KOONENBERRY GOLD

Discovering Gold & Copper in NSW

INVESTOR PRESENTATION | July 2026

ASX: KNB

Investment Summary

FOCUSED NEW SOUTH WALES EXPLORER WITH SIGNIFICANT GROUND POSITION

- Commanding tenure in the Lachlan Fold Belt, Australia's Premier Au-Cu belt hosting world class orebodies including the Giant Cadia Mine
- Emerging gold discovery – Sunnyside, Enmore Project, New England Fold Belt. 10 x >100g/t Au x m intersections, open & demonstrated district potential
- 100%-owned Projects + two JVs with Newmont – free carried to production. Newmont's presence is recognition of KNB's geological thesis

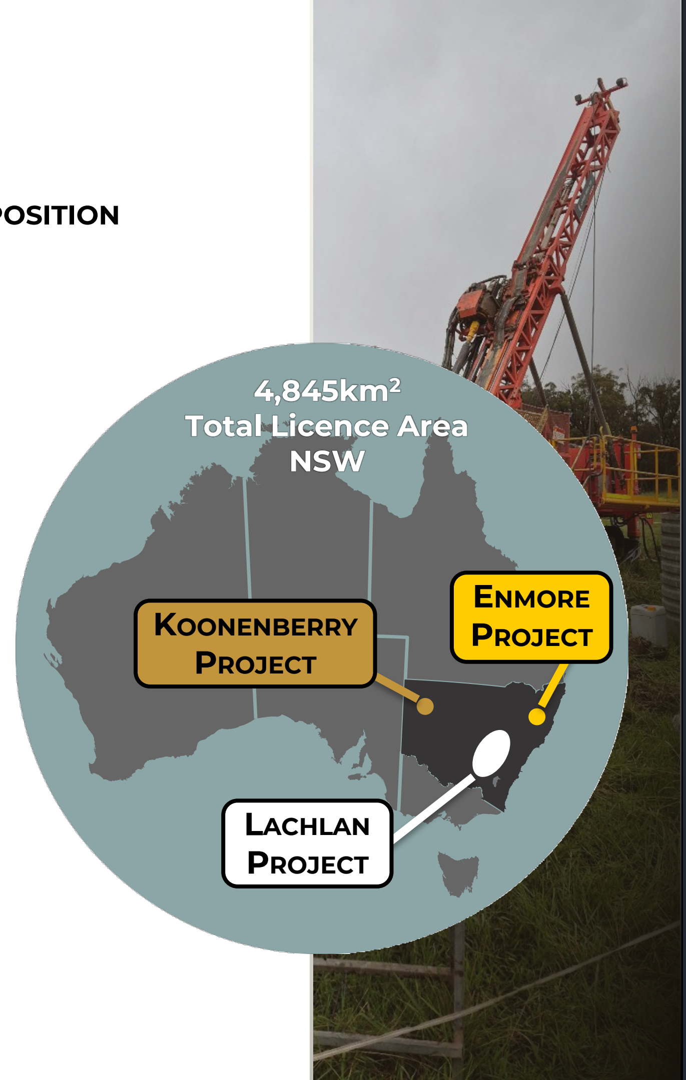
EXPERIENCED MANAGEMENT TEAM & BOARD

- Highly regarded experienced board & proven management
- Extensive technical abilities & experience generating and exploring projects across NSW applying industry leading exploration methodology

STRONG BACKING

- Lion Selection Group — specialist mining investor
- Lowell Resources Fund — experienced resources fund
- Board & Management hold 12% — skin in the game
- Top 20 shareholders hold ~47% — concentrated, supportive register

VALUE CREATION THROUGH DISCOVERY



Corporate Overview

$21.0M
Market Capitalisation

12%
Board and Management

$0.020
Share price
(16 July 2026)

4,845km^2
Total Licence Area in NSW

$2.4M
Cash
(30 June 2026)

BOARD OF DIRECTORS

Paul Harris
Executive Chairman*
+25 years in finance and investment banking including Citibank (Head of Metals and Mining), Bankers Trust and Merrill Lynch. Currently Non-Exec Chair of Highfield Resources

Darren Glover
Executive Technical Director*
Geologist with +29 years experience in minerals exploration, mining, project generation and business development across Australia and Sth America. Co-founder Gilmore Metals. Previous senior roles with Gold Fields, Newcrest, RGC.

Anthony McIntosh
Non-Executive Director
Extensive experience across investment marketing, investor relations and strategy, including advisory and board roles associated with the McIntosh Family Office.

George Rogers
Non-Executive Director
Extensive experience in capital and commodity markets, investor relations and strategic planning as well as corporate advisory and M & A. Former managing director of KNB. Co-founder and director of White Hutt.

SHAREHOLDERS

Top 20 Shareholders	47%
Top 50 Shareholders	66%
Investment Funds	17%

Lion Selection Group

LOWELL RESOURCES FUNDS MANAGEMENT

BROKER COVERAGE

BLUE OCEAN EQUITIES

1. Other securities on issue comprise 92.3 million performance rights, exercisable on various milestones * Pending Gundagai acquisition completion

Enmore Project, NSW

Emerging Gold District

MULTIPLE DISCOVERY OPPORTUNITIES

- Three parallel mineralised shear zones
- +30km cumulative prospective strike
- Significant historical workings and mines
- Numerous undrilled targets.

