Rokeby Resources Limited

# COMPLETION OF OMEO GOLD PROJECT ACQUISITION

## HIGHLIGHTS

- The acquisition of the flagship Omeo Gold Project provides the Company with a **unique and advanced gold asset**, underpinned by **compelling exploration upside, resource growth and multiple value-creation options**.
- The Omeo Project comprises the Maude and Sunnyside deposits and is underpinned by a non-JORC (2012) **Historical Estimate of 2.4 Mt at 4.02 g/t Au for 320,000 ounces of gold** (refer Table 1).
- All project tenements have been transferred by the Vendor to Rokeby, together with the **work programs previously accepted by Resources Victoria**, which remain live, including underground access at Maude and a tailings processing program.
- A nine-hole, 2,180 m **diamond drilling program has commenced** at the high-grade, high-priority Sunnyside deposit, the first program following completion of the acquisition.
- **Mineralisation remains open along the 5.8 km mineralised zone**. Exploration results are expected to underpin a JORC (2012) resource estimate and guide an expanded drilling program across Mt Wills, integrating the Maude and Sunnyside areas.
- As part of the acquisition, the Company's **board and management have been strengthened**, with Richard Beazley appointed Managing Director and Tim Pallas appointed independent Non-Executive Chairman.

Rokeby Resources Limited (**ASX: RKB**) ("**Rokeby**" or "**the Company**") is pleased to advise it has completed the acquisition of the Omeo Gold Project ("**Omeo**" or "**the Project**"), an advanced, high-grade gold project located near the township of Omeo in the Mt Wills goldfield of north-east Victoria. The Omeo Gold Project was acquired from Tiger Tasman Minerals under the binding agreement announced on 24 April 2026.

With all conditions precedent satisfied and the agreed consideration paid, the Omeo mining licences are now a 100%-owned flagship asset of the Company.

Omeo provides Rokeby with a unique gold asset, underpinned by compelling exploration upside, resource growth potential and multiple value-creation options, which the Company plans to systematically unlock. The Project comprises the Maude and Sunnyside deposits and is underpinned by a non-JORC (2012) Historical Estimate of 2.4 Mt at 4.02 g/t Au for 320,000 ounces of gold (refer to Table 1).

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**On completion of the acquisition, Rokeby Managing Director, Richard Beazley, commented:**

*"Completing the acquisition of Omeo marks the start of an exciting new chapter for Rokeby. Omeo is a demonstrated high-grade, historically productive asset with substantial exploration upside that remains significantly underappreciated.*

*"With the tenements and approved work programs now transferred and drilling already underway at Sunnyside, we are moving quickly to grow and upgrade the resource, and to unlock the full potential of the Mt Wills corridor.*

*"Having joined Rokeby through the Omeo acquisition, I firmly believe in the quality and potential of this project. We have assembled the right team, with the right experience, to methodically unlock its value, and I am excited by the opportunity ahead."*

## The Omeo Gold Project

The Omeo Gold Project is located near the township of Omeo in north-east Victoria, approximately five hours' drive from Melbourne (Figure 1).

The Project is an advanced asset underpinned by a Historical Mineral Resource Estimate of 2.4 Mt at 4.02 g/t Au for 320,000 ounces of gold (refer to Table 1). Further, historical resource estimates for the Project cover only 2 km of the 5.8 km strike, which hosts numerous deposits and workings, and Rokeby is committed to investing in an aggressive exploration program across Omeo to significantly grow the scale of the current Historical Mineral Resource Estimate.

The Project comprises two distinct tenement packages, Mt Wills and Cassilis (Figure 1). The Mt Wills area, to the north of the Omeo township, consists of exploration licence EL 6323 and one of Victoria's longest continually granted mining leases, MIN 4921. Cassilis, the second area, lies to the south of the Omeo township and consists of two exploration licences, EL 5504 and EL 5427.

