



Rock Chip Results Highlight Drill Target 2km from Callisto Resource

Highlights

- Prospecting along strike from the Callisto resource has identified a new target with rock chips at surface recording up to 1.87 g/t 3E¹ (Pd + Pt + Au)
- First identification of mineralised fresh rock outcropping at surface within the Norseman Project Area (Callisto resource is 100m undercover)
- Rock chip results highlight the opportunity for new discoveries within the 20km strike length around the Callisto resource
- Follow up prospecting and mapping is planned to search for further anomalous rock outcrop
- Drill planning to test the new target area at North Callisto is underway
- Recent aircore drill program was completed in late June at the Mision Sill and South Callisto prospects with approximately 4,500m of drilling
- Results of aircore drilling are expected in August due to current high demand on laboratory services

Galileo Mining Ltd (ASX: GAL, “Galileo” or the “Company”) is pleased to provide an update on exploration activities from the Company’s 100% owned Norseman project in Western Australia.

Galileo Managing Director Brad Underwood commented; “Rock chip sampling from ongoing prospecting work within the Norseman project area has identified a new target just two kilometres along strike from our 17.5Mt Callisto resource². This is a significant result for the project in that it is the first time mineralised fresh rock has been identified at surface.

The Callisto resource was discovered 100m undercover and the appearance of mineralised outcrop at North Callisto suggests the possibility of new discoveries close to surface.

¹ PGM 3E = Pd + Pt + Au expressed in g/t

Diamond drilling beneath the Callisto deposit³ earlier this year intersected a separate intrusive rock unit containing Platinum Group Metals (PGM) beneath the resource. This showed that the Callisto intrusion is not a unique PGM rich rock unit, and that the likelihood of additional mineralised intrusions within the 20km of surrounding strike length is high.

Aircore drilling at our Mission Sill and South Callisto projects was successfully completed in late June with assays from that program expected in August. Planning for upcoming drill programs and further prospecting and sampling programs is underway as we seek to unlock the value from our extensive and highly prospective project area.”

Rock chip prospecting was conducted over an area of sporadic outcrop on a gently sloping, sheetwash/clay plain. Mineralised outcrop was identified over approximately 40m of strike with minimal further outcrop in the vicinity. Previous drilling 140m north⁴ of the outcrop returned anomalous results of 62m @ 0.22g/t 3E, while results from drilling 170m to the south^{4,5} included 100m @ 0.19g/t 3E. The interpreted geological structure for the area, based on resource drilling at Callisto, is of east dipping stratigraphy implying that potential mineralisation may occur beneath and to the east of the outcrop where no drilling exists. An initial program of aircore drilling is planned to test for mineralisation surrounding the outcrop.

Figure 1 – Rock chip sampling from North Callisto prospect with previous drilling (black stars) and drill target area (dotted ellipse). TMI magnetic background. See Appendices for details.