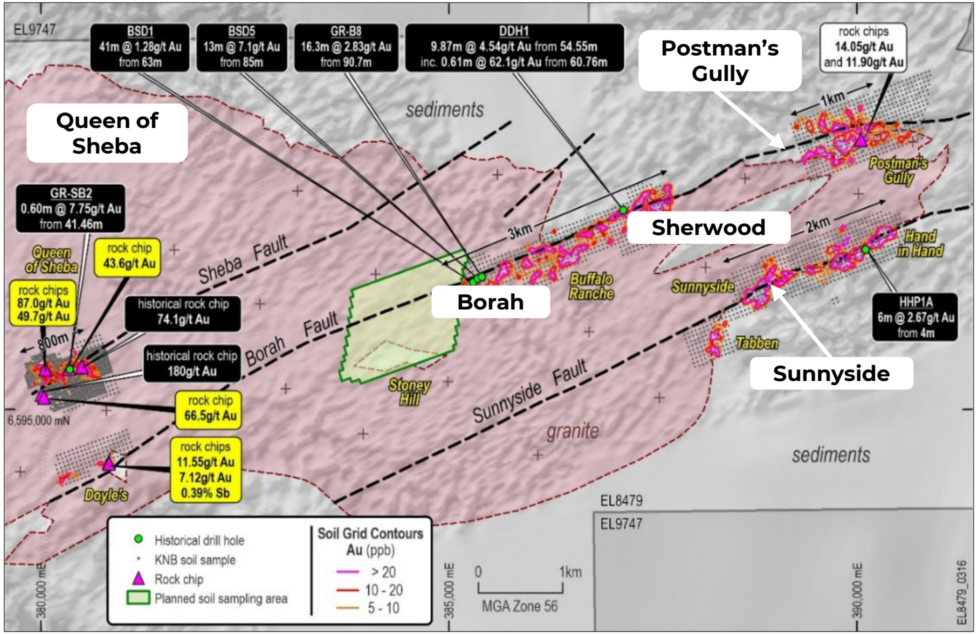
POSTMAN'S GULLY - CONFIRMS REGIONAL POTENTIAL

- Rocks: **14.05**g/t Au, **11.09**g/t Au **& 8.77**g/t Au[4]
- Soils: **>1.3km x 0.65km** Au-As soil anomaly [3]
- **12m @ 1.02g/t Au** from 227m, incl. **4m @ 2.54g/t Au** within 84m @ 0.35g/t Au from 197m (26ENDD023)[4]
- **7m @ 1.18g/t Au** from 81m, incl. **1m @ 2.78g/t Au** from 84m (26ENDD027) [4]
- Mineralisation remains open, confirms potential of Borah Fault

BORAH PROSPECT - HIGH-GRADE GOLD TARGET

- Significant historical workings including adits and shafts
- Soils: >1km long Au soil anomaly open to west[2]
- Historical drilling confirms high-grades:
  - **13m @ 7.1g/t Au** from 85m, incl. **4m @ 20.63g/t Au** (BSD5)[1]
  - **37m @ 1.39g/t Au** from 65m, incl. **6m @ 4.61g/t Au** (BSD1)[1]
  - **15.3m @ 3.26g/t Au** from 90.7m, incl. **3.8m @ 7.32g/t Au** (GR-B8)[1]
- **Drill Permit Granted, 3 holes for 750m - Drill Ready**

Rocks	Soils	I.P.	Drill
Sample mullock & wall rocks	Systematic grids + multi-element	Gradient Array defines structure	RC and Diamond core early



Notes: 1. ASX:KNB 17/10/2024; 2. ASX:KNB 20/10/2025; 3. ASX:KNB 20/10/2025: 4. ASX:KNB 09/06/2026

Advanced Sunnyside Prospect

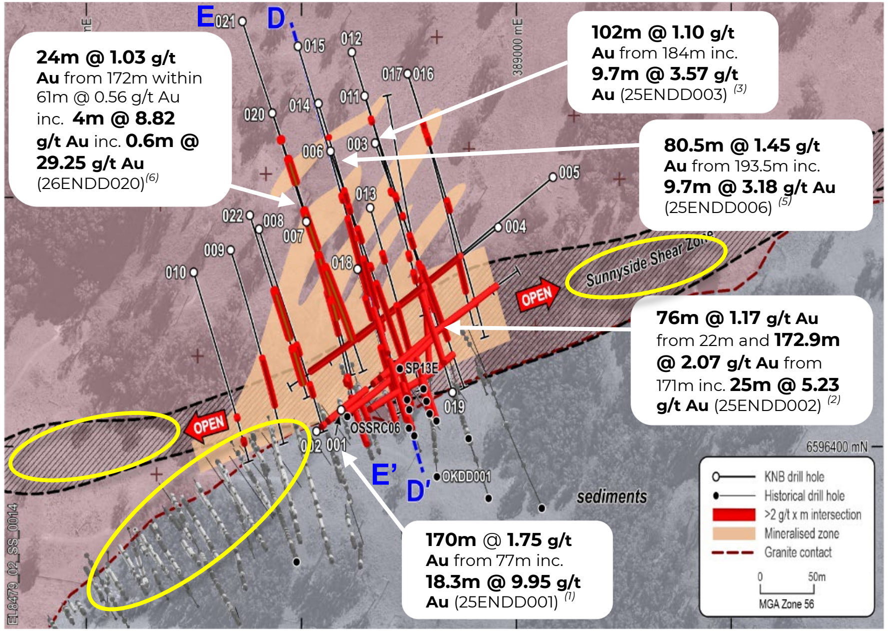
x10	x17	+200m	+415m
>100g/t x m intersections	Of 22 KNB holes with visible gold[7]	Strike - open	Vertical - open

EXCEPTIONAL HIGH-GRADE DRILL RESULTS

- **170m** @ **1.75** g/t Au from 77m inc. **18.3m @ 9.95** g/t Au (ENDD25001) [1]
- **76m @ 1.17** g/t Au from 22m and **172.9m @ 2.07** g/t Au from 171m inc. **25m @ 5.23** g/t Au (ENDD25002) [2]
- **102m @ 1.10** g/t Au from 184m inc. **9.7m @ 3.57** g/t Au (ENDD25003) [3]
- **91.5m @ 1.15** g/t Au within **149.5m @ 0.94** g/t Au from 184.5m (25ENDD004) [4]
- **80.5m @ 1.45** g/t Au from 193.5m inc. **9.7m @ 3.18** g/t Au (25ENDD006) [5]
- **24m @ 1.03** g/t Au from 172m within **61m @ 0.56** g/t Au inc. **4m @ 8.82 g/t Au** inc. **0.6m @ 29.25** g/t Au (26ENDD020) [6]

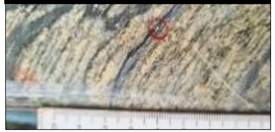
SYSTEM REMAINS OPEN

- Gold mineralisation occurs as ENE-WSW subvertical multi-stage silicified breccias, quartz stockworks and sulphidic veins, with intense phyllic alteration
- Higher grade and thicker zones controlled by north-east fault intersections
- Structural intersections & plunge identified to add ounces



23.2 g/t Au (25ENDD006 212.51)

16.7g/t Au (26ENDD020:304.53m)

