



Monday, 20 July 2026

ASX Code: OEQ

MARKET ANNOUNCEMENT

Unmarketable Parcel Share Buy-Back

Orion Equities Limited (ASX: OEQ) (**Orion Equities** or **Company**) advises that it is undertaking a 'minimum holding buy-back' of ordinary shares (**Shares**) for holders of less than a marketable parcel of Shares in the Company (**Unmarketable Parcel Buy-Back**) as at 7:00 pm (Perth time) on 16 July 2026 (**Record Date**). Under the ASX listing Rules, a marketable parcel of Shares is a parcel worth \$500 or more, based on the closing price of the Shares on ASX.¹

The Unmarketable Parcel Buy-Back will allow shareholders who hold less than a marketable parcel of Shares (**Unmarketable Parcel**) in the Company (**Unmarketable Parcel Holders**) to sell their Shares back to the Company at a price of \$0.20, being the Volume Weighted Average Price (**VWAP**) over the last 5 days in which the Company's Shares traded on ASX up to and including the Record Date (**Buy-Back Price**) without incurring any brokerage costs.

The Unmarketable Parcel Buy-Back is a 'minimum holding buy-back' under section 257B of the *Corporations Act 2001 (Cth)* and accordingly does not require shareholder approval, and any Shares acquired by the Company under the Unmarketable Parcel Buy-Back will be cancelled.

Based on the Buy-Back Price and as at the Record Date, there were 55 Unmarketable Parcel Holders (from a total of 201 shareholders) with an Unmarketable Parcel of Shares, representing in total 35,266 Shares (0.23% of total Shares on issue) and an aggregate value of \$7,053.

The Company recognises that an Unmarketable Parcel can be difficult and expensive (relative to their value) to sell; the Unmarketable Parcel Buy-Back enables Unmarketable Parcel Holders to sell their small shareholdings without having to act through a broker or incurring any brokerage costs. The Company expects that undertaking the Unmarketable Parcel Buy-Back will also reduce the ongoing administrative costs (including printing and mailing costs and share registry expenses) associated with maintaining Unmarketable Parcels on the Company's share register.

¹ While the term "unmarketable parcel" is commonly used to describe a shareholding worth \$500 or less, the holder of such a parcel of shares is still permitted to sell them on-market on the ASX.



ASX : OEQ

www.orionequities.com.au

Orion Equities Limited

A.B.N. 77 000 742 843

Level 28, Mia Yellagonga Tower 3, 1 Spring Street, Perth, Western Australia 6000

T | (08) 9214 9797

F | (08) 9214 9701

info@orionequities.com.au

Under the Unmarketable Parcel Buy-Back:

- (1) If Unmarketable Parcel Holders would like to opt-out of the Unmarketable Parcel Buy-Back and not have their Shares bought-back by the Company, they must complete and return a Share Retention Form to the Company by 5:00 pm (Perth time) on Friday, 4 September 2026 (**Due Date**).
- (2) Unmarketable Parcel Holders may increase their shareholding to a marketable parcel (of 2,500 Shares or greater) by either amalgamating multiple holdings or by acquiring more Shares on market.
- (3) Unmarketable Parcel Holders who wish to sell their Unmarketable Parcel at the Buy-Back Price per Share via the Unmarketable Parcel Buy-Back do not have to take any action. The sale proceeds will be transferred via direct credit to their nominated bank account recorded with the Share Registry, Automic, as soon as practicable. If shareholders do not have a bank account nominated with Automic, their sale proceeds will be retained until they have provided their bank account details via the Automic Investor Portal: <https://investor.automic.com.au>.

A summary of the key dates in relation to the Unmarketable Parcel Buy-Back are as follows:

Key Dates

Event	Dates
Record Date for determination of Unmarketable Parcel Holders the subject of the Unmarketable Parcel Buy-Back	7:00 pm (Perth time), 16 July 2026
Announcement of Unmarketable Parcel Buy-Back	20 July 2026
Despatch of Notice of Unmarketable Parcel Buy-Back to Unmarketable Parcel Holders	22 July 2026
Due Date for return of Share Retention Forms, for Unmarketable Parcel Holders to opt out of the Unmarketable Parcel Buy-Back and retain their Unmarketable Parcel Shares	5:00 pm (Perth time), Friday, 4 September 2026
Announcement of the outcome of the Unmarketable Parcel Buy-Back	7 September 2026
Despatch of Share Buy-Back Notice and payment of sale proceeds to shareholders who have participated in the Unmarketable Parcel Buy-Back	From 7 September 2026

Note: This timetable is indicative only and is subject to change. The Company will inform shareholders of any change to the timetable by ASX announcement.