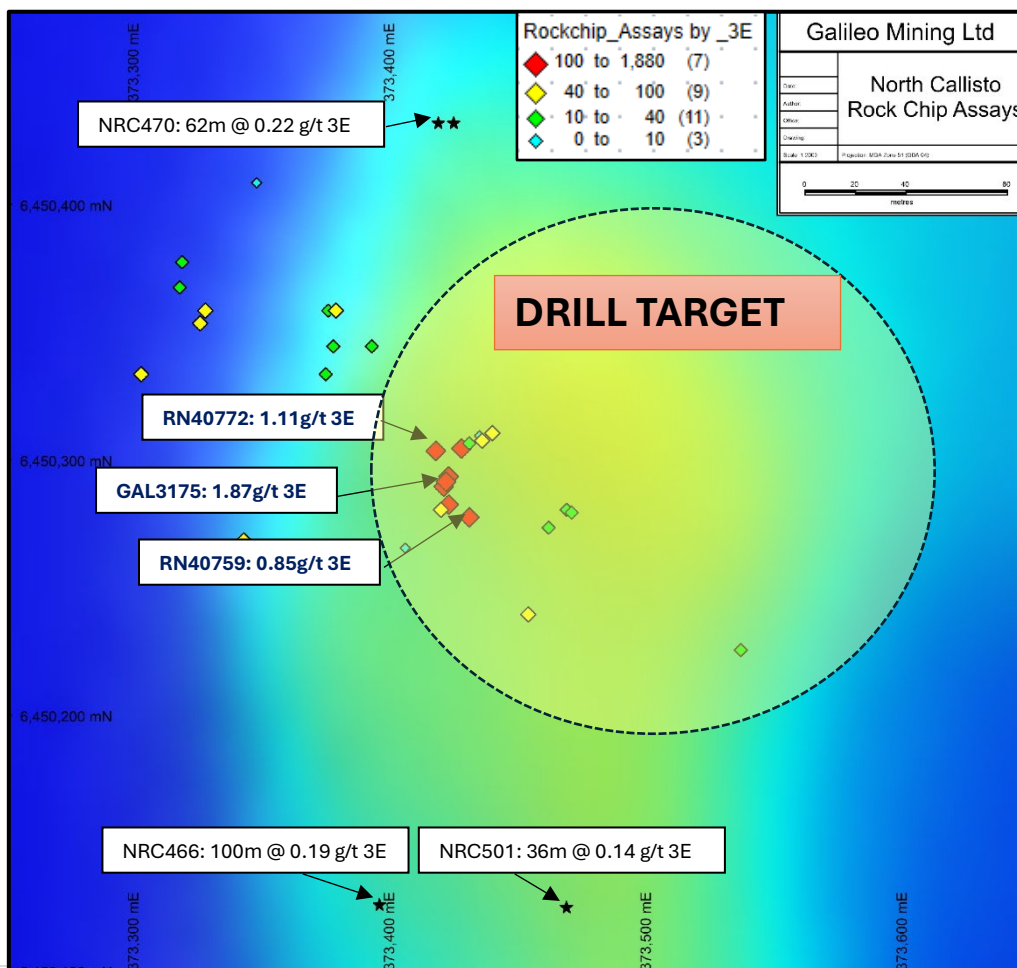
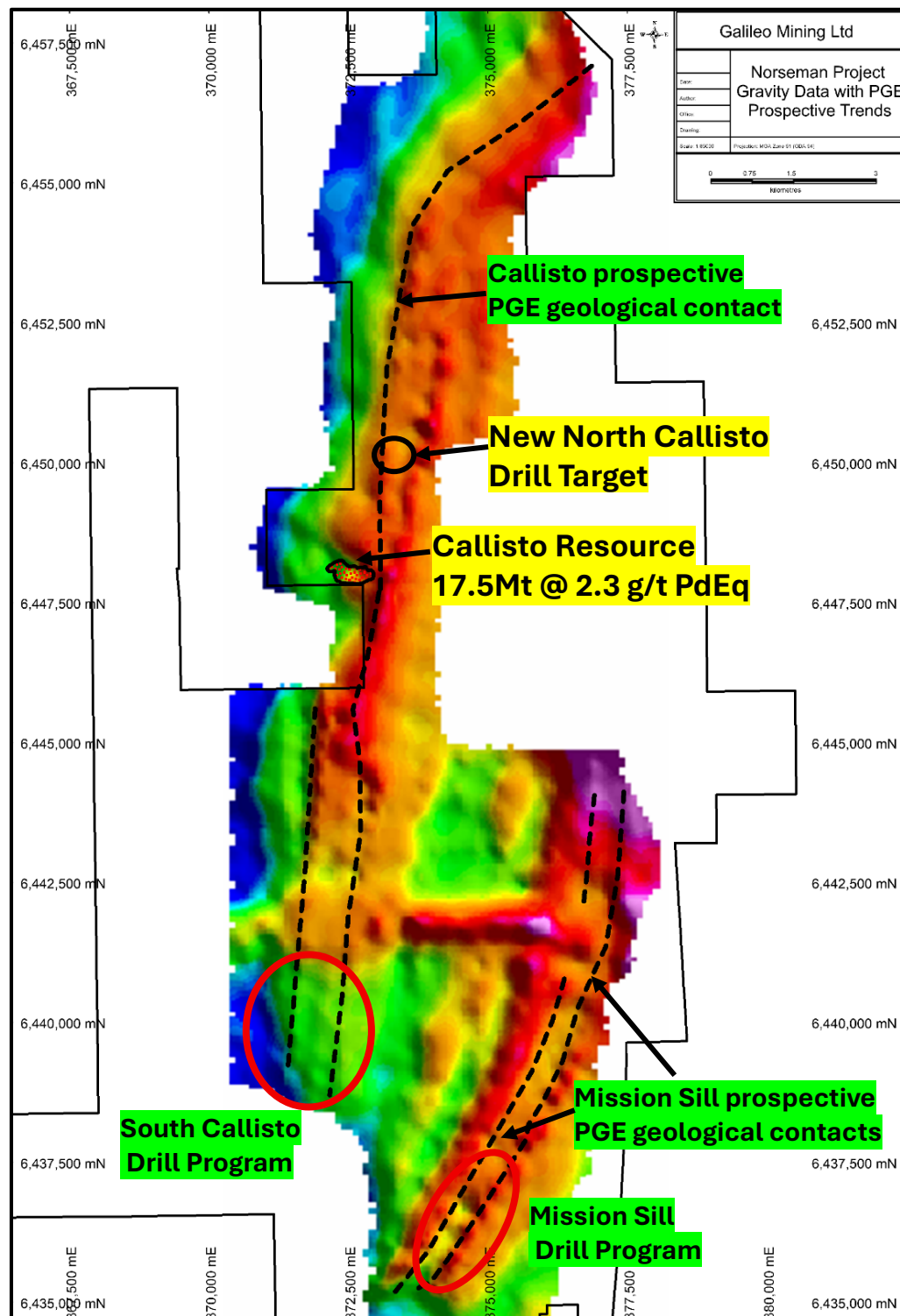


Figure 2 – Norseman Project residual gravity image with existing Callisto resource, new drill target at North Callisto, and location of recent drilling at the Mission Sill and South Callisto prospects (red ellipses – assays pending).



² See Table 1 and ASX announcement dated 2nd October 2023 for resource details.

³ See ASX announcement dated 13th May 2026 for details.

⁴ See ASX announcement dated 18th October 2023 for details.

⁵ See ASX announcement dated 1st October 2024 for details.

Figure 3 – Norseman Project outline (blue line) with PGE prospective area (black dashed line), Callisto Deposit (red star), and prospects (grey stars).