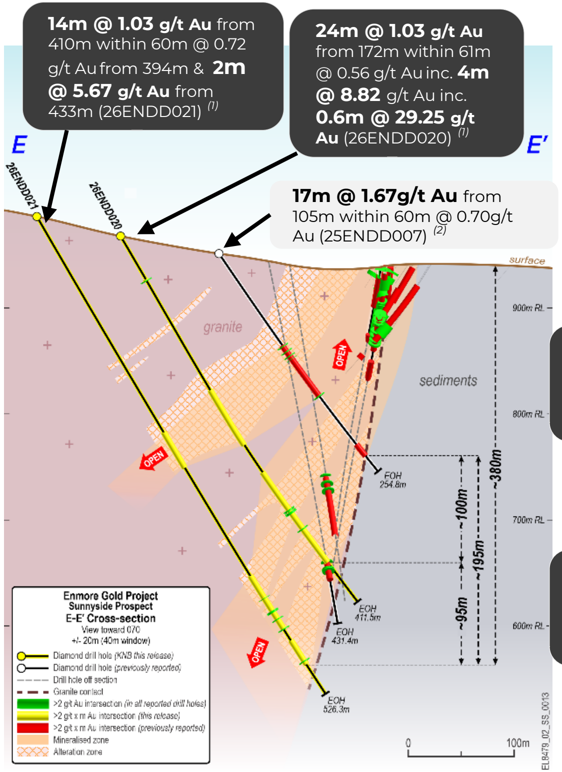


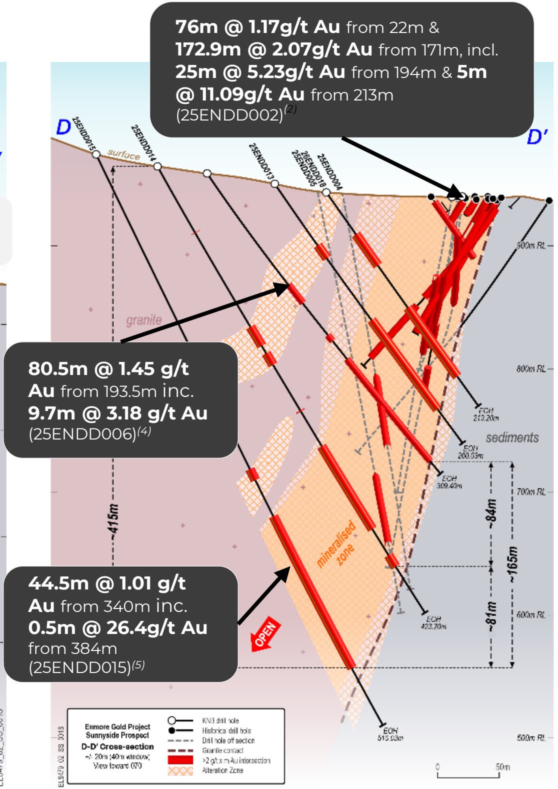
34.2g/t Au (26ENDD020: 307.41m)

Notes: 1. ASX KNB 2/04/2025; 2. ASX KNB 14/04/2025; 3. ASX KNB 29/04/2025; 4. ASX KNB 20/05/2025; 5. ASX:KNB 23/06/2025; 6. ASX:KNB 12/05/2026; 7.ASX: KNB 19/02/2025, 26/02/2025, 17/03/2025, 23/04/2025, 30/04/2025, 18/11/2025 & 16/12/2025

ENMORE PROJECT

Advanced Sunnyside Prospect





SYSTEMATIC DISCOVERY DRILLING

- 22 KNB diamond holes for 8,012.7m completed
- **Continuity confirmed** across five drill sections
- Breccia and quartz vein stockwork zone predominately subvertical, associated with shear zone & granite / sediment contact
- Recently identified NE-striking SW plunging quartz sulphide vein zones and breccias return impressive grades at shallower levels

GROWTH TARGETS IDENTIFIED

- Intersection of both zones represents priority extension targets
- **Multiple similar structural intersections** identified along Sunnyside shear zone
- Opportunities to **add grade and width**
- Drilling to recommence in **Q4 2026**

Notes: 1. ASX:KNB 12/05/2026; 2. ASX:KNB 04/09/2025 3. ASX KNB 14/04/2025; 4. ASX:KNB 23/06/2025; 5. ASX:KNB 17/03/2026

Lachlan Project, NSW

Evolution Mining Cowal Gold Mine: Source Bloomberg News, Credit Evolution Mining

KOONENBERRYGOLD

Commanding Ground Position

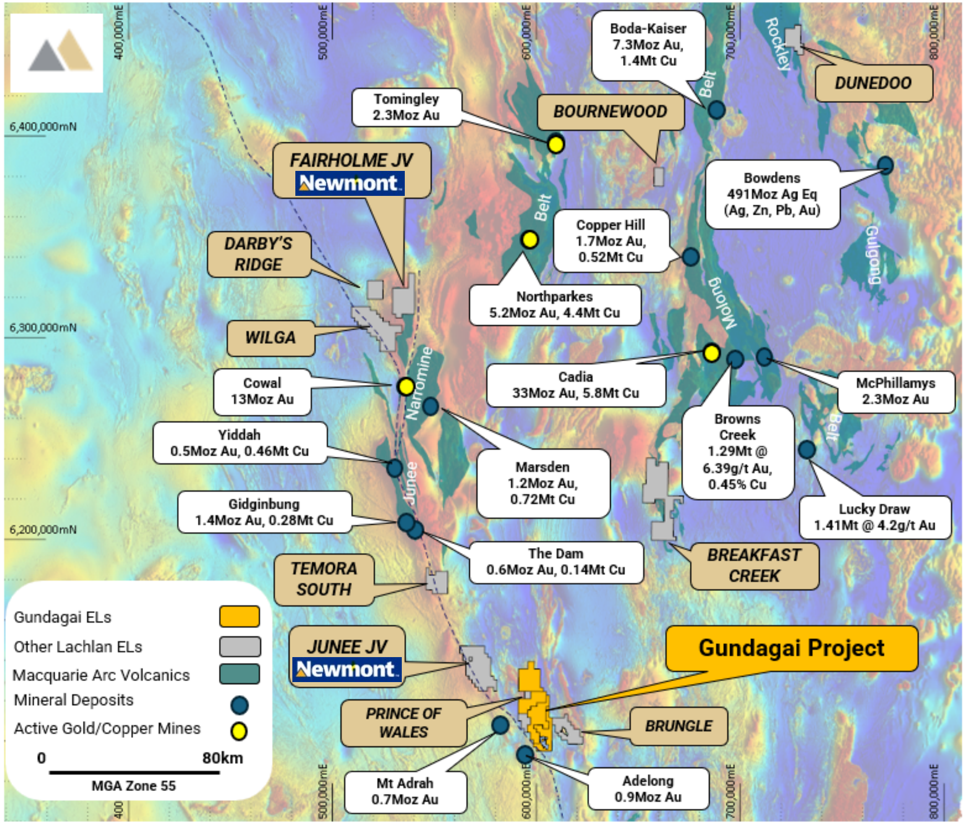
AUSTRALIA'S WORLD CLASS GOLD - COPPER BELT

- 2,065km^2 ground position established over 9 years
- Targeting sub-cropping, underexplored & explorable parts of the Macquarie Arc and derivatives
- 100% ownership + two active Newmont JV's, free carried to commercial production
- Four previous Newmont JV's prior to Cadia acquisition

DEFINED TARGETS, STRONG PIPELINE FOR DRILL TESTING

- Target portfolio focused & prioritised with baseline multi-disciplinary datasets largely acquired
- Drilling Q3-4 2026