The Company may, before the buy-back of Shares is completed, cancel the Unmarketable Parcel Buy-Back.

The Company makes no recommendation as to whether Unmarketable Parcel Holders should participate in the Unmarketable Parcel Buy-Back. Unmarketable Parcel Holders should seek independent professional advice when deciding whether to retain their Shares or if they have any questions on how a sale of Shares under the Unmarketable Parcel Buy-Back may affect them.

AUTHORISED FOR RELEASE - FOR FURTHER INFORMATION:

Victor Ho
Executive Director and Company Secretary

T | (08) 9214 9797
E | cosec@orionequities.com.au

20 July 2026

Dear Shareholder,

NOTICE OF UNMARKETABLE PARCEL SHARE BUY-BACK

Orion Equities Limited (ASX: QEQ) (**Orion** or the **Company**) is undertaking a 'minimum holding buy-back' of ordinary shares (**Shares**) for holders of less than a marketable parcels of Shares in the Company (**Unmarketable Parcel Buy-Back**) as at 7:00 pm (Perth time) on 16 July 2026 (**Record Date**).

Under the ASX listing Rules, a marketable parcel of Shares is a parcel worth \$500 or more, based on the closing price of the Shares on ASX.¹

The Unmarketable Parcel Buy-Back will allow shareholders who hold less than a marketable parcel of Shares (**Unmarketable Parcel**) in the Company (**Unmarketable Parcel Holders**) to sell their Shares back to the Company at a price of \$0.20, being the Volume Weighted Average Price (**VWAP**) over the last 5 days in which the Company's Shares traded on ASX up to and including the Record Date (**Buy-Back Price**) without incurring any brokerage costs.

The Unmarketable Parcel Buy-Back is a 'minimum holding buy-back' under section 257B of the *Corporations Act 2001 (Cth)* (**Corporations Act**) and accordingly does not require shareholder approval, and any Shares acquired by the Company under the Unmarketable Parcel Buy-Back will be cancelled.

Based on the Buy-Back Price and as at the Record Date, there were 55 Unmarketable Parcel Holders (from a total of 201 shareholders) with an Unmarketable Parcel of Shares, representing in total 35,266 Shares (0.23% of total Shares on issue) and an aggregate value of ~\$7,053.

The Company recognises that an Unmarketable Parcel can be difficult and expensive (relative to their value) to sell; the Unmarketable Parcel Buy-Back enables Unmarketable Parcel Holders to sell their small shareholdings without having to act through a broker or incurring any brokerage costs. The Company expects that undertaking the Unmarketable Parcel Buy-Back will also reduce the ongoing administrative costs (including printing and mailing costs and share registry expenses) associated with maintaining Unmarketable Parcels on the Company's share register.

The Company's Share Registry, Automic, shows that the number of Shares held by you or an entity that is associated with you is an Unmarketable Parcel (which is less than 2,500 Shares as at the Record Date), which therefore makes you an Unmarketable Parcel Holder.

Your options in relation to the Unmarketable Parcel Buy-Back are as follows:

- (1) **Return a Share Retention Form by Due Date to retain your Unmarketable Parcel Shares** – if you would like to opt-out of the Unmarketable Parcel Buy-Back and not have your Shares bought-back by the Company, you must complete and return the attached Share Retention Form to the Company by 5:00 pm (Perth time) on Friday, 4 September 2026 (being approximately 6 weeks from when this notice was sent to you) (**Due Date**).
- (2) **Top-up or amalgamate your existing holding(s) to a marketable parcel by Due Date** – increase your shareholding to a marketable parcel by either amalgamating multiple holdings or by acquiring more Shares on market, such that your registered holding on the Due Date is 2,500 Shares or greater. Note any additional Shares acquired must be registered under the same name and address and with the same holder number (SRN or HIN) as set out in the attached Share Retention Form. To amalgamate your multiple holdings prior to the Due Date, please contact your stockbroker or Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).
- (3) **Do nothing to sell your Unmarketable Parcel under the Unmarketable Parcel Buy-Back** – if you wish to sell your Unmarketable Parcel at the Buy-Back Price per Share via the Unmarketable Parcel Buy-Back, you do not have to take any action and will receive the proceeds as soon as practicable after the Due Date.

