20 July 2026

Company Announcements
Australian Securities Exchange

CAM unaudited mid-month pre-tax NTA

Estimate 80.75 cents per share (ex-dividend)

Please find the following estimated mid-month pre-tax unaudited NTA per share (ex-dividend) as at the close of business 17 July 2026.

NTA before tax	**80.75 cents**

After tax assets, the estimated NTA per share increases to approximately **83.0 cents post-tax**.

The gross portfolio value on 17 July 2026 was approximately **$156.4 million** (prior to the payment of the July dividend of $1.7 million ex DRP).

We are pleased to advise that a mixture of value-based stock selection, an active and dynamically managed equity portfolio, with steady direct income, delivered a total gross portfolio return more than 17% in FY26.

The gross portfolio return in FY26 was well in excess of dividends (to shareholders) and interest payments (to note holders).

The CAM dividend yield – pretax – exceeds the ASX yield by 5%.

June quarter dividend declared

June Quarter ***dividend of 1.35 cents (50% franked)*** is payable on 24 July 2026 with an ex-date of 1 July 2026.

Current CAM Yield

The **gross annual yield** (including franking) for CAM shares, based on the current market price (68.5 cents), **is approximately 9.6%**.

CAMG yields 6.5% on the issue price of $1.00 with the interest paid monthly.

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Buyback active

The Company maintains an active "on market" buyback. Approximately $0.30 million of CAM shares and CAMG notes have been bought back and cancelled by the Company since 1 July 2026.

Portfolio update

The CAM equity portfolio (60% of gross assets) includes an allocation of circa $19 million to cash (cum dividend) as we cautiously wait for reporting season to commence.

Major portfolio holdings continued to be managed into July with realised profits utilised to manage down loss positions in EDV and TWE. Overall net realised gains continue to be achieved. The portfolio has exited SIQ and 360.

Stocks added to the portfolio include VNT and RPL.

Major equity positions in portfolio are:

- ALL
- ANZ
- AZJ
- BHP
- CBA
- CSL
- EDV
- JBH
- NAB
- PMV
- WOW

The manager believes that the coming reporting season could create heightened price volatility across the market, and an elevated cash position (circa $19 million, cum dividend) is maintained to access opportunities.

The manager is also targeting corporate debt/credit paper and a range of hybrids targeting 8% plus returns.

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