

20 July 2026

SHARE PURCHASE PLAN OFFER NOW OPEN

Western Yilgarn NL (ASX: WYX) ("**Western Yilgarn**" or the "**Company**") is pleased to advise that the prospectus for the Company's share purchase plan ("**SPP**") announced to the market on Wednesday, 15 July 2026, together with a personalised application form, have been dispatched to eligible shareholders and the SPP is now open.

A copy of the prospectus and other relevant materials for the SPP can be obtained on the Company's website at www.westernyilgarn.com.au.

Eligible shareholders who have elected to receive communications electronically will receive a copy of the Prospectus and a personalised application form at their registered email address from the Company's share registry, Automic, today. Those who have elected to receive physical documents will receive a copy of the Prospectus and a personalised application form via post over the coming days.

Eligible shareholders are Company shareholders with a registered address in Australia or New Zealand at as the record date for the SPP, being 5pm (WST) on Tuesday, 14 July 2026.

Under the SPP, eligible shareholders may apply for up to \$30,000 worth of new shares at an issue price of \$0.03 per share (in multiples of \$500).

Eligible shareholders who participate in the SPP will also be entitled to receive one (1) free attaching new quoted WYXOA option, exercisable at \$0.10 and expiring on 6 May 2028, for every two (2) shares subscribed for and issued under the SPP.

The SPP **opens today** and is expected to remain open until **5pm (WST) on Monday, 10 August 2026**, unless extended or closed early.

If you are an eligible shareholder under the SPP and do not receive a copy of the Prospectus and a personalised application form, please contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) or via corporate.actions@automicgroup.com.au Monday to Friday 8:30am – 5:00pm (AEST).

This ASX announcement has been authorised for release by the Board of Western Yilgarn NL.

-ENDS-

For further information, please contact:

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