If you wish to retain your shareholding in the Company, please allow reasonable time for your Share Retention Form to be received by the Company. If you hold Shares in multiple holdings, some of which are Unmarketable

¹ While the term "unmarketable parcel" is commonly used to describe a shareholding worth \$500 or less, the holder of such a parcel of shares is still permitted to sell them on-market on the ASX.

REGISTERED OFFICE

Level 28
Mia Yellagonga Tower 3
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Perth, Western Australia 6000
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F | +61 2 9214 9701
E | info@orionequities.com.au
W | www.orionequities.com.au

ASX Code: OEQ
A.B.N. 77 000 742 843

**AUTOMIC SHARE REGISTRY**

Level 5, 126 Phillip Street,
Sydney, New South Wales 2000
Local T | 1300 288 664
T | +61 2 9698 5414
E | hello@automicgroup.com.au
W | www.automic.com.au
Investor Portal:
<https://investor.automic.com.au>

Parcels, then the Company will buy back those Unmarketable Parcels unless a separate Share Retention Form is received for each holding by the Due Date.

If your Shares are bought-back under the Unmarketable Parcel Buy-Back, the sale proceeds will be transferred via direct credit to your nominated bank account recorded with Automic as soon as practicable.

If you do not have a bank account nominated with Automic, your sale proceeds will be retained until you have provided your bank account details via the Automic Investor Portal: <https://investor.automic.com.au>.

There will be no brokerage fees payable by shareholders whose Shares are bought-back by the Company under the Unmarketable Parcel Buy-Back. As noted above, Shares bought-back by the Company under the Unmarketable Parcel Buy-Back will be cancelled in accordance with section 257H of the Corporations Act.

Key Dates

Event	Dates
Record Date for determination of Unmarketable Parcel Holders the subject of the Unmarketable Parcel Buy-Back	7:00 pm (Perth time), 16 July 2026
Announcement of Unmarketable Parcel Buy-Back	20 July 2026
Despatch of Notice of Unmarketable Parcel Buy-Back to Unmarketable Parcel Holders	22 July 2026
Due Date for return of Share Retention Forms, to opt out of the Unmarketable Parcel Buy-Back and retain your Unmarketable Parcel Shares	5:00 pm (Perth time), Friday, 4 September 2026
Announcement of the outcome of the Unmarketable Parcel Buy-Back	7 September 2026
Despatch of Share Buy-Back Notice and payment of sale proceeds to shareholders who have participated in the Unmarketable Parcel Buy-Back	From 7 September 2026

Note: This timetable is indicative only and is subject to change. The Company will inform shareholders of any change to the timetable by ASX announcement.

The Company may, before the buy-back of Shares is completed, cancel the Unmarketable Parcel Buy-Back.

The Company makes no recommendation as to whether you should participate in the Unmarketable Parcel Buy-Back. You should seek independent professional advice when deciding whether to retain your Shares or if you have any questions on how a sale of Shares under the Unmarketable Parcel Buy-Back may affect you.

While the Company will pay for all costs associated with the Unmarketable Parcel Buy-Back, any taxation consequences arising from the sale of your Unmarketable Parcel(s) will be your responsibility. Please consult your taxation adviser if you require information regarding possible taxation implications of the sale of your Unmarketable Parcels under the Unmarketable Parcel Buy-Back.

If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the Unmarketable Parcel Buy-Back, you should consult your legal, financial or taxation adviser.

If you have any questions regarding the operation of the Unmarketable Parcel Buy-Back or the completion of the Share Retention Form, please contact the Company Secretary by email on cossec@orionequities.com.au or by telephone on (08) 9214 9797.

Yours Sincerely,



Victor Ho
Company Secretary

If your address on your personalised Share Retention Form is incorrect or out-of-date, please update your address:

- by contacting your Broker (if your holding is CHESS Sponsored); or
- via the Automic Investor Portal: <https://investor.automic.com.au> (if your holding is Issuer Sponsored)

UNMARKETABLE PARCEL SHARE BUY-BACK

– Frequently Asked Questions (FAQ's)

What is the Unmarketable Parcel Buy-Back?

