



Announcement Summary

Entity name
EVION GROUP NL

Announcement Type
New announcement

Date of this announcement
Tuesday July 21, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EVG	ORDINARY FULLY PAID	11,939,458	21/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVION GROUP NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

66610168191

1.3 ASX issuer code

EVG

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

12-May-2026 16:50

Announcement Title

Update - Update - Proposed issue of securities - EVG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Corporate advisory fee of 18 million shares on the same terms as the Placement announced on 12 May 2026 and the remaining deferred consideration shares for the acquisition announced on 12 May 2026.

Placement Details

EVG : ORDINARY FULLY PAID

21/7/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,939,458

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration under the Option Agreement to acquire a 100% interest in Carp Fluorspar Pty Ltd

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Notice of Meeting lodged with ASX on 9 June 2026 for further information



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EVG : ORDINARY FULLY PAID	746,096,954

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVGAT : OPTION EXPIRING 27-SEP-2026 EX \$0.03	60,801,722
EVGAC : ORDINARY PARTLY PAID TO 2.01C, 3.99C UNPAID	4,392,186
EVGAP : OPTION EXPIRING 22-NOV-2027 EX \$0.05	19,750,000
EVGAQ : OPTION EXPIRING 22-NOV-2027 EX \$0.04	8,000,000
EVGAR : PERFORMANCE RIGHTS EXPIRING 22-NOV-2027	13,400,000
EVGAB : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027	2,000,000
EVGAO : PERFORMANCE RIGHTS 2023 SERIES	6,000,000