REGIS RESOURCES LTD

Noosa Mining Conference - July 2026

Jim Beyer – Managing Director & CEO

Cautionary statement

This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

This presentation contains a number of forward-looking statements that are subject to risk factors associated with gold exploration, mining and production businesses. It is believed that the forward looking statements in this presentation are reasonable based on information available as at the date of this presentation but known and unknown risks and uncertainties, and factors outside of Regis' control, may cause the actual results, performance and achievements of Regis to differ materially from those expressed or implied in this presentation. These risk factors include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation. Readers are cautioned not to place undue reliance on forward looking statements. No representation or warranty, express or implied is made as to the accuracy, currency or completeness of the information in this presentation, nor the future performance of Regis. Except as required by applicable law or regulations, Regis does not undertake to publicly update or review any forward-looking statements, whether as a result of new information or future events. Current and potential investors and shareholders should seek independent advice before making any investment decision in regard to Regis or its activities.

Mineral Resources, Ore Reserves and Exploration Results are extracted from the Mineral Resource and Ore Reserve Statement released to the ASX on 22 April 2026 and 19 June 2026, and Exploration Results updated on 26 June 2026 (the Relevant ASX Announcements).

For Duketon, figures on slides 14 are based on Probable Ore Reserves, which have been prepared by competent persons in accordance with the JORC Code. For Tropicana, no production target is provided.

In each case, appropriate Competent Person's consents were obtained for the release of that information in the Relevant ASX Announcements and those consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the Relevant ASX Announcements and in each case the Production Targets, forecast financial information and estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning that information in the Relevant ASX Announcements, continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

This presentation uses Mineral Reserves and Mineral Resources classification terms that comply with reporting standards in Australia. These standards differ significantly from the requirements of the United States Securities and Exchange Commission that are applicable to domestic United States reporting companies and, therefore, are not comparable.

Past performance and pro-forma financial information given in this document, including in relation to upgrades to resources and reserves, is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance, nor of Regis' views on the Company's future financial performance or condition. Investors should note that past performance of Regis, including the historical trading prices of its shares, cannot be relied upon as an indicator of and provides no guidance as to Regis' future performance, including the future trading price of its shares. The historical information included in this presentation is, or is based on, information that has previously been released to the market.

As noted above, an investment in Regis shares is subject to known and unknown risks, some of which are beyond the control of Regis. Regis does not guarantee any particular rate of return or the performance of the Company, nor does it guarantee the repayment of capital from Regis or any particular tax treatment.

The distribution of this presentation (including an electronic copy) outside of Australia (including the United States) may be restricted by law and any such restrictions should be observed. Any non-compliance with these restrictions may contravene applicable securities laws.

References to Tropicana are at 30% ownership unless otherwise noted. Regis is an Australian company which reports in AUD.
ASX announcements are available on the Company's website at www.regisresources.com.au.

Exploration Targets

Exploration Target at Ben Hur (noted on Slide 15) is extracted from ASX release “Underground Exploration Target Established for Ben Hur” dated 21 November 2024. The Ben Hur Exploration Target is estimated to contain between 4.0Mt and 6.0Mt at a grade ranging between 2.2 g/t Au and 2.8 g/t Au across the deposit. The Exploration Target area includes potential down plunge extensions of the current open pit mineralisation with a 500m vertical extent from 400m RL to -100m RL.

The information that relates to Mineral Resource Estimates and Exploration Targets, as those terms are defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’, is based on information compiled or reviewed by Mr Robert Barr, who is a member of the Australasian Institute of Mining and Metallurgy (AusIMM Member #991808). Mr Barr is a full-time employee of the Company. Mr Barr has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Barr consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The potential quantity and grade of the Exploration Targets are conceptual in nature and therefore is an approximation. There has been insufficient exploration to estimate a Mineral Resource across the full Exploration Target area, and it is uncertain if further exploration will result in the estimation of a Mineral Resource. Drilling is ongoing. The Exploration Target has been prepared and reported in accordance with JORC Code 2012.

The Exploration Targets have been reasonably defined based on a review of the deposits using existing data, including drill hole databases, geophysical data sets and Mineral Resource Estimate (MRE) data. The drill data shown as gram-metre intervals was used to assist in defining the volumes used to quantify the Exploration Targets.

The Exploration Target mineralised zones are constructed to form a volume for block model estimation with the same parameters as the Garden Well and Rosemont underground resources. Tonnage estimates are generated by applying bulk densities from the Garden Well, Rosemont and Ben Hur deposit and underground mining shapes assume the same mining methods and cost structure as for the Garden Well South and Rosemont underground operations.

To mitigate the risk and further evaluate the Exploration Targets, high-level drill programs have commenced and are ongoing. The drilling to date has begun to test the initial target area with results supporting the assumptions behind the Exploration Targets. ASX announcements are available on the Company’s website at www.regisresources.com.au.

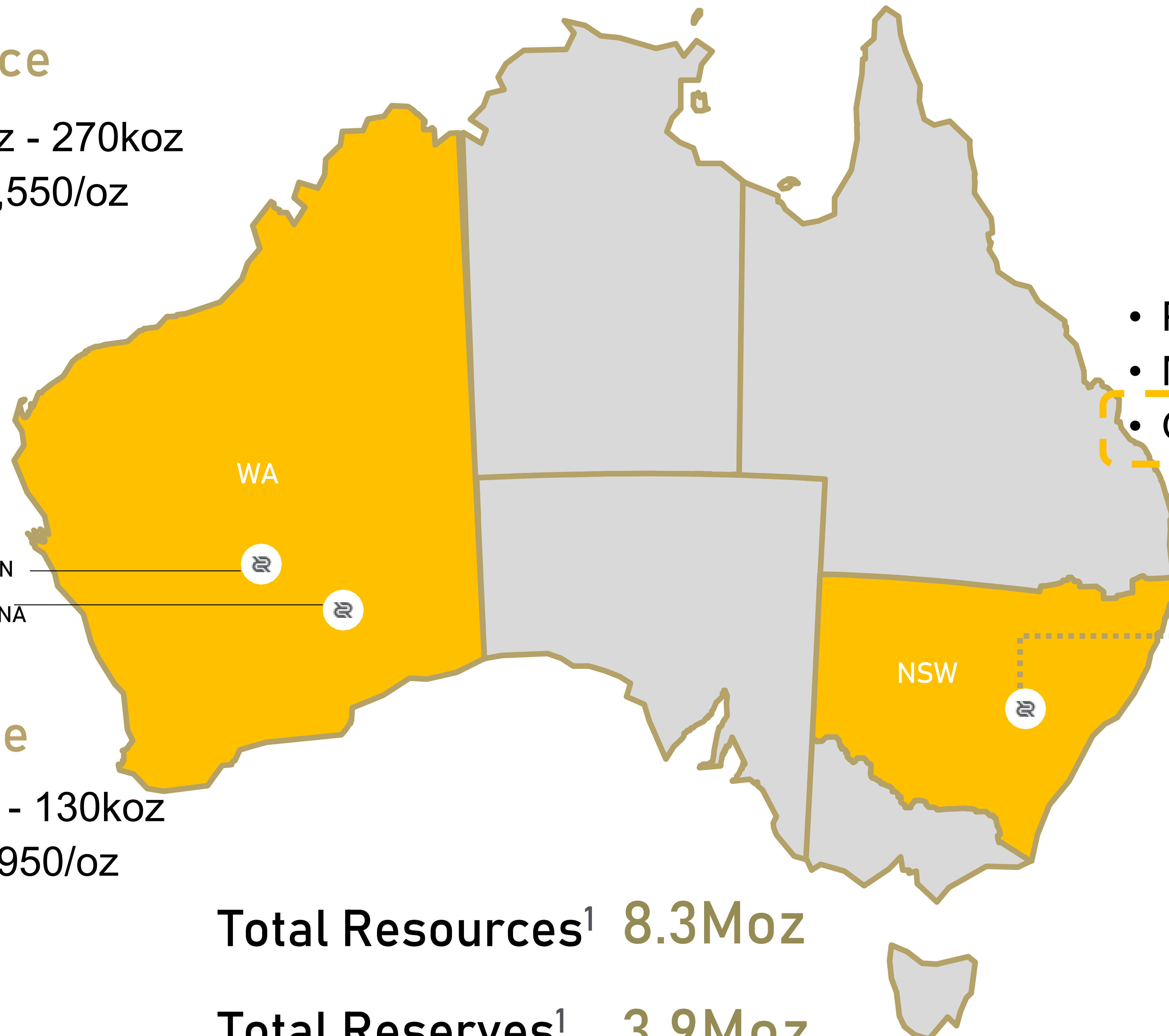
Regis Resources

The Golden Opportunity

Unhedged & Dividend Paying Producer With Long Life Assets

Duketon 4.0 Moz Resource

- FY27 production guidance: 240koz - 270koz
- FY27 AISC guidance: $3,100 - $3,550/oz
- Mineral Resources[1]: 4.0Moz
- Ore Reserves[1]: 1.4Moz



McPhillamys 2.7 Moz Resource

- Project re-set underway.
- Mineral Resources[1]: 2.3Moz
- Ore Reserves[1]: 1.9Moz @1.1g/t

Tropicana 1.6 Moz Resource

- FY27 production guidance: 120koz - 130koz
- FY27 AISC guidance: $2,630 – $2,950/oz
- Mineral Resources[1]: 1.6Moz
- Ore Reserves[1]: 0.6Moz