Rockley Prospect – Junee Newmont JV



Notes: 1. ASX ALK 14/12/2023; 2. ASX:EVN 2023; 3. ASX:LNQ 12//02/2026; 4. Newmont 2025; 5. ASX RRL 8/6/2023; 6. ASX:SVL 10/09/2024; 7. Harris et al 2020; 8. Smart & Wilkins 1997; 9. ASX:WC8 18/01/2024; 10. ASX:DDD 18/05/2020

Drill Ready Epithermal Au-Ag & Porphyry

DUNEDOO PROJECT

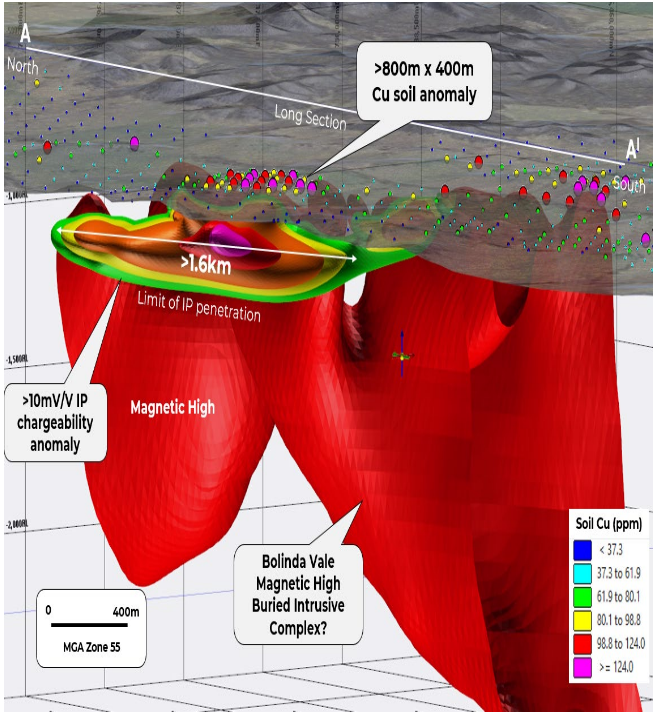
- Rockley Gulgong Volcanic Belt
- Nearby 491Moz Ag Eq **Bowdens Silver Mine**[1]
- Tucklan historical alluvial goldfield
- Soils: **>8km** long gold + pathfinder anomaly host to four large scale target domains[2]
- Multiple Epithermal Au-Ag & Au-Cu Porphyry targets[3] – **Maiden Drilling Q3 2026**

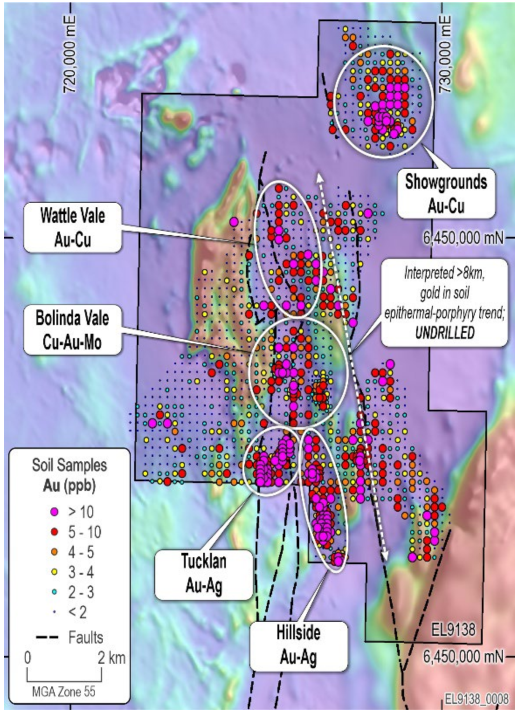
BOLINDA VALE PROSPECT

- 450 x 300m magnetic **"bullseye"** anomaly
- **800m x 400m** Cu-Au-Mo soil anomaly[2]
- **>1.6km** long 3D IP chargeability anomaly[3]
- Propylitic, phyllic and advanced argillic alteration - favourable erosion level
- Potential sub cropping porphyry Cu-Au system to be tested with **modest RC drilling**

TUCKLAN & HILLSIDE AU-AG

- Gold + Ag (As-Sb-Hg) soil anomalies with scale
- Epithermal textures at surface





