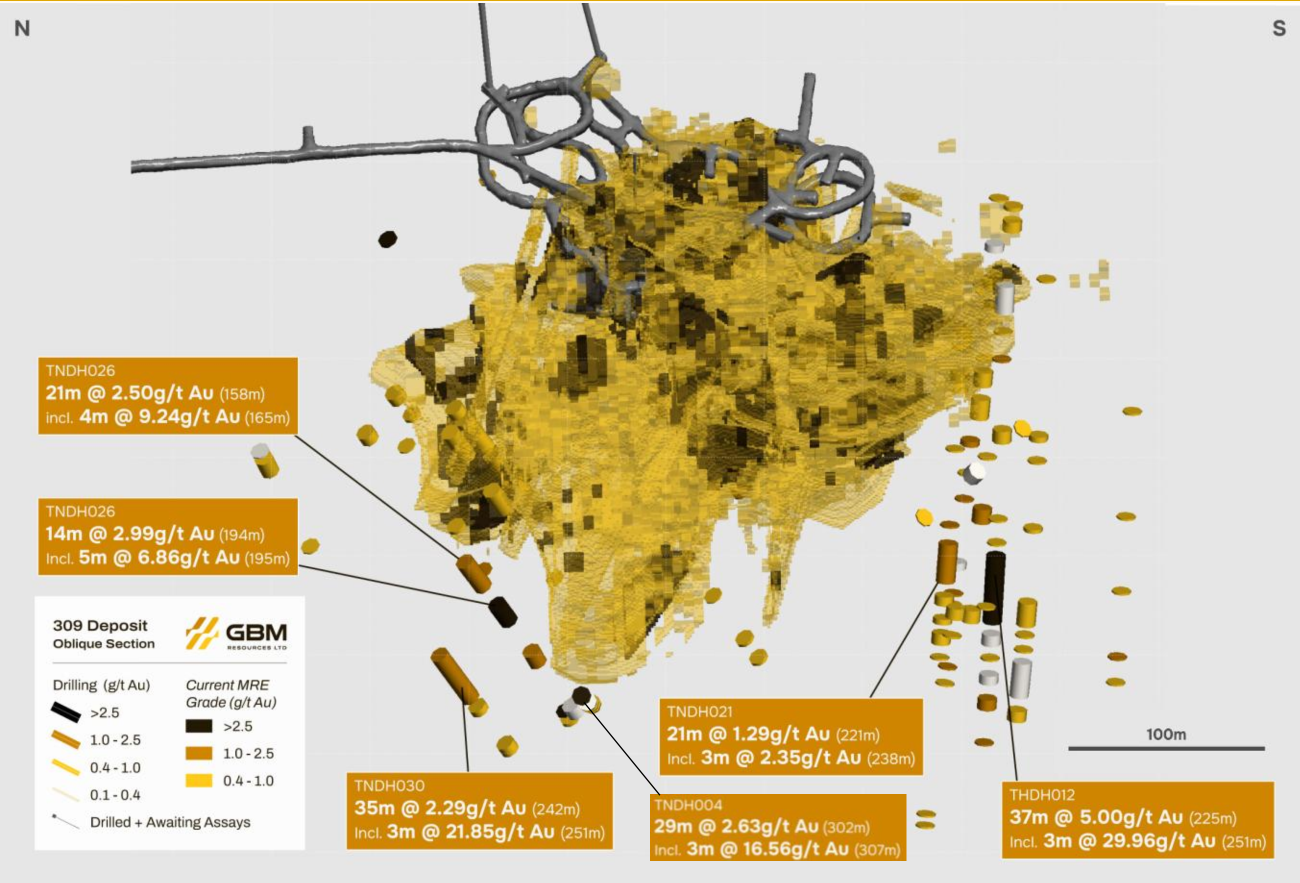
Extensional growth including[1]:

- TNDH012 **37m @ 5.00g/t Au** from 225m, incl. **3m @ 29.96g/t Au** from 251m
- TNDH030 **35m @ 2.29g/t Au** from 242m, incl **3m @ 21.89g/t Au** from 251m
- TNDH004 **29m @ 2.63g/t Au** from 302m, incl. **3m @ 16.56g/t Au** from 307m
- TNDH026 **21m @ 2.50 g/t Au** from 158m and **14m @ 2.99g/t Au** from 194m
- TNDH021 **21m @ 1.29g/t** Au from 221m

Infill growth including[1]:

- TNDH028 **45m @ 2.21g/t Au** from 346m, incl. **5m @ 8.96g/t** from 306m and **1m @ 28.75g/t** from 380m
- TNDH010 **29m @ 3.13g/t Au** from 194m, incl. **4m @ 15.11g/t Au** from 195m
- TNDH015 **1m @ 73.2g/t** Au from 230m

Isometric oblique view of 309 deposit MRE and recent significant intercepts



[1] Refer to ASX announcement 'Mount Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces', 18 January 2019
[2] Refer to ASX announcement 'Twin Hills Gold Project Upgrades to ~1Moz Mineral Resource', 5 December 2022
[3]