Total Resources[1] 8.3Moz

Total Reserves[1] 3.9Moz

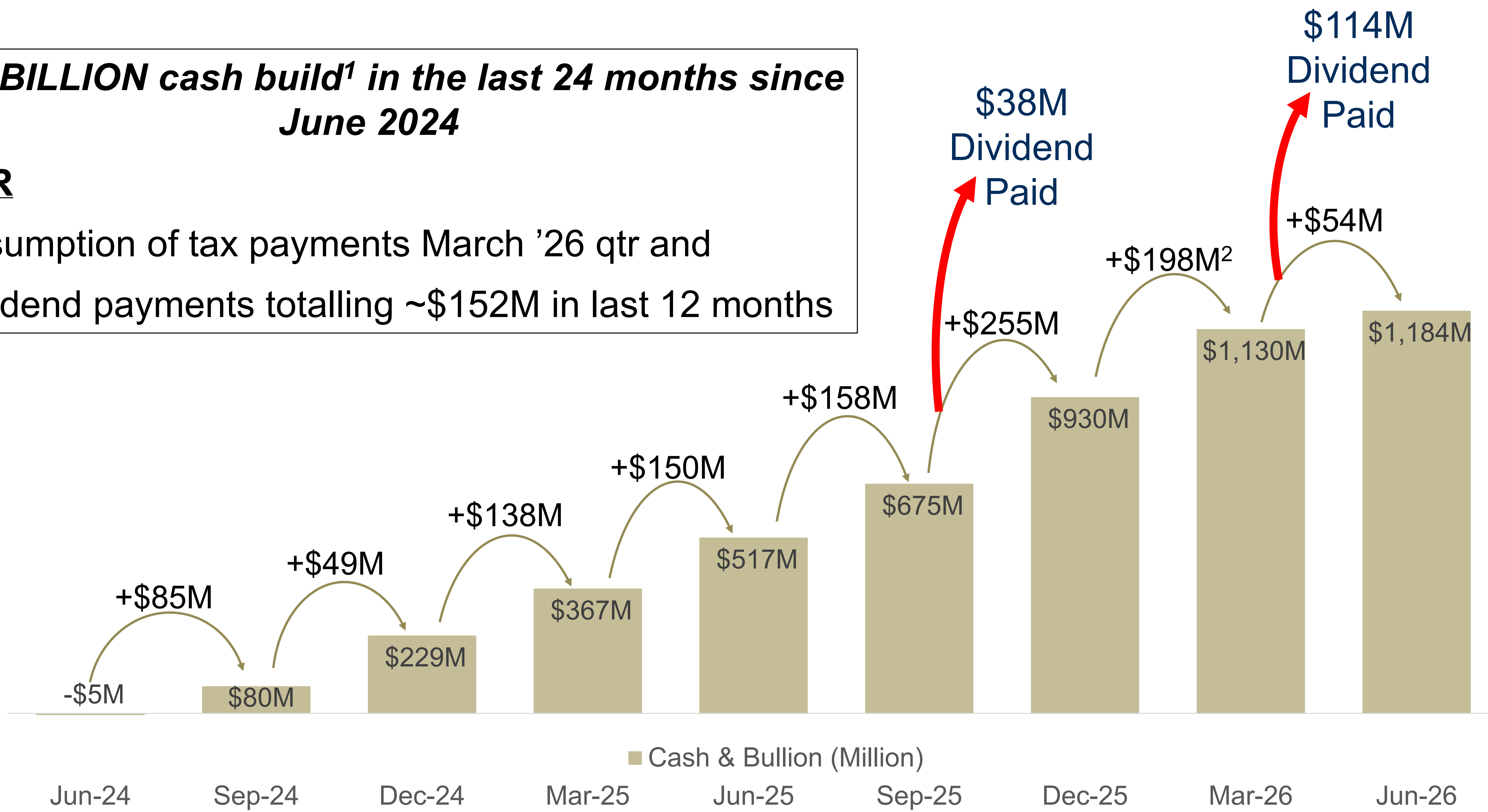
1. ASX release titled "Mineral Resource and Ore Reserves and Exploration Update" dated 22 April 2026 and "New McPhillamys PFS Supports Reinstatement of Ore Reserve" dated 19 June 2026. Errors of summation may occur due to rounding. Tropicana shown on a 30% basis. See full Resource and Reserve Tables in Appendix 1 of this announcement for more detail.

Delivering and Building Cash Underpins Capital Policy

~$1.2 BILLION cash build[1] in the last 24 months since June 2024

<u>AFTER</u>

- Resumption of tax payments March ’26 qtr and
- Dividend payments totalling ~$152M in last 12 months



1. Cash and bullion build before $300m debt repayment in January 2025.
2. Unaudited, after $92M tax payment. *Note – figures may not sum due to rounding*

FY26 – Consistent Performance, Strong Cash Build & Dividends

- ✓ **Production of 379koz - top end of guidance** (350-380koz) - all other metrics in guidance.
- ✓ **Cash and bullion to ~$1.2B**, increasing $667M after dividends and tax.
- ✓ **~$152M in fully franked dividends** and $156M tax paid in the year.
- ✓ **McPhillamys** PFS[1] confirms a robust project - reinstates **1.9Moz @ 1.1g/t Ore Reserves.**
- ✓ Continuing Exploration success and underground growth projects:
  - ***Another* year** of increasing Reserves and Resources at our operations
  - Mineral **Resources[2] up 10% YoY** to 8.3Moz @ 1.2g/t
  - Mineral **Reserves[2] up 20% YoY** to 2.0Moz @ 1.2g/t
- ✓ Total **Group Mineral Reserves 3.9Moz[3]**.

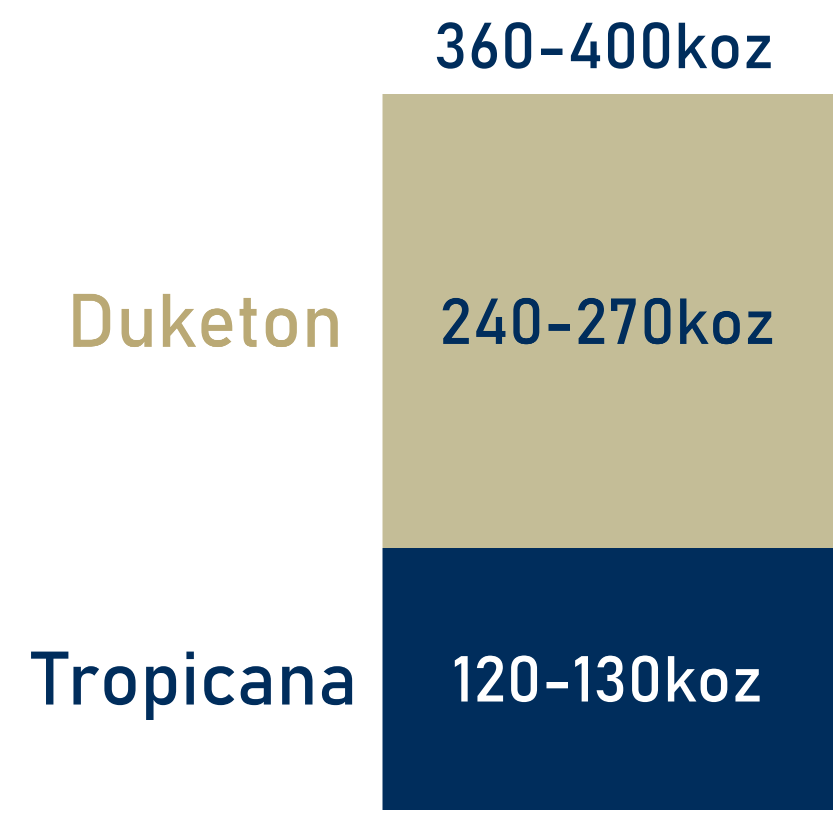
1. ASX release titled "New McPhillamys PFS Supports Reinstatement of Ore Reserve" dated 19 June 2026.
2. 2. ASX release titled "Mineral Resource and Ore Reserves and Exploration Update" dated 22 April 2026.
3. Combined Duketon, Tropicana and McPhillamys Reserves, see notes 1 & 2 for references and Reserve table in the appendix of this presentation for Reserve category breakdown.

FY27 Guidance – Growth Delivery Today.

Leveraging sensible opportunistic ounces to maximise cash generation.

	FY27 Guidance		
	Group	Duketon	Tropicana
Production (koz)	**360 – 400**	240 – 270	120 – 130
AISC ($/oz)	**2,990 – 3,390**[1]	3,100 – 3,550	2,630 – 2,950
Growth Capital ($M)	**250 – 270**	235 – 245	15 - 25
Exploration ($M)	**80 – 90**	-	-
McPhillamys ($M)	**30 – 35**	-	-

1. Group FY27 AISC includes ~$88/oz of non-cash costs related to stockpile value adjustments.



Crystalising Opportunistic Organic Growth - Now

BuckWell Open Pit[1] – adding incremental value from "higher cost ounces"

- Within the Moolart Well footprint at Duketon North.
- Adjacent to existing idled infrastructure including ~2.5mtpa mill.

Key metrics:

- Ore Reserve of 8.8Mt at 0.89g/t Au for 251koz gold[2].
- Delivers 223koz – over 5.7 years.
- Growth Capital $80M split over 2 years with $59M max capital draw.
- Average AISC of $3,524/oz
- $268M pre-tax $NPV_{5.6\%}$. IRR of 127%. @ $5,387/oz[3]

The Regis team continues to identify new discovery ounces
AND
Exploit opportunistic ounces to create value organically.

1. ASX release titled "Regis Extends Duketon North Operation Through More Organic Growth" released on 13 Nov 2025.
2. Reported within Duketon North Open Pit Ore Reserve – see table at the end of this presentation for Ore Reserve categories.
3. Average realised gold price of $5,387/oz calculated based on revenue generated using consensus pricing over the production period divided by total production.

Executing our Strategy

Baseload production growth plan continues PLUS opportune near-term ounces

We continue to focus on producing sustainable and profitable ounces from our current assets

Duketon

- ✓ Ramp up third underground mine (Garden Well Main)
- ✓ Enhance core underground production with opportunistic, cash positive ounces (e.g. Buckwell at Duketon North)
- ✓ Continued Underground Reserve replacement[3]
- • Grow to at least four underground mines (in progress)

Tropicana

- ✓ Progress development of the Havana Underground
- ✓ Test for and seek to develop new UG production zones
- ✓ Continued Underground Reserve Replacement[3]

Producing sustainable and profitable ounces

200-250[1]koz p.a.

125-145[2]koz p.a.