Notes: ASX:SLV 10/09/2024; 2. ASX:KNB 17/10/2024; 3. ASX:KNB 18/06/2026

LACHLAN PROJECT - WILGA FLATS

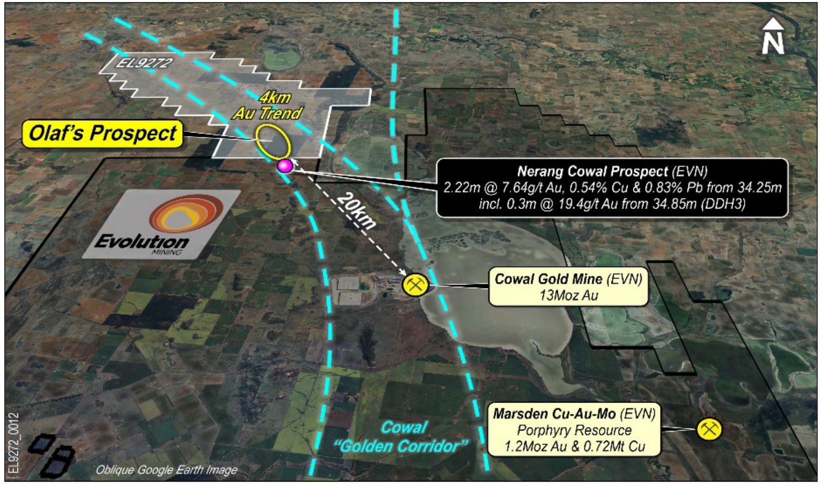
Olaf’s Prospect

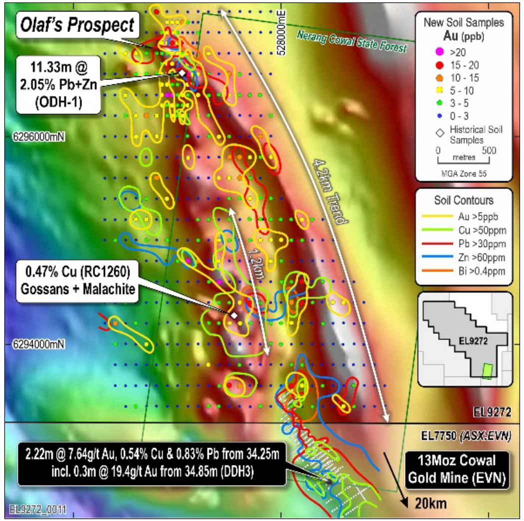
20KM NORTH OF +13MOZ COWAL GOLD MINE

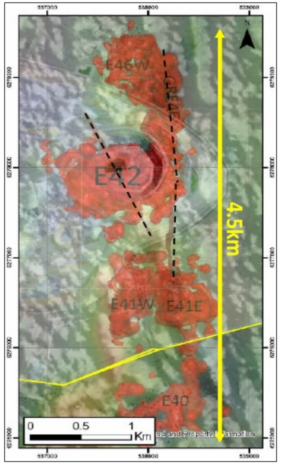
- Interpreted Macquarie Arc stratigraphy – Lake Cowal Volcanic Complex equivalents
- Subcrop to thin cover
- Rocks: **0.47% Cu, 1.32% Pb, 0.33% Zn**[1,2,3] – new results awaited
- Soils: 4.2km long gold + carbonate base metal soil trend[3]
- Limited drilling confirms base metals: 11.33m @ 2% Pb+Zn (ODH-1)[1] – resampling results awaited

PORPHYRY-EPITHERMAL SIGNATURES IDENTIFIED

- Epithermal quartz – carbonate – adularia alteration confirmed
- Magnetic high & lows – possible hydrothermal alteration and intrusive centres + Potassium radiometric anomalies
- 3D IP survey completed along entire 4.2km trend – results awaited
- **Drill program design & permitting underway – Drill in Q3/4 2026**



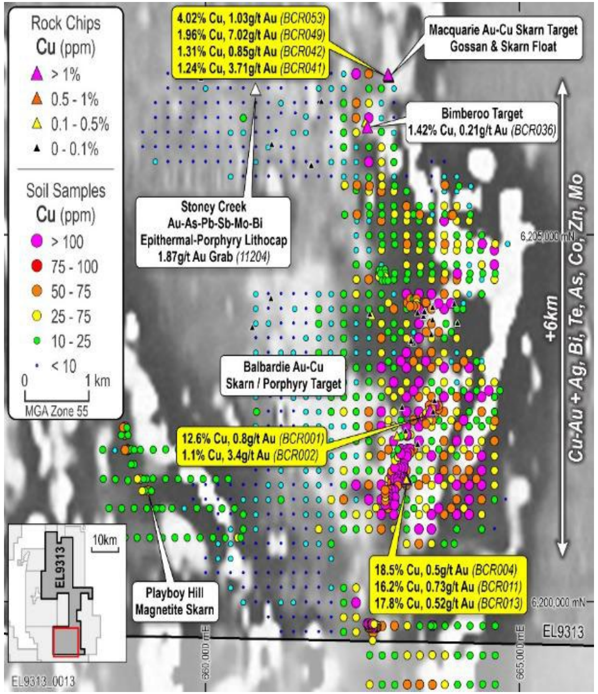


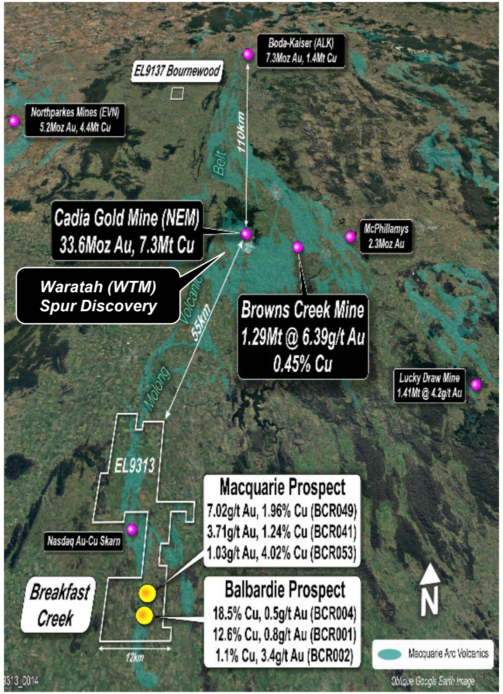


+13Moz Cowal Au Mine [4]
at same scale as Olaf’s

Notes: 1. Foster, 1977; 2. Unknown Author, 1976; 3. ASX:KNB 15/09/2025; 4. Evolution Mining, 2023 & 2017

Skarn, Epithermal & Porphyry Potential





BREAKFAST CREEK CU-AU TARGET

- Molong Volcanic Belt ~55km south of Cadia Mine
- Skarn-type hydrothermal alteration & gossans
- Nearby Browns Creek Skarn 1.29Mt @ 6.39g/t Au, 0.45% Cu[1]
- Soils: >6km Cu-Au + pathfinder soil anomaly
- Rocks: **3.4g/t Au, 1.1% Cu** (BCR002); **18.5% Cu,** 0.5g/t Au (BRC004); **17.8% Cu**, 0.52g/t Au (BCR013); **16.2% Cu**, 0.73g/t Au (BCR011); **12.6% Cu**, 0.8g/t (BCR001) [2,3]

NEAR-TERM DRILLING

- Infill surface geochemistry completed – **results awaited**
- E.M. data reprocessing underway
- **Drill program design & permitting – Progressing to Drill Ready**

Copper-rich gossan [3]
18.5% Cu, 0.5g/t Au

Gold-rich gossan [3]
7.02g/t Au, 1.96% Cu

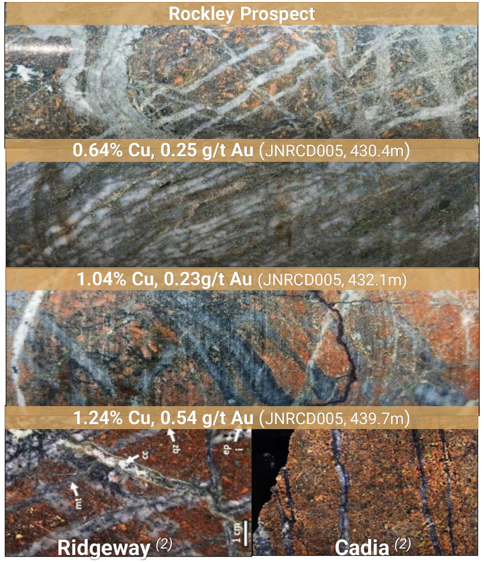
Notes: 1. Smart & Wilkins, 1997; 2. ASX:KNB 17/10/2024; 3. ASX:KNB 07/01/2025