New Geological Model at 309

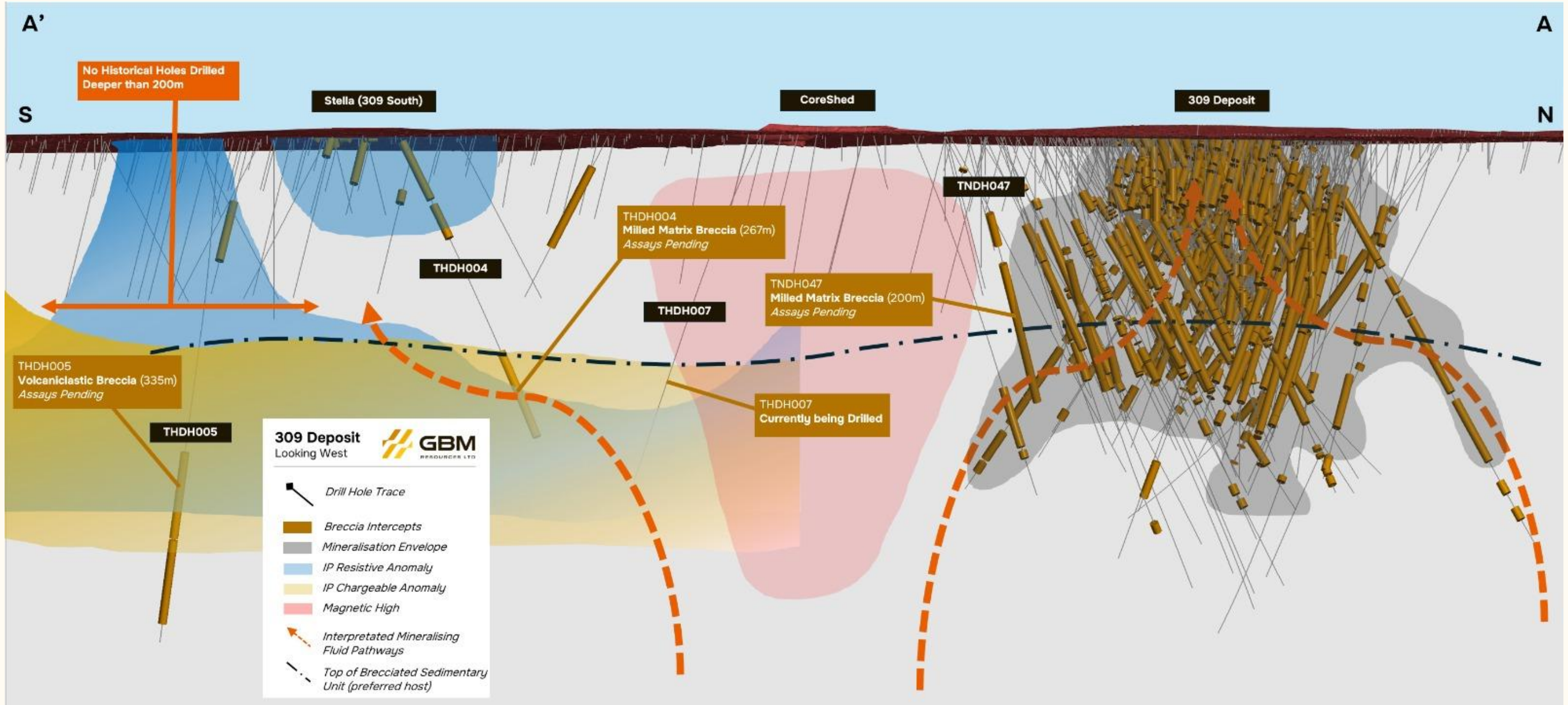
Milled matrix breccia (BXM) hosts the majority of 309 mineralisation confirmed beneath Coreshed and 600m south towards Stella

1. **Lateral continuity confirmed**
   BXM host unit extends beneath Coreshed and a further 600m south towards Stella — considerably more extensive than previously recognised

2. **Geophysics maps the geology**
   3D IP chargeability and resistivity anomalies closely map the gold-rich BXM unit, de-risking targeting along strike

3. **New supergene horizon**
   High-grade supergene horizon identified ~100m below surface at 309, linked to structural dilation — improves resource continuity and geo-metallurgical understanding

4. **Accelerated resource definition**
   Drill orientations optimised; diamond metres converted to RC to extend the resource along strike block model gaps reflect historical drill orientation, not absent mineralisation



1. Refer to ASX announcement “Resource extensions and grade upside confirmed at Twin Hills”, 20 July 2026

Lone Sister Deposit

Mineralisation Open in Multiple Directions and Material Gaps in Resource Model Requiring Infill Drilling

Mineral Resource[1]:

- **12.4Mt @ 1.2g/t Au** for 0.48Moz Au

Potential open pit and bulk underground configurations[1]:

- **11.8Mt @ 1.1g/t Au** for 0.42Moz Au above 0mRL (~250m depth)
- **0.68Mt @ 2.7g/t Au** below 0mRL for 0.06Moz Au

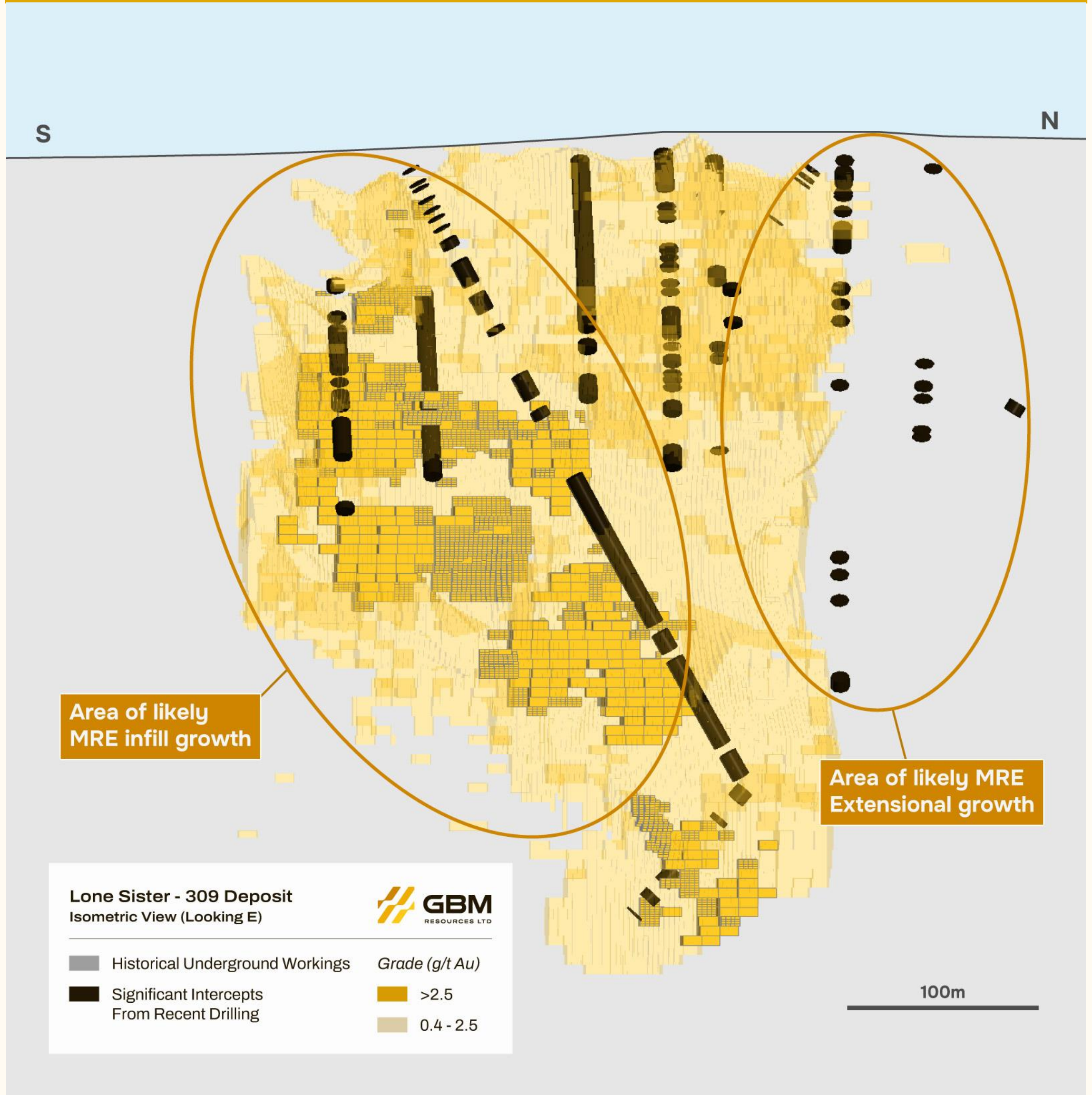
Extensional growth including[1]:

- LSDH002 **52m @ 2.77g/t Au** from 299m, incl. **3m @ 15.36g/t Au** from 300m
- LSDH003 **7m @ 2.55g/t Au** from 343m, incl. **4m @ 4.01g/t Au** from 343m
- LSDH004 **22m @ 3.65g/t Au** from 149m, incl. **10m @ 6.20g/t Au** from 150m

Infill growth including[1]:

- LSDH005 **115m @ 1.69g/t Au** from 73m, incl. **4m @ 9.15g/t Au** from 159m, and **16m @ 5.50g/t Au** from 167m
- LSDH002 **89m @ 1.28g/t Au** from 189m, incl. **1m @ 31.67g/t Au** from 249m
- LSDH006 **32m @ 0.72g/t Au** from surface, incl. **1m @ 4.16g/t Au** from 10m

Isometric view of the Lone Sister deposit MRE and recent significant intercepts



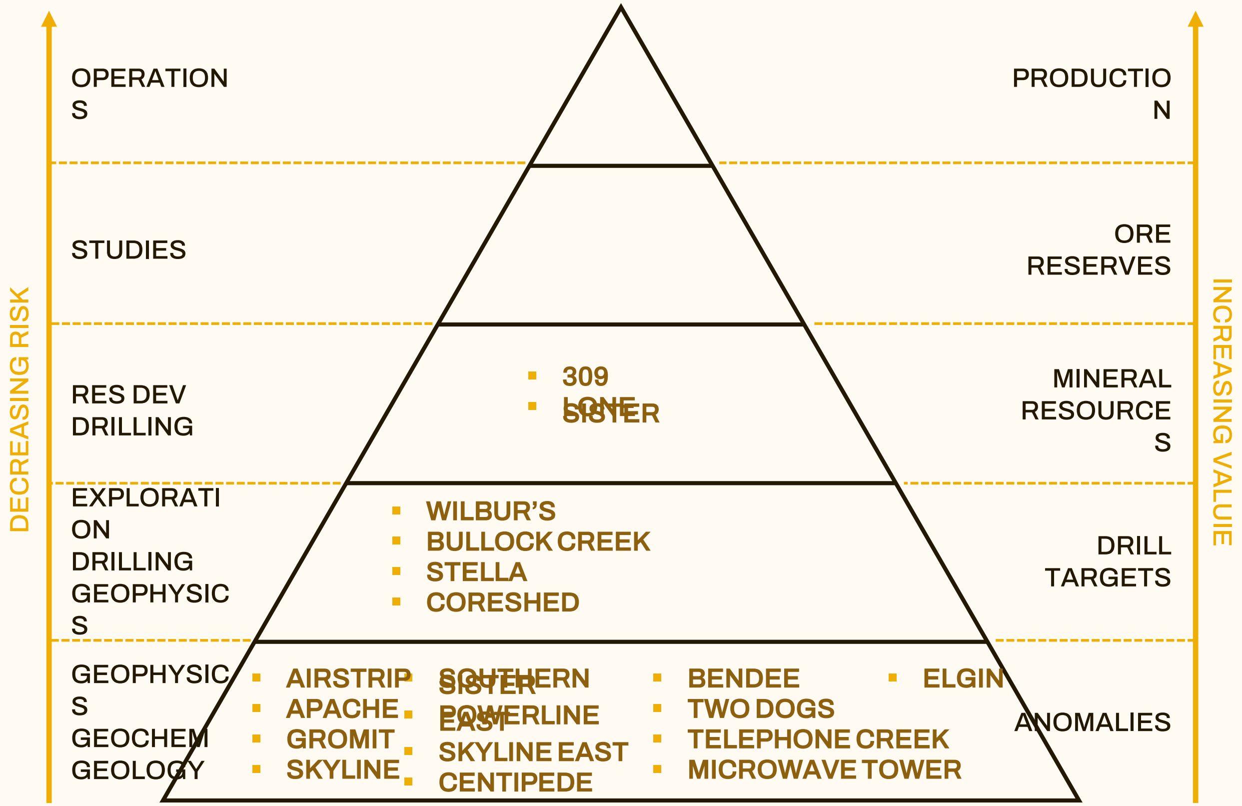
[1] Refer to ASX announcement 'Twin Hills Gold Project Upgrades to ~1Moz Mineral Resource', 5 December 2022
[2] Refer to ASX announcement 'Mount Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces', 18 January 2019
[3] Refer to ASX announcement 'First Drill Results Extend Lone Sister Gold Mineralisation', 12 November 2025