Delivering more

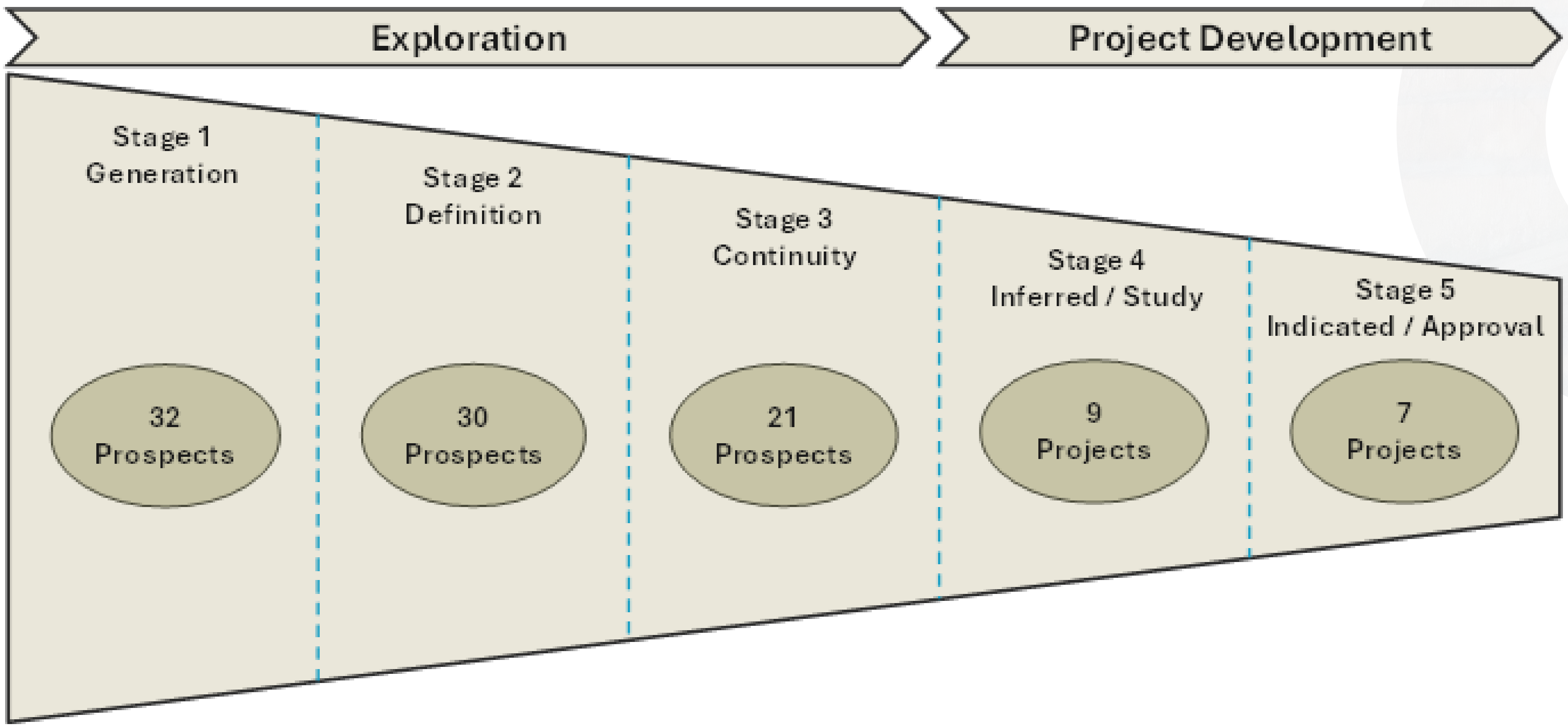
FY26[4] 360-400koz

240-270koz

120-130koz

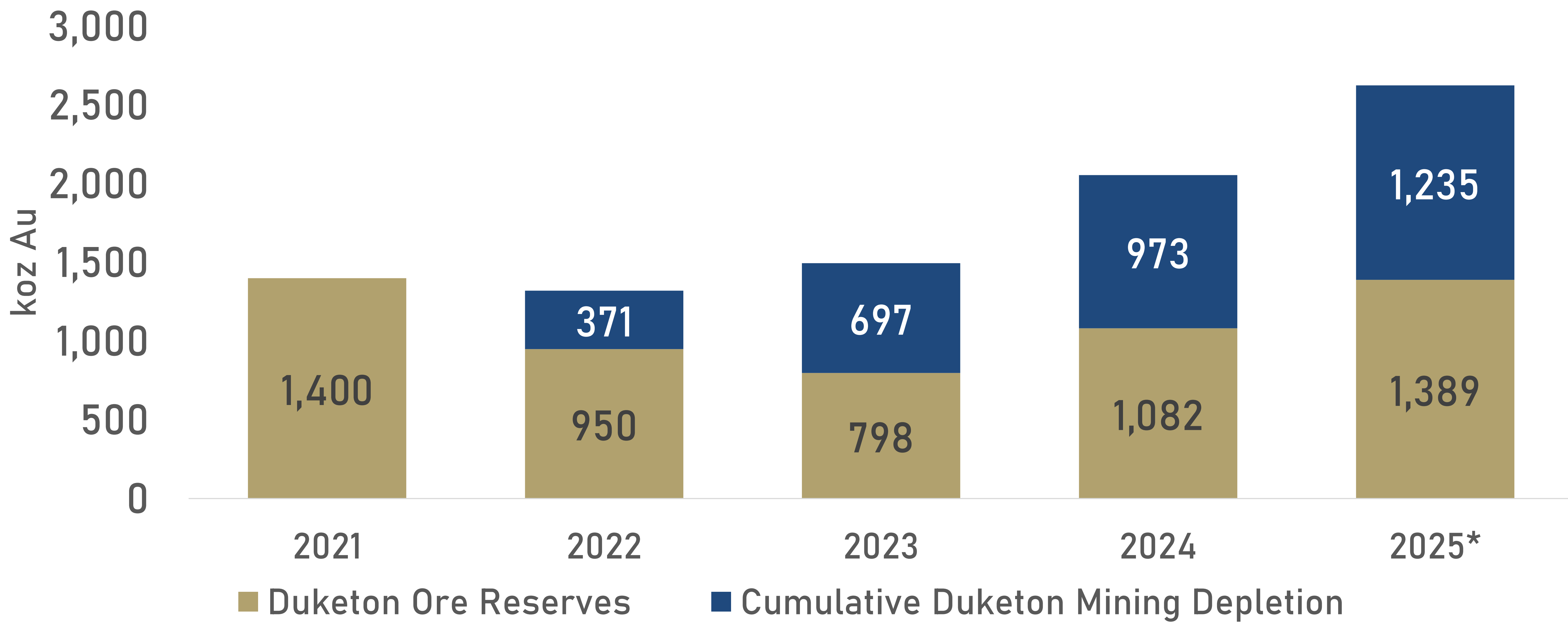
1. Long term aspirational target at Duketon, assuming no new open pit discovery.
2. Regis 30% attributable production during open pit and underground phase.
3. See ASX Announcement "Mineral Resource and Ore Reserve Update" 22 April 2026.
4. See ASX announcement "Stronger Production Outlook Lifts FY27 Guidance" 17 July 2026.

Delivering The Value Growth Strategy *Organically*



Exploration and Discovery

Exploration and Discovery – A history of delivering at Duketon



Consistently delivering value accretion from discovery.

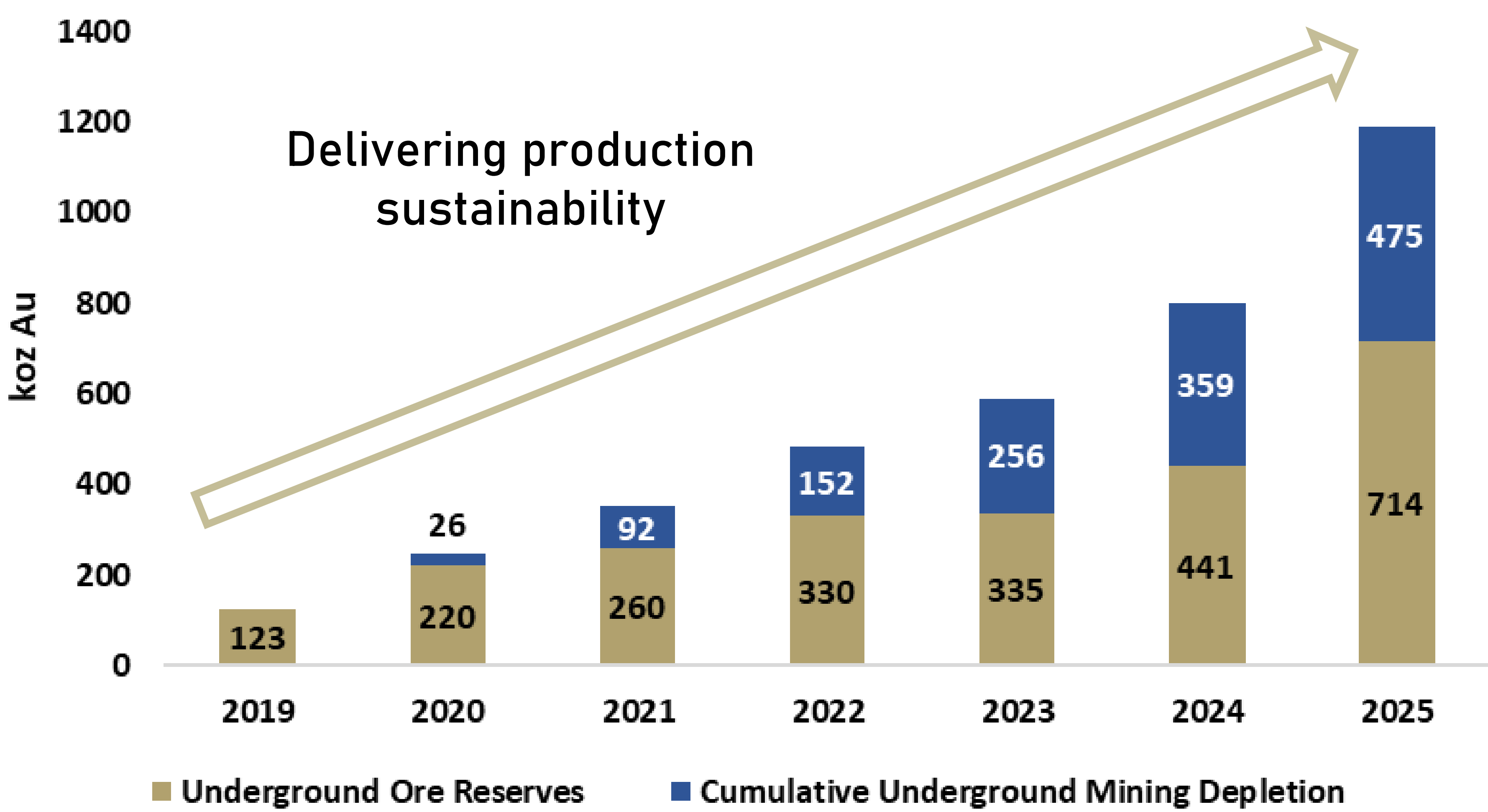
Note: Duketon Ore Reserve figures are reported as at 31 December of each year Cumulative Duketon Mining Depletion is reported as contained ounces in mill feed for each calendar. Regis annual reports can be accessed at https://www.regisresources.com.au/investors/presentations-reports/