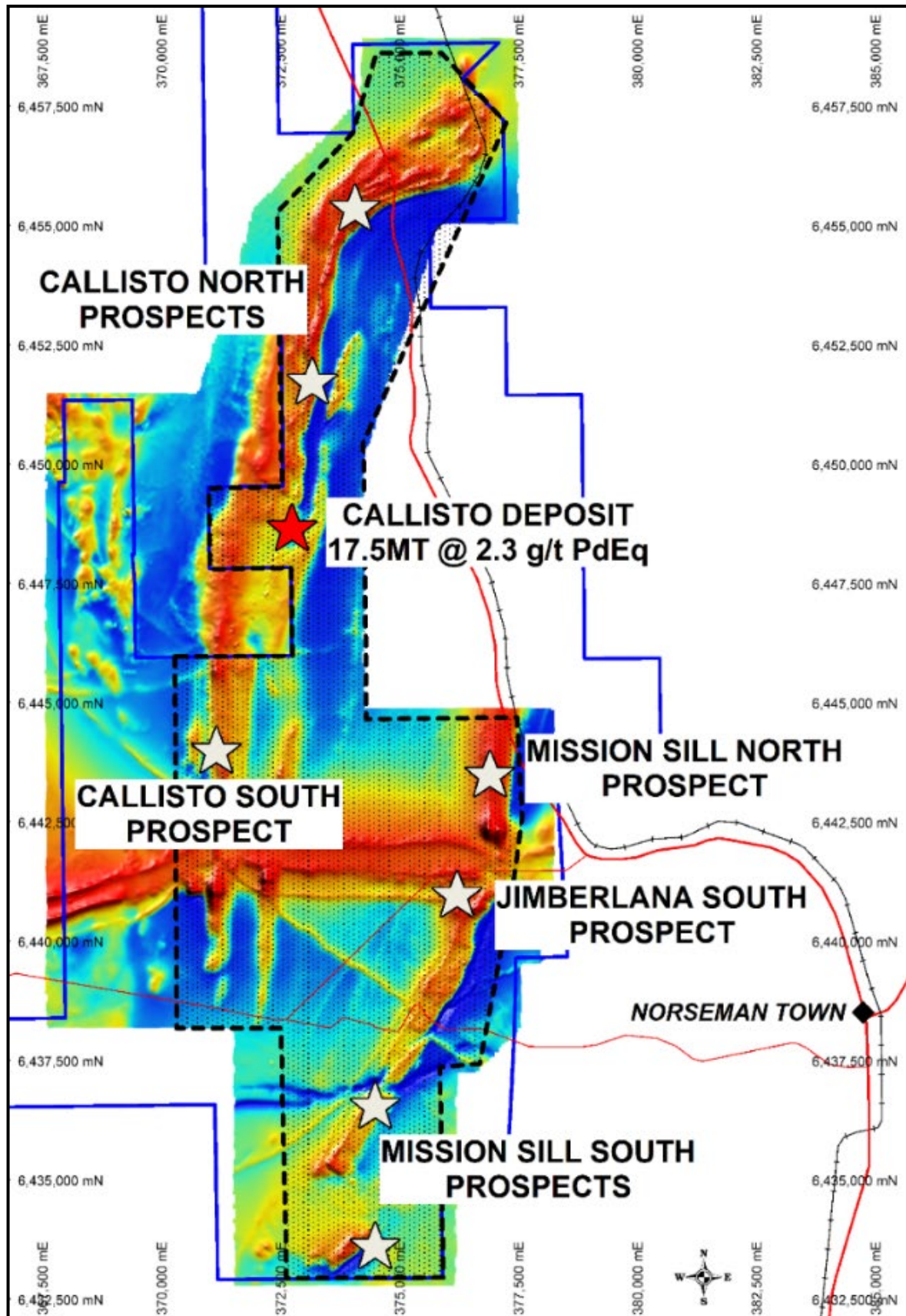


Figure 4 – Callisto deposit and prospective geological trends at Galileo's Norseman project.

