

Update on Suspension of Trading

Findi Limited (ASX: FND) ("**Findi**" or the "**Company**") refers to the suspension of trading in its securities which commenced on 22 June 2026.

As previously disclosed, the Company is undertaking a strategic review of its operations and financing arrangements and is working towards finalising its audited financial statements for the year ended 31 March 2026.

Since the commencement of the suspension, the Board has continued to assess the Company's financial position and progress discussions regarding the restructuring of the Company's debt facilities and longer-term funding arrangements.

The Company is currently progressing documentation for a proposed debt financing transaction which, if completed, is expected to materially improve the Company's funding position and provide greater certainty regarding its financial outlook. The Board considers that completion of these funding discussions is fundamental to its assessment of the Company's financial position and the finalisation of the FY2026 financial statements.

While these discussions are progressing, they have not yet concluded. Accordingly, the Company is not yet in a position to finalise and lodge its audited financial statements.

The Company will continue to keep the market informed of material developments and expects to provide a further update, including in relation to the completion of its funding arrangements and the finalisation of its FY2026 financial statements, within the next month.

This announcement has been authorised for release by the Board of Findi Limited.

For further information, please contact:

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