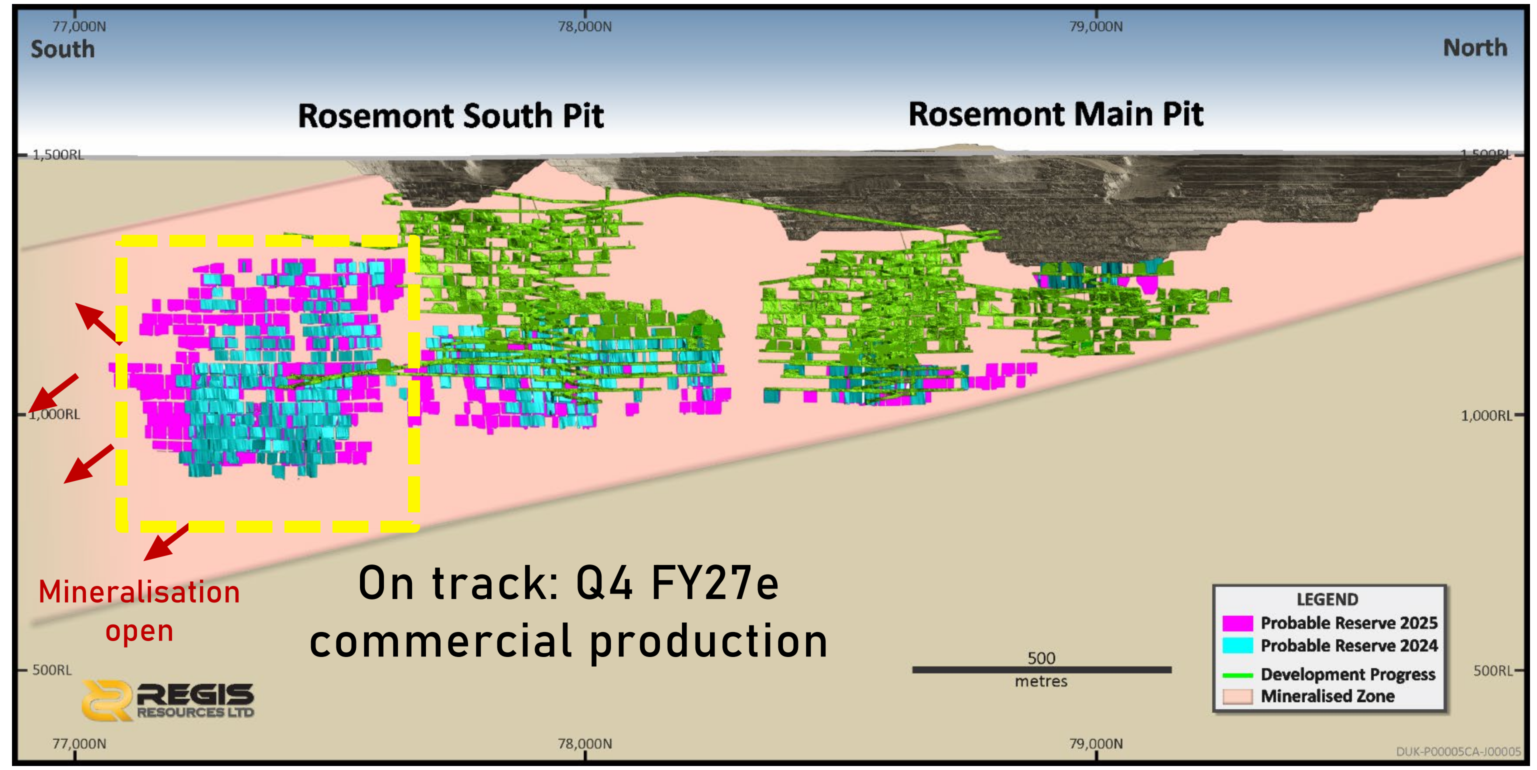
* 2025 Duketon Mining Depletion figure is based on Duketon reported ounces processed to 31 December 2025. See Regis Quarterly Reports 30 Sept and 31 Dec. 2025 for interim production figures.

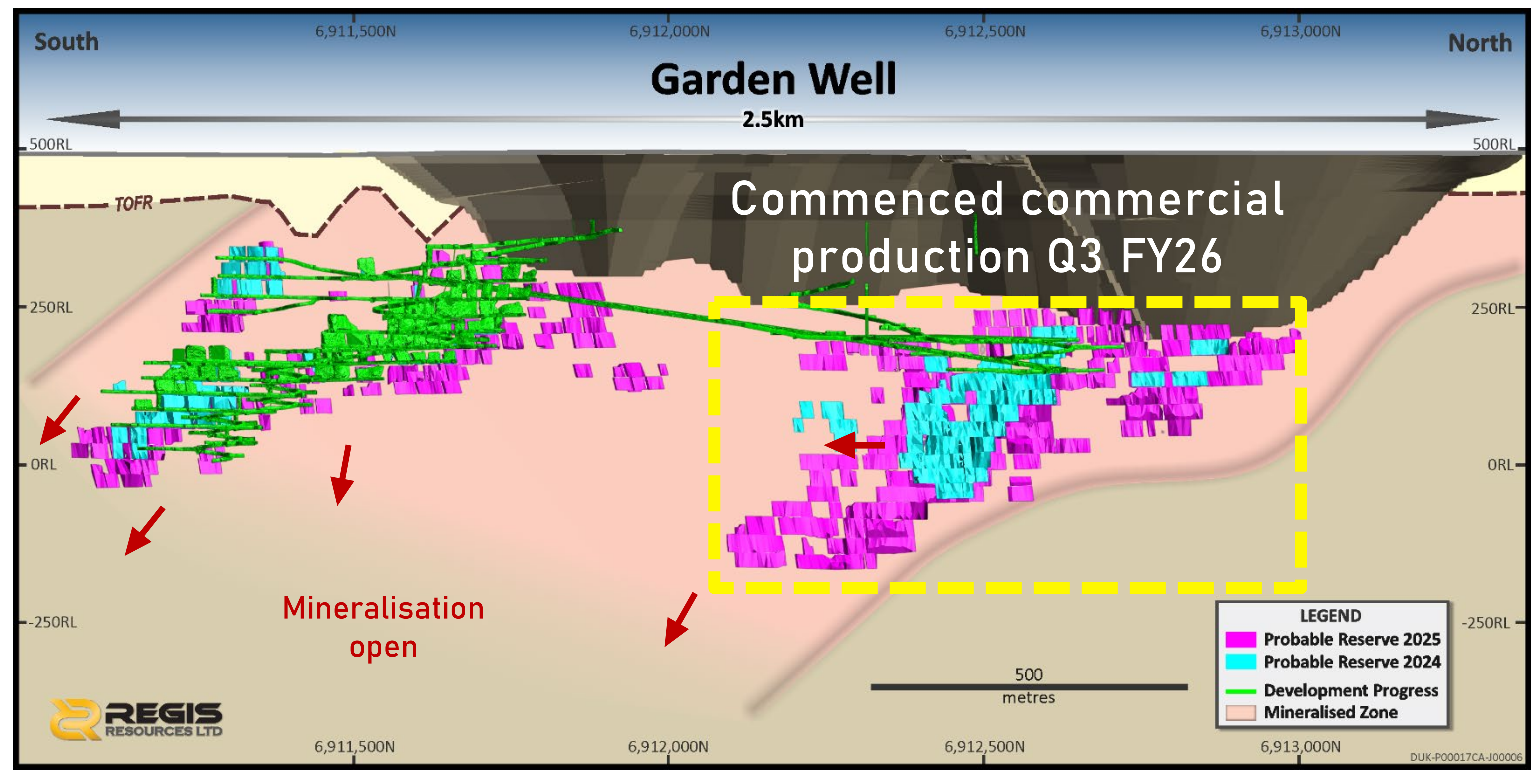
Continuing to Build Sustainable Underground Capacity

Multiple operating mining centres at Duketon with consistent Reserves growth[2]

~850% increase in underground Ore Reserves[1] at Duketon including depletion of 475koz of gold since 2019