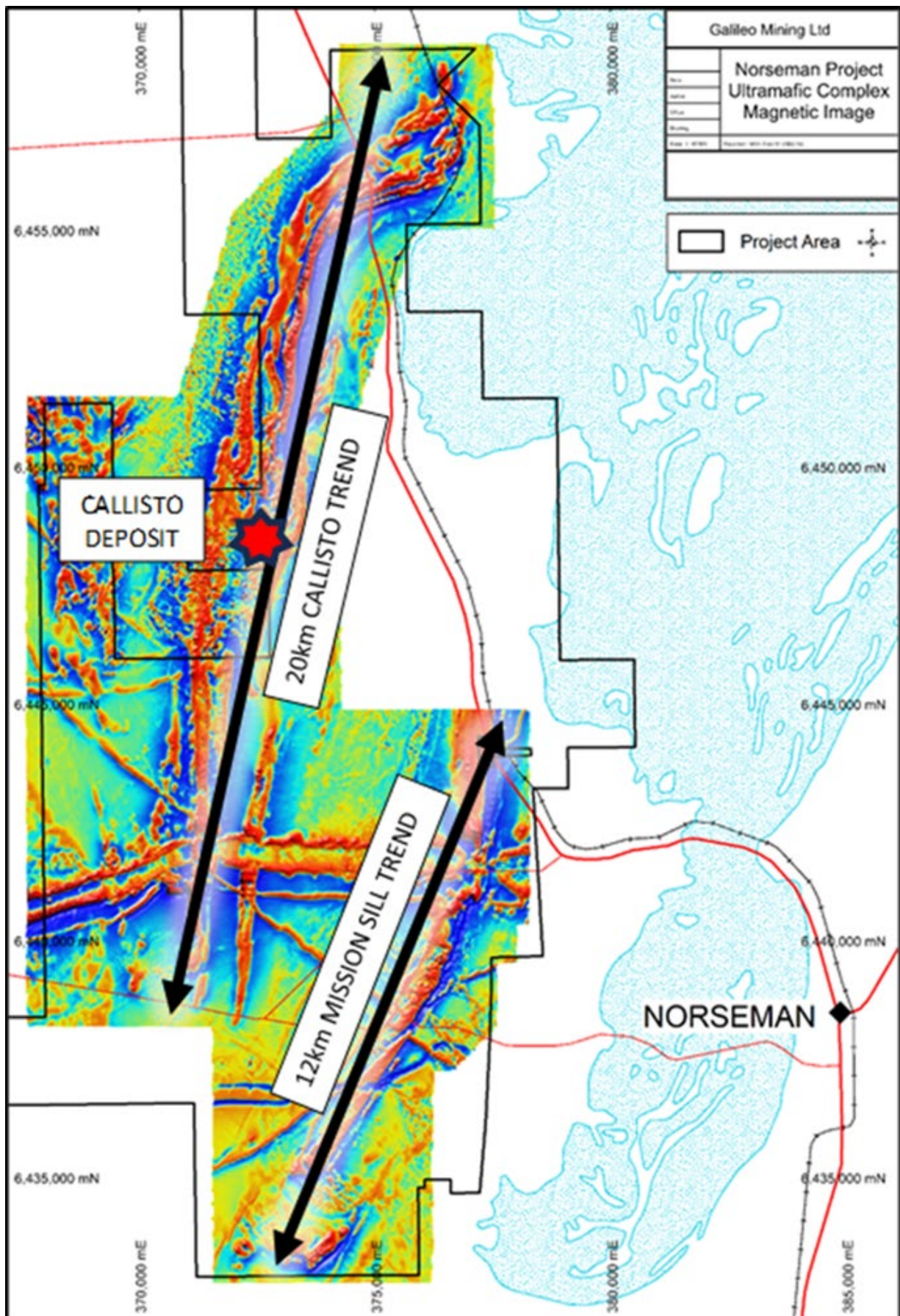
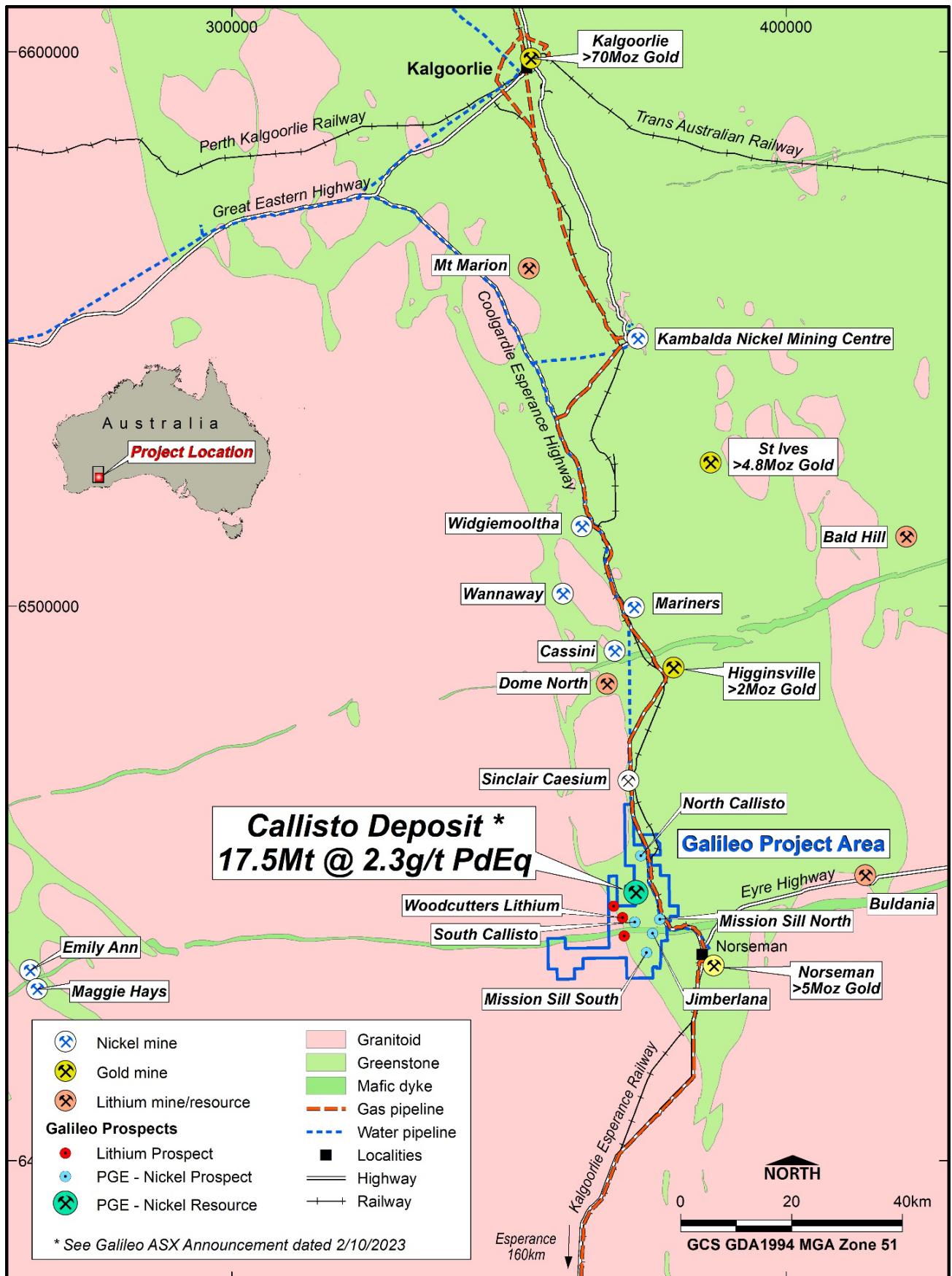


