



Announcement Summary

Entity name

TOUBANI RESOURCES LIMITED

Date of this announcement

Tuesday July 21, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.60 and expiring 21/7/2029	36,446,972	21/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOUBANI RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

80661082435

1.3 ASX issuer code

TRE

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jun-2026 09:25	New - Proposed issue of securities - TRE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

21/7/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

36,446,972

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In part consideration for Avanti Gold Corporation shares.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.60 and expiring 21/7/2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03115970>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.60000000

Expiry date

21/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TRE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

36,446,972





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRE : ORDINARY FULLY PAID	1,010,472,008

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TREAU : OPTION EXPIRING 17-JUN-2027 EX \$0.25	600,000
TREAA : OPTION EXPIRING 19-DEC-2028 EX \$0.50	1,000,000
TREAY : OPTION EXPIRING 30-SEP-2027 EX \$0.40	600,000
TREAZ : OPTION EXPIRING 07-MAY-2028 EX \$0.336	15,149,095
TREAW : OPTION EXPIRING 12-AUG-2027 EX \$0.25	500,000
TREAAB : OPTION EXPIRING 06-AUG-2030 EX \$0.336	12,500,000
TREAX : OPTION EXPIRING 20-SEP-2027 EX \$0.25	150,000
TREAAC : ORDINARY FULLY PAID DEFERRED	233,938,398
TREAS : OPTION EXPIRING 06-SEP-2026 EX \$0.35	800,000
TREAT : PERFORMANCE RIGHTS	36,871,000
TREAK : OPTION EXPIRING 14-DEC-2026 EX CAD 0.42	166,666
TREAL : OPTION EXPIRING 04-MAY-2027 EX CAD 0.30	232,221
TREAAA : OPTION EXPIRING 01-AUG-2028 EX \$0.336	29,845,611
New class - code to be confirmed : Options exercisable at \$0.60 and expiring 21/7/2029	36,446,972