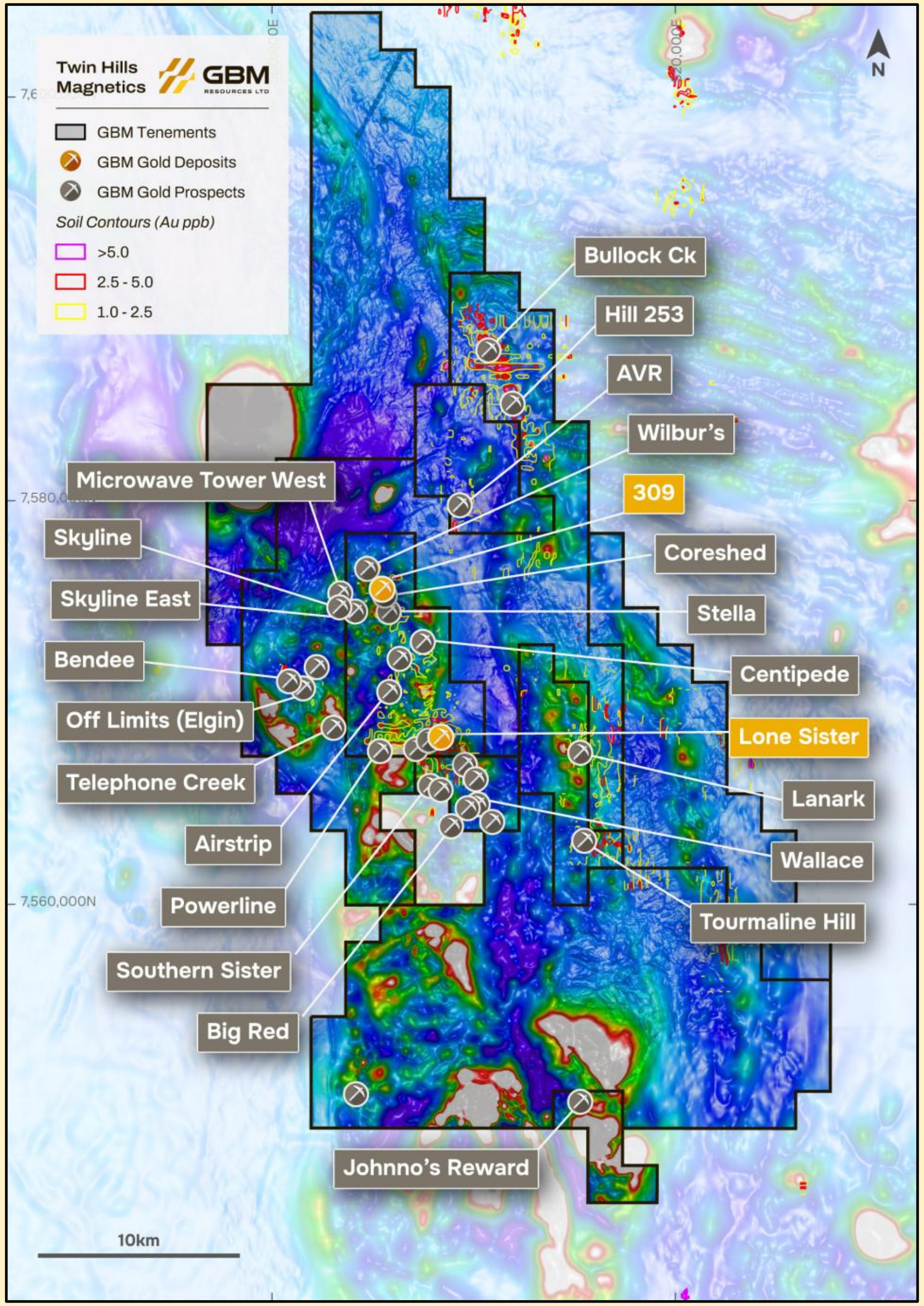
TWIN HILLS

Drilling New Targets

Current Drill Program Designed to Expand Resources and to Make Discoveries by Drilling Identified Targets

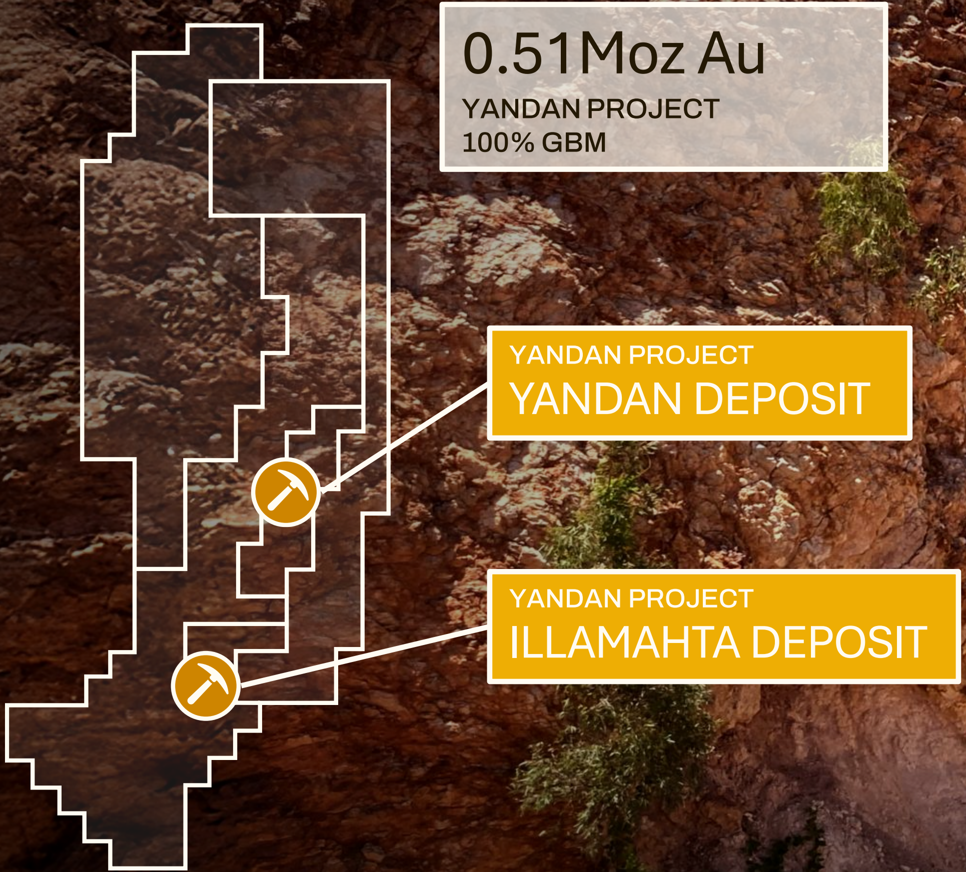
- >14km long Twin Hills corridor with multiple untested anomalies
- Clear Epithermal Structural Zone connecting Lone Sister and 309 Deposits (Magnetic Low with Au/As in Soils)





YANDAN GOLD PROJECT

Preparing to grow the 0.51Moz Mineral Resource at Yandan



YANDAN

East Hill Deposit

High Grade Epithermal Veining in Andesite Host With Displaced Primary Feeder Zone

Mineral Resource[1]:

- **12.8Mt @ 1.1g/t Au** for 0.44Moz Au, incl. **1.1Mt @ 5.67g/t Au** for 0.20Moz Au