The Company has initiated the Unmarketable Parcel Buy-Back to provide a mechanism for the Company to directly buy-back Unmarketable Parcels (each worth less than \$500 as at the Record Date of 16 July 2026) from shareholders at a price of \$0.20 per Share, without shareholders incurring brokerage fees or involving their stockbrokers.

Why is the Unmarketable Parcel Buy-Back being offered?

The Unmarketable Parcel Buy-Back will enable you to sell your Shares cost effectively and simply, as shareholders with small holdings of shares may find it difficult or expensive (relative to their value) to dispose of their shares. Additionally, the Unmarketable Parcel Buy-Back assists the Company to reduce administration and share registry costs associated with servicing Unmarketable Parcels.

What is the Company's authority to buy-back my shares?

Under section 257A of the Corporations Act, a company may buy back its own shares if the buy-back does not materially prejudice the company's ability to pay its creditors and the company follows the procedure laid out in the Corporations Act. The Unmarketable Parcel Buy-Back is expected to cost the Company up to \$7,053 (plus expenses) – the Directors believe that this cost will not materially prejudice the Company's ability to pay its creditors.

Can I sell some but not all of my shares through the Unmarketable Parcel Buy-Back?

No, you may not elect to sell part of an Unmarketable Parcel of shares through the Unmarketable Parcel Buy-Back. The Unmarketable Parcel process applies to your entire Unmarketable Parcel.

If I buy more shares, will I retain my holding?

If you buy more shares so that your shareholding increases to at least a marketable parcel of 2,500 shares prior to the Due Date (4 September 2026), the Company will not buy-back your shares. Any additional shares acquired must be registered under the same name and address and with the same holder number (SRN or HIN) as set out in the attached Share Retention Form.

What if I hold multiple Unmarketable Parcels?

If you hold multiple shareholdings that, individually, are considered to be Unmarketable Parcels, but when aggregated would constitute a marketable parcel worth more than \$500, each shareholding will be treated as a separate Unmarketable Parcel and may be bought-back UNLESS you complete and return a Share Retention Form (by the Due Date) for each Unmarketable Parcel you wish to retain.

Alternatively, you should consider amalgamating your multiple holdings of Unmarketable Parcels into a single marketable parcel shareholding by the Due Date.

Multiple shareholdings must have the same name and address to be amalgamated.

If any of your holdings you wish to consolidate is CHESS Sponsored, please contact your Sponsoring Broker to arrange the amalgamation.

If your multiple shareholdings are all Issuer Sponsored, please complete a Consolidation of Holding Request Form and return to Automic – refer https://www.automicgroup.com.au/investor-services/how-do-i-consolidate-merge-my-holdings_or_contact_Automic:

- by email at hello@automicgroup.com.au;
- or by calling 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) on Monday to Friday, between 8.30 am and 7.00 pm (Sydney time).

What if my holding of shares is a CHESS Holding?

If your shares remain in a CHESS Holding after the Due Date, the Company may, without further notice, convert those shares to an Issuer Holding or a Certified Holding for the purpose of acquiring those shares under the Unmarketable Parcel Buy-Back.

My shares are jointly held. Does each joint holder need to sign, complete and return a Share Retention Notice Form?

If you are a joint holder of shares, the Company will not acquire your shares if one holder returns a Share Retention Form by the Due Date.

If my shares are acquired through the Unmarketable Parcel Buy-Back, how much will I receive per share?

The price that you receive for your shares sold through the Unmarketable Parcel Buy-Back will be the Buy-Back Price of \$0.20 per share. All Unmarketable Parcel Holders whose shares are acquired through the Unmarketable Parcel Buy-Back will receive the same price per share sold.

The Buy-Back Price has been calculated based on the VWAP over the last 5 days in which the Company's shares traded on ASX up to and including the Record Date.

What are the taxation consequences of having my shares sold through the Unmarketable Parcel Buy-Back?

Any tax consequences from the sale of your shares will be your responsibility. Tax may be payable on any gains you make on the sale of your shares. This will depend on your personal taxation circumstances. Please obtain independent tax advice from an appropriate tax adviser if you have questions about your personal taxation circumstances.

When and how will I receive the sale proceeds?

The proceeds of the sale of your shares will be credited to your nominated bank account as soon as practicable after the Due Date and the completion of the cancellation of those shares (expected to be from 7 September 2026). The Company will also send you a Share Buy-Back Notice with details of the shares bought-back, for your records.