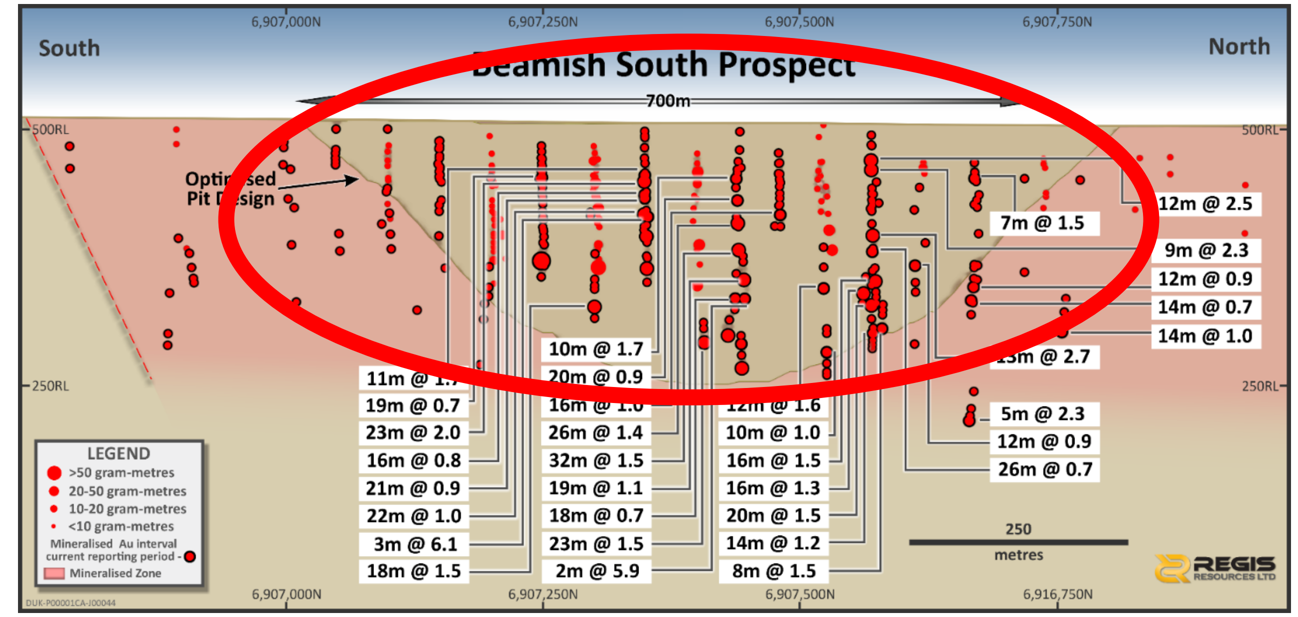


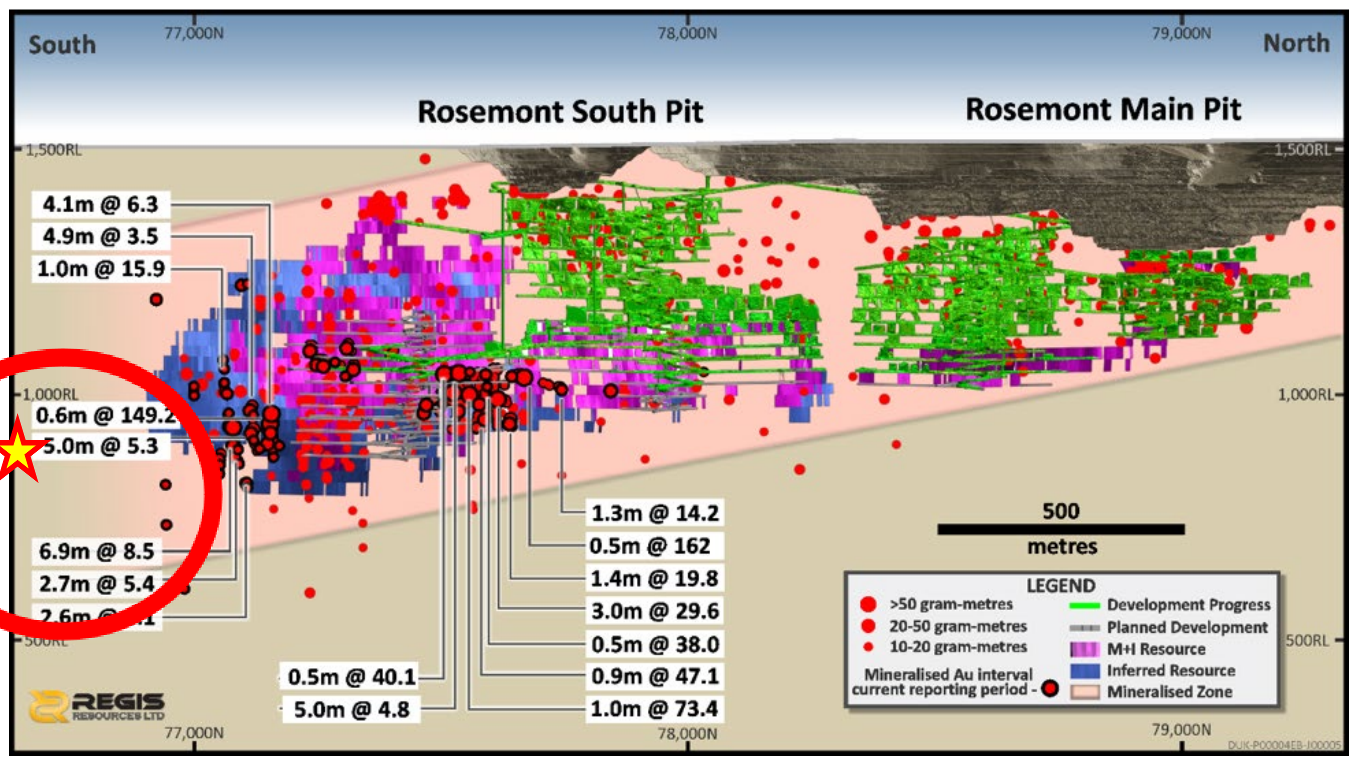


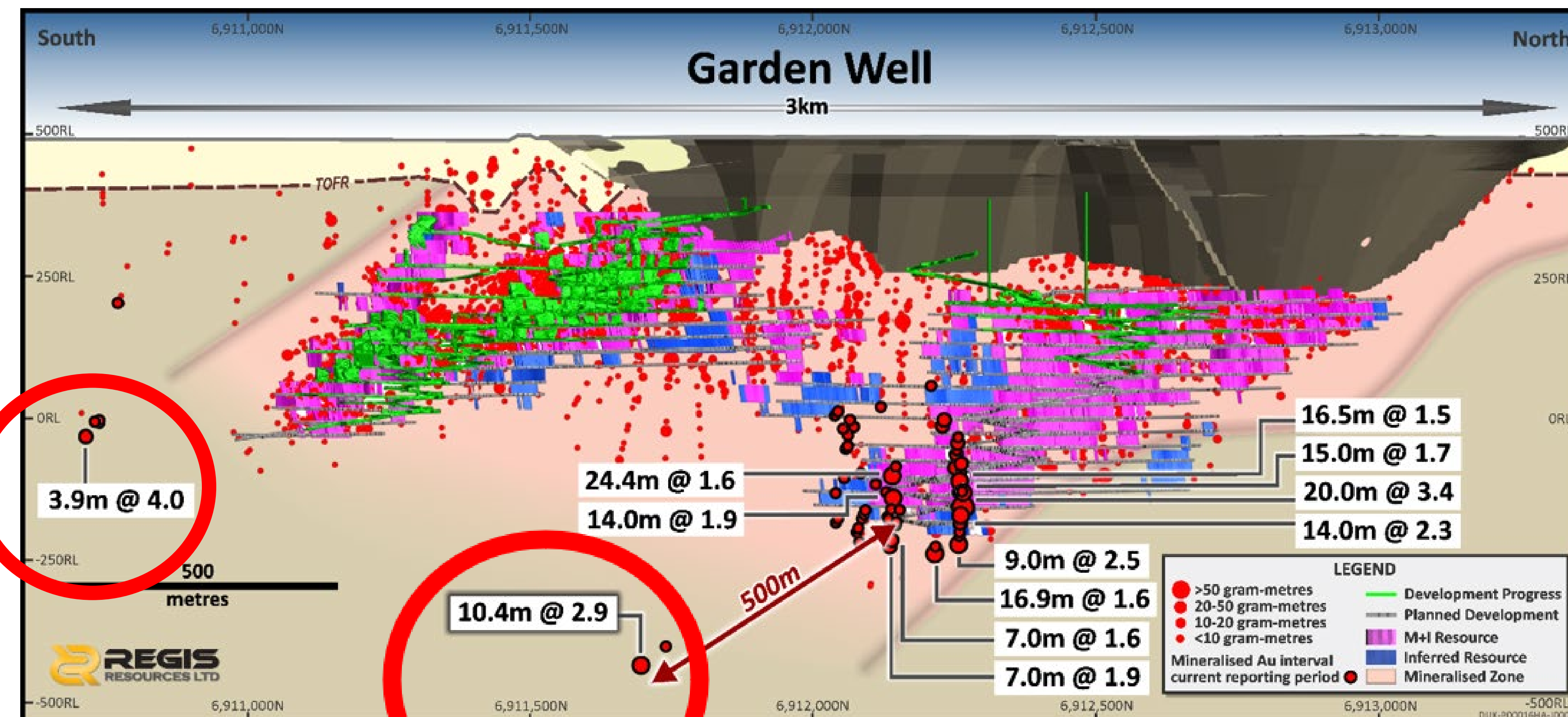
1. Ore Reserves and depletion is based on calendar year, calculated at 31 December annually. Please see www.regisresources.com and www.anglogoldashanti.com for further details on Ore Reserves.
2. ASX release "Mineral Resource and Ore Reserve Update" 22 April 2026.