Figure 5 – Norseman project location map with a selection of mines, resources, and infrastructure in the region.



About Galileo Mining:

Galileo Mining Ltd (ASX: GAL) is focussed on the exploration and development of PGE (palladium-platinum), nickel, copper, and cobalt resources in Western Australia. GAL's tenements near Norseman are highly prospective for new discoveries as shown by the Callisto deposit. GAL also has Joint Ventures with the Creasy Group over tenements in the Fraser Range which are prospective for nickel-copper sulphide deposits similar to the operating Nova mine.

Norseman (100% GAL)

The wholly owned Norseman project contains the Callisto Discovery and adjacent regional prospects Jimberlana and Mission Sill with potential for palladium, platinum, nickel, copper, cobalt, and rhodium mineralisation. Galileo's tenure at Norseman comprises mining, exploration, and prospecting licenses covering a total area of 255 km².

The Callisto deposit was discovered in 2022 and is the first deposit of its type identified in Australia, analogous in mineralisation style to the Platreef deposits found in South Africa. An initial Mineral Resource Estimate was reported in 2023 with 17.5 Mt @ 1.04g/t 4E³, 0.20% Ni, 0.16% Cu (2.3g/t PdEq⁴ or 0.52% NiEq⁵).

Table 1 - Callisto Deposit Maiden Mineral Resource Estimate (JORC 2012) (see ASX announcement: 2 October 2023)

Reporting Criteria	JORC	Mass (Mt)	Grades						Metal accumulations									PdEq (Koz)	NiEq (Kt)	4E (Koz)
			Pd (ppm)	Pt (ppm)	Au (ppm)	Rh (ppm)	Ni (%)	Cu (%)	PdEq (ppm)	NiEq (%)	4E (ppm)	Pd (Koz)	Pt (Koz)	Au (Koz)	Rh (Koz)	Ni (Kt)	Cu (Kt)			
Above 60mRL and out-off > 0.5g/t PdEq	Indicated	7.96	0.92	0.16	0.048	0.030	0.22	0.19	2.5	0.58	1.16	235.3	41.5	12.4	7.8	17.3	14.9	639	45.8	296.9
	Inferred	8.76	0.74	0.14	0.043	0.025	0.19	0.14	2.0	0.47	0.94	207.2	38.6	12.1	7.0	16.3	12.3	576	41.3	264.9
	Sub total	16.72	0.82	0.15	0.046	0.027	0.20	0.16	2.3	0.52	1.04	442.5	80.1	24.5	14.8	33.6	27.1	1,216	87.1	561.8
Below 60mRL and out-off > 1.5g/t PdEq	Inferred	0.76	0.78	0.13	0.036	0.027	0.19	0.14	2.1	0.49	0.97	18.9	3.2	0.9	0.7	1.4	1.1	51	3.7	23.6
	Total	17.48	0.82	0.15	0.045	0.027	0.20	0.16	2.3	0.52	1.04	461.4	83.3	25.3	15.4	35.0	28.2	1,267	91	585.4

Metal equivalent price assumptions of Callisto Resource released on 2nd October 2023

Based on metallurgical test work completed to date, the Company believes that Callisto's mineralisation is amenable to concentration using a conventional crushing, milling and flotation process and has Reasonable Prospects for Eventual Economic Extraction.

Metallurgical recovery assumptions used for metal equivalent value calculations were: Pd – 82%, Pt – 78%, Au – 79%, Rh – 63%, Ni – 77%, Cu – 94%

Metal price assumptions, based on 12 month calculated averages to 11th September 2023, were used for metal equivalent values: Pd – US\$1,600/oz, Pt – US\$975/oz, Au – US\$1,870/oz, Rh – US\$9,420/oz, Ni – US\$23,800/t, Cu – US\$8,420/t

Fraser Range (67% GAL / 33% Creasy Group JV)

Galileo is actively exploring for magmatic massive sulphide- nickel-copper deposits across its Fraser Range tenements covering over 600km² of highly prospective ground in the Albany-Fraser Orogen. The project is well positioned within the nickel-copper bearing Fraser Range Zone, with the Nova-Bollinger mine located between 30km and 90km from Galileo tenure.