LACHLAN PROJECT – JUNEE NEWMONT JV

Newmont targeting +5Moz Au-Cu systems

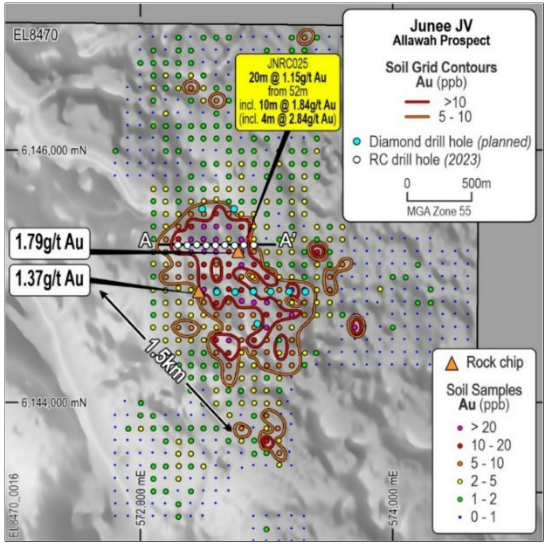
FREE CARRIED TO PRODUCTION

- Four porphyry – epithermal systems drilled
- Significant target pipeline established
- **~$23.9M** expended, +66,000m completed
- **9 hole 1,800m diamond drilling underway**[3]



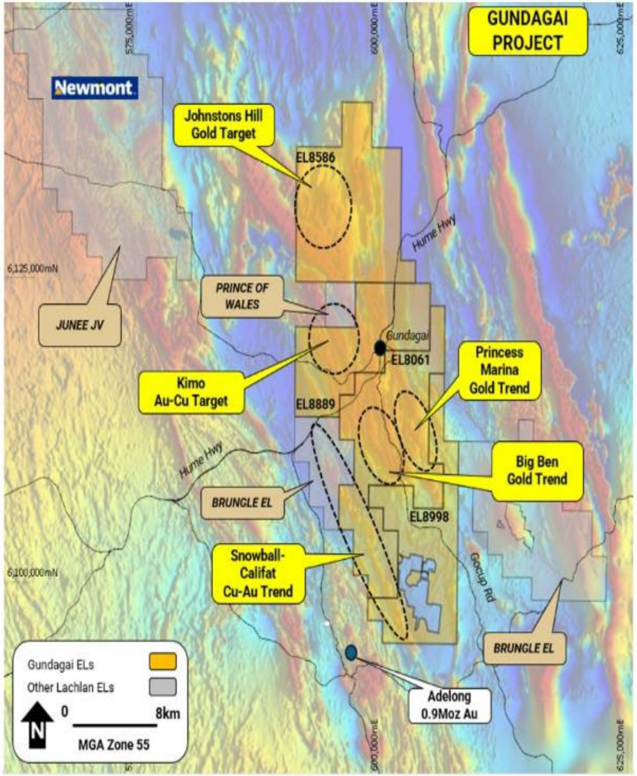
ALLAWAH GOLD SYSTEM – DRILLING UNDERWAY

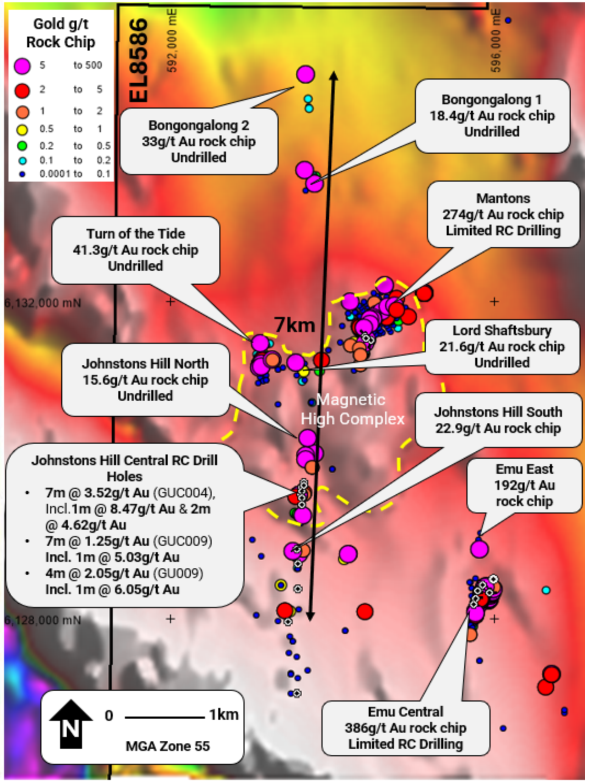
- Large-scale, high tenor **1.5km x 1km** gold in soils, coincident IP chargeability and resistivity anomalies, first pass drill results include:
- **20m @ 1.15g/t Au** incl. **10m @ 1.84g/t Au** from 54m incl. **4m @ 2.84g/t Au** from 60m & **2m @ 2.47g/t Au** from 120m (JNRC025)
- **6m @ 1.63g/t Au** within **30m @ 0.39g/t Au** from 104m (JNRC023)



Notes: 1. ASX:KNB 17/10/2024; 2. Ridgeway and Cadia Hill Photos from Harris et al; 3. ASX:KNB 15/06/2026

