The Trust Company (RE Services) Limited
ABN: 45 003 278 831, AFSL: 235150

Ophir Asset Management Pty Ltd
ABN: 88 156 146 717, AFSL: 420082

Date: 20 July 2026

ASX Limited
ASX Market Announcements Office

Ophir High Conviction Fund (ASX: OPH) – Final Distribution for 30 June 2026

We are pleased to confirm that the Ophir High Conviction Fund ("Fund", "OPH") will pay a distribution for the year ended 30 June 2026.

The distribution has been finalised at $0.363274 per unit and details are available on the lodged Appendix 3A.1 ASX notification.

For those unitholders who elected to receive their distribution as a cash payment, we anticipate proceeds will be paid on or around 17 August 2026.

For those unitholders who elected to participate in the Distribution Reinvestment Plan (DRP), The Trust Company (RE Services) Limited has determined that distributions will be reinvested into units in OPH by purchasing units on market for such time as the prevailing market price is lower than the last reported net asset value (NAV) (i.e. as at the ex-date), and if the prevailing market price is higher than the last reported NAV price date, new units in OPH will be issued at the NAV price to the extent that additional units are required for the DRP.

Please refer to the distribution timetable summary below:

Final Distribution Amount	$0.363274 per unit
Ex Distribution Date	30 June 2026
Ex Distribution 30 June 2026 NAV	$2.7795
Distribution Record Date	1 July 2026
DRP Election Cut-Off Date	2 July 2026
Distribution Payment Date	17 August 2026
Distribution Unit Allotment	17 August 2026
DRP Unit Price	To be Confirmed

We will make a further ASX announcement once the DRP Price is confirmed.

If you have any specific questions, please email Ophir at ophir@ophiram.com or call Ophir on +61 2 8188 0397.