Codeifai

ASX ANNOUNCEMENT

ASX: CDE | 22nd July 2026

Codeifai raises $770,000 via Share Placement

Codeifai Limited (ASX: CDE) is pleased to announce it has received firm commitments from sophisticated and professional investors to raise $770,000 (Placement) via the issue of 110 million shares (Placement Shares) at an issue price of $0.007 per Share, together with one free attaching option for every share subscribed (Placement Options).

The Placement Options will be exercisable at $0.02 and expire on 14 April 2029 and will be listed subject to meeting ASX criteria.

The Placement Shares will be issued pursuant to its LR7.1A capacity for 90 million shares, with 20 million shares and 110 million free attaching options being issued pursuant to LR7.1.

The funds raised under the Placement will be used for product development, business development, and working capital.

Expansion of AI Capabilities into self-service SaaS industry cases

Codeifai confirms that following this injection of capital, and the continued execution of its strategy to expand the Company's applied AI capabilities into adjacent, high-value industry use cases that leverage the Company's existing AI, data engineering and self-service SaaS foundations.

Expansion into geospatial and subsurface intelligence (adjacent application)

As previously announced, the Company continues to assess opportunities to extend its AI capability into geospatial and subsurface intelligence workflows, including the processing and interpretation of complex datasets (for example imagery and other sensor-derived datasets) to accelerate decision-making in industrial environments.

Codeifai believes these applications are adjacent to, and leverageable from, its existing AI platform and development capabilities, and are consistent with the Company's stated strategy of deploying AI in self-service SaaS contexts through partnerships, product development and targeted M&A.

The current platform allows for many additional uses and CDE will keep the market informed when required.

Oakley Capital acted as Lead Manager to the Placement and will be paid a capital raising fee of 6%, 19.25 million broker shares,16.5 million pursuant to LR7.1 and 3.25 million shares and 1 broker option per broker share to be issued subject to shareholder approval.

This announcement has been authorised by the Board of Codeifai Limited.

For further information, please contact:
Investor Relations
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About Codeifai Limited
Codeifai is a self-service SaaS company by design and by strategy, operating at the intersection of artificial intelligence, post-quantum cryptography, and serialised data technology. The Company enables brands, manufacturers, and enterprises to connect deeper, faster, and more securely.

The world's security is fragile, and data needs organisation and analysis. CDE's technology can change that.