ASX Announcement

June 2026 Quarterly Activities Report

HIGHLIGHTS

- **Financial Performance (unaudited):** Second consecutive quarter of positive net operating cash flow ($60k), Q2 FY26 Revenue of $2.53m, up 2% on Q1 FY26 and up 52% on Q2 FY25.
- **Enterprise deployments expanding:** Operations commenced at four enterprise customers during the quarter (Fenix Resources, Norton Gold Fields, Sibanye Platinum, and Whitehaven Coal converting to paid operations from 1 July). xBot® systems on a paid ongoing service rose 20% to 24, with a further 15 in manufacture, transport, commissioning or trial (up 114%).
- **All enterprise customers onboarded to Skylink® OS:** Monthly active users reach 1,000+ across Skylink® and SiteTube® product suite (as at 30 June 2026, +127% QoQ), with approximately 25,000 flight missions pre-booked (as at 30 June 2026)
- **Software and integration:** a non-binding, non-exclusive Memorandum of Understanding was signed with Deswik, part of Sandvik's Digital Mining Technologies division, to integrate xBot® survey data held on SiteTube® directly into Deswik.CAD mine-planning software (subsequent to quarter-end)

22 July 2026, RocketDNA Ltd (ASX: **RKT**) (**RocketDNA** or the **Company**) is pleased to provide its June 2026 Quarterly Activities Report.

During the quarter, RocketDNA continued to scale its autonomous drone platform across enterprise mining customers, with its flagship BHP Mitsubishi Alliance (**BMA**) deployment maturing into one of the largest continuous autonomous drone operations in Australia. The Company progressed the rollout of its proprietary Skylink® operating system, deepened adoption of the SiteTube® data platform, and subsequent to quarter-end, entered into a software-integration MOU with Deswik, reinforcing its strategy of embedding drone-captured data directly into core mine-planning workflows.

Commenting on the June quarter, RocketDNA MD and CEO Chris Clark said:

> *"The scale our BMA program has reached this quarter demonstrates what autonomous, on-demand drone operations can deliver for a Tier-1 miner. Following the success of that deployment, we are now seeing new enterprise customers embrace the technology, with Fenix Resources deployed and generating revenue within a single quarter and our Whitehaven trial converting to a paid arrangement.*
>
> *What sets RocketDNA apart is our holistic approach: automated data capture, automated processing and reporting, and the capacity to scale and integrate with Tier-1 customers and vendors. The MOU with Deswik is an important step in that direction, connecting our data directly into the planning systems our customers already rely on every day.*
>
> *Our focus now is on converting this operational proof into deeper recurring revenue, expanding usage across existing sites and extending the value of the data we capture."*

Financial Summary

RocketDNA recorded Q2 revenue (unaudited) of $2.53 million, up 2% on Q1 and up 52% on Q2 FY25, driven by continued growth in recurring xBot® and data-services revenue. xBot® recurring revenue grew 25% quarter-on-quarter, supported by the scaled BMA deployment, deeper penetration across existing customer sites, and an increasing number of xBot® systems on a paid ongoing service.

Net operating cash flow was positive by $60k for the quarter, with customer cash receipts of $2.98 million. As at 30 June 2026, RocketDNA held cash of $2.70 million (31 March 2026: $2.97 million). Further details on cash flows are provided in the accompanying Appendix 4C.

Financial summary (unaudited)	Q2 FY26 (Apr–Jun)	Q1 FY26 (Jan–Mar)
Revenue (unaudited)	$2.53 m	$2.47 m
Cash receipts from customers	$2.98 m	$2.84 m
Net operating cash flow	$60k	$62k
Cash balance (period end)	$2.70 m	$2.97 m

COMMERCIAL AND OPERATIONAL UPDATE

RocketDNA continued to execute its "land and expand" strategy during the quarter, scaling utilisation across existing enterprise customers and progressing new opportunities across mining and adjacent sectors.

- **BHP Mitsubishi Alliance (BMA)**
  - The autonomous drone partnership with BMA has evolved into one of the largest continuous autonomous drone deployments operating in Australia, spanning the Peak Downs, Goonyella Riverside, Saraji and Caval Ridge metallurgical coal operations in the Bowen Basin (refer to ASX Announcement dated 28 May 2026).
- **Norton Gold Fields**
  - The third SurveyBot® unit at the Havana operation was commissioned with services revenue commencing during April.
- **Sibanye Platinum (South Africa)**
  - The two xBot® units delivered in Q1 were commissioned during the quarter, with operational revenue commencing in June.
- **Fenix Resources**
  - An xBot® system for Fenix Resources Shine Iron Ore Mine was ordered, deployed, commissioned, the team was inducted onto Skylink® and SiteTube®, and provided its first month of revenue, all within the quarter. A great example of the pace available to customers to obtain high-quality data, supported by RocketDNA's broad area regulatory approvals and embedded deployment and operating processes.