³4E = Palladium (Pd) + Platinum (Pt) + Gold (Au) + Rhodium (Rh) expressed in g/t

⁴ PdEq (Palladium Equivalent) = Pd (g/t) + 0.580 x Pt (g/t) + 1.13 x Au (g/t) + 4.52 x Rh (g/t) + 4.34 x Ni (%) + 1.88 x Cu (%)

⁵ NiEq (Nickel equivalent) = Ni % + 0.230 x Pd (g/t) + 0.133 x Pt (g/t) + 0.259 x Au (g/t) + 1.04 x Rh (g/t) + 0.432 x Cu (%)

Competent Person Statement

The information in this report that relates to Exploration Results is based on, and fairly represents, information and supporting documentation prepared by Mr Brad Underwood, a Member of the Australasian Institute of Mining and Metallurgy, and a full time employee of Galileo Mining Ltd. Mr Underwood has sufficient experience that is relevant to the styles of mineralisation and types of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Underwood consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

With regard to the Company's ASX Announcements referenced in the above Announcement, the Company is not aware of any new information or data that materially affects the information included in the Announcements.

Authorised for release by the Galileo Board of Directors.

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Appendix 1: Significant Rock Chip Samples from North Callisto Prospect

Rock chips > 0.1 g/t 3E are reported. 3E = Palladium (Pd) + Platinum (Pt) + Gold (Au); expressed in g/t.

Sample ID	MGA2020 z51		3E (Pd+ Pt+ Au; g/t)	Palladium (g/t)	Platinum (g/t)	Gold (g/t)	Sample Description
	Easting	Northing					
GAL3175	373424	6450293	1.87	1.40	0.40	0.08	Ultramafic; fresh/partially weathered outcrop
RN40746	373425	6450295	0.80	0.53	0.25	0.02	Ultramafic: fresh/partially weathered subcrop
RN40759	373433	6450279	0.85	0.64	0.18	0.03	Ultramafic: fresh/partially weathered subcrop
RN40761	373425	6450284	0.53	0.36	0.16	0.01	Ultramafic: fresh/partially weathered outcrop
RN40762	373430	6450306	0.19	0.19	0.01	<0.1	Mafic: fresh/partially weathered subcrop
RN40771	373423	6450291	0.66	0.46	0.18	0.02	Ultramafic: fresh/partially weathered subcrop
RN40772	373420	6450305	1.11	0.79	0.30	0.02	Ultramafic: fresh/partially weathered subcrop

Appendix 2:

Galileo Mining Ltd – Norseman Project

JORC Code, 2012 Edition – Table 1

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	<i>Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.</i> <i>Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.</i> <i>Aspects of the determination of mineralisation that are Material to the Public Report.</i> <i>In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information.</i>	- Surface rock chip samples were collected between 1.0kg and 3.3kg with an average mass of 2.2kg - QAQC standards (blank & reference) and duplicate samples were included routinely with 1 per 20 samples being a standard or duplicate. - Samples were sent to an independent commercial assay laboratory. - All assay sample preparation comprised oven drying, crushing, pulverising and splitting to a representative assay charge pulp. - A 50g Lead Collection Fire Assay with ICP-MS finish is used to determine Au, Pt and Pd results. - A four acid digest is used for sample digest with a 48 element analysis suite including Ag, Al, As, Ba, Be, Bi, Ca, Cd, Ce, Co, Cr, Cs, Cu, Fe, Ga, Ge, Hf, In, K, La, Li, Mg, Mn, Mo, Na, Nb, Ni, P, Pb, Rb, Re, S, Sb, Sc, Se, Sn, Sr, Ta, Te, Th, Ti, Tl, U, V, W, Y, Zn, Zr by ICP-MS finish.
Drilling techniques	<i>Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).</i>	No drilling results are reported
Drill sample recovery	<i>Method of recording and assessing core and chip sample recoveries and results assessed.</i> <i>Measures taken to maximise sample recovery and ensure representative nature of the samples.</i> <i>Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.</i>	No drilling results are reported
Logging	<i>Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.</i> <i>Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc)</i>	- Samples were logged on site - Geological logging of rock chips is both qualitative and quantitative in nature - Detailed logging of rock chips is ongoing and guided by review against assay results.

Criteria	JORC Code explanation	Commentary
	photography. The total length and percentage of the relevant intersections logged.	
Sub-sampling techniques and sample preparation	- If core, whether cut or sawn and whether quarter, half or all core taken. - If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry. - For all sample types, the nature, quality and appropriateness of the sample preparation technique. - Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples. - Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling. - Whether sample sizes are appropriate to the grain size of the material being sampled.	- No sub-sampling techniques were applied to the rock chips - QAQC standards (blank & reference) and duplicate samples were included routinely with 1 per 20 samples being a standard or duplicate. - Samples have been sent to Intertek-Genalysis, an independent commercial assay laboratory where the samples are weighed to the nearest gram. - The samples are dried, crushed to nominal 2mm and pulverised to nominal 85% passing 75um before analyses. - QAQC reference samples and duplicates are routinely inserted for submission with each batch. - QAQC field duplicates were collected in the field by rock chip resampling of the same outcrop location. - There is no relationship between sample size and grain size of material being sampled
Quality of assay data and laboratory tests	- The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total. - For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc. - Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.	- Rock chip samples were analysed for a multielement suite (48 elements) by ICP-MS following a four-acid digest. Assays for Au, Pt, Pd are completed by 50gram Fire Assay with an ICP-MS finish. The assay methods used are considered appropriate. - QAQC standards and duplicates are routinely included at a rate of 1 per 20 samples - Further internal laboratory QAQC procedures included internal batch standards and blanks - Sample preparation was completed at Intertek Genalysis Laboratory, (Kalgoorlie) with digest and assay conducted by Intertek-Genalysis Laboratory Services (Perth) using a four acid (4A/MS48) for multi-element assay and 50gram Fire Assay with an ICP-MS finish for Au, Pt, Pd, (FA50/MS). - No significant bias from standard and duplicate sampling
Verification of sampling	The verification of significant intersections by either independent or alternative company personnel.	Field data is collected on site using a standard set of logging templates and entered into a laptop computer within Geobank Mobile software. Data is then