100%-owned regional-scale gold footprint



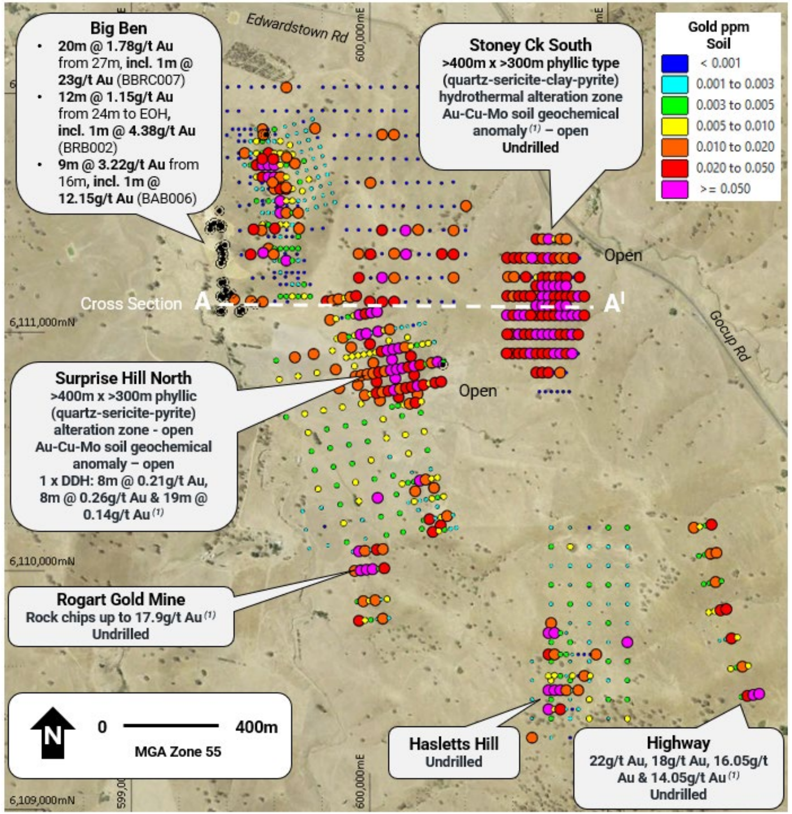


JOHNSTONS HILL GOLD DOMAIN

- Extensive gold workings, quartz veining and hydrothermal alteration over **8km x 3km**
- **High-grade gold** rock chips across 7km strike extent:
  - **386g/t Au, 320g/t Au, 274g/t Au, 192g/t Au, 155g/t Au, 73.87g/t Au, 71.93g/t Au**[1]
- Limited drilling, shallow intersections[1]:
  - **7m @ 3.52g/t Au** from 39m, incl. **1m @ 8.47g/t Au** & **2m @ 4.62g/t Au** (GUC004)
  - **7m @ 1.25g/t Au** from 40m, incl. **1m @ 5.03g/t Au** (GUC005)
  - **4m @ 2.05g/t Au** from 26m, incl. **1m @ 6.05g/t Au** (GUC009)
  - **57m @ 0.32g/t Au** from 7m, incl. **1m @ 3.85g/t Au** (GUC012)
- Majority of workings not drill tested
- Mineralisation on margins of magnetic high complex – interpreted intrusive centre
- Prospective for both high-grade vein hosted and bulk tonnage gold systems.

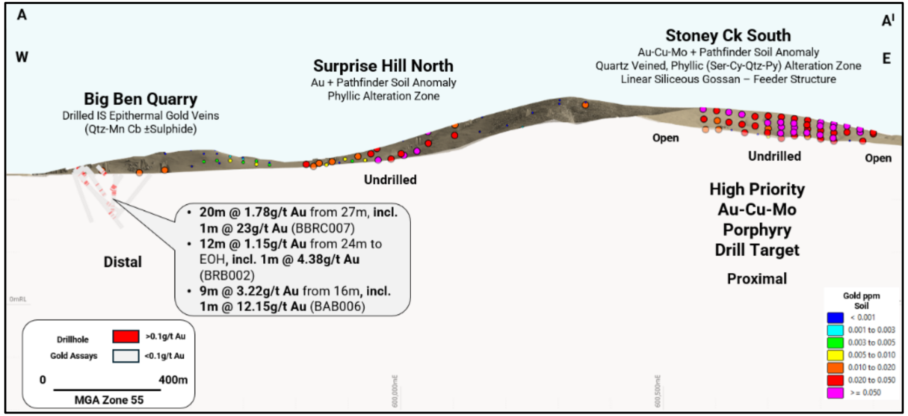
Notes: 1. ASX:KNB 19/05/2026; 2. ASX:WC8 18/01/2024

Big Ben Gold Trend



LARGE-SCALE GEOCHEMICAL FOOTPRINT

- Rocks: **22g/t Au, 18g/t Au, 17.9g/t Au, 16.05g/t Au, 14.05g/t Au.**
- Soils: Multiple high tenor Au-Cu-Mo anomalies up to **1.32ppm Au**, **803ppm Cu** & **156ppm Mo**[1]; poorly tested and open
- Shallow drilling returning[1]:
  - **20m @ 1.78g/t Au** from 27m, incl. **1m @ 23g/t Au** (BBRC007)
  - **12m @ 1.15g/t Au** from 24m to EOH, incl. **1m @ 4.38g/t Au** (BRB002)
  - **9m @ 3.22g/t Au** from 16m, incl. **1m @ 12.15g/t Au** (BAB006)
- Prospective for orogenic & epithermal Au + porphyry Au-Cu-Mo



Notes: 1. ASX:KNB 19/05/2026

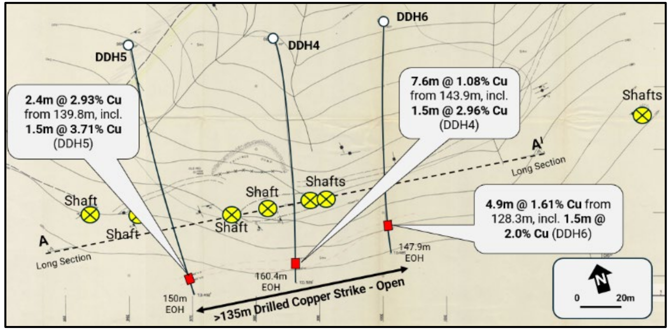
Snowball-Califat Copper-Gold Trend

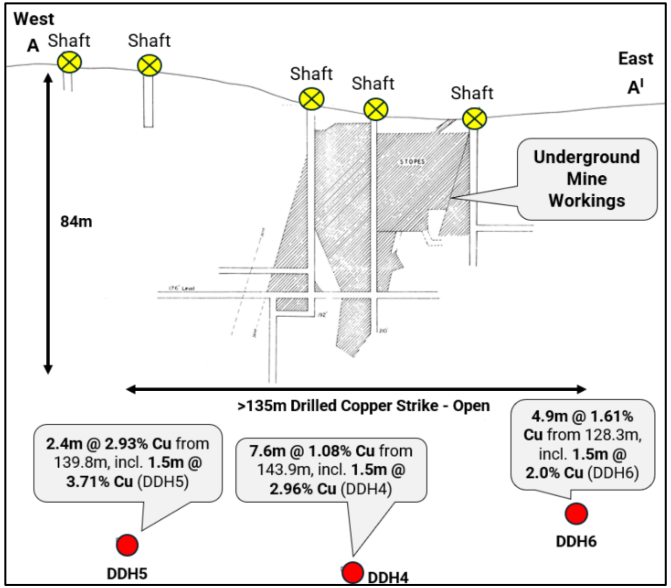
NEAR-TERM DRILL TARGETS

- **>14km-long** Snowball-Califat Copper Trend defined by **three clusters of copper-gold workings** up at Snowball, Califat & Gadara
- High-grade Cu and Au rock chips[1]:
  - **27% Cu**, **4.79% Cu**, **4.35% Cu**, **2.85% Cu**, **2.66% Cu** & **1.35% Cu**
  - **84.3g/t Au**, **37.7g/t Au** & **16.6g/t Au**
- High-grade Cu confirmed in historical drilling - open[1,2]:
  - **7.6m @ 1.08% Cu** from 143.9m, incl. **1.5m @ 2.96% Cu** (DDH4)
  - **2.4m @ 2.93% Cu** from 139.8m, incl. **1.5m @ 3.71% Cu** (DDH5)
  - **4.9m @ 1.61% Cu** from 128.3m, incl. **1.5m @ 2.0% Cu** (DDH6)