- **Whitehaven Coal**
  - During the quarter, RocketDNA operated an xBot® trial at Whitehaven Coal's Blackwater Mine, which clocked up more flight time than any previous trial. It successfully transitioned to an ongoing paid operations arrangement from 1 July 2026.
- **xBot® and Power Systems Manufacturing**
  - Due to its increasing sales pipeline, RocketDNA increased its supply-chain capacity by engaging an additional two suppliers for the assembly of xBot® and associated remote power hardware during the quarter.
  - The expanded supplier network gives the Company the capacity to assemble up to 24 units per month globally, subject to component lead times, providing headroom for growth in the deployment pipeline.
  - All xBot® units and associated power systems are completed to RocketDNA's standardised build and quality specifications, including stringent mine-site electrical requirements. Units are fully tested and then configured for RocketDNA's internal remote hardware monitoring and customer-facing Skylink® systems before dispatch, enabling on-site commissioning within a single day.
  - RocketDNA also holds a nominal inventory of xBot®, xBot® Flex, power and solar systems ready for immediate dispatch on receipt of an order.

PRODUCT AND SOFTWARE DEVELOPMENT

Skylink® OS Now Live Across All Enterprise Customers

Skylink® serves as the central operating platform through which RocketDNA and its customers jointly manage enterprise autonomous drone fleets and task on-demand mission requests across multiple sites.

Under the operating model, customer personnel request missions through Skylink® by selecting the mission type, site and operational parameters, with processed data returned remotely. At BMA, this enables personnel to assess hazardous or changing ground conditions without physically entering operational risk areas.

Since the initial Tier-1 mining deployment in March 2026, the rollout of the Skylink® operating system accelerated through the quarter, with the Company confirming that all of its enterprise customers have now been onboarded to the platform (refer to ASX Announcement dated 1 July 2026).

Monthly Active Users across the combined Skylink® and SiteTube® product suite exceeded 1,000 as at 30 June 2026, up 127% quarter-on-quarter, reflecting a material increase in platform traction and customer interaction with the Company's enterprise software and data offerings.

A defining feature of the platform is its intuitive scheduling capability, which allows customers to automatically schedule repeat drone missions, daily, weekly, monthly or as required, and to view drone availability for on-demand missions. This delivers timing certainty comparable to other scheduled enterprise workflows, enabling customers to build consistent operational and reporting routines and embed Skylink® within their operations.

As a result of full enterprise onboarding, approximately 25,000 missions had been pre-booked through Skylink® as at 30 June 2026, scheduled in advance over the following 12 months. This forward-mission pipeline provides visibility into the Company's remote operations revenue stream. It supports its xBot® hardware deployment strategy, with incremental unit deployments (across sales and lease models) that expand flight-hour capacity to service the growing pipeline.

Deswik (Sandvik) software integration

Subsequent to quarter-end, RocketDNA entered into a non-binding, non-exclusive Memorandum of Understanding with Deswik, part of Sandvik's Digital Mining Technologies division, to integrate drone-captured data directly into Deswik.CAD mine-planning software (refer to ASX Announcement dated 9 July 2026).

Under the MOU, Deswik will develop an importer within Deswik.CAD that authenticates with RocketDNA's API, enabling xBot® survey data processed and stored on the SiteTube® platform to be imported directly into the Deswik.CAD model space.

The integration is designed to provide surveyors and engineers with a direct path from data capture to planning. Technical scoping under the MOU is expected to commence shortly. The MOU is non-binding as to its commercial provisions and non-exclusive.

CORPORATE

Acquisition of remaining interest in RocketDNA (WA) Pty Ltd

During the quarter, the Company acquired the remaining 40% of its Western Australian operating subsidiary, RocketDNA (WA) Pty Ltd, thereby increasing its holding from 60% to 100% (refer to the ASX Announcement dated 17 June 2026).

RocketDNA (WA) is an established operating subsidiary in which most of the Group's Australian revenue is recognised, and which the Company has controlled and consolidated since acquiring its initial 60% interest in September 2021. The transaction removes the 40% non-controlling interest and simplifies the Group structure; it does not change the Group's operations, customers, strategy, reported net assets, reported consolidated revenue or reported profit after tax.

Consideration of A$1.0 million was satisfied entirely in new fully paid ordinary RocketDNA shares (no cash), priced at the 20-day volume-weighted average price to 15 June 2026 of $0.023942. The Company issued 41,767,605 shares, representing approximately 3.5% of current issued capital, within its existing placement capacity under Listing Rule 7.1, with the consideration shares held in voluntary escrow for 12 months.

Completion occurred on 23 June 2026. As the founders of the subsidiary continue to contribute to RocketDNA and are taking their consideration in escrowed equity, the transaction further aligns long-standing operators of the business with RocketDNA shareholders.

FINANCIALS

Revenue

RocketDNA recorded Q2 revenue (unaudited) of $2.53 million, up 2% on Q1 and up 52% on Q2 FY25, driven by continued growth in recurring xBot® and data-services revenue. xBot® recurring revenue grew 25% quarter-on-quarter, supported by the scaled BMA deployment, deeper penetration across existing customer sites, and an increasing number of xBot® systems on a paid ongoing service.

Cash and Appendix 4C

Net operating cash flow was $60k positive for the quarter, with cash receipts from customers of $2.98 million, up 5% quarter-on-quarter. Operating payments increased by a similar amount, generally in line with the increase in business volume, including higher direct and indirect tax payments.

