ASX ANNOUNCEMENT 21 JULY 2026

ASX:VTX

SHARE PURCHASE PLAN – EXTENDING CLOSING DATE

Vertex Minerals Limited (ACN 650 116 153) (**Company**) is extending the closing date for its Share Purchase Plan (**Plan**) announced Wednesday 1 July 2026 to provide Eligible Shareholders (defined below) the ongoing opportunity to participate in the Company's capital raising activities. The new Closing Date will be Monday 27 July 2026.

Eligible Shareholders each have the opportunity to subscribe for up to $30,000 worth of fully paid ordinary shares in the Company (**Shares**) at an issue price of $0.10 (**Price**), irrespective of the size of their shareholding in the Company and without incurring brokerage or transaction costs.

The Price is equal to 86.7% of the volume weighted average market price of the Shares, calculated over the last 5 days on which sales in the Shares were recorded being $0.1154 (**5-day VWAP**); and 83.3% of the last closing price for the Shares $0.12 before Wednesday 1 July 2026.

The offer is being made under the Plan (**Offer**) to raise up to a maximum of $2,500,000. The Company may elect to accept oversubscriptions or alternatively close the Offer early and/or scale back applications at its absolute discretion.

Revised Indicative Timetable

Event	Date
Record Date for Share Purchase Plan	Tuesday 30 June 2026
Announcement of Share Purchase Plan and lodgement of Appendix 3B	Wednesday 1 July 2026
Market lodgement of a cleansing statement	Tuesday 7 July 2026
Despatch of Share Purchase Plan Offer Booklet to Eligible Shareholders and release Share Purchase Plan Offer Booklet on the ASX platform	Wednesday 8 July 2026
Opening Date for Share Purchase Plan	Wednesday 8 July 2026
Closing Date for Share Purchase Plan	Monday 27 July 2026
Announcement of results of Share Purchase Plan	Monday 3 August 2026
Issue of new Shares under the Share Purchase Plan and lodge Appendix 2A	Monday 3 August 2026 (before noon Sydney time)

Note: *The above dates are indicative only. The Company may vary future dates and times of the Offer without notice. Accordingly, Eligible Shareholders are encouraged to submit their Applications as early as possible.*

Should you wish to discuss any information contained in this document further, please do not hesitate to contact the Company on +61 2 7229 4849 or by email at info@vertexminerals.com.au.

Shareholders eligible to participate in the Plan

Participation under the Plan is optional and is available exclusively to shareholders of the Company who were registered as holders of Shares as at 5:00pm (AEST) on Tuesday 30 June 2026 (**Record Date**) and whose registered address is in Australia or New Zealand (**Eligible Shareholders**).

About the Reward Gold Mine

Vertex's flagship asset is the 100% owned Reward Gold Mine, located within the historic Hill End goldfield in the Central West of New South Wales. The Company has commenced gold processing at Reward using a gravity gold plant that is achieving a strong recovery rate of 95% and continues to advance underground development works designed to support the Company's ongoing production ramp-up.

- **Mineral Resource Estimate (Reward, Hill End):**
  - ⇒ 419,000t at 16.72 g/t Au for 225,200 oz Au (cut-off 4 g/t).
    - ◊ Of which Indicated: 141,000t at 15.54 g/t Au for 70,500 oz.
    - ◊ Of which Inferred: 278,000t at 17.28 g/t Au for 154,700 oz
- **Global Mineral Resource (all projects):**
  - ⇒ 482 koz Au at 8.7 g/t (Indicated 187 koz; Inferred 296 koz).

The information in this announcement that relates to Mineral Resources is extracted from the Company's ASX Announcement dated **21 June 2023** titled **"Resource Upgrade 225,200oz at 16.72g/t Au for the Reward"**.

JORC Compliance Statement

Where statements in this announcement refer to exploration results which previously been reported, the Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements, and in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not materially modified from the original market announcements.

This announcement has been approved by Directors.

Further Information:

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Bruce McInnes, Executive Chairman

Roger Jackson, Executive Director

Jim Simpson, Executive Director Operations

Tully Richards, Director

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