If your bank account details are not recorded with Automic, the proceeds will be held by the Company until you advise Automic of your bank details. By law, the Company can retain these proceeds for a period of 12 months from the Due Date before transferring any unclaimed monies to the Government. It is therefore in your best interests to ensure you have provided Automic with your correct bank details.

To the extent your bank account details are not up to date or you have not recorded bank account details with Automic, you should notify Automic of your current bank account details promptly via their Investor Portal: <https://investor.automic.com.au>. You will need to register (using your SRN or HIN) or log in to Investor Sign In.

Alternatively, please contact Automic:

- by email at hello@automicgroup.com.au;
- or by calling 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) on Monday to Friday, between 8.30 am and 7.00 pm (Sydney time).

I need to update my address. How do I do this?

If your address on your personalised Share Retention Form is incorrect or out-of-date, please update your address by the Due Date to ensure you receive your Share Buy-Back Notice after the completion of the Unmarketable Parcel Buy-Back.

If your shareholding is CHESS Sponsored, you will need to contact your stockbroker.

If your shareholding is Issuer Sponsored, you can update your address via the Automic Investor Portal: <https://investor.automic.com.au>.

Who do I contact if I have further questions?

If you have any further questions about the information contained in this Notice or about the Unmarketable Parcel Buy-Back more generally, please contact the Company Secretary by:

- email at cosec@orionequities.com.au; or
- calling (08) 9214 9797 (within Australia) or +61 8 9214 9797 (outside Australia) on Monday to Friday, between 9.00 am and 5.00 pm (Perth time).

If you are in any doubt about the impact of this Notice, or if you require further information in relation to the possible implications of the sale of your shares, please contact your legal, financial or taxation adviser.

ENQUIRIES TO

Orion Equities Limited
Company Secretary
Local Telephone: (08) 9214 9797
Overseas: +61 8 9214 9797
Email: cosec@orionequities.com.au



A.B.N. 000 742 846
ASX Code : OEQ
www.orionequities.com.au

RETURN YOUR FORM

By Mail: Orion Equities Limited
Level 28, Mia Yellagonga Tower 3
1 Spring Street
Perth, Western Australia 6000
By Facsimile: (08) 9214 9701
By Email: cosec@orionequities.com.au

SRN/HIN: {}

Sub-Register: {}

Name of Sponsoring Broker: {}

Payment Method: {}

Shareholding as at Record Date (16 July 2026): {}

Buy-Back Price: \$0.20 per share

Value of Shareholding (at Buy-Back Price): \${}

SHARE RETENTION FORM (TO RETAIN YOUR SHARES AND NOT PARTICIPATE UNDER UNMARKETABLE PARCEL BUY-BACK)

IMPORTANT: This is an important document and requires your immediate attention.

- Orion Equities Limited (**Company** or **OEQ**) has initiated the Unmarketable Parcel Buy-Back to provide a mechanism for the Company to directly buy-back Unmarketable Parcels (each worth less than \$500 as at the Record Date of 16 July 2026) from shareholders at the Buy-Back Price (of \$0.20 per share), without shareholders incurring brokerage fees or involving their stockbrokers.
- The Notice dated 20 July 2026 accompanying this Form sets out further details about the Unmarketable Parcel Buy-Back.
- If you would like to opt-out of the Unmarketable Parcel Buy-Back and not have your shares bought-back by the Company, you must complete and return this Form to the Company by the Due Date of 5:00 pm (Perth time) on 4 September 2026.
- If this Form is not received by the Due Date, the Company will buy-back your shares at the Buy-Back Price.
- If your shareholding increases to a marketable parcel (worth \$500 or more) by either amalgamating multiple holdings or by acquiring more shares on market, such that your registered holding on the Due Date is 2,500 shares or greater, your holding will not be bought-back under the Unmarketable Parcel Buy-Back.

If you are in any doubt as to how to deal with this Form, you should consult your professional adviser.

A. Retention of Shares (mark ☒ to indicate you wish to retain your shares)

I/We hereby give notice under the Unmarketable Parcel Buy-Back that we would like to retain my/our shares

☐

By completing, signing and returning this Form, I/we confirm that I/we understand that my/our shares **WILL NOT BE BOUGHT-BACK BY THE COMPANY** under the Unmarketable Parcel Buy-Back.

B. Contact Details

Please provide your contact details should we need to speak to you about your Form.