The movement in the cash balance reflects continued investment in income-generating xBot® fleet hardware ($265k) and in the development of SiteTube® and Skylink® software ($118k). A sale-and-leaseback transaction for xBot® hardware contributed $199k, with repayments from all similar equipment financing totalling $158k, maintaining the Group's low gearing.

As at 30 June 2026, RocketDNA held cash of $2.70 million (31 March 2026: $2.97 million).

Further details on cash flows are provided in the accompanying Appendix 4C

Related-party payments

As per item 6.1 of the Appendix 4C, payments to related parties and their associates totalled $178k, including $71k for Chris Clark's director fees, $25k for a related party, $64k for Paul Williamson's CFO services, and $18k for David Morton's director fees.

OUTLOOK

RocketDNA enters the second half of FY26 with its flagship BMA deployment operating at scale, a growing base of enterprise customers, and continued rollout of the Skylink® operating system.

Key priorities for the coming quarters include:

- deepening utilisation of xBot® systems across existing customer sites and increasing recurring revenue per site
- continued rollout of Skylink® and expansion of SiteTube® capabilities
- advancing the Deswik software integration through technical scoping and toward a potential commercial arrangement
- progressing additional enterprise opportunities across mining and adjacent sectors in Australia and Africa

- continuing to assess corporate and strategic opportunities that could complement the existing business and support top-line growth.

The Company remains focused on leveraging its integrated hardware, software and data ecosystem to drive scalable, recurring revenue growth.

-ENDS-

This announcement has been authorised for release by the Board of RocketDNA Ltd.

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RocketDNA Ltd (ASX: RKT) provides autonomous drone-based geo-data and AI services to the mining, agriculture and critical asset sectors. The Company operates across Australia, Africa, Europe and North America, with BVLOS accreditation across multiple jurisdictions. Its xBot® drone-in-a-box products include SurveyBot, InspectBot and PatrolBot. Drone data is delivered through the SiteTube® platform, powered by the SiteDrive API.

Forward-Looking Statements

This report contains forward-looking statements based on management's current expectations, assumptions and information available at the date of this report. Words such as "expect", "plan", "anticipate", "will", "continue", "target", and similar expressions identify forward-looking statements. Such statements involve known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those expressed or implied. RocketDNA undertakes no obligation to update forward-looking statements except as required by the ASX Listing Rules or applicable law.

Revenue figures referenced in this report are unaudited. All dollar values are in Australian dollars (A$) unless otherwise stated.

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

ROCKETDNA LIMITED

ABN	Quarter ended ("current quarter")
17 618 678 701	30 June 2026

	Consolidated statement of cash flows	Current quarter $A'000	Year to date (6 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	2,981	5,820
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	(886)	(1,746)
	(c) advertising and marketing	(77)	(130)
	(d) leased assets	(54)	(100)
	(e) staff costs	(900)	(1,784)
	(f) administration and corporate costs	(965)	(1,889)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	14	28
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes (paid)/received	(54)	(78)
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	1	1
1.9	**Net cash from / (used in) operating activities**	**60**	**122**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	(265)	(906)
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	(118)	(236)
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	53
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	(3)	(4)
2.4	Dividends received (see note 3)	-	-
2.5	Other	-	-
2.6	**Net cash from / (used in) investing activities**	**(386)**	**(1,093)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(2)	(37)
3.5	Proceeds from borrowings	199	199
3.6	Repayment of borrowings	(158)	(341)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**39**	**(179)**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	2,968	3,862
4.2	Net cash from / (used in) operating activities (item 1.9 above)	60	122
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(386)	(1,093)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	39	(179)
4.5	Effect of movement in exchange rates on cash held	17	(14)
4.6	**Cash and cash equivalents at end of period**	**2,698**	**2,698**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	2,356	2,512
5.2	Call deposits	342	456
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**2,698**	**2,968**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	178
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	320	320
7.2	Credit standby arrangements	-	-
7.3	Other (see below)	567	567
7.4	**Total financing facilities**	**887**	**887**

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

Item	**Description**	**Lender**	**Interest Rate**	**Maturity Date**	**Security**	**Facility $A'000**	**Drawn $A'000**
7.1	Shareholder loan	Entech Pty Ltd	0%	none	Unsecured	320	320
7.3	Equipment loans	Flexicommercial	13.90%	4/08/2027	Secured	151	151
7.3	Vehicle Leasing	Toyota Finance/ FS	2.9% to 12.25%	22/5/28,1/08/28	Secured	32	32
7.3	Insurance premium funding	QPR	4.15%	30/11/2026	Unsecured	33	33
7.3	Equipment Leasing	GC Leasing/Sunlyn	Various up to 12.3%	36mths from inception	Secured	351	351

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	60
8.2	Cash and cash equivalents at quarter end (item 4.6)	2,698
8.3	Unused finance facilities available at quarter end (item 7.5)	-
8.4	Total available funding (item 8.2 + item 8.3)	2,698
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	N/A

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

N/A

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

N/A

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

N/A

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 22 July 2026

Authorised by: .By the board
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.