

Securities Issue Section 708A Notice

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (**AuKing** or **Company**) provides this notice under section 708A(5)(e) of the Corporations Act in relation to the issue today of 202,311,190 fully paid ordinary shares (AKN) and 35,000,000 December 2026 \$0.006 options (AKNO).

The securities have been issued in relation to

- the issue of 2,311,190 AKN in lieu of road maintenance service fees at Tundulu project in Malawi;
- the issue of 200,000,000 AKN in relation to the placement of shares announced on 14 July 2026; and
- 35,000,000 December 2026 \$0.006 options (AKNO) have been issued as part of the fee payable to the Managers of the placement.

Appendix 2A forms detailing the issue of the new securities were lodged with the ASX on 22 July 2026.

The ordinary shares and the options are part of a class of securities quoted on the Australian Securities Exchange. The shares and options were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001.

The Company, as a disclosing entity, has at the date of this notice, complied with:

- (a) The provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
- (b) Sections 674 and 674A of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001, save and except that the Company has been progressing discussions in relation to a further proposed rare earth project acquisition in Malawi. These discussions are currently confidential and incomplete. There is no assurance that such discussions will lead to an announcement or completion of a binding agreement. If there are material developments in relation to these discussions, full disclosure will be provided.

Authorised for release by Paul Williams, Managing Director.

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