



Announcement Summary

Entity name

ORTHOCELL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 20, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Adjustment to Director fee shares issued under Employee Awards Plan as approved at 2025 annual general meeting.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OCC	ORDINARY FULLY PAID	15,430	20/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORTHOCELL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

118897135

1.3 ASX issuer code

OCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Adjustment to Director fee shares issued under Employee Awards Plan as approved at 2025 annual general meeting.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

An applicable ASIC instrument or class order



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

OCC : ORDINARY FULLY PAID

Issue date

20/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

15,430

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.75610000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Adjustment to Director fee shares issued under Employee Awards Plan as approved at 2025 annual general meeting.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OCC : ORDINARY FULLY PAID	272,269,067

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCCAAO : OPTION EXPIRING 24-OCT-2028 EX \$1.625	500,000
OCCAAP : OPTION EXPIRING 24-OCT-2028 EX \$1.95	1,000,000
OCCAAK : OPTION EXPIRING 31-OCT-2027 EX \$0.67	3,000,000
OCCAAL : OPTION EXPIRING 28-JUL-2028 EX \$1.17	550,000
OCCAAM : OPTION EXPIRING 28-JUL-2029 EX \$1.46	400,000
OCCAW : OPTION EXPIRING 08-MAR-2028 EX \$0.40	3,000,000
OCCAAN : OPTION EXPIRING 31-AUG-2028 EX \$1.53	2,000,000
OCCAAD : OPTION EXPIRING 20-NOV-2028 EX \$0.40	2,000,000
OCCAAJ : OPTION EXPIRING 02-DEC-2027 EX \$0.90	2,000,000
OCCAAH : RETENTION RIGHTS	3,218,617
OCCAAC : OPTION EXPIRING 07-NOV-2027 EX \$0.36	500,000
OCCAAQ : OPTION EXPIRING 17-JUL-2029 EX \$0.8118	200,000
OCCAX : OPTION EXPIRING 19-APR-2027 EX \$0.36	3,240,000
OCCAY : PERFORMANCE RIGHTS	1,947,696



OCCAAF : OPTION EXPIRING 11-JUN-2027 EX \$0.367	700,000
OCCAAG : OPTION EXPIRING 11-JUN-2027 EX \$0.373	100,000
OCCAAA : OPTION EXPIRING 26-MAY-2027 EX \$0.80	1,000,000
OCCAAB : OPTION EXPIRING 29-MAY-2028 EX \$0.40	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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