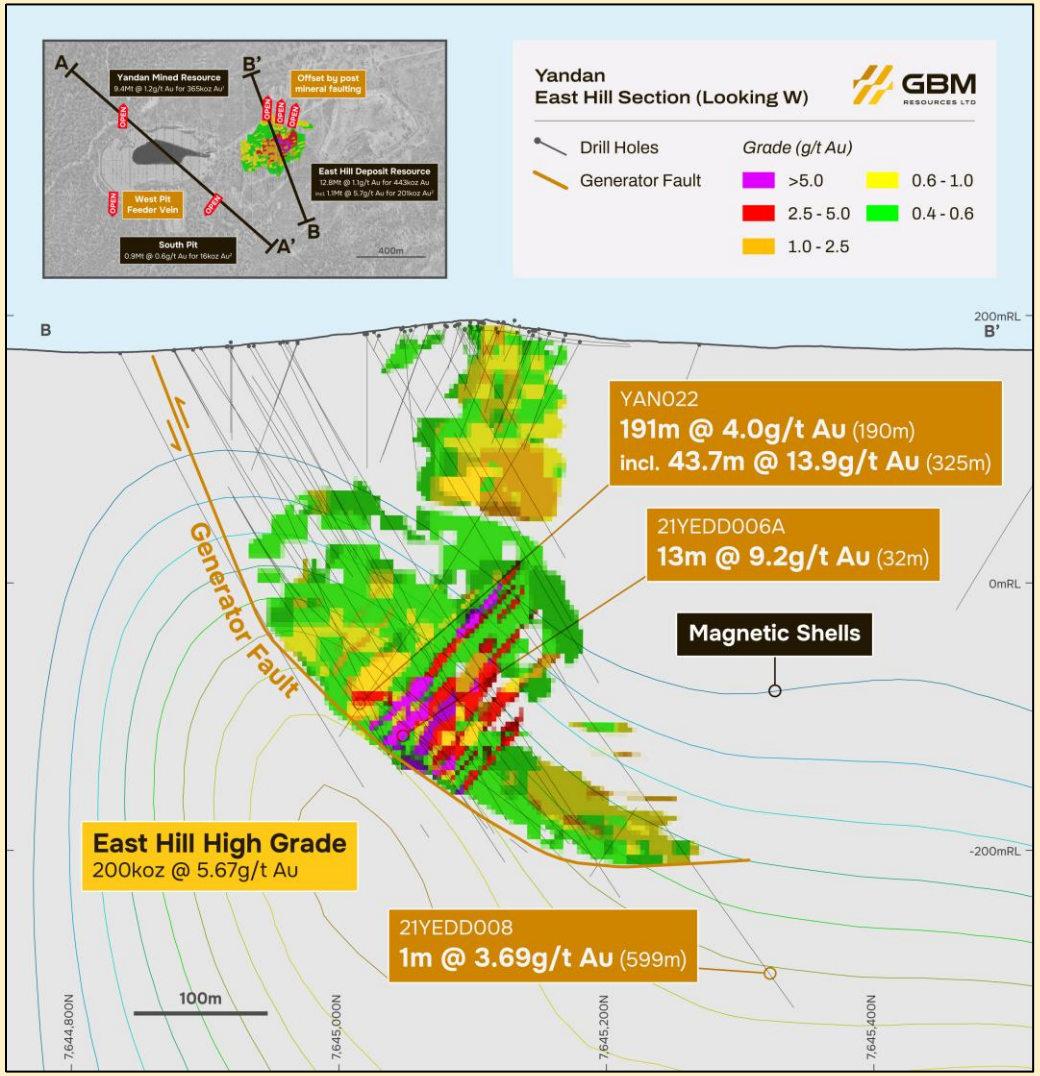
Significant High-Grade Intersections[2] including:

- YAN022 **191m @ 4.0g/t Au** from 190m, incl. **43.7m @ 13.9g/t Au** from 325m
- 21YEDDD006A **13m @ 9.2g/t Au** from 321m, incl. **1m @ 48.4g/t Au** from 327m

Top of system interpreted to be displaced by post mineral Generator Fault - repeated geology below Generator Fault with Epithermal Vein Clasts in Breccias:

- 21YEDD008 **1m @ 3.69g/t Au** from 599m[3]

- Large scale, low-grade halo mineralisation (~1km²)
- Indications of a large epithermal feeder fissure vein at depth



[1] Refer to ASX announcement 'Results of Yandan Mineral Resource Update', 14 March 2023
[2] Refer to ASX announcement 'Resources Rising Stars Presentation', 13 February 2025
[3] Refer to ASX announcement 'Phase 1 Drilling at Yandan Confirms Potential to Increase Current Gold Resources', 16 August 2021

The Hunt for High-grade Ore Shoots

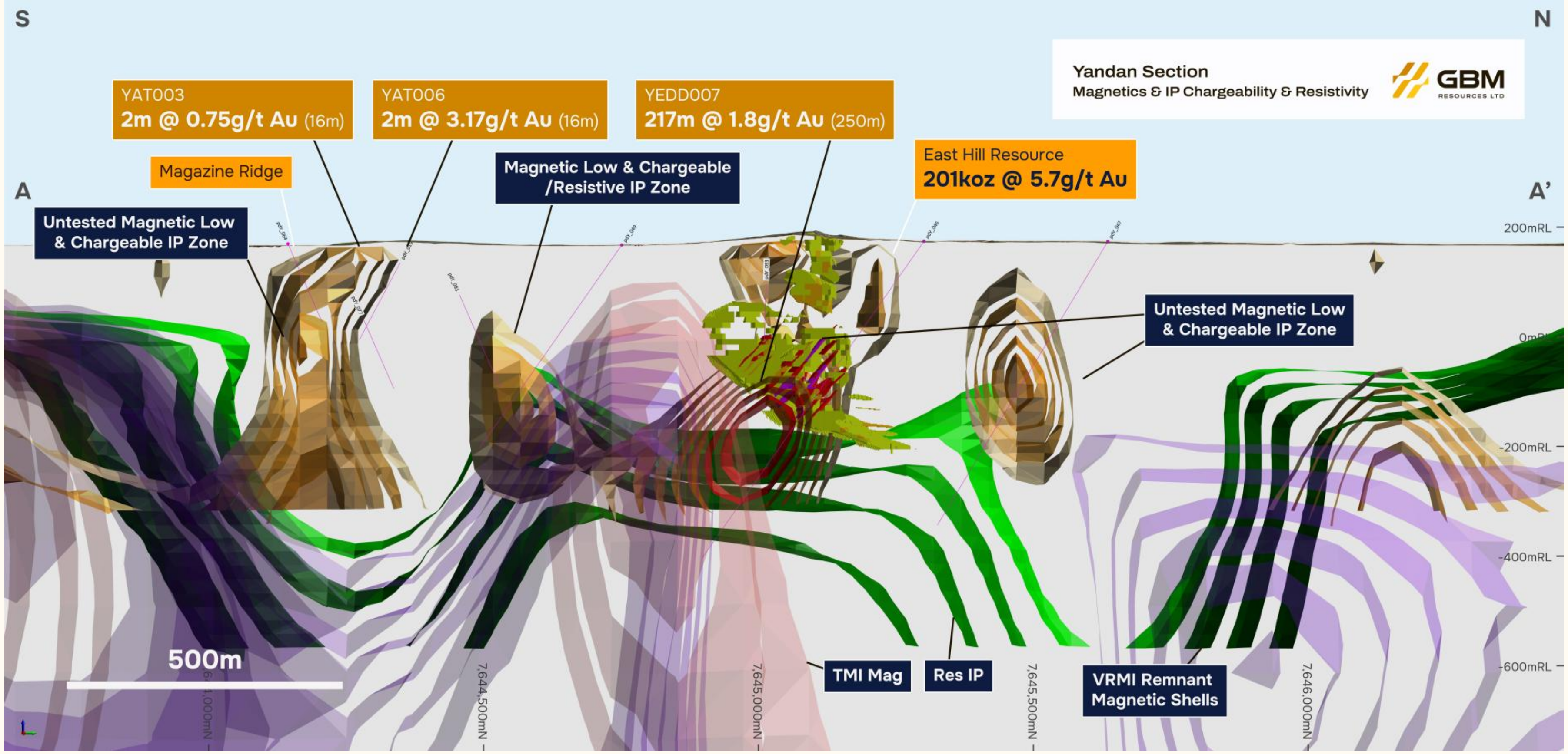
Near Term Geophysics to Unlock the Potential of a Large, Underexplored Epithermal Gold System