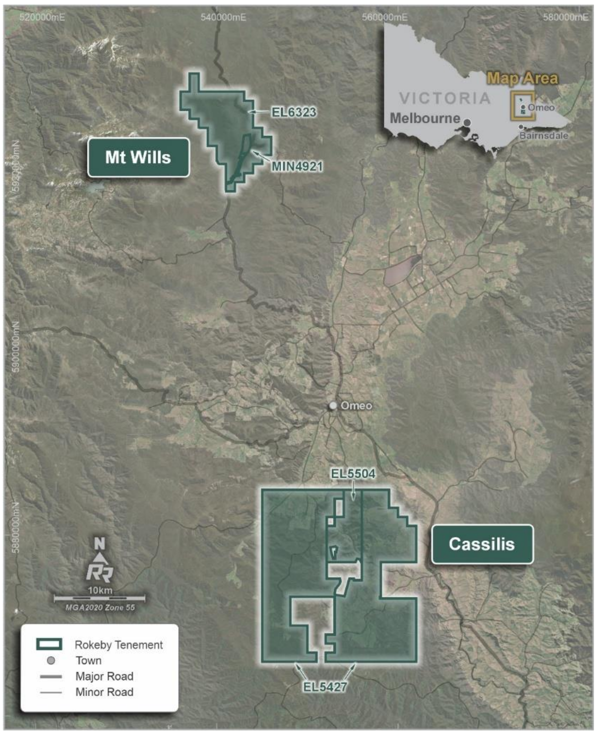

*Figure 1: Location of the Omeo Gold Project*

## Tenement and Work Program Transfers

As part of completion, all tenements comprising the Omeo Gold Project, including Mining Licence MIN 4921 (ML 4921), recently renewed for a further 20 years to 13 May 2044, have been transferred by the Vendor to Rokeby. The work programs previously presented to, and accepted by, Resources Victoria have also transferred and remain live, providing the Company with an approved platform to perform on-ground activity. These include the approved underground access program at Maude and the tailings and mullock processing program.

## Exploration and Next Steps

Rokeby is committed to completing the planned exploration program across Omeo to grow and upgrade the current Historical Estimate. A nine-hole, 2,180 m diamond drilling program has commenced at the high-grade, high-priority Sunnyside – Rokeby's maiden exploration program at the Project.

Drilling is targeting known high-grade mineralisation shoots, and results are expected to underpin a JORC (2012) resource estimate and guide an expanded drilling program across Mt Wills, integrating the Maude and Sunnyside area.

Authorised for release by the Board of Rokeby Resources Limited.

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**TABLE 1**

***Table 1:*** *Historical Mineral Resource Estimate and Classification (First disclosed on 24 April 2026 under LR 5.12).*

| Deposit | Class | Tonnes (kt) | Au (g/t) | Au (koz) |
|---|---|---|---|---|
| Maude | Indicated | 414 | 5.2 | 69 |
| | Inferred | 999 | 3.5 | 112 |
| | | | | |
| Sunnyside | Indicated | 113 | 8.8 | 32 |
| | Inferred | 930 | 3.5 | 106 |
| | | | | |
| Total | Indicated | 527 | 6.0 | 101 |
| | Inferred | 1,929 | 3.5 | 218 |
| | | | | |
| **Total** | | **2,456** | **4.0** | **320** |

## CAUTIONARY STATEMENT

The estimates set out in Table 1 are historical estimates and are not reported in accordance with the JORC Code. A competent person has not done sufficient work to classify the historical estimate as mineral resources or ore reserves in accordance with the JORC Code and it is uncertain that following evaluation and/or further exploration work that the historical estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC Code.

The Company is not in possession of any new information or data relating to the historical estimate that materially impacts on the reliability of the estimate or the Company's ability to verify the historical estimate as mineral resources in accordance with ASX LR Appendix 5A. The Company confirms that the supporting information provided in the initial market announcement made on 24 April 2026 continues to apply and has not materially changed.

Please refer to the announcement dated 24 April 2026 for further information on the acquisition of the Omeo Gold Project.

## COMPETENT PERSON STATEMENT

Information in this report that relates to previously reported Exploration Results and Historical Resource Estimates has been crossed-referenced in this report to the date that it was reported to ASX. Rokeby Resources Limited confirms that it is not aware of any new information or data that materially affects information included in the relevant market announcements.

The information in this ASX announcement that relates to Historical Resource Estimates has been reviewed by Mr Mathew Perrot, who is a Member of The Australian Institute of Geoscientists (MAIG, RPGeo). Mr Perrot has sufficient experience relevant to the exploration activities, style of mineralisation and types of deposits under consideration to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Perrot is a full-time employee of Rokeby Resources Limited. Mr Perrot consents to the inclusion of the matters based on this information in the form and context in which they appear.

## FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied by such forward-looking statements. Forward-looking statements should not be relied upon as a guarantee or representation of future events or results. In particular, statements regarding the potential to grow or upgrade the Historical Mineral Resource Estimate, exploration targets and planned work programs are subject to the cautionary statements set out in this announcement and there is no guarantee that exploration will result in the definition of a mineral resource in accordance with the JORC Code.