Exploration continues to deliver

- Beamish South **Resource (250koz) declared** with drilling ongoing.
- Garden Well mineralisation confirmed **500m down plunge** of current resources;
- Rosemont Stage 3 intersections **confirm host unit extends ~300m south** of current designs;



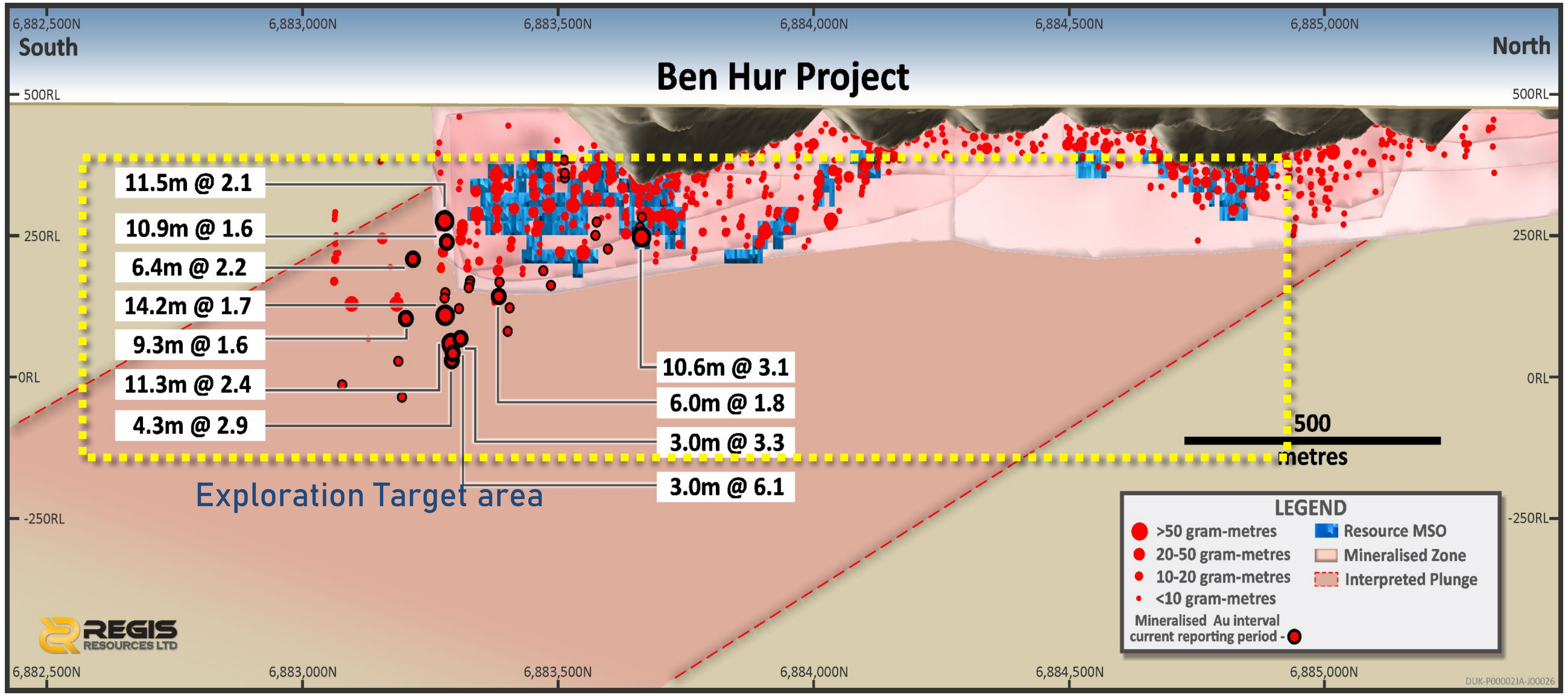




1. See ASX release titled "Mid Year Exploration Update", 26 June 2026.

Ben Hur – Our Next Underground Development?

Initial underground Resource outlines what could become our next underground mine



2026 Initial UG Resource[1]:

Tonnage: 3Mt

Grade: 2.4g/t

Contained gold: 240koz

2024 Exploration Target[2]:

Tonnage: 4.0Mt - 6.0Mt

Grade: 2.2g/t - 2.8g/t

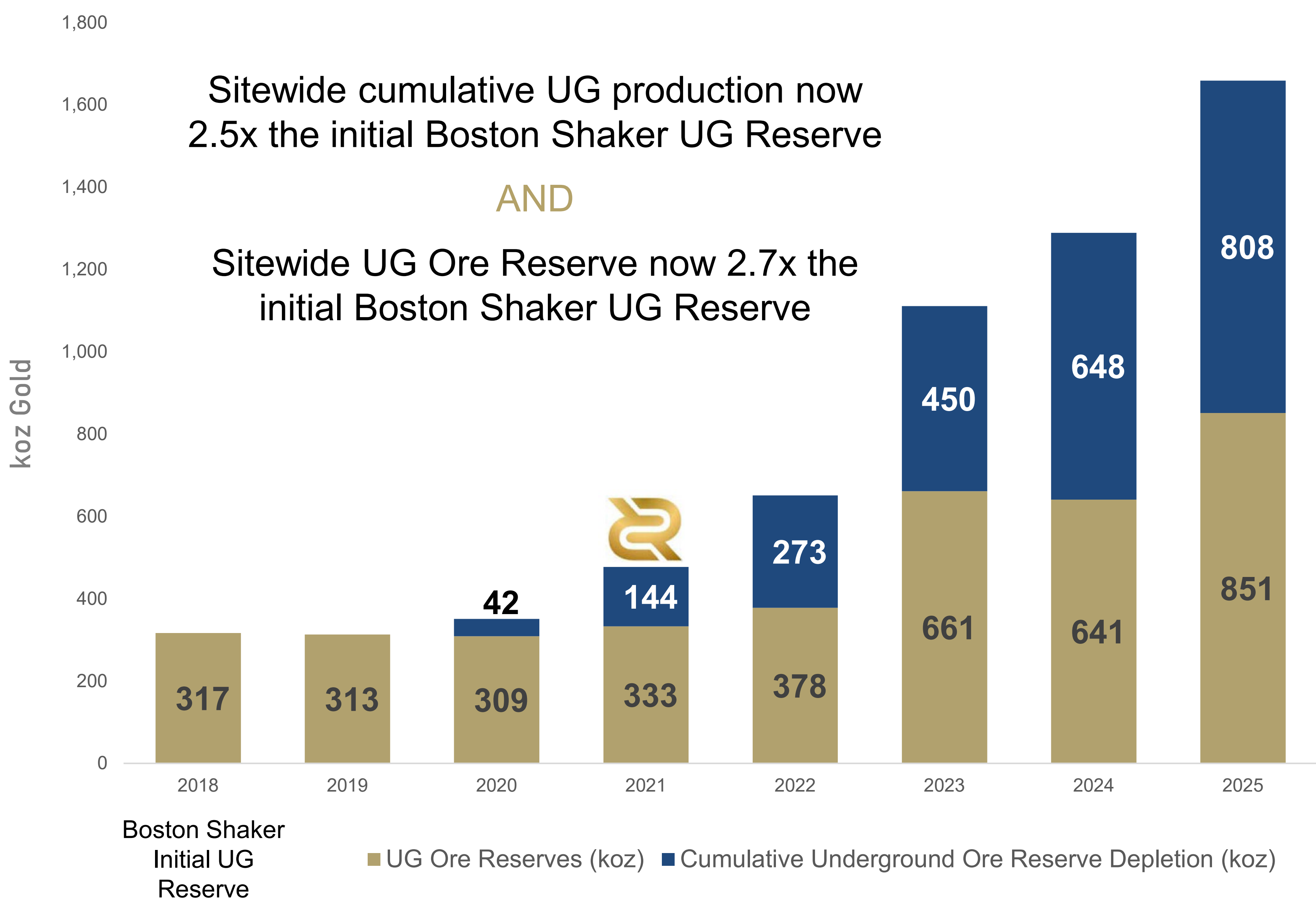
Contained gold: 300koz – 550koz

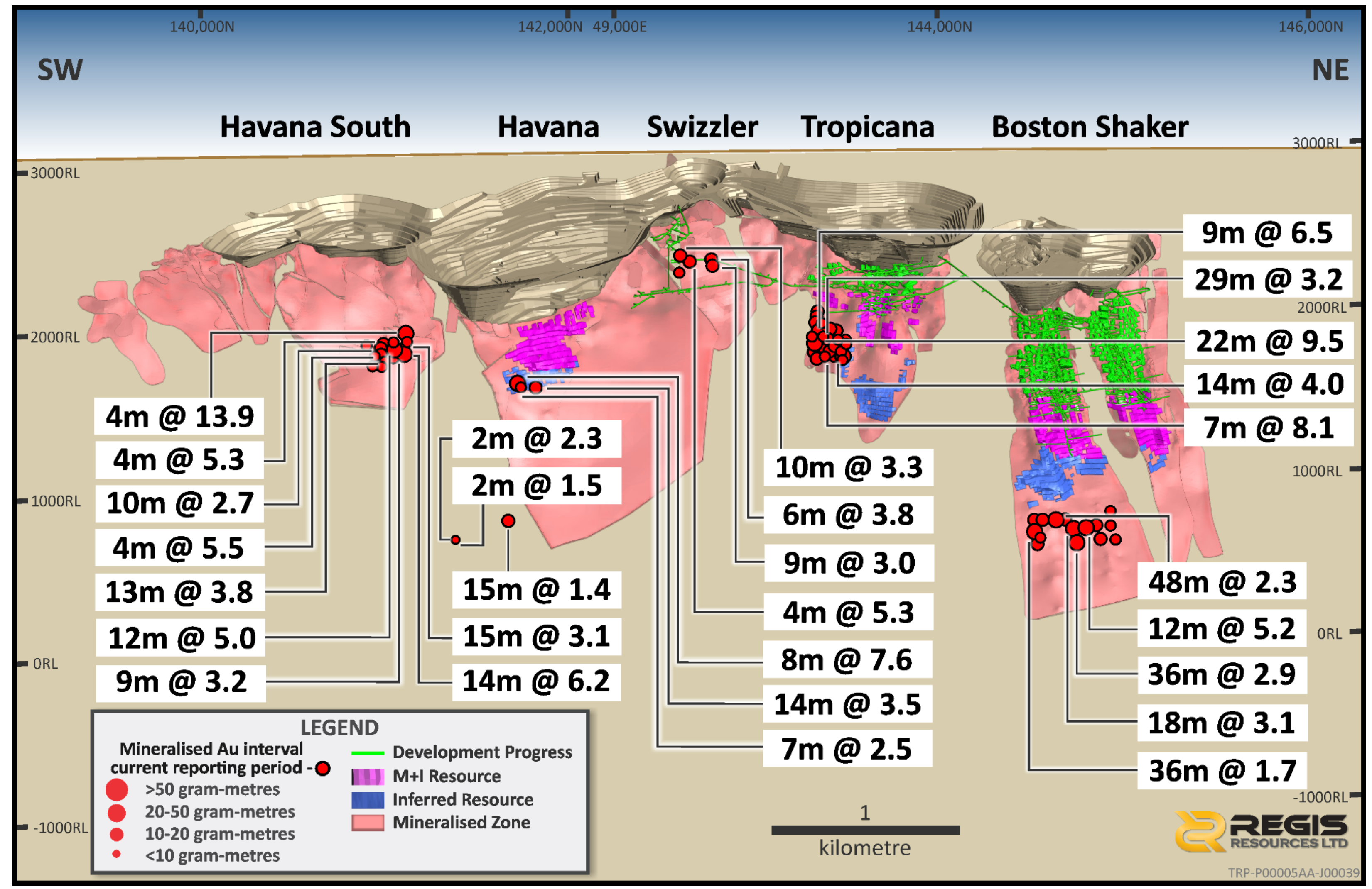
1. Total UG Resource comprises 1.5Mt @ 2.3g/t for 113.1Moz Measured and 1.6Mt @2.44g/t for 126Moz Indicated. See ASX release titled “Mineral Resource and Ore Reserves Update” dated 22 April 2026.
2. See ASX release titled “Underground Exploration Target Established for Ben Hur” dated 21 November 2024.