Geophysical Data (Induced Polarisation)

- Historical IP remodelled over all Yandan tenure
- IP Chargeability clearly maps all shallow mineralisation (sulphide) however, limited to 150m depth
- Modern 3D IP able to map down to ~400m
- New higher resolution IP survey acquired 2025

Geology

- Increased silica alteration and veining mapped in the West of the Main Pit
- Feeder zones for Main Pit & South Pit unknown
- Deep drilling failed to test potential feeder zones
- Additional mineralisation lies outside historical pits

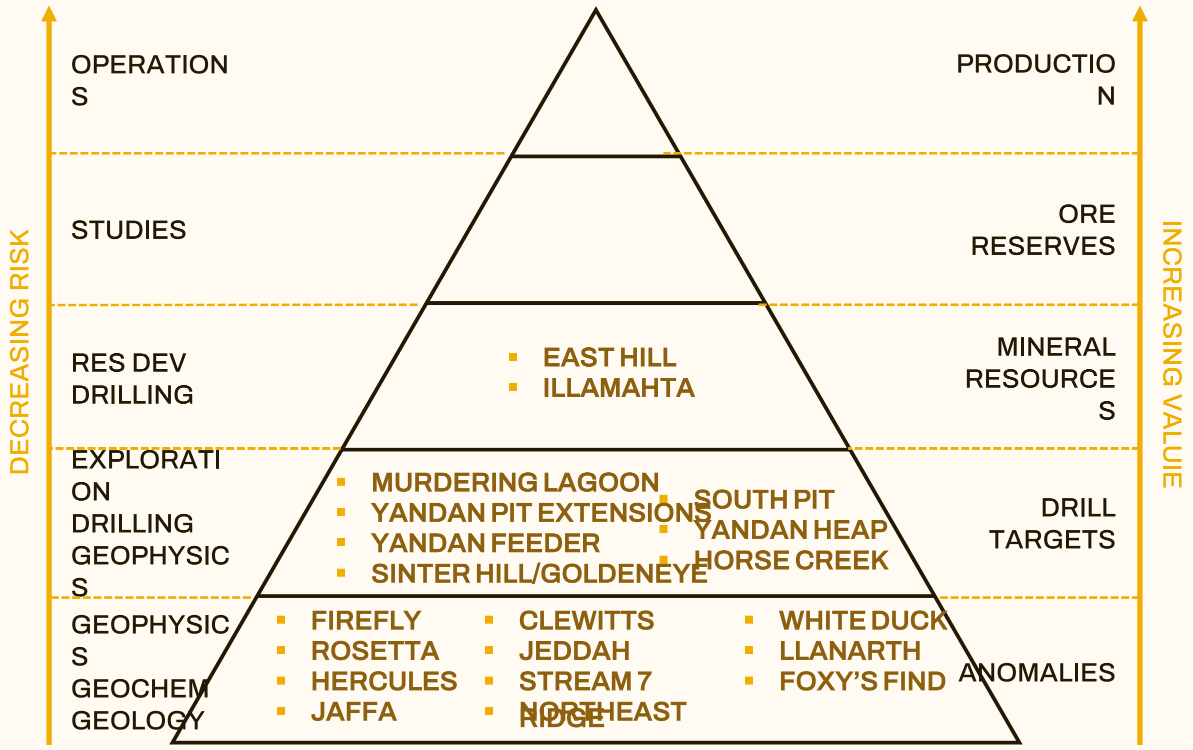


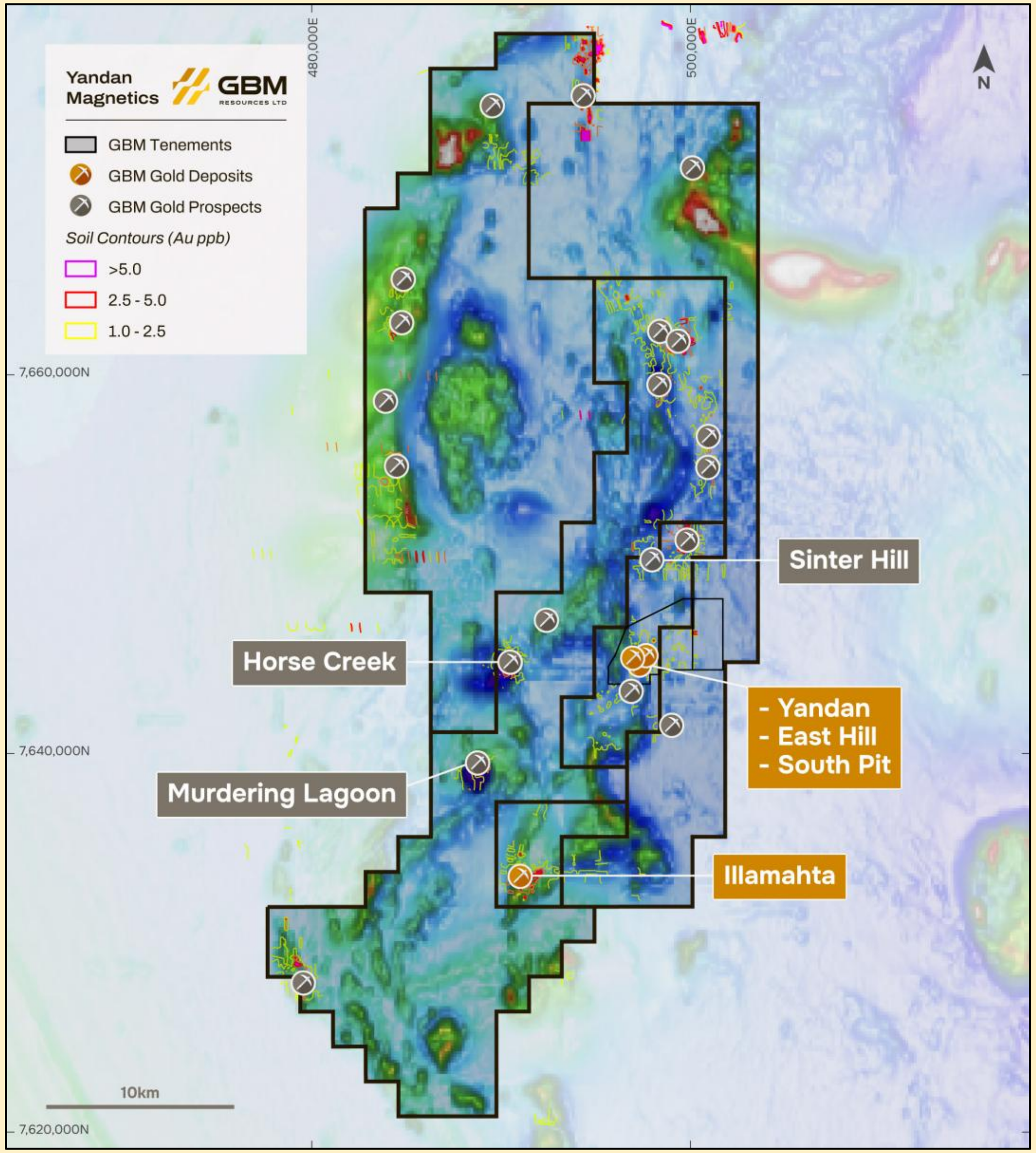
YANDAN

Greenfields Exploration

Underexplored Tenure with Gold Anomalism
Multiple Known Gold Systems Requiring Further Exploration

