ASX ANNOUNCEMENT
22 July 2026

NEWPEAK METALS

ASX: NPM

Completion of first tranche placement

NewPeak Metals Limited (**NPM**, **NewPeak** or the **Company**) is pleased to confirm that it has issued 49,371,498 fully paid ordinary shares in the Company (**Shares**), raising $0.642 million (before costs) in the unconditional component of the placement as announced to the ASX on 15 July 2026 (**Unconditional Placement**).

A Notice of Meeting seeking Shareholder approval for the conditional component of the placement, to raise a further $2.858 million, has been released. The extraordinary general meeting will be held on 21 August 2026.

For the purposes of section 708A(5) of the Corporations Act 2001 (Corporations Act), NewPeak gives notice that:

(a) NewPeak issued the Shares under the Unconditional Placement without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, NewPeak has complied with:

   (i) the provisions of Chapter 2M of the Corporations Act as they apply to NewPeak; and

   (ii) sections 674 and 674A of the Corporations Act; and

(d) except as set out in this notice, as at the date of this notice, there is no "excluded information" of the type referred to in section 708A(7) of the Corporations Act that is required to be disclosed in accordance with section 708A(8) of the Corporations Act.

An Appendix 2A in respect of the Shares has been separately released to the ASX.

Authorised for release by the Board.

For further information, please contact:
Mr Mark Purcell
Managing Director
info@newpeak.com.au
Website: www.newpeak.com.au

Forward Looking Statement

This announcement may contain certain statements and projections provided by or on behalf of NewPeak Metals Limited (NewPeak, the Company) with respect to the anticipated future undertakings. These forward-looking statements reflect various assumptions by or on behalf of the Company. Accordingly, these statements are subject to significant business, economic and competitive uncertainties and contingencies associated with exploration and/or mining which may be beyond the control of the Company which could cause actual results or trends to differ materially, including but not limited to price fluctuations, exploration results, reserve and resource estimation, environmental risks, physical risks, legislative and regulatory changes, political risks, project delay or advancement, ability to meet funding requirements, factors relating to property title, dependence on key personnel, share price volatility, approvals and cost estimates. Accordingly, there can be no assurance that such statements and projections will be realised. The Company makes no representations as to the accuracy or completeness of any such statement of projections or that any forecasts will be achieved.

Additionally, the Company makes no representation or warranty, express or implied, in relation to, and no responsibility or liability (whether for negligence, under statute or otherwise) is or will be accepted by the Company or by any of their respective officers, directors, shareholders, partners, employees, or advisers as to or in relation to the accuracy or completeness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this presentation or any omission from this presentation or of any other written or oral information or opinions provided now or in the future to any interested party or its advisers. In furnishing this presentation, the Company undertakes no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise.

Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in NewPeak.