Tropicana Underground - More Value Than Just Reserves

Ore Reserves have grown consistently, exploration ongoing to extend mineralisation

169% increase in Tropicana underground Ore Reserves[1,2], excluding production of 808koz of gold, since 2018[3]





1. Ore Reserves and depletion is based on calendar year. Please see www.regisresources.com and www.anglogoldashanti.com for further details on Ore Reserves.
2. On 100% basis for Ore Reserves.
3. Completion of Regis acquisition of 30% of Tropicana on 31 May 2021.

Exploration image taken from ASX Release titled "Mid Year Exploration Update", 26 June 2026. Drilling data span Nov. 2025 to May 2026.

Tropicana - Regional Exploration

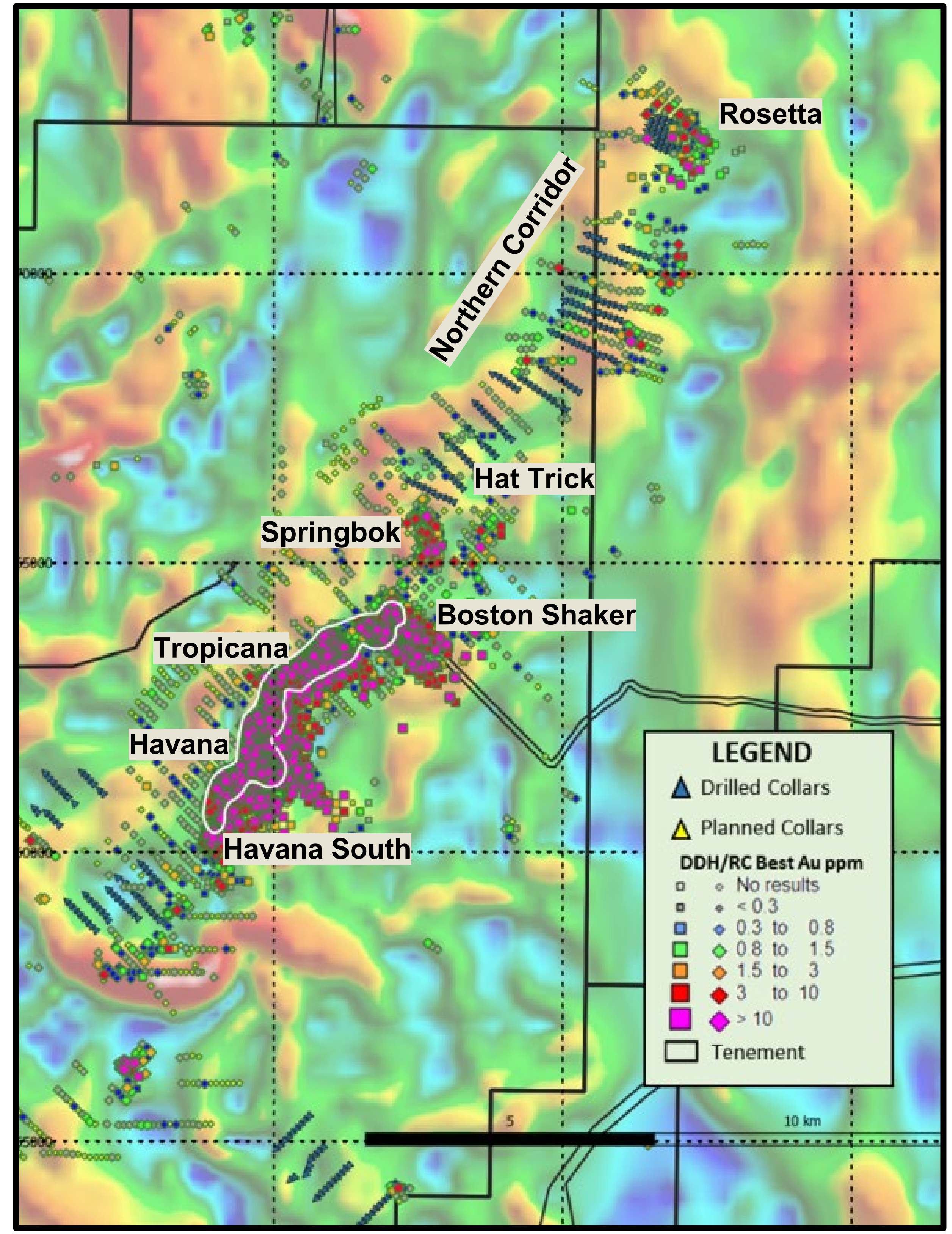
Searching for satellite open pit resources

- Regional exploration continues with the primary aim of discovering satellite resources.

- Regional exploration strategy to focus within 20km of the mill along trend north and south of the current operation.

- Encouraging intersections have been delivered from the north of Tropicana, namely;
  - The Northern Corridor;
  - Rosetta; and
  - Hat Trick.

- Future follow-up exploration activities will be informed by the results to date.



Outlook

McPhillamys – 1.9Moz Reserve

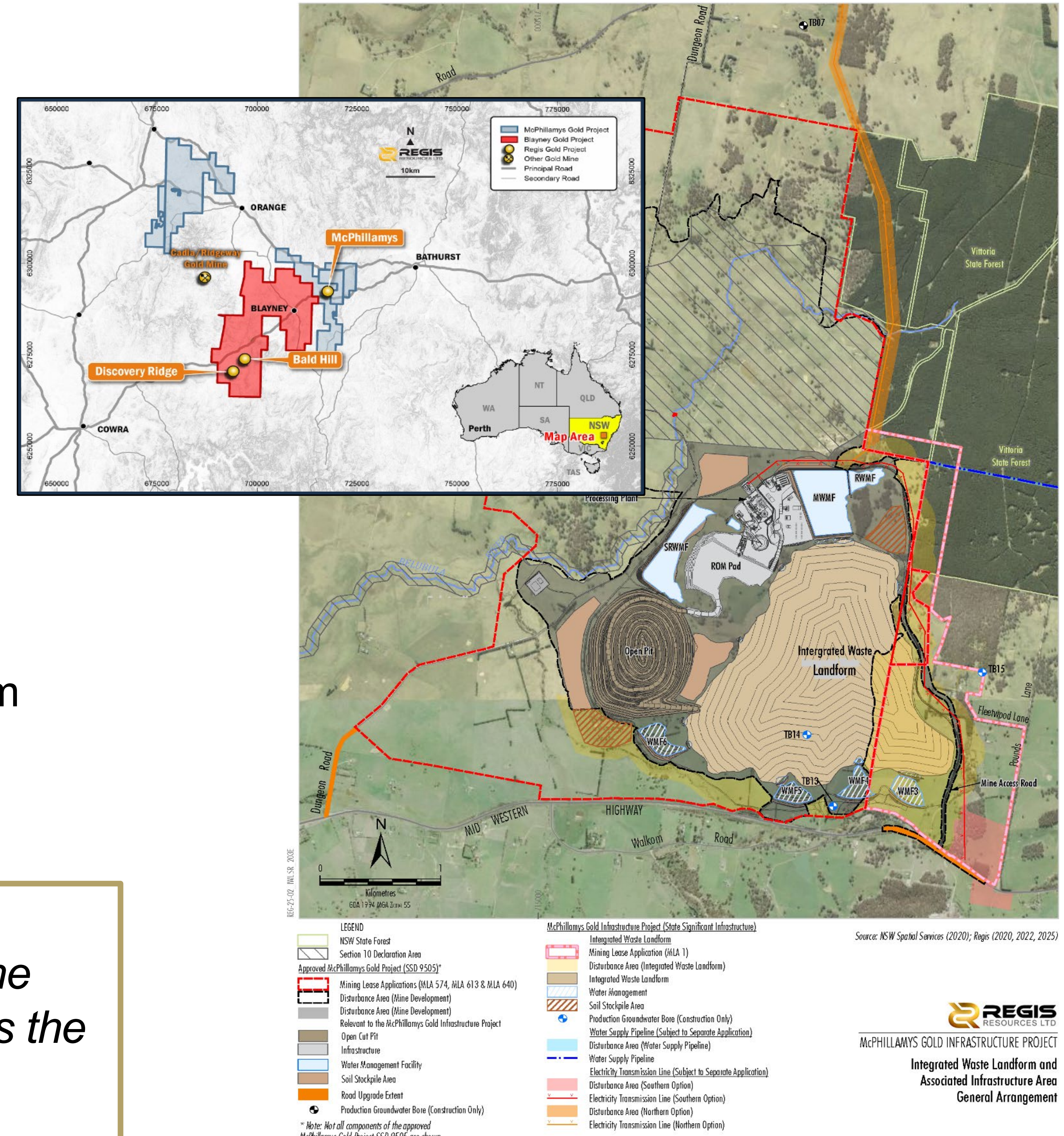
Refreshed PFS underscores the scale of the opportunity

PFS[1] outlines alternative tailings strategy:

- $NPV_{5.5\%}$ \$2.1 billion & IRR 21.8% (after tax, at A\$4000/oz) ~10 years production - average 190koz p.a. & peak of 239koz p.a.
- Initial Capex \$1.08b and LOM AISC of \$1,718/oz.