PRIORITY HIGH-GRADE TARGETS – VERY LIMITED DRILLING

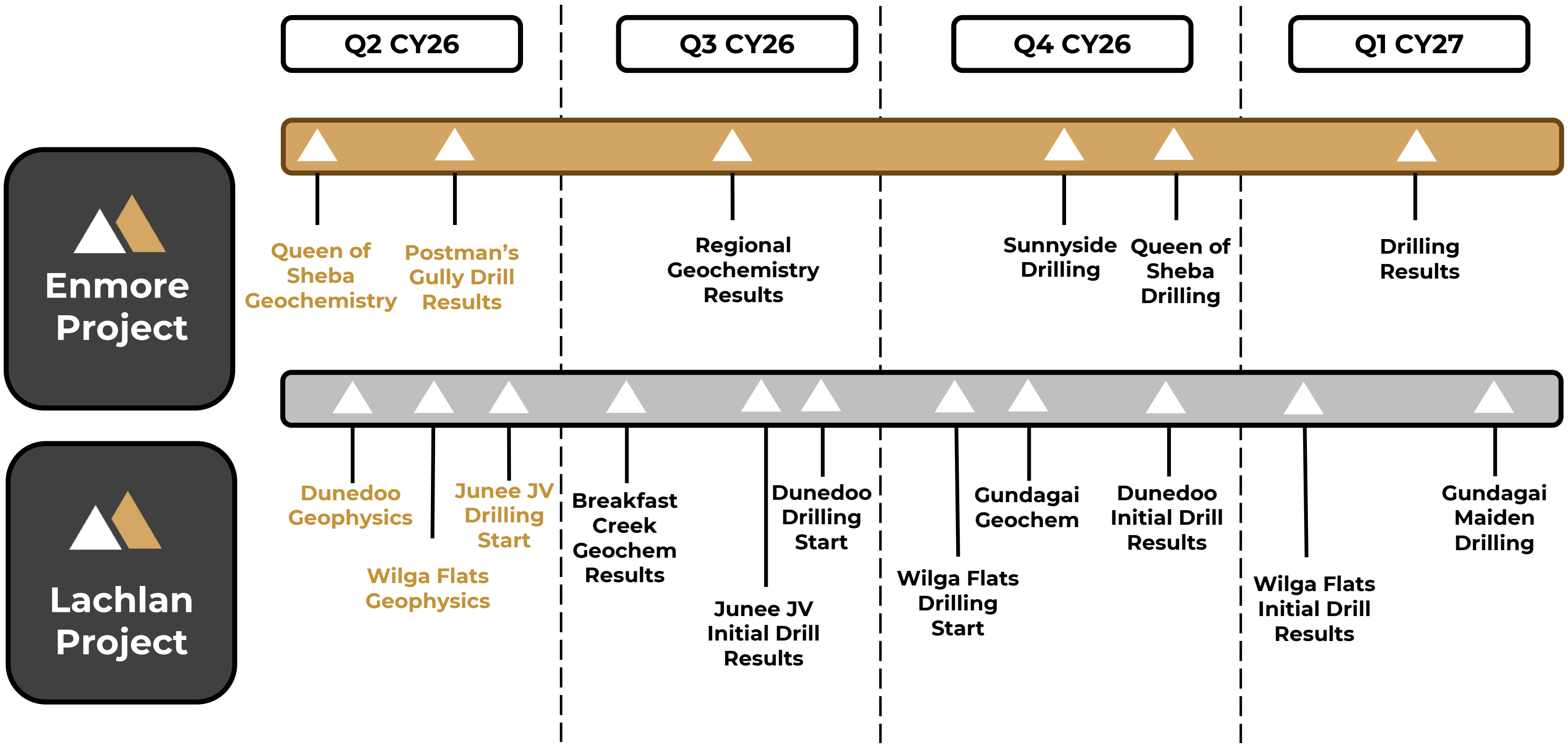
- **Snowball Copper Mine**, shafts up to **84m deep and 135m long** with drives crosscuts, winzes, stopes and adits (1873 – 1917) at **6% Copper**[1]
- **Califat Copper Gold Silver Mine** historical workings including shafts, drives, stopes, adits and pits defined over **1,200m strike**, both oxide & sulphide copper mineralisation





Notes: 1. ASX:KNB 19/05/2026; 2. See Cautionary Statement regarding previous exploration results

Investment Summary



Note: Forward plan is indicative and subject to various factors including ongoing assessment and review, geological ranking, regulatory approvals, weather etc

Capital Raising

Diamond Drilling: Junee JV Project

KOONENBERRYGOLD

Capital Raising Summary

Offer Structure and Size	• Institutional Placement ("**Placement**") of new fully paid ordinary shares to raise $4.0m. • 200.0m shares to be issued under the Placement representing ~19.5% of issued share capital (post raising); - upfront tranche of 188.75m shares utilising capacities under ASX Listing Rule 7.1 and 7.1A - Director participation tranche of 11.25m shares, subject to shareholder approval under ASX Listing Rule 10.11
Offer Price	• The Placement Price of $0.02 per share ("**Offer Price**") represents a: • 0% discount to the last close price of A$0.02 on Thursday, 16 July 2026; • 3.0% discount to the 5-day Volume Weighted Average Price ("**VWAP**") of A$0.0206; and a • 4.7% discount to the the 15-day VWAP of A$0.0210
Use of Proceeds	• Proceeds of the Placement will be used to fund: • Exploration drilling at targets Dunedoo, Wilga Flats, Queen of Sheba, Breakfast Creek and Sunnyside; • Soil, geochemical and geophysics testing at Gundgai; and • Working capital
Ranking	• New fully paid ordinary shares ("**New Shares**") will rank equally with existing KNB shares on issue
Syndicate	• Morgans Corporate Limited ("**Morgans**") is acting as Lead Manager to the Placement.

Use of Funds

Sources of Funds	A$m
Institutional Placement	$4.0m
Cash on hand at 30 June 2026	$2.4m
Total Sources	**$6.4m**

Uses of Funds	A$m
Exploration drilling at targets Dunedoo, Wilga Flats, Queen of Sheba, Breakfast Creek and Sunnyside; and	$3.55m
Soil, geochemical and geophysics testing at Gundgai;	$0.45m
Working Capital	$2.4m
Total Uses	**$6.4m**

Timetable

Timetable	Date
Trading Halt	Friday, 17 July 2026
ASX announcement of completion of Capital Raising, and shares resume trading on a normal basis	Tuesday, 21 July 2026
Settlement of New Shares issued under the Placement	Friday, 24 July 2026
Allotment of New Shares issued under the Placement	Monday, 27 July 2026
Company to hold shareholder meeting to approve director participation in the Placement	Date to be advised, within September 2026 quarter

1. The above timetable is indicative only and subject to change, subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable rules. KNB reserves the right to amend this timetable at any time, either generally or in particular cases, without notice

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