



Announcement Summary

Entity name

KLEVO REWARDS LIMITED

Applicable security for the reorganisation

KLV	ORDINARY FULLY PAID
KLVA AE	OPTION EXPIRING 27-FEB-2027 EX \$0.0351
KLVA AB	OPTION EXPIRING 19-SEP-2026 EX \$0.05
KLVA AC	OPTION EXPIRING 19-SEP-2027 EX \$0.10
KLVA AD	OPTION EXPIRING 20-OCT-2027 EX \$0.0125
KLVA Z	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

21/7/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/8/2026

Record Date

26/8/2026

Issue Date

2/9/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

KLEVO REWARDS LIMITED

1.2 Registered Number Type

ABN

Registration Number

47095009742

1.3 ASX issuer code

KLV

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/7/2026

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

KLV

ORDINARY FULLY PAID

KLVA AE

OPTION EXPIRING 27-FEB-2027 EX \$0.0351

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KLVA AC

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KLVA Z

OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	21/8/2026	Actual	No

Comments

The Company will seek Shareholder approval for the purposes of section 254H of the Corporations Act and all other purposes to consolidate the Company's issued capital on a 10:1 basis at the general meeting dated 21 August 2026

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/8/2026

3.2 Date of +security holder meeting

21/8/2026

3.2a Effective date of consolidation or split

21/8/2026

3.3 Last day for trading in the pre consolidation or split +securities

24/8/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/8/2026

3.5 Record date

26/8/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/8/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

2/9/2026

3.8 Trading starts on a normal T+2 basis

3/9/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

7/9/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1



(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
KLV	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,544,964,965	154,496,497	Actual
ASX +Security Code	ASX +Security Description		
KLVA AE	OPTION EXPIRING 27-FEB-2027 EX \$0.0351		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	92,157,898	9,215,790	Actual
ASX +Security Code	ASX +Security Description		
KLVA AB	OPTION EXPIRING 19-SEP-2026 EX \$0.05		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	100,000,000	10,000,000	Actual
ASX +Security Code	ASX +Security Description		
KLVA AC	OPTION EXPIRING 19-SEP-2027 EX \$0.10		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	100,000,000	10,000,000	Actual
ASX +Security Code	ASX +Security Description		
KLVA AD	OPTION EXPIRING 20-OCT-2027 EX \$0.0125		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	16,000,000	1,600,000	Actual
ASX +Security Code	ASX +Security Description		
KLVA Z	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,000,000	1,000,000	Actual

**5.2 Exercise price of options**

ASX +Security Code	ASX +Security Description	
KLVA AE	OPTION EXPIRING 27-FEB-2027 EX \$0.0351	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.03510000	0.35100000
ASX +Security Code	ASX +Security Description	
KLVA AB	OPTION EXPIRING 19-SEP-2026 EX \$0.05	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05000000	0.50000000
ASX +Security Code	ASX +Security Description	
KLVA AC	OPTION EXPIRING 19-SEP-2027 EX \$0.10	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.10000000	1.00000000
ASX +Security Code	ASX +Security Description	
KLVA AD	OPTION EXPIRING 20-OCT-2027 EX \$0.0125	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01250000	0.12500000
ASX +Security Code	ASX +Security Description	
KLVA Z	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.99800000

Part 6 - Further information**6.1 Further information relating to the consolidation or split**

Unquoted Options KLVAZ are OPTIONS EXPIRING 25-AUG-2026 EX 0.0998
Exercise price pre-consolidation - 0.0998, and exercise price post consolidation will be 0.998.

6.2 Additional information for inclusion in the Announcement Summary