Criteria	JORC Code explanation	Commentary
and assaying	<i>The use of twinned holes.</i> <i>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</i> <i>Discuss any adjustment to assay data.</i>	sent to the Galileo database manager for validation and upload into the Datashed hosted database. Assays are as reported from the laboratory and stored in the Company database and have not been adjusted in any way.
Location of data points	<i>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</i> <i>Specification of the grid system used.</i> <i>Quality and adequacy of topographic control.</i>	- Drill hole collars are surveyed with a handheld GPS with an accuracy of +/- 5m which is considered sufficient for drill hole location accuracy. - Co-ordinates are in GDA2020 datum, Zone 51. - Topographic control has an accuracy of 2m based on detailed satellite imagery derived DTM or on laser altimeter data collected from aeromagnetic surveys
Data spacing and distribution	<i>Data spacing for reporting of Exploration Results.</i> <i>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</i> <i>Whether sample compositing has been applied.</i>	- Rock chip sampling was done on a reconnaissance basis and not intended to establish geological or grade continuity - Rock chip sampling is not sufficient for Mineral Resource and Ore Reserve estimates - No sample compositing has been applied
Orientation of data in relation to geological structure	<i>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</i> <i>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</i>	- Rock chip sampling was completed on a reconnaissance basis only - No relationship to structures has been recorded
Sample security	<i>The measures taken to ensure sample security.</i>	- Each sample was put into a tied off calico bag and then several placed in large plastic "polyweave" bags which were zip tied closed. - Samples were delivered directly to the laboratory in Kalgoorlie by Galileo staff.
Audits or reviews	<i>The results of any audits or reviews of sampling techniques and data.</i>	Continuous improvement internal reviews of sampling techniques and procedures are ongoing. No external audits have been performed.

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	- Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings. - The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.	- The Norseman Project comprises two mining leases, four exploration licenses, and eighteen prospecting covering 251km² of contiguous tenure - All tenements within the Norseman Project are 100% owned by Galileo Mining Ltd. - A 1% Net Smelter Royalty is payable to Australian Gold Resources Pty Ltd on mine production from within the Norseman Project (NSR does not apply to production from any laterite operations) - The Norseman Project is centred around a location approximately 10km north-west of Norseman on vacant crown land. - All tenements in the Norseman Project are 100% covered by the Ngadju Native Title Determined Claim. - The tenements are in good standing and there are no known impediments.
Exploration done by other parties	Acknowledgment and appraisal of exploration by other parties.	Between the mid-1960's and 2000 exploration was conducted in the area for gold and base-metals (most notably Ni sulphides). Exploration focussed on the Mt Thirsty Sill and eastern limb of the Mission Sill. Central Norseman Gold Corporation/WMC (1966-1972) - Explored the Jimberlana Dyke for Ni-Cu-PGE-Cr. Soil sampling generated several Cu anomalies 160-320ppm Cu. Barrier Exploration and Jimberlana Minerals Between (1968 and 1974) - Explored immediately south of Mt Thirsty for Ni-Cu sulphide. IP, Ground Magnetic Surveys, Soil Sampling, Soil Auger Sampling and Diamond Drilling was completed. Resolute Limited, Great Southern Mines Ltd and Dundas Mining Pty Ltd (1993-1996) - Gold focussed exploration. Several gold anomalies were identified in soil geochemistry but were not followed up. Resolute assayed for Au, Ni, Cu, Zn but did not assay for PGE. - Resolute Limited drilled laterite regolith

Criteria	JORC Code explanation	Commentary
		profiles over the ultramafic portions of the Mt Thirsty Sill and identified a small Ni-Co Resource with high Co grades. Kinross Gold Corp Australia (1999) - Completed a 50m line spaced aeromagnetic survey. 2000-2004 - Australian Gold Resources ("AGR") held "Mt Thirsty Project" from 2000 to 30th June 2004. Works identified Ni-Co resources on the Project. - Anaconda Nickel Ltd ("ANL") explored AGR Mt Thirsty Project as part of the AGR/ANL Exploration Access Agreement 2000-2001. AGR/ANL (2000-2001) - Mapping focussed on identifying Co-Ni enriched regolith areas. - RC on 800mx100m grid at Mission Sill targeting Ni-Co Laterite (MTRC001-MTRC035). Nickel assay maximum of 0.50%, Co 0.16%, Cu to 0.23%. - Concluded the anomalous Cu-PGE association suggested affinity with Bushveldt or Stillwater style PGE mineralisation. A lack of an arsenic correlation cited as support for magmatic rather than hydrothermal PGE source. AGR (2003-2004) - Soil sampling over the Mission Sill and Jimberlana Dyke. - RC drilling (MTRC036-052) confirmed shallow PGE anomalism with best results of 1m at 2.04 combined Pt-Pd in MTRC038 from surface. - Petrography identified sulphide textures indicative of primary magmatic character. - Sixty samples were re-assayed for PGE when assays returned >0.05% Cu. A further 230 samples were re-assayed based on the initial Au-Pd-Pt results. The best combined result for Au-Pd-Pt was 5.7g/t. Galileo - Galileo commenced exploration on the Norseman Project from 30th June 2004 after sale of the tenements by AGR.