With more value to be found…

- Discovery Ridge - 8Mt at 1.5 g/t for 400 koz Au[2].
- Recent drilling confirms Gold mineralisation to a depth of at least 180m at Kings Plains (less than 2km from McPhillamys)[3].
- Significant exploration potential within a highly endowed region.



Judicial review of Section 10 Declaration[4] remains before the Federal Court and while the original TSF development remains the preferred pathway, Regis has a plan for either outcome.

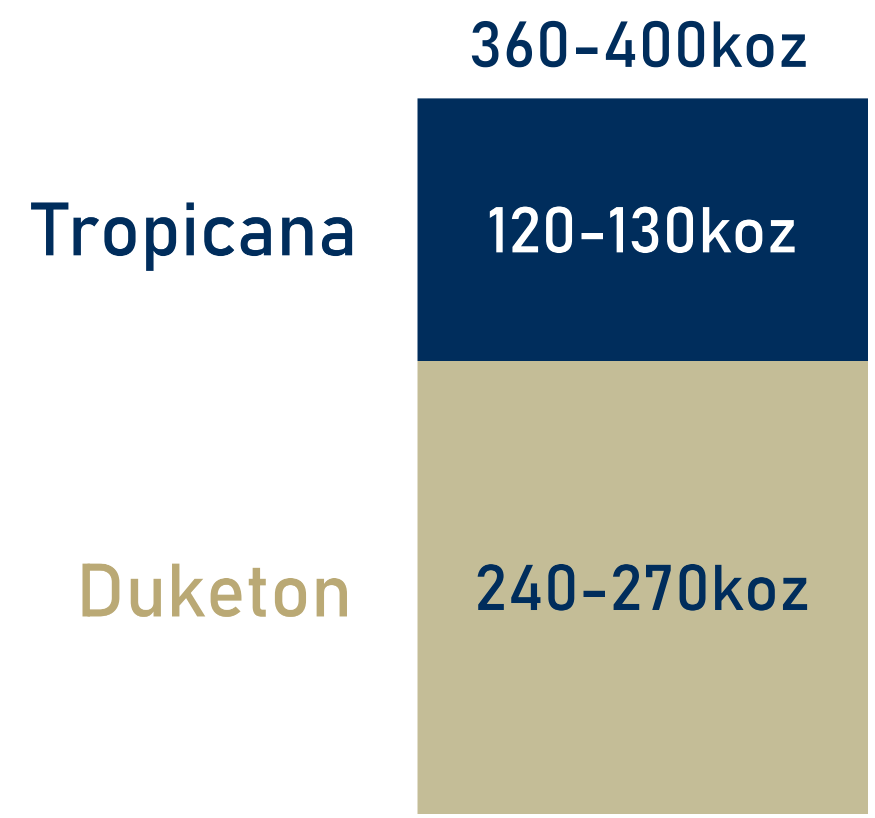
1. See ASX release titled "New McPhillamys PFS Supports Reinstatement of Ore Reserve", 19 June 2026.
2. See ASX release titled "Mineral Resource and Ore Reserves and Exploration Update", 22 April 2026.
3. See ASX release titled "Mid Year Exploration Update", 26 June 2026.
4. See ASX releases dated 19 August 2024 and 21 August 2024 for further detail on the Section 10 Declaration and its impacts on the McPhillamys Project.

FY27 Guidance – Delivering Steady Growth – Now.

Leveraging opportunistic ounces to maximise cash generation

	FY27 Guidance		
	Group	Duketon	Tropicana
Production (koz)	360 – 400	240 – 270	120 – 130
AISC ($/oz)	2,990 – 3,390[1]	3,100 – 3,550	2,630 – 2,950
Growth Capital ($M)	250 – 270	235 – 245	15 - 25
Exploration ($M)	80 – 90	-	-
McPhillamys ($M)	30 – 35	-	-

1. Group FY27 AISC includes ~$88/oz of non-cash costs related to stockpile value adjustments.



Capital Management

Capital management policy[1] provides the framework for:

- Dividend returns
- Potential share buyback transactions

Dividends[2]

- FY26 saw fully franked dividend payments of ~$152M
- Regis has now returned ~$700M to shareholders through dividends

Continue to focus on disciplined capital allocation, balancing:

- Investment in value-accretive growth
- Balance sheet strength
- Returns to shareholders

Capital Management Policy

"Striking an appropriate balance between ongoing investment and shareholder returns."

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1. Refer to ASX release "New Capital Management Policy" 19 February 2026
2. Refer to ASX Release "Half Yearly Report and Accounts" 19 February 2026

Regis Resources – The Golden Opportunity

Unhedged, debt free & delivering consistent operational performances that deliver yield returns

- ✓ Regis' spotless balance sheet with $1.2 Billion cash and bullion[1] - delivered in 24 months
- ✓ Clear ongoing cash generating capacity
- ✓ Reinstated dividends, now paid ~$700M fully franked to shareholders since 2013.
- ✓ Exploiting sensible opportunistic ounces to increase free cashflow and add real value now
- ✓ Delivering significant value growth through incremental discovery
  - Ongoing Underground Reserves extension
  - New Open Pit Reserves
  - Building an Exploration pipeline to production
- ✓ Established a new permitting pathway for 1.9Moz at McPhillamys project

While continuing to seek out Inorganic Value Accretive opportunities.

1. Unaudited, Net cash and bullion build before $300m debt repayment in January 2025.

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Appendix

Regis Group Ore Reserves Table

Group Ore Reserves as at 31 December 2025 (Attributable)

Project	Equity	Type	Proved			Probable			Total Ore Reserve		
			Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North	100%	Open-Pit	-	-	-	15	0.9	423	15	0.9	423
Duketon North	100%	Stockpiles	1	0.5	9	-	-	-	1	0.5	9
Duketon North	100%	Sub Total	1	0.5	9	15	0.9	423	16	0.8	433
Duketon South	100%	Open-Pit	-	-	-	4	1.1	141	4	1.1	141
Duketon South	100%	Underground	0	1.6	12	12	1.8	702	12	1.8	714
Duketon South	100%	Stockpiles	5	0.6	101	-	-	-	5	0.6	101
Duketon South	100%	Sub Total	5	0.7	113	16	1.6	843	22	1.4	957
Duketon	100%	Total	6	0.6	123	32	1.2	1,267	38	1.1	1,389
Tropicana	30%	Open-Pit	1	1.4	28	4	1.8	213	4	1.7	241
Tropicana	30%	Underground	1	2.8	121	1	2.9	134	3	2.9	255
Tropicana	30%	Stockpiles	5	0.5	79	-	-	-	5	0.5	79
Tropicana	30%	Total	6	1.1	229	5	2.1	347	12	1.5	576
Regis Total		Total	12	0.9	351	37	1.4	1,614	49	1.2	1,965

McPhillamys Ore Reserves as at 31 May 2026

Project	Equity	Type	Proved			Probable			Total Ore Reerve		
			Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
McPhillamys	100%	Open-Pit	-	-	-	56	1.1	1,890	56	1.1	1,890
McPhillamys	100%	Total	-	-	-	56	1.1	1,890	56	1.1	1,890
Regis Total		Total	-	-	-	56	1.1	1,890	56	1.1	1,890

The above data has been rounded, and errors of summation may occur due to rounding. Regis Mineral Resources and Ore Reserves shown as at 31 December 2025 (refer to ASX release titled "Mineral Resource and Ore Reserve Update" dated 22 April 2026), except McPhillamys which is shown as 31 May 2026 (refer to ASX release titled "New McPhillamys PFS Supports Reinstatement of Ore Reserve" dated 19 June 2026.)

Regis Group Mineral Resources Table

Group Mineral Resources as at 31 December 2025 (Attributable)

Project	Equity	Type	Measured			Indicated			Inferred			Total Resource		
			Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North	100%	Open-Pit	-	-	-	39	0.9	1,140	9	0.8	250	49	0.9	1,390
Duketon North	100%	Stockpiles	1	0.5	10	-	-	-	-	-	-	1	0.5	10
Duketon North	100%	Sub Total	1	0.5	10	39	0.9	1,140	9	0.8	250	49	0.9	1,400
Duketon South	100%	Open-Pit	0	1.1	-	25	1.2	940	5	1.2	200	30	1.2	1,150
Duketon South	100%	Underground	2	2.6	200	12	2.3	870	4	2.2	270	18	2.3	1,340
Duketon South	100%	Stockpiles	6	0.5	110	-	-	-	-	-	-	6	0.5	110
Duketon South	100%	Sub Total	9	1.1	310	37	1.5	1,810	9	1.6	470	55	1.5	2,590
Duketon	100%	Total	9	1.1	320	77	1.2	2,950	18	1.2	720	104	1.2	3,990
Tropicana	30%	Open-Pit	1	1.4	30	4	1.9	220	-	-	-	4	1.8	250
Tropicana	30%	Underground	4	2.6	350	5	2.7	400	7	2.2	530	16	2.4	1,280
Tropicana	30%	Stockpiles	6	0.5	100	-	-	-	-	-	-	6	0.5	100
Tropicana	30%	Total	11	1.4	480	8	2.3	620	7	2.2	530	26	1.9	1,620
McPhillamys	100%	Open-Pit	-	-	-	61	1.0	2,070	8	0.7	190	70	1.0	2,260
Discovery Ridge	100%	Open-Pit	-	-	-	2	1.8	140	6	1.4	260	8	1.5	400
NSW	100%	Total	-	-	-	64	1.1	2,210	14	1.0	460	78	1.1	2,660
Regis Total		Total	20	1.2	790	149	1.2	5,780	40	1.3	1,700	209	1.2	8,280

Summation errors may occur due to rounding. Regis Mineral Resources have been rounded to the nearest 1,000,000 tonnes, 0.1 g/t gold grade and 10,000 ounces. Mineral Resources are reported inclusive of Ore Reserves. Regis Mineral Resources and Ore Reserves shown as at 31 December 2025 (refer to ASX release titled "Mineral Resource and Ore Reserve Update" dated 22 April 2026). Mineral Resources and Ore Reserves are reported inclusive of ore stockpiles.