Contact Name

Daytime Telephone

Mobile Telephone

Email Address

C. Change of Address

☐

mark ☒ if you want to make any changes to your address details (refer overleaf)

D. Please Sign Here

This section must be properly signed (refer overleaf) to enable your instructions to be implemented

Individual or Shareholder 1

Joint Shareholder 2

Joint Shareholder 3

Sole Director and Sole Company Secretary

Director

Director / Company Secretary

THIS FORM MUST BE RECEIVED BY NO LATER THAN 5.00 PM (PERTH TIME) ON FRIDAY, 24 SEPTEMBER 2026

Refer overleaf for further instructions on how to complete this form

INSTRUCTIONS FOR COMPLETING SHARE RETENTION FORM

REGISTRATION DETAILS – name, address, shareholding, Buy-Back Price and value of shareholding (at Buy-Back Price) as at Record Date. Based on the Buy-Back Price of \$0.20 per share, an unmarketable parcel is 2,499 shares or less (worth less than \$500).

SRN/HIN - this is your holder number for the purposes of identifying you on the Company's share register.

SUB-REGISTER – if your holding is on the CHESS sub-register and you require any amendments to your registration details, then you must notify your Sponsoring Broker.

CHANGE OF ADDRESS

Your pre-printed name and address is as it appears on the share register of the Company. If this information is incorrect, please mark the box at **Section C** of the Form and make the correction at the top of the Form.

If your shareholding is Issuer Sponsored, you can also update your address via the Automic Investor Portal: <https://investor.automic.com.au> or contact Automic:

- by email at hello@automicgroup.com.au;
- or by calling 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) on Monday to Friday, between 8.30 am and 7.00 pm (Sydney time).

If your shareholding is CHESS Sponsored, you will need to contact your stockbroker to change your address.

Please note that you cannot change ownership of your shares using this Form.

AMALGAMATION OF MULTIPLE HOLDINGS

If you have more than one holding on the Company's share register, you should consider amalgamating them into a single shareholding. Multiple shareholdings must have the same name and address to be amalgamated.

If your multiple shareholdings are all Issuer Sponsored, please complete a Consolidation of Holding Request Form and return to Automic – refer <https://www.automicgroup.com.au/investor-services/how-do-i-consolidate-merge-my-holdings>

If any of your holdings you wish to consolidate is CHESS Sponsored, please contact your Sponsoring Broker to arrange the amalgamation.

RETENTION OF SHARES

If you wish to retain your shares, please place a tick in the box provided at **Section A**. Should you validly sign the form but fail to place a tick in the box, it will be at the Company's discretion as to whether or not it is your intention to retain your shares.

CONTACT DETAILS

Please enter at **Section B** a contact number we may reach you on between the hours of 9:00 am and 5:00 pm. We may use this number to contact you regarding completion of this Form.

SIGNING INSTRUCTIONS

You must sign this Form as follows in the spaces provided at **Section D**:

- Individual:** Where the holding is in one name, the holder should sign.
- Joint Holding:** Where the holding is in more than one name, all of the shareholders should sign.
- Companies:** This form must be signed in accordance with the Corporations Act, either as:
(a) a Sole Director and Sole Company Secretary OR a Sole Director (if no Company Secretary exists);
(b) two Directors; or
(c) a Director or a Company Secretary.
Please also sign in the appropriate place to indicate the office held.
- Power of Attorney:** If you are signing under a Power of Attorney, you declare that you have had no notice of revocation of the Power or the death or liquidation of the donor of the Power. The original Power of Attorney (or a certified copy) must accompany the Form.
- Deceased Estates:** All Executors must sign and a certified copy of a Grant of Probate or Letters of Administration must accompany the Form.

HOW TO LODGE YOUR SHARE RETENTION FORM

Your completed Share Retention Form can be delivered, mailed, transmitted by facsimile or scanned and emailed back to the Company by no later than the Due Date of 5.00pm (Perth time) on Friday, 4 September 2026.

By Mail or Hand Delivery:
Orion Equities Limited
Level 28, Mia Yellagonga Tower 3
1 Spring Street
Perth, Western Australia 6000

By Email:
cosec@orionequities.com.au

By Facsimile:
(08) 9214 9701

**YOUR SHARE RETENTION FORM MUST BE RECEIVED BY NO LATER THAN
5.00 PM (PERTH TIME) ON FRIDAY, 4 SEPTEMBER 2026**