Criteria	JORC Code explanation	Commentary
Geology	• <i>Deposit type, geological setting and style of mineralisation.</i>	• The Norseman target geology and mineralisation style is PGE-nickel-copper mineralisation related to layered intrusions (sills and dykes) and komatiite nickel sulphide mineralisation occurring within the GSWA 250K and 100K mapped Mount Kirk Formation (and intrusions into this formation) • The Mount Kirk formation is described as “Acid and basic volcanic rocks and sedimentary rocks, intruded by basic and ultrabasic rocks”
Drill hole Information	• <i>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:</i> ○ <i>easting and northing of the drill hole collar</i> ○ <i>elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar</i> ○ <i>dip and azimuth of the hole</i> ○ <i>down hole length and interception depth</i> ○ <i>hole length.</i> • <i>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</i>	• No drilling results are reported.
Data aggregation methods	• <i>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.</i> • <i>Where aggregate intercepts incorporate short lengths of high-grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</i> • <i>The assumptions used for any reporting of metal equivalent values should be clearly stated.</i>	• Tables of relevant assay intervals of significance are included in previous releases. • Parts-per-billion and parts-per-million data reported from the assay laboratory have been converted to grams-per-tonne for Au, Pd, Pt. • Parts-per-million data reported from the assay laboratory for Cu and Ni have been converted to percent values and reported as percent values rounded to 2 decimal places. 3E intercepts have been calculated as the sum of Au, Pd and Pt assays in grams-per-tonne.
Relationship between mineralisation widths and intercept lengths	• <i>These relationships are particularly important in the reporting of Exploration Results.</i> • <i>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</i> • <i>If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg ‘down hole length, true width not known’).</i>	• No drilling is reported in this release • It is unknown whether the orientation of sampling achieves unbiased sampling of possible structures as no measurable structures are recorded in the rock chips. • No quantitative measurements of mineralised zones/structures exist, and all rock chip assays are reported as

Criteria	JORC Code explanation	Commentary
		point samples at the natural ground surface.
Diagrams	Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported. These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.	- Project location map and plan map of the drill hole locations with respect to each other and with respect to other available data are included in the text. - No drill holes are reported in this release. Rock chip sample locations have been determined with hand-held GPS drill hole collar location (Garmin GPS) +/- 5m in X/Y dimensions
Balanced reporting	Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.	All available relevant information is presented.
Other substantive exploration data	Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.	- Detailed 50m line spaced aeromagnetic data has been used for interpretation of underlying geology. Data was collected by Magspec Airborne Surveys Pty Ltd using a Geometrics G-823 caesium vapor magnetometer at an average flying height of 30m. 28 lines (for 657 stations) of 200m or 400m line x 100m station spaced Moving Loop Electromagnetic survey data was collected over the prospect using a 200m loop. Data was collected using a Smartem receiver and Fluxgate receiver coil at base frequencies of 1.0Hz to 0.25Hz and 28-30 Amp current. Two conductor plates were modelled. Based on the available drill logs these conductors appear to represent the position of sulphide rich sediment beneath the target mafic-ultramafic intrusion. - Consultants from Omni GeoX delineated the layered units within the sill using geochemical relationships identified by K-means cluster analysis and manual geochemical interpretive workflows. - Pole-Dipole Induced Polarisation (IP) survey data was collected using a pole-dipole array with a SMARTem 16 channel 24-bit receiver system (EMIT). A Search-Ex WB50 50KVA transmitter was utilised with a 100m receiver spacing. - Dipole-Dipole Induced Polarisation (IP) survey data was collected using a

Criteria	JORC Code explanation	Commentary
		dipole-dipole array with a SMARTem 16 channel 24-bit receiver system (EMIT). A Search-Ex WB50 50KVA transmitter was utilised with a 50m receiver spacing. • Modelling and interpretation of IP survey geophysical data was undertaken by Terra Resources • Mapping of the Norseman Project Area prospective for PGE-nickel was undertaken at a 1:10,000 scale by Model Earth Pty Ltd • Consultants from Omni GeoX undertook geochemical analyses of available surface and drill hole samples from the Mission Sill prospect. Ni-Cr ratios were plotted and used to define the western contact of the Mission Sill intrusive complex. • Ground Gravity survey data was collected by Daishsat Geodetic Surveyors on 400m north-south spaced lines at 100m east-west station spacing.
Further work	• <i>The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).</i> • <i>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</i>	• Air core drill testing • RC drill testing