Soil sampling covers just 8% of the Yandan Project area
Felsic intrusions and gold soil anomalies align with magnetic lows
Aim to expand prospects & mineral resources through discovery





NEAR TERM EXPLORATION PROGRAM

Aggressively Advancing
Under-Explored, High-Quality Targets

DRUMMOND BASIN

Next 18 Months

Mineral Resource Growth Underpinning Increasing Value and Systematic Greenfields Exploration Proving Upside Potential

DRUMMOND BASIN

Twin Hills Pathway to Production

Fast Tracking Development of an Open Pit Operation at Twin Hills

Twin Hills Stage 2 Drilling Program

MRE Update

Technical De-Risking leading into PFS

Definitive Feasibility Study

Environmental Studies and Permitting

Financing and FID

Long Lead Items and Construction

Production

Other Value Catalysts

1. Deeper, High-Grade Ore Shoots
2. Yandan MRE Growth
3. Greenfields Discoveries

Value Milestones

MRE — PFS — DFS — FID — Production

Near-term Development Strategy

Continuing Systematic Exploration & Upgrading of Prospects Within the GBM Drummond Basin Portfolio

VALIDATE & GROW

Materially grow the current Drummond Basin Mineral Resources through infill and extension drilling

DEMONSTRATE SCALE

Significantly increase the Mineral Resource through extension and step-out drilling programs

TECHNICAL DE-RISKING

Convert potential open pitable Mineral Resources to Ore Reserves through a robust PFS process and technically derisk the project

PROVE UPSIDE

Deliver additional Mineral Resources via new discoveries validating GBM's exploration model and tenement endowment

DELIVER VALUE

Fast-track near-term value through rapid development on the back of continuing growth in Mineral Resources and Ore Reserves

GBM RESOURCES LTD

FOR FURTHER INFORMATION PLEASE CONTACT

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Corporate Snapshot

Supportive Shareholder Base with Access to Capital

BOARD OF DIRECTORS & MANAGEMENT

Ian Middlemas	Non-Executive Chairman
Daniel Hastings	Chief Executive Officer
Andrew Krelle	Executive Director
Peter Fox	Non-Executive Director
Liu Hang	Non-Executive Director
Robert Behets	Non-Executive Director
Sunny Loh	Non-Executive Director

MAJOR SHAREHOLDERS

Wise Walkers	~18.8%
Jupiter Asset Mgt	~5.2%
Board and Management	~11.0%

REMAINING SHAREHOLDERS | 30%

70% | TOP 20 SHAREHOLDERS

Including Board & Management

CAPITAL STRUCTURE

Total Shares on Issue	**4.9b**
Options on Issue[1]	**437m**
Price[2]	**$0.017**
Market Cap	**$83m**
Cash Position[3]	**~$37.6m**

[1] 325m options allocated to Directors and Management
[2] ASX 21 July 2026
[3] March 2026 Quarterly Balance

Board & Management

Corporate Overview

BOARD

Mr Ian Middlemas
NON-EXECUTIVE CHAIRMAN

Mr Middlemas is renowned for leading major resource projects across commodities and regions.
He is a former Senior Executive at Australia's largest gold producer and an experienced director on global exchanges including ASX, LSE, and NASDAQ.

Mr Andrew Krelle
EXECUTIVE DIRECTOR

Mr Krelle is a geologist with broad experience across mining and finance, including roles in Australia, Hong Kong, and London. He worked with Bacchus Capital and co-founded Aozora Minerals, focused on copper exploration in Queensland.

Mr Peter Fox
NON-EXECUTIVE DIRECTOR

Mr Fox holds a Master of Applied Finance and specialises in corporate and business development.
As an accomplished corporate finance executive, he brings extensive experience in equity capital markets, strategic growth, and project execution within the metals and mining sector.

Mr Robert Behets
NON-EXECUTIVE DIRECTOR

Mr Behets is a geologist with 35+ years' experience and a key figure in Mantra Resources' growth ($9M to $1B over 5 years). He brings strong technical, commercial and managerial expertise across exploration, resource estimation, and operations.

Mr Sunny Loh
NON-EXECUTIVE DIRECTOR

Mr Loh is an expert in corporate strategy, finance markets, investor relations and capital restructures.
Mr Loh is focused on supporting the Board through interaction with the Company's overseas shareholder base, and via evaluation of additional funding and corporate options to further develop and grow GBM.

Mr Liu Hang
NON-EXECUTIVE DIRECTOR

Mr Liu is Chairman of the Board of Directors of Wise Walkers Limited, a substantial shareholder in GBM.
He is a permanent resident of Hong Kong with over two decades of extensive business experience in Australia.

MANAGEMENT

Mr Daniel Hastings
CHIEF EXECUTIVE OFFICER

Mr Hastings is a seasoned mining executive with 25 years of global experience in operations and corporate roles. He has delivered major growth outcomes and led significant exploration teams with a track record of discovery and success.

Mr Edward Jelicich-Kane
PRINCIPAL GEOLOGIST

Mr Jelicich-Kane is a qualified geologist with extensive exploration experience, having held key roles at several ASX-listed companies. He also co-founded Aozora Minerals, a private exploration company focused on sediment-hosted copper and IOCG-style deposits in Queensland.

Mineral Resource Estimate

For the Drummond Basin Projects (Twin Hills, Yandan and Mt Coolon)

Deposit	Resource Category									Total			Cut-off
	Measured			Indicated			Inferred						
	000' t	Au g/t	Au oz	000' t	Au g/t	Au oz	000' t	Au g/t	Au oz	000' t	Au g/t	Au oz	
Koala - ML													
Open Pit				670	2.6	55,100	440	1.9	26,700	1,120	2.3	81,800	0.4
UG Extension				50	3.2	5,300	260	4	34,400	320	3.9	39,700	2.0
Tailings	114	1.7	6,200	9	1.6	400				124	1.6	6,600	1.0
Sub Total	**114**	**1.7**	**6,200**	**729**	**2.6**	**60,800**	**700**	**2.7**	**61,100**	**1,563**	**2.5**	**128,100**	
Eugenia													
Oxide - Open Pit				885	1.1	32,400	597	1.0	19,300	1,482	1.1	51,700	0.4
Sulphide - Open Pit				905	1.2	33,500	1,042	1.2	38,900	1,947	1.2	72,400	0.4
Sub Total				**1,790**	**1.1**	**65,900**	**1,639**	**1.1**	**58,200**	**3,430**	**1.1**	**124,100**	
Glen Eva - ML													
Sub Total - Open Pit				**1,070**	**1.6**	**55,200**	**580**	**1.2**	**23,100**	**1,660**	**1.5**	**78,300**	0.4
Yandan - ML													
East Hill - Open Pit				4,860	1.5	240,000	7,900	0.8	203,000	12,800	1.1	443,000	0.4
Yandan South - Open Pit							900	0.6	16,000	900	0.6	16,000	0.3
Sub Total				**4,860**	**1.5**	**240,000**	**8,800**	**0.8**	**219,000**	**13,700**	**1.0**	**459,000**	
Illamahta													
Oxide - Open Pit							1,147	0.7	26,900	1,147	0.7	26,900	0.4
Sulphide - Open Pit							1,045	0.9	28,600	1,045	0.9	28,600	0.4
Sub Total							**2,192**	**0.8**	**55,500**	**2,192**	**0.8**	**55,500**	
Twin Hills - ML													
309 - Open Pit	830	2.8	73,900	5,480	1.3	235,200	3,650	1.1	129,800	9,960	1.4	438,900	0.4
309 - UG				190	4.0	24,500	480	3.9	59,900	670	3.9	84,400	2.0
Lone Sister - Open Pit				5,250	1.3	227,300	6,550	0.9	188,500	11,800	1.1	415,800	0.4
Lone Sister - UG				370	2.9	34,300	310	2.6	25,800	680	2.7	60,100	2.0
Sub Total	**830**	**2.8**	**73,900**	**11,290**	**1.4**	**521,300**	**10,990**	**1.1**	**404,000**	**23,110**	**1.3**	**999,200**	
Drummond Basin Total	**944**	**0.0**		**19,739**	**1.5**	**943,200**	**24,901**	**1.0**	**820,900**	**45,655**	**1.26**	**1,844,200**	

The announcements containing the Table 1 Checklists of Assessment and Reporting Criteria relating to the 2012 JORC compliant Resources are:

- Koala/Glen Eva and Eugenia – GBM ASX Announcement, 4 December 2017, Mt Coolon Gold Project Scoping Study.
- Yandan – GBM ASX Announcement, 23 December 2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition, GBM ASX Announcement, 14 March 2023, Results of Yandan Mineral Resource Update
- Twin Hills – GBM ASX Announcements, 18 January 2019, Mt Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces, 2 February 2022, Significant Resource Upgrade at Twin Hills Project and 5 December 2022, Twin Hills Gold Project Upgrades to ~1 Moz Mineral Resource

a) The preceding statements of Mineral Resources conforms to the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves (JORC Code) 2012 Edition"

b) All tonnages are dry metric tonnes

c) Data is rounded to ('000 tonnes, 0.0 g/t and '000 ounces). Discrepancies in totals may occur due to rounding

d) Resources have been reported as both open pit and underground with varying cut-off based off several factors as discussed in the corresponding Table 1 which can be found with the original ASX announcement for each Resource

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This presentation may contain forward-looking statements including, but not limited to, comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, and other related matters. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. The Company's current projects in Australia are at an early stage and all estimates and projections are based on limited, and possibly incomplete data. More work is required before geological and economic aspects can be confidently modelled. Actual results may differ materially from those currently anticipated in this presentation. No representation or prediction is intended as to the results of future work, nor can there be any guarantee that estimates and projections herein will be sustained in future work or that the Project will otherwise prove to be economic.

It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee's Australasian Code for Reporting of Mineral Resources and Ore Reserves ("JORC Code").

Investors outside Australia should note that while ore reserve and mineral resource estimates of GBM in this Document comply with the JORC Code (such JORC Code-compliant ore reserves and mineral resources being "Ore Reserves" and "Mineral Resources" respectively), they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators (the "Canadian NI 43-101 Standards"); or (ii) Industry Guide 7, which governs disclosures of mineral reserves in registration statements filed with the US Securities and Exchange Commission (the "SEC"). Information contained in this Document describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws. In particular, Industry Guide 7 does not recognise classifications other than proven and probable reserves and, as a result, the SEC generally does not permit mining companies to disclose their mineral resources in SEC filings. You should not assume that quantities reported as "resources" will be converted to reserves under the JORC Code or any other reporting regime or that GBM will be able to legally and economically extract them.

COMPETENT PERSONS STATEMENT

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements dated:

ASX Release: 04/12/2017, Scoping Study Demonstrates the Potential Economic Viability of Recommencing the Mount Coolon Gold Project, Queensland Project

ASX Release: 23/12/2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition

ASX Release: 02/02/2022, Significant Resource Upgrade at Twin Hills Project

ASX Release: 10/05/2022, Impressive drill results at Twin Hills – 49 m @ 5.18 g/t Au

ASX Release: 05/12/2022, Twin Hills Gold Project Upgrades to ~ 1 Moz Mineral Resource

ASX Release: 15/03/2023, Results of Yandan Mineral Resource Update

ASX Release, 22/03/2023, New Yandan Geology Model Define Compelling Targets GBM ASX Release: 28/04/2023, Compelling Target Areas Identified at Twin Hills

ASX Release: 12/11/2025, First Drill Results Extend Lone Sister Gold Mineralisation

ASX Release: 22/01/2026, Gold Mineralisation Exte4nded at 309 Deposit

ASX Release: 29/01/2026, Outstanding High Grade Intersection 100m Outside 309 Deposit

ASX Release: 22/04/2026, More High Grade Gold Outside of Resource at Twin Hills

ASX Release: 20/05/2026, High Grade Gold Extends East of 309 Resource at Twin Hills

ASX Release: 20/07/2026, Resource Extensions and Grade Upside Confirmed at Twin Hills

containing previous released exploration results and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements dated:

Koala/Glen Eva and Eugenia – ASX Announcement, 4 December 2017,

Mt Coolon Gold Project Scoping Study

Yandan – ASX Announcement, 23 December 2020, Mt Coolon and Yandan Combined Resources Total 852,000 oz, following completion of Yandan acquisition, and GBM Announcement, 14 March 2023, Results of Yandan Mineral Resource Update

Twin Hills – ASX Announcements, 18 January 2019, Mount Coolon and Twin Hills Combined Resource Base Approaches 1 Million Ounces and 2 February 2022, Significant Resource Upgrade at Twin Hills Project and 5 December 2022, Twin Hills Gold Project Upgrades to ~1 Moz Mineral Resource

continue to apply and have not materially changed.

The Company confirms that the form and context in which the Competent Person's findings are presented have not materially